

Observed Evolution of Galaxy Properties



**university of
 groningen**

**faculty of science
 and engineering**

**kapteyn astronomical
 institute**

Edoardo Iani

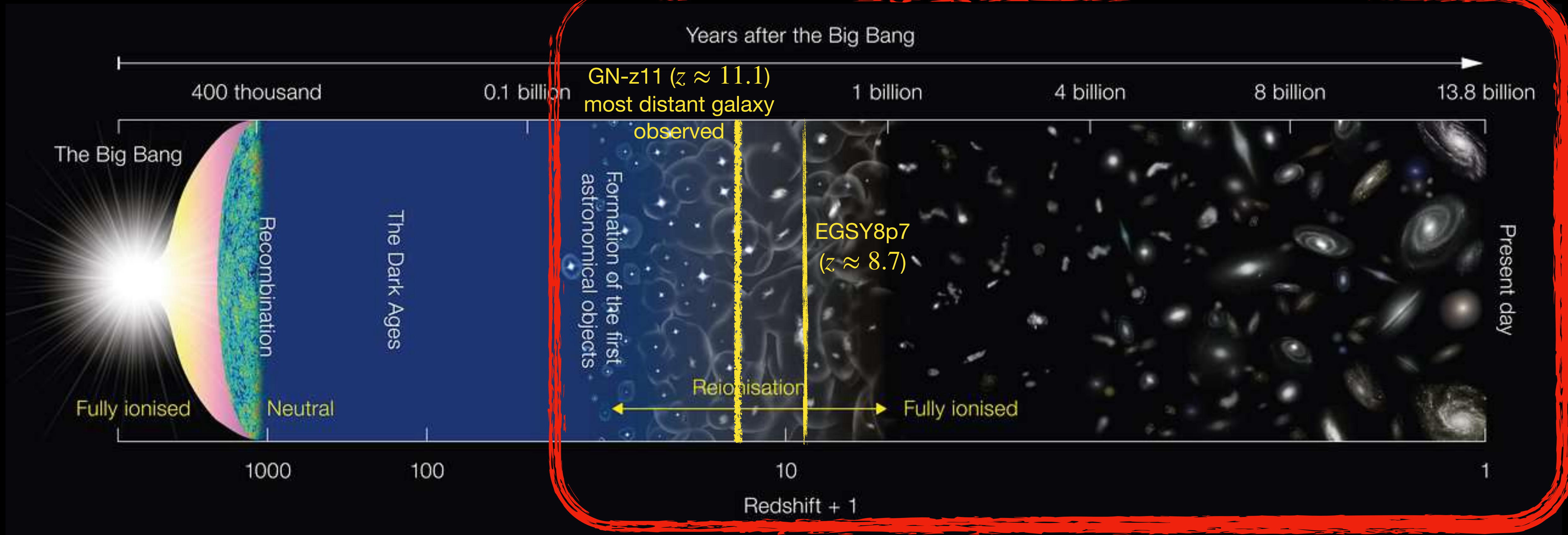
University of Groningen, The Netherlands

Institutional e-mail: iani@astro.rug.nl

Office 288 - Kapteynborg

12th October 2023 - Kapteyn Institute - 13:00-15:00

Galaxy Formation and Evolution

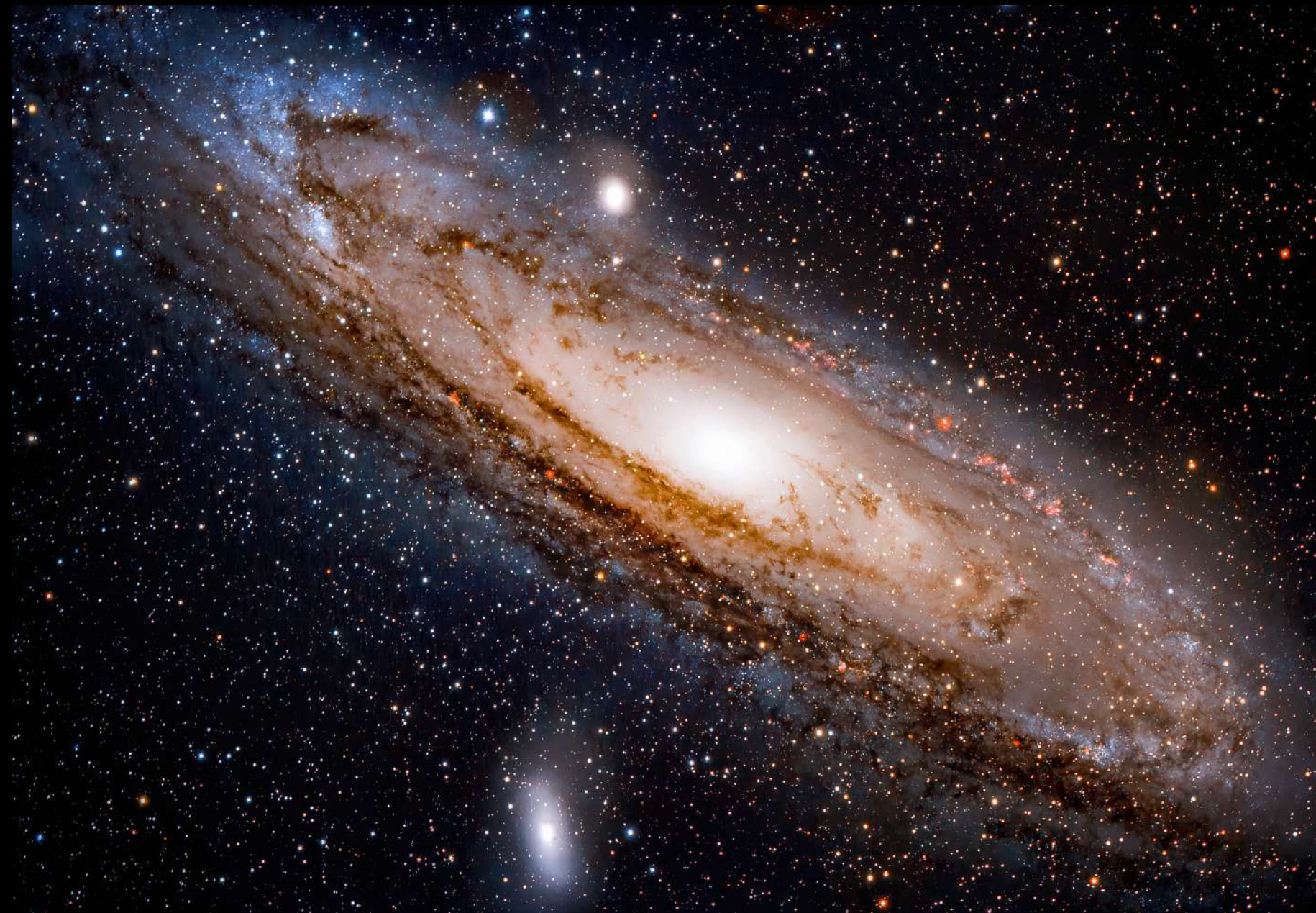


ARAA Conselice (2014)

ARAA Madau & Dickinson (2014)

Introduction to galaxy formation and evolution, Chap. 11, Cimatti et al. (2020)

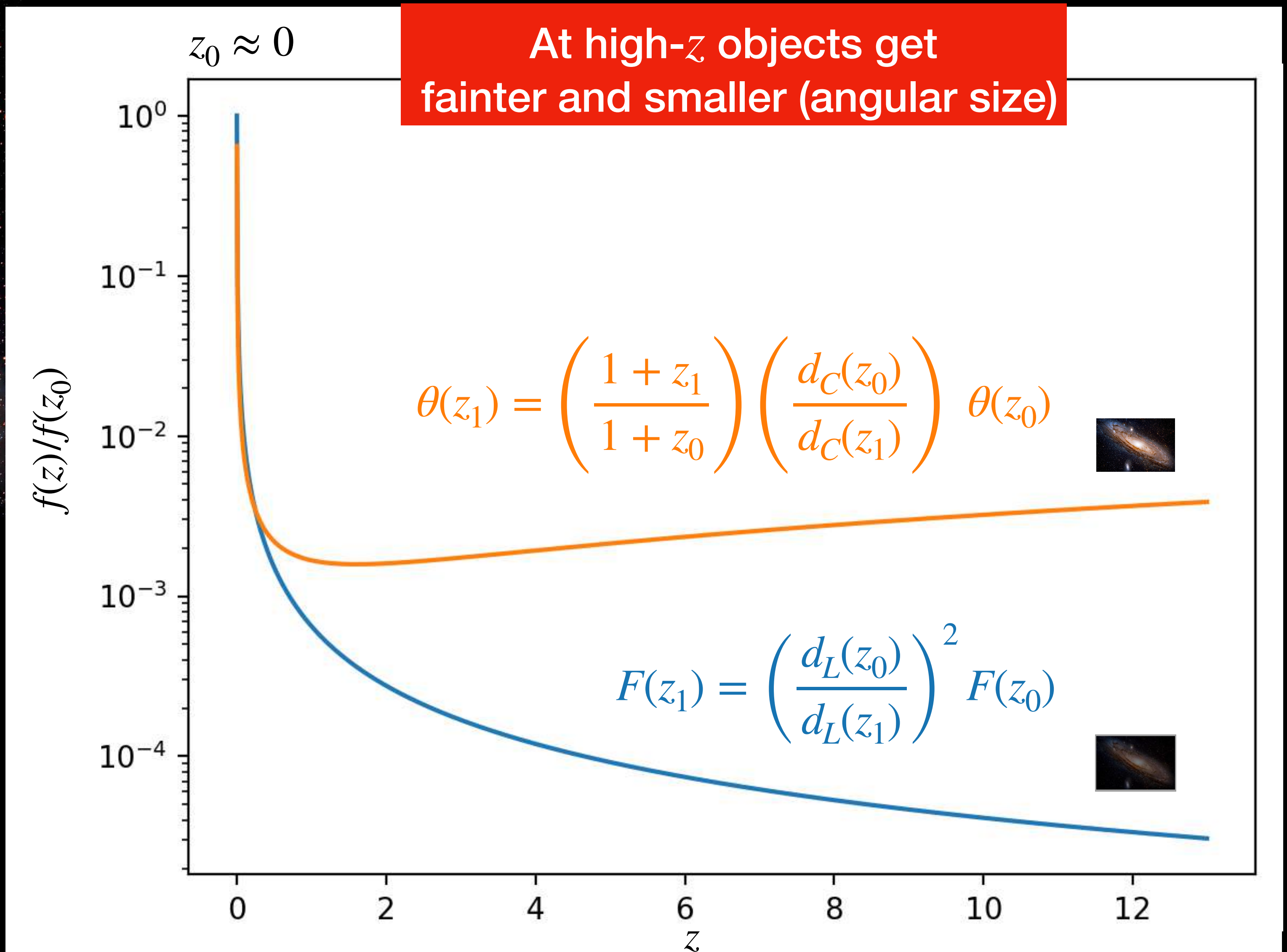
Why such a 'young' field?



Flat Λ – CDM cosmology ($\Omega_k = 0$):

$$\square \quad d_C(z) = \frac{c}{H_0} \int_0^z \frac{dz'}{\sqrt{\Omega_r(1+z')^4 + \Omega_m(1+z')^3 + \Omega_\Lambda}}$$

$$\square \quad d_L(z) = (1+z) d_C(z)$$



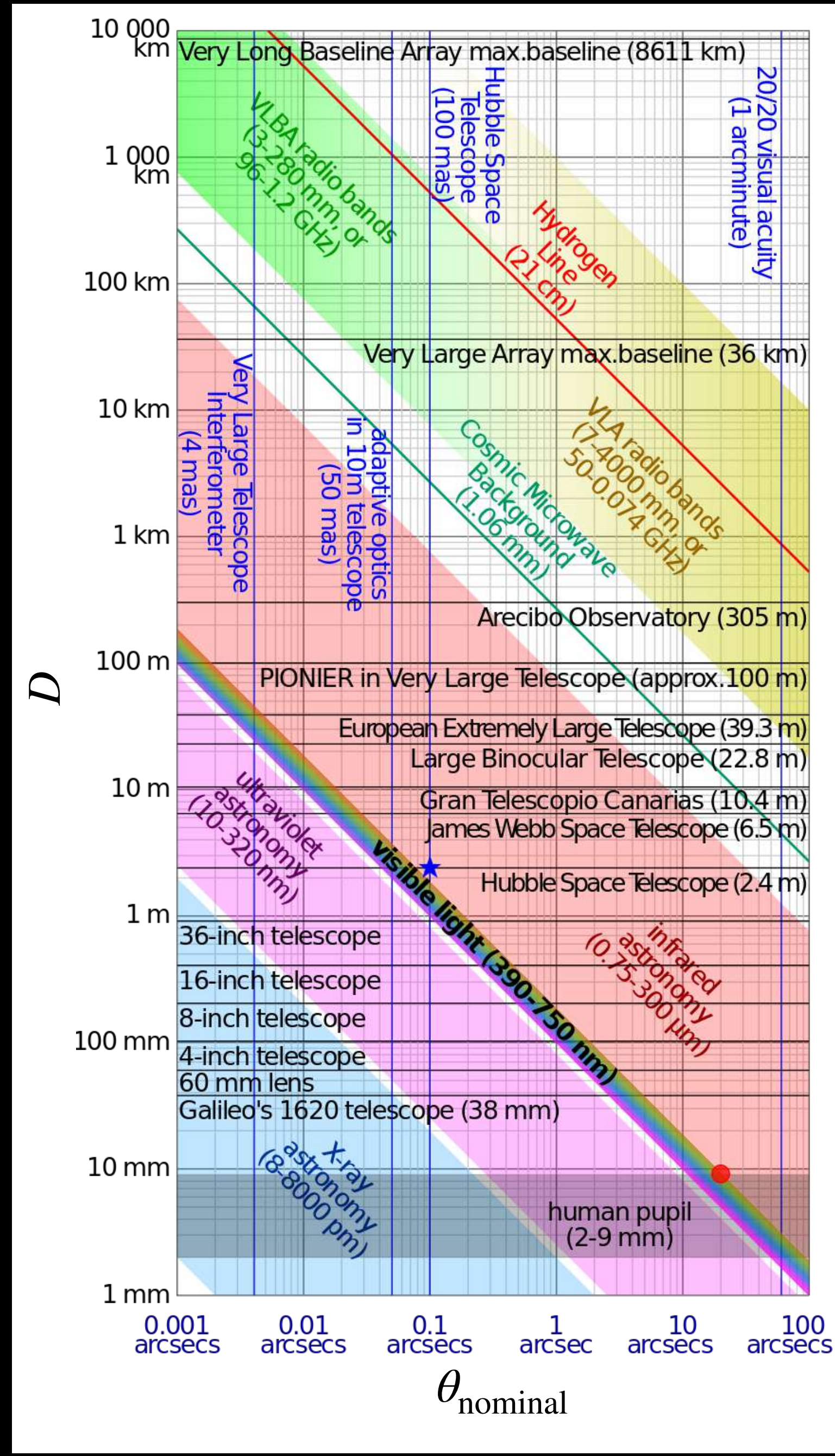
Instrumentation limits



Angular resolution:

$$\theta_{\text{nominal}} \approx 2.44 \frac{\lambda}{D}$$

- In the real world, $\theta > \theta_{\text{nominal}}$:
- > Misalignments
 - > Finite quality of the optics
 - > ...



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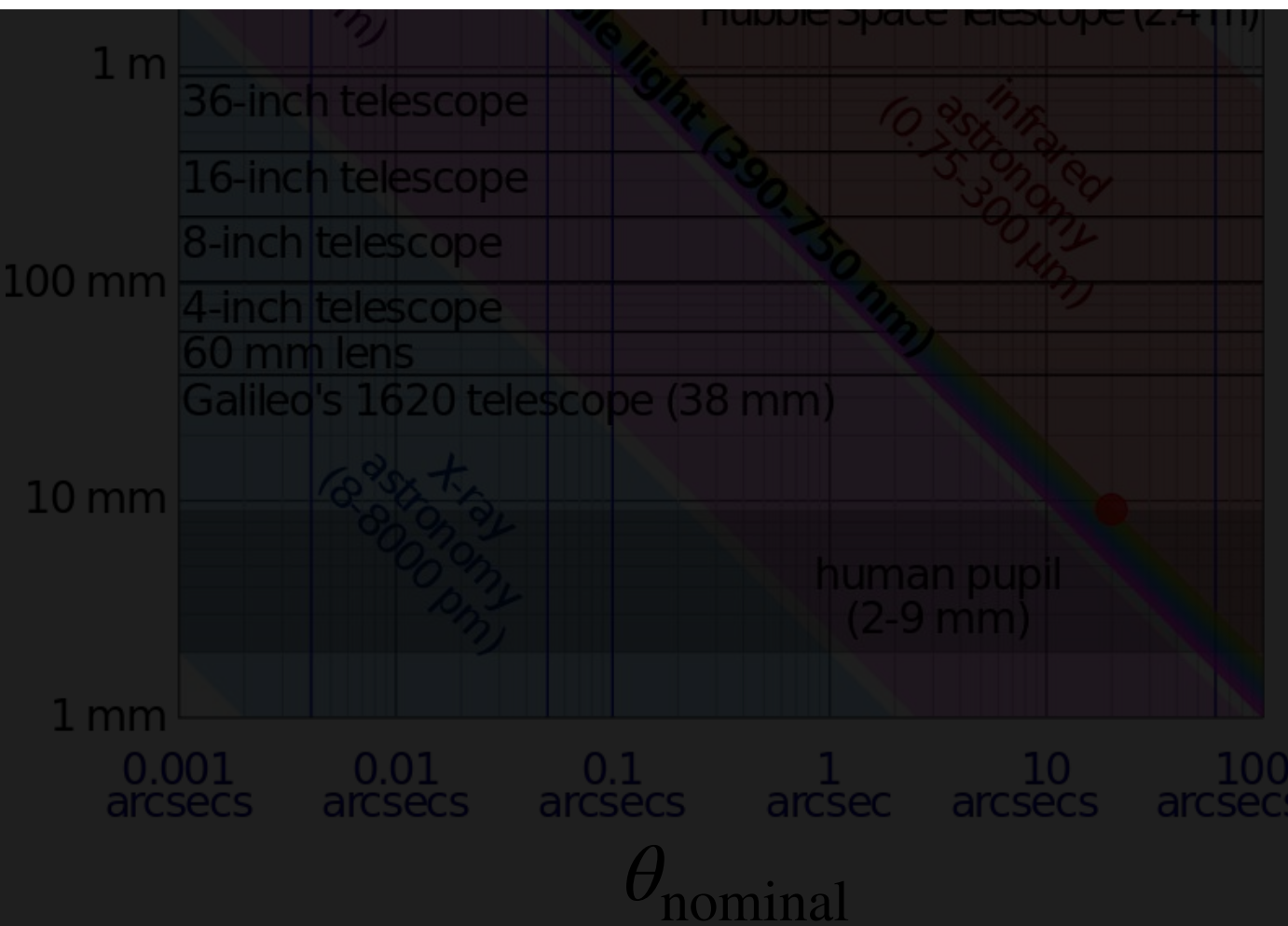
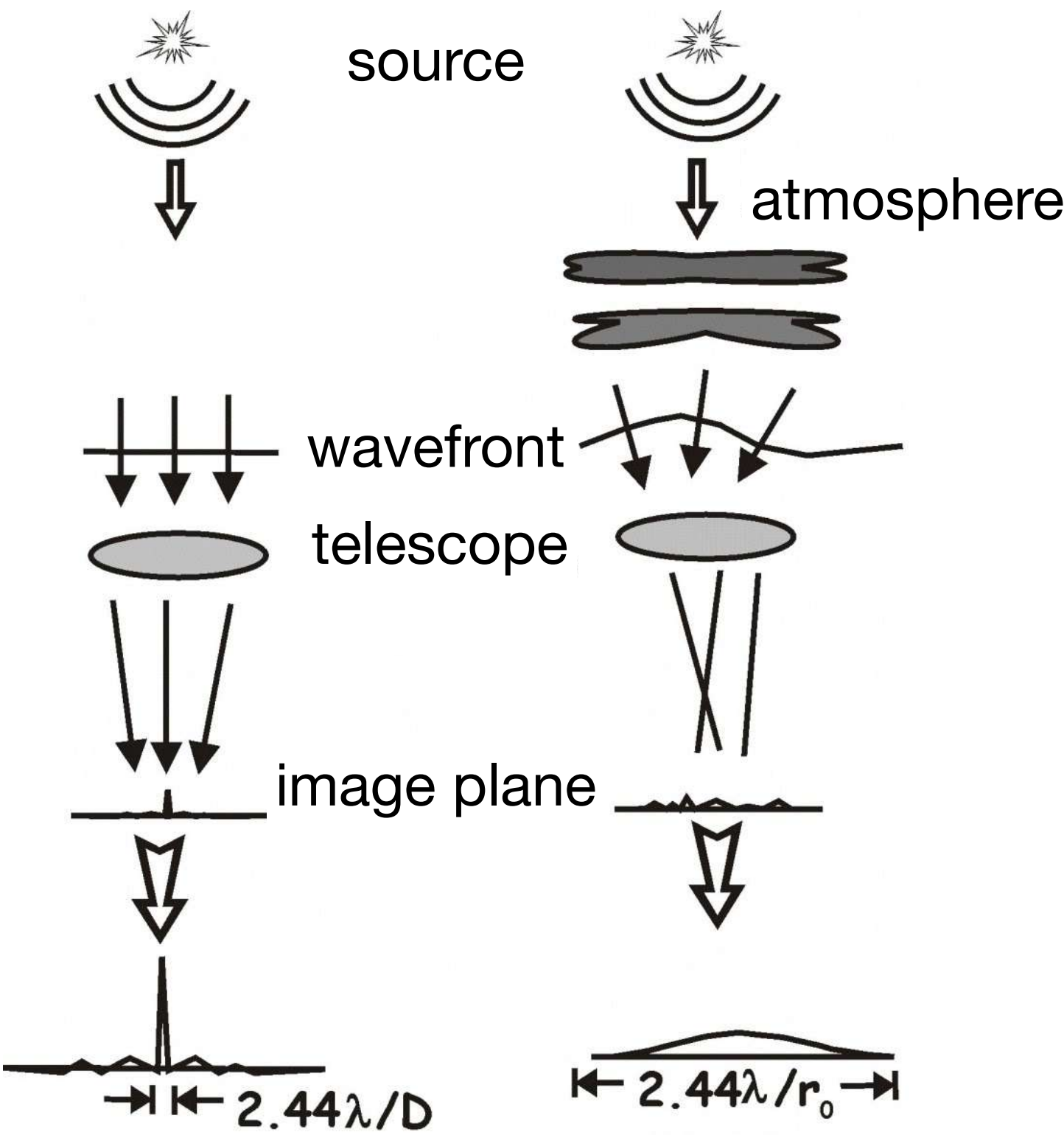
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$r_0 = r_0(t, \lambda)$: Fried parameter
(average size turbulent cell)



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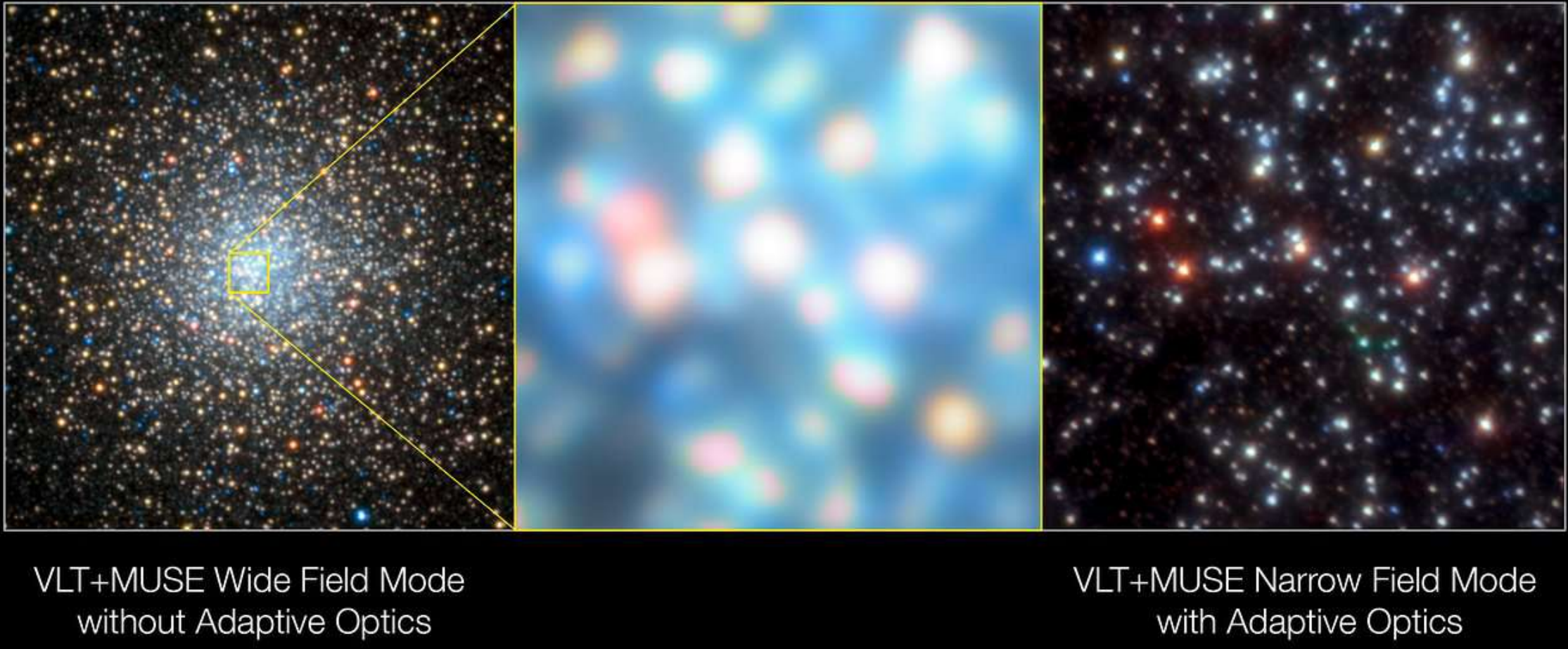
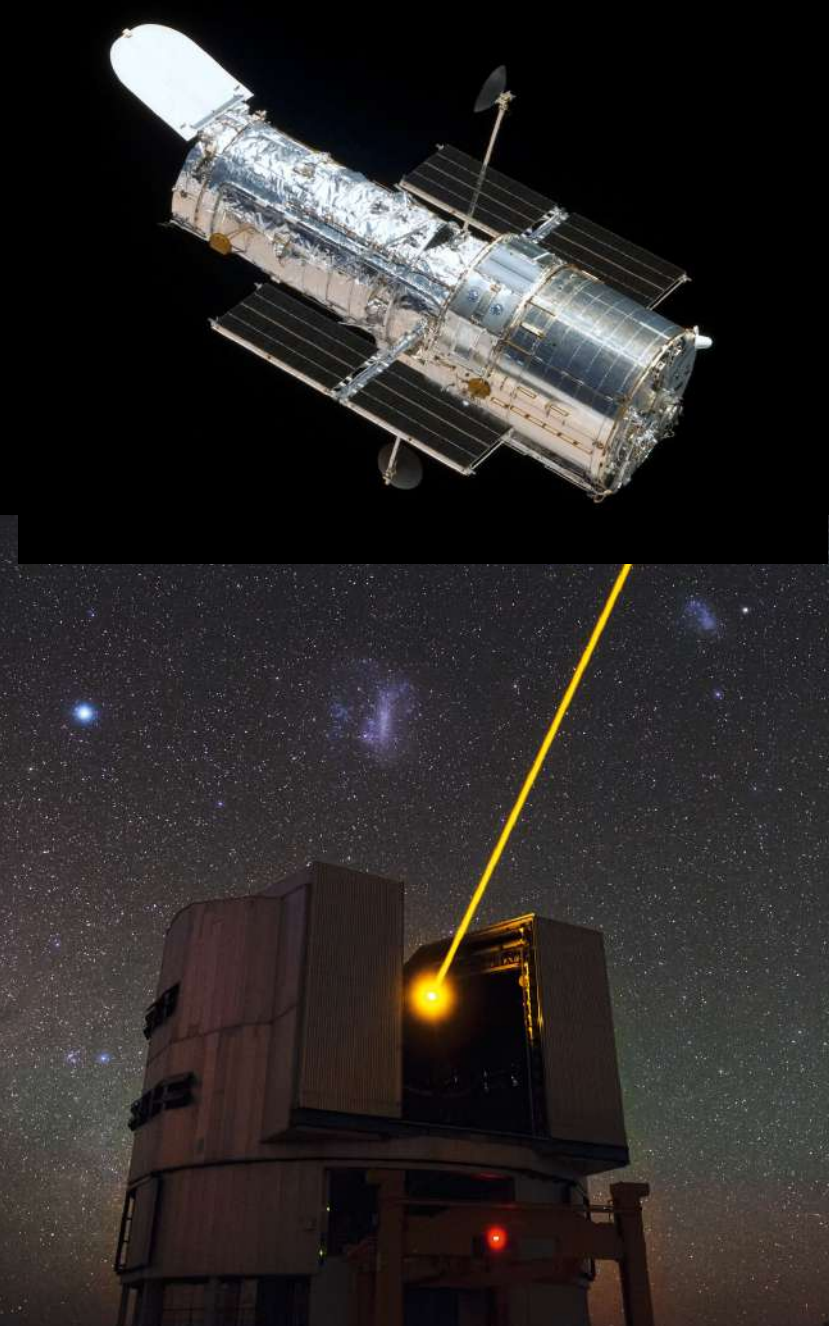
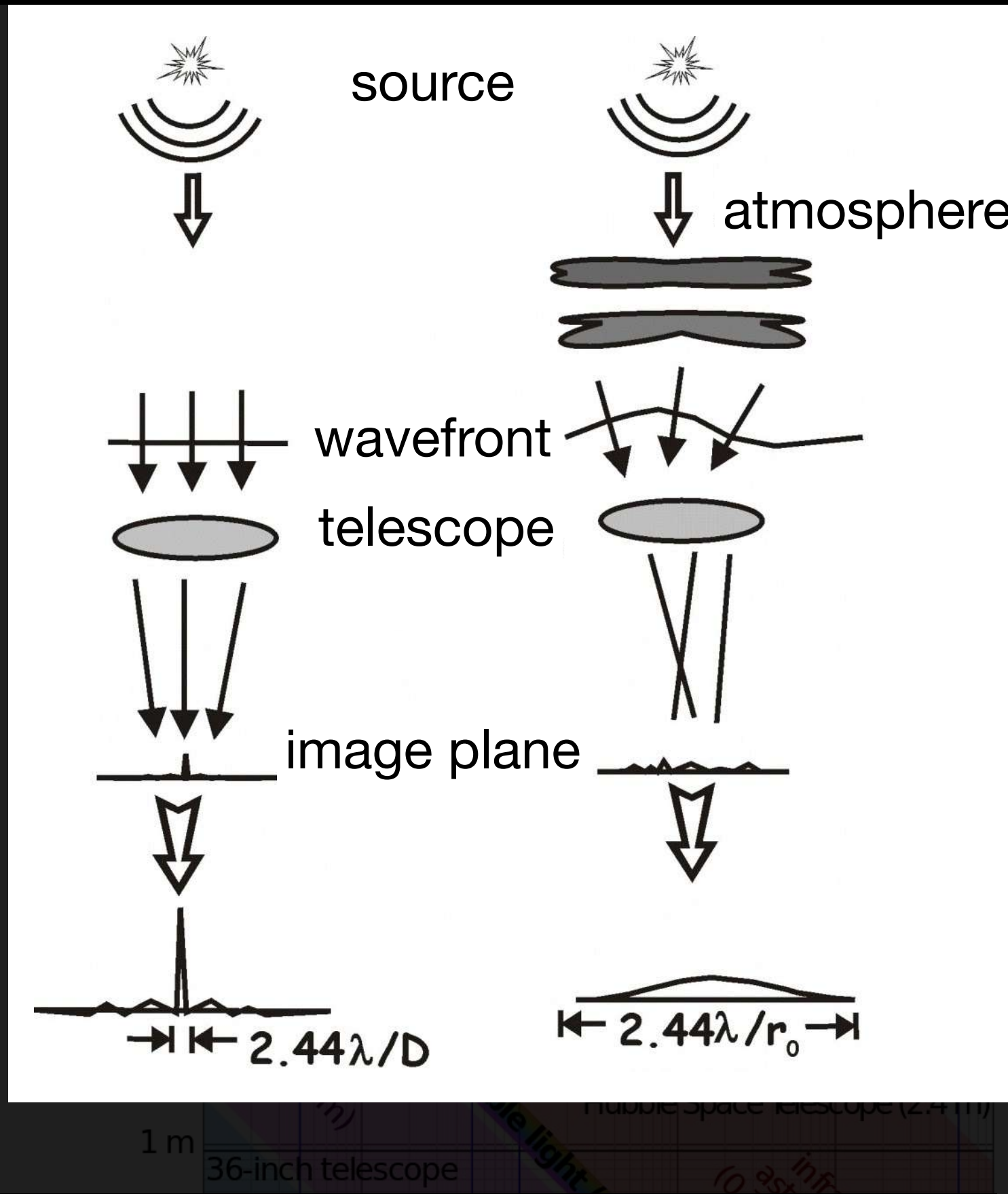
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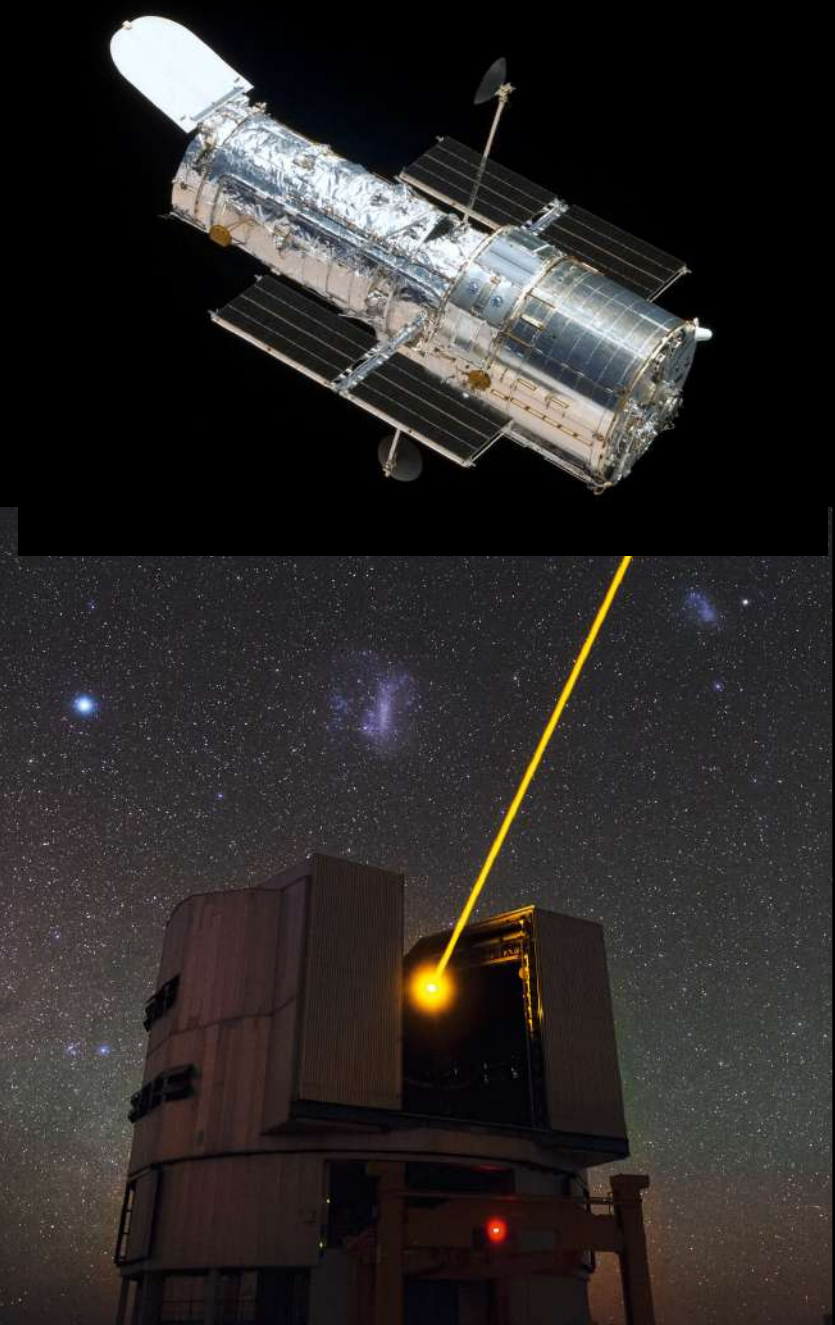
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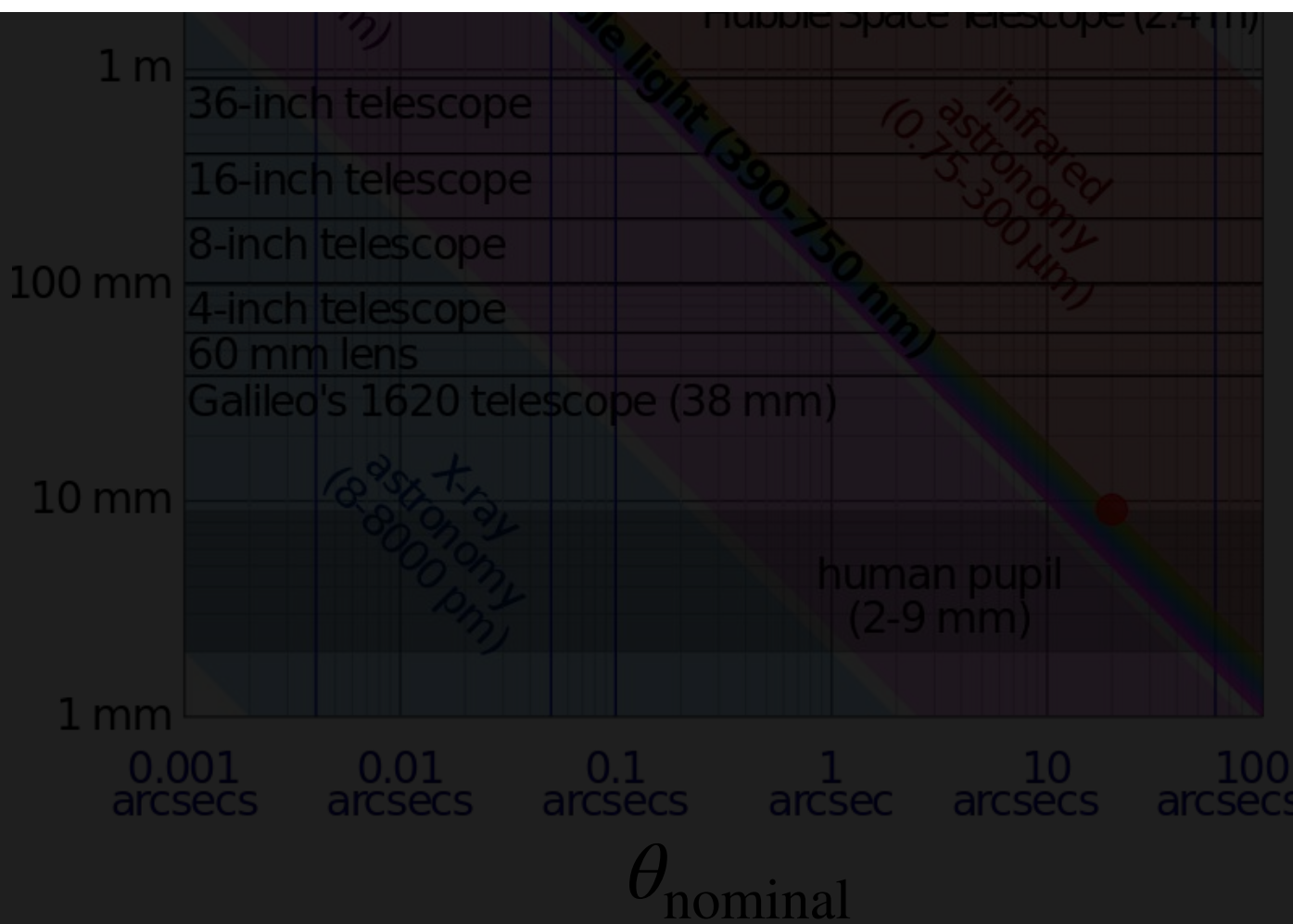
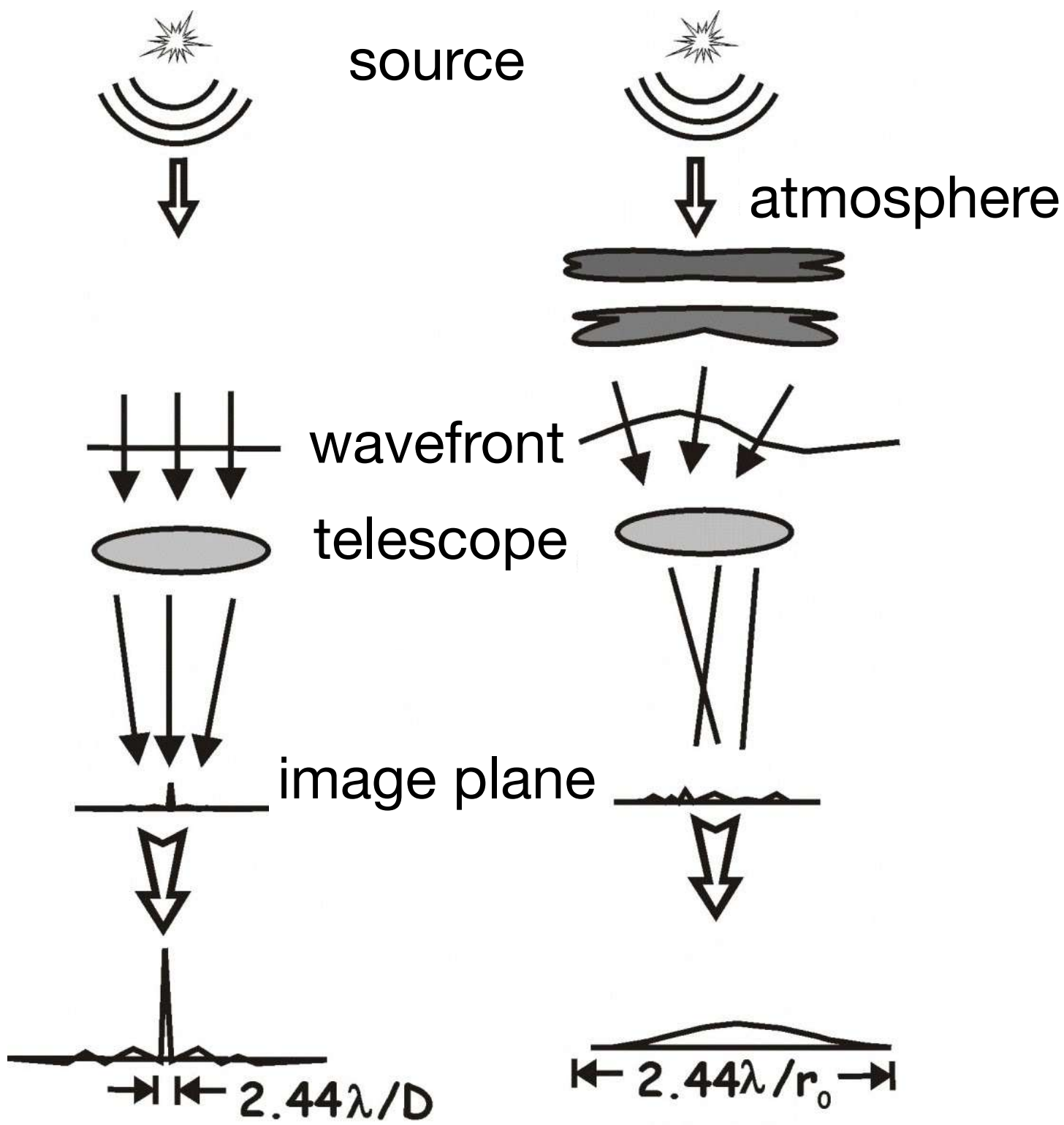
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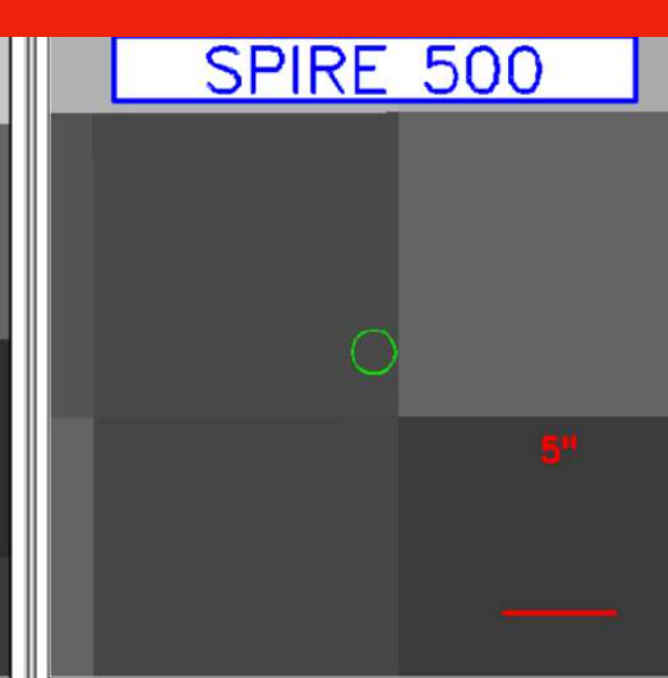
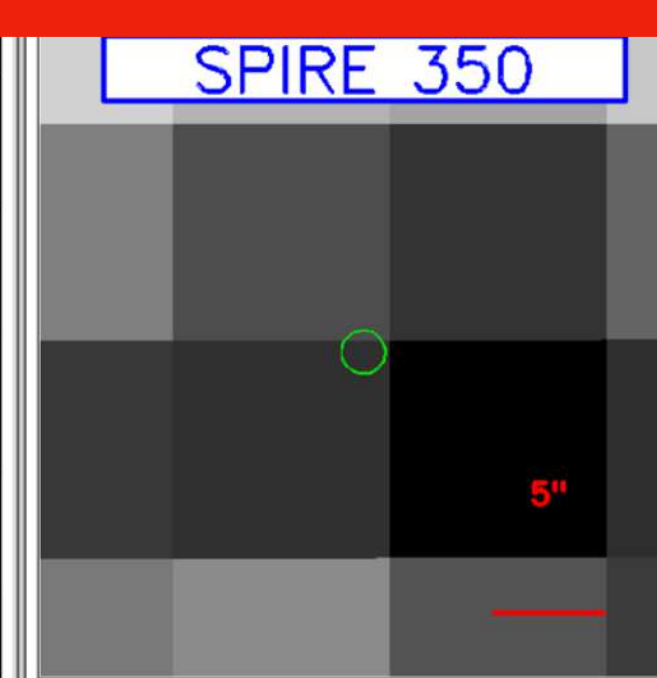
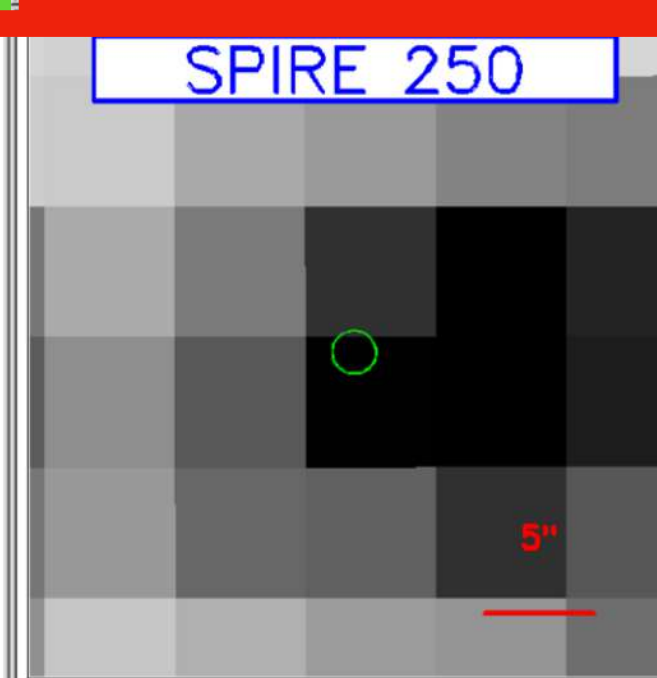
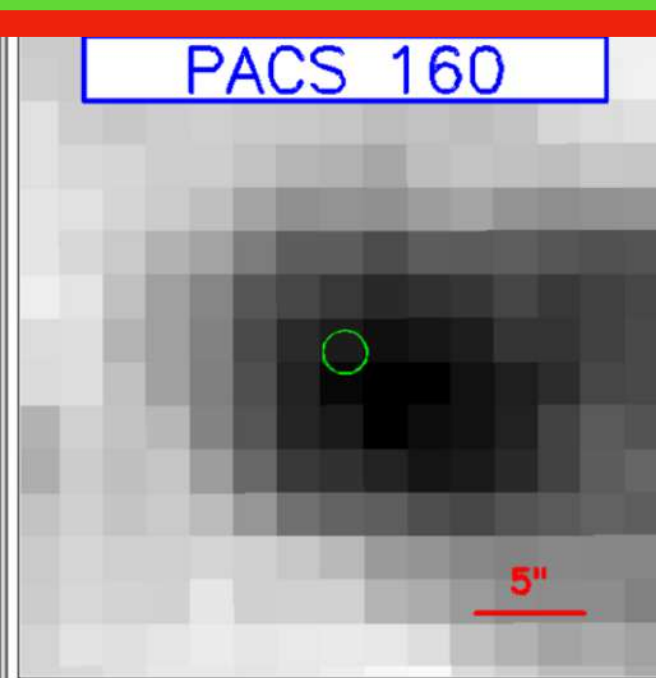
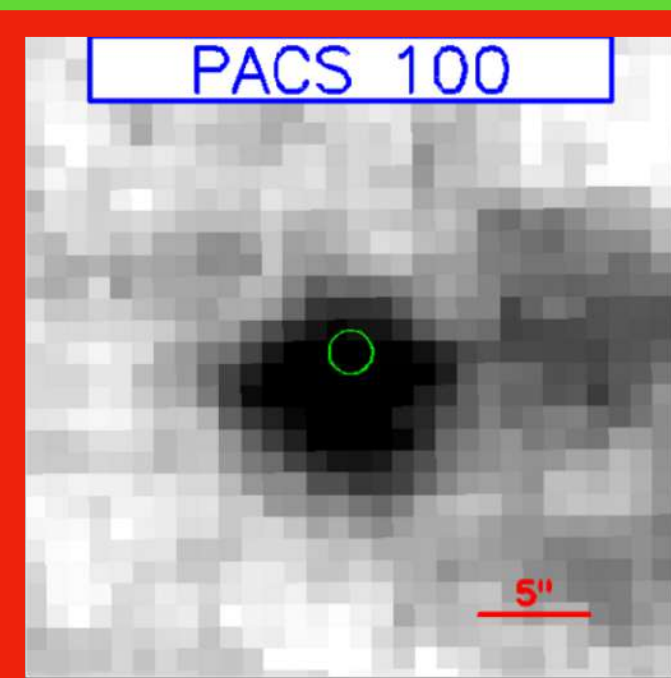
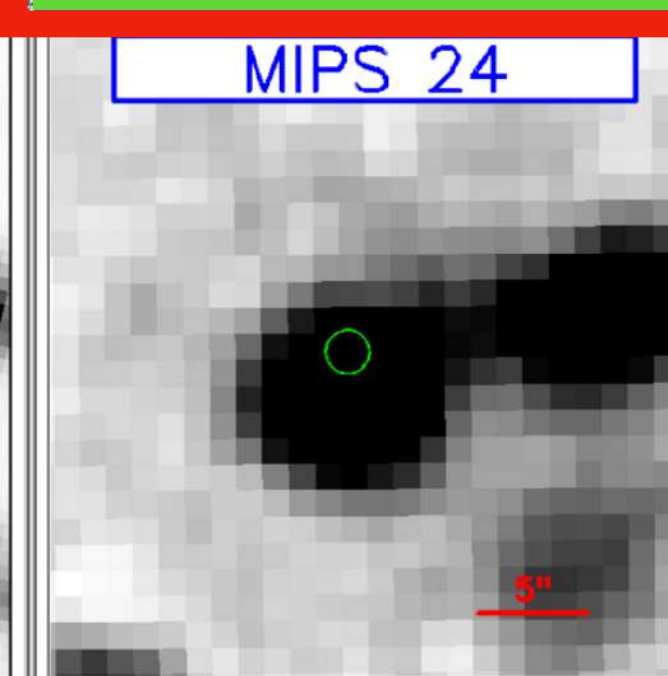
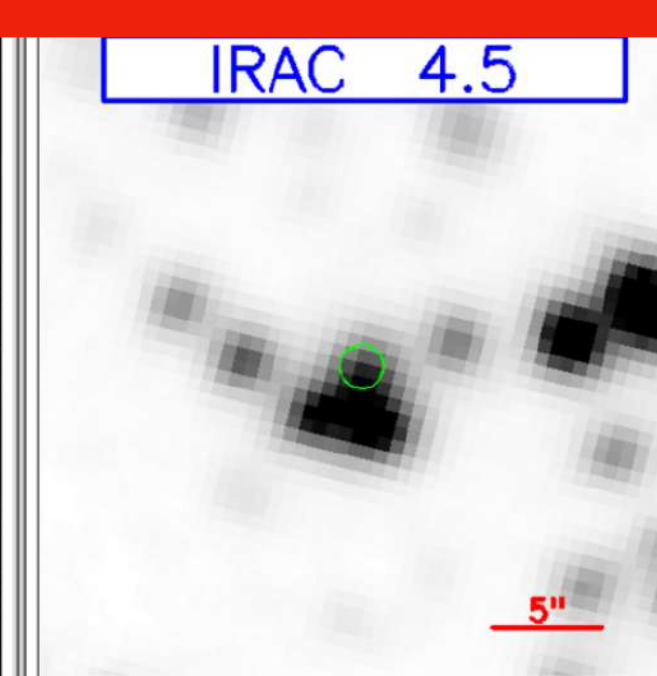
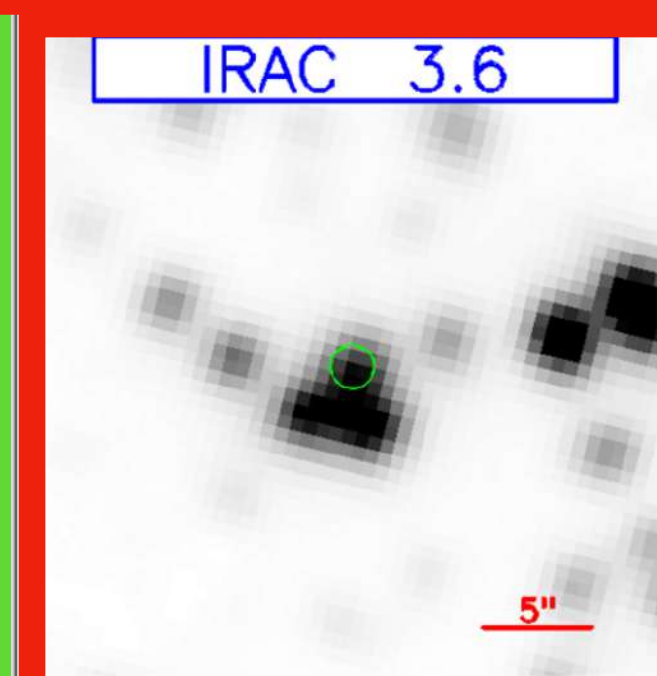
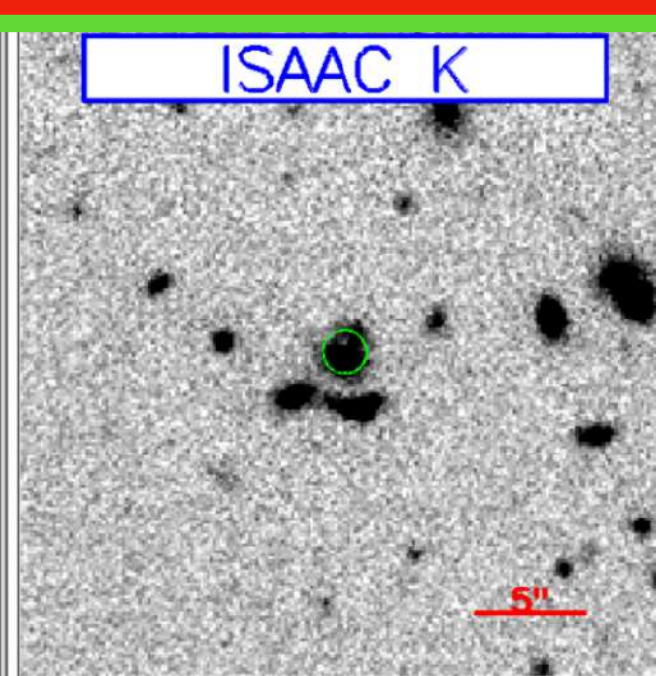
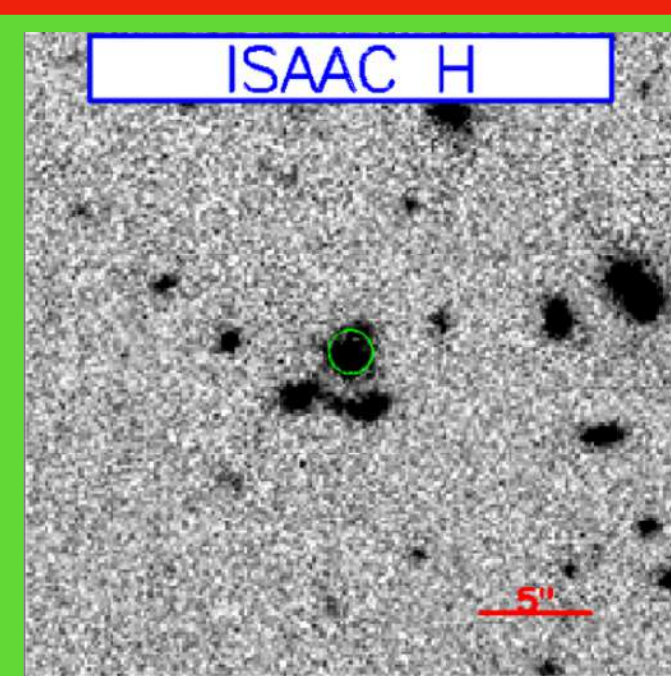
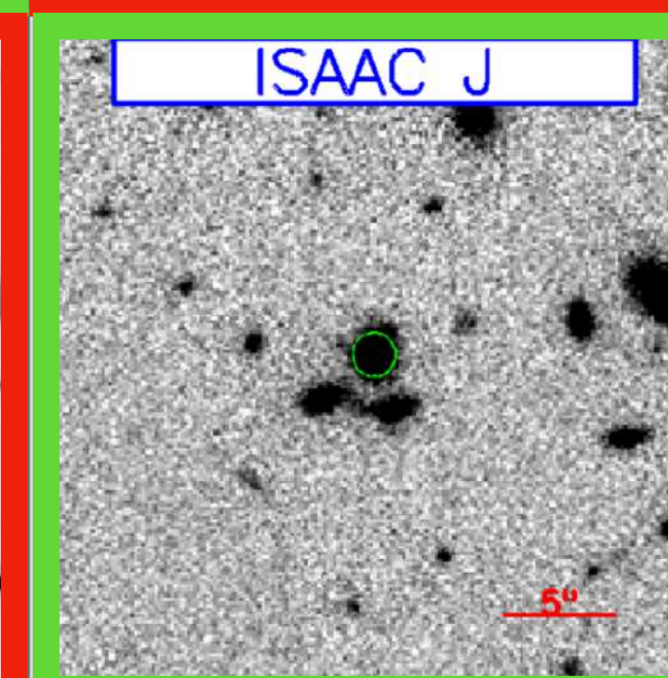
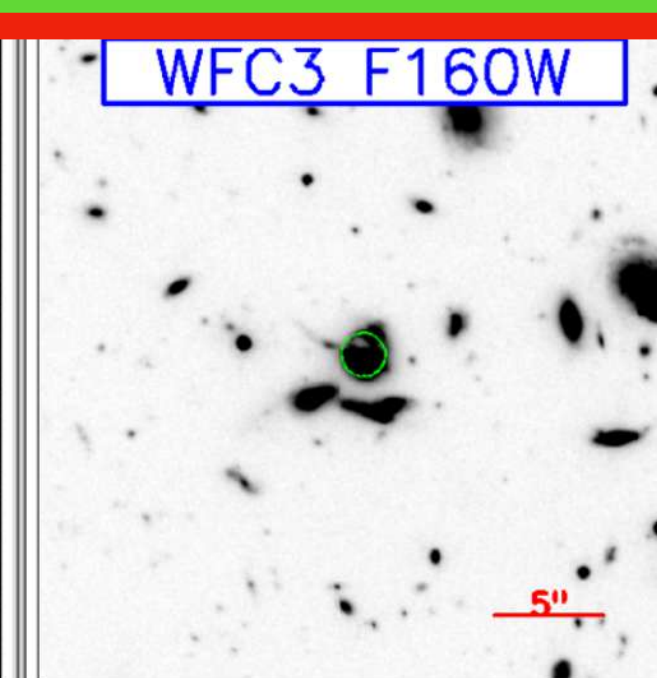
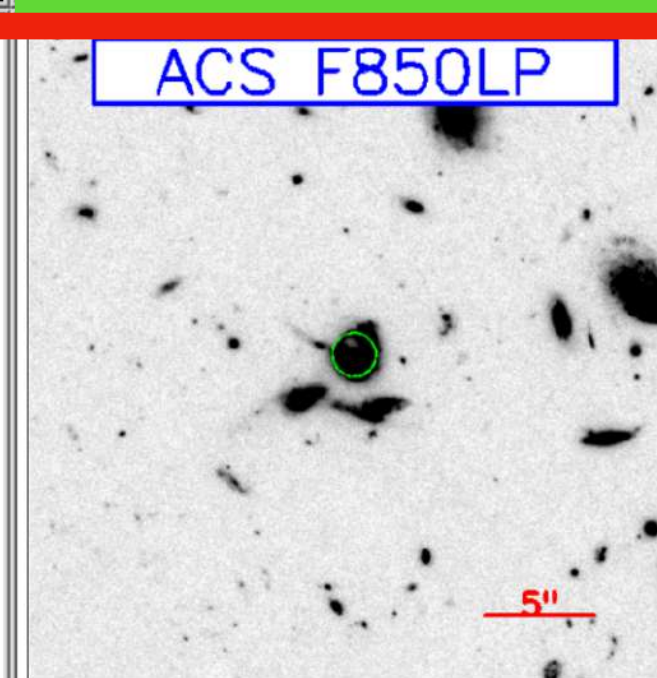
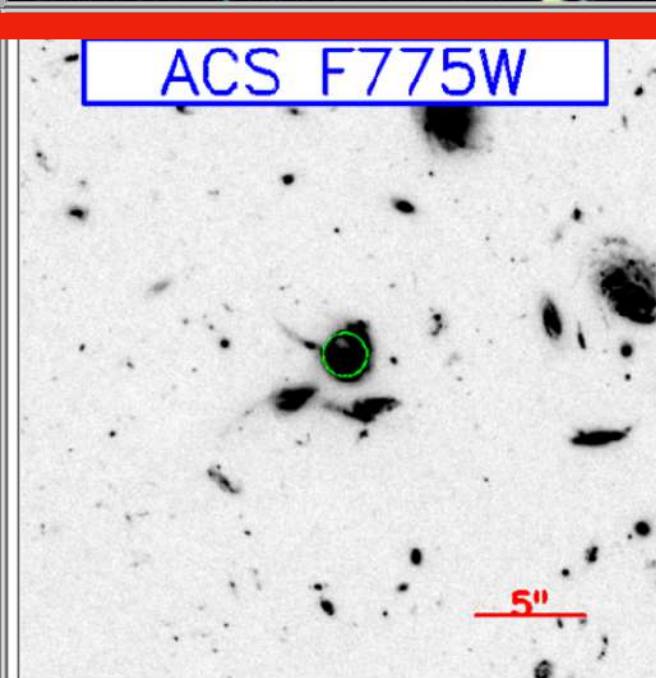
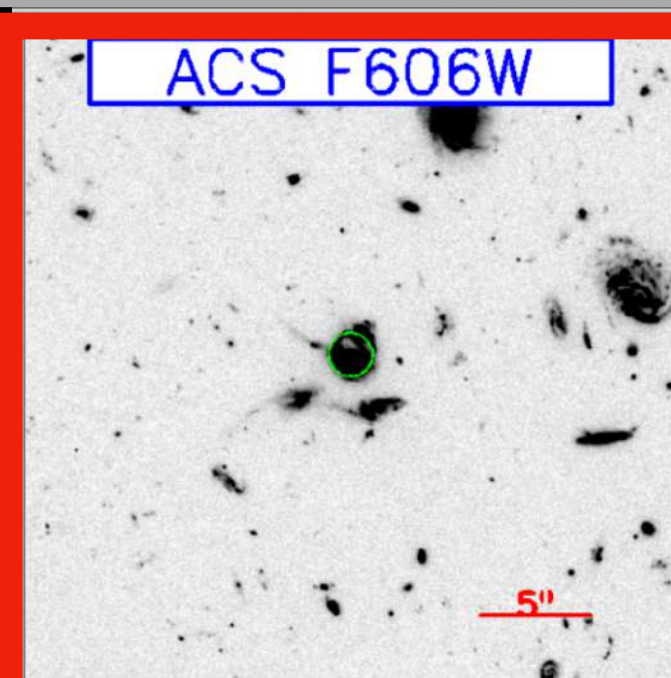
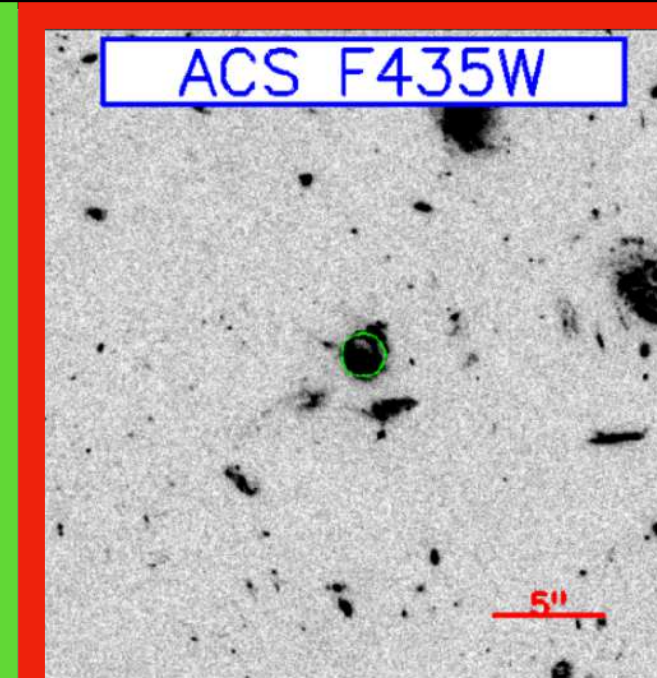
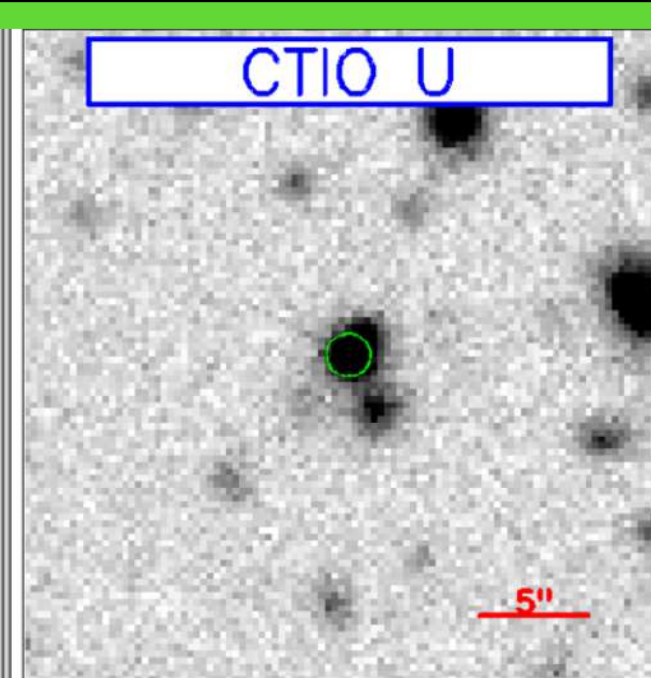
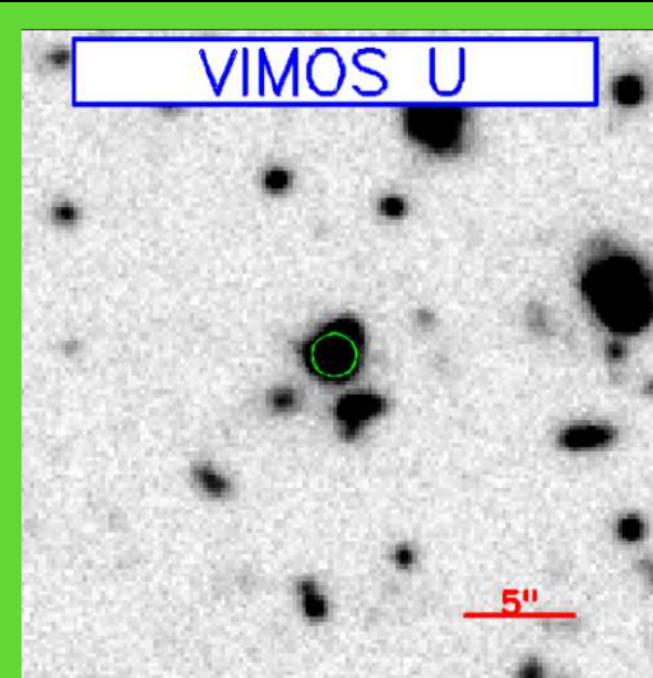
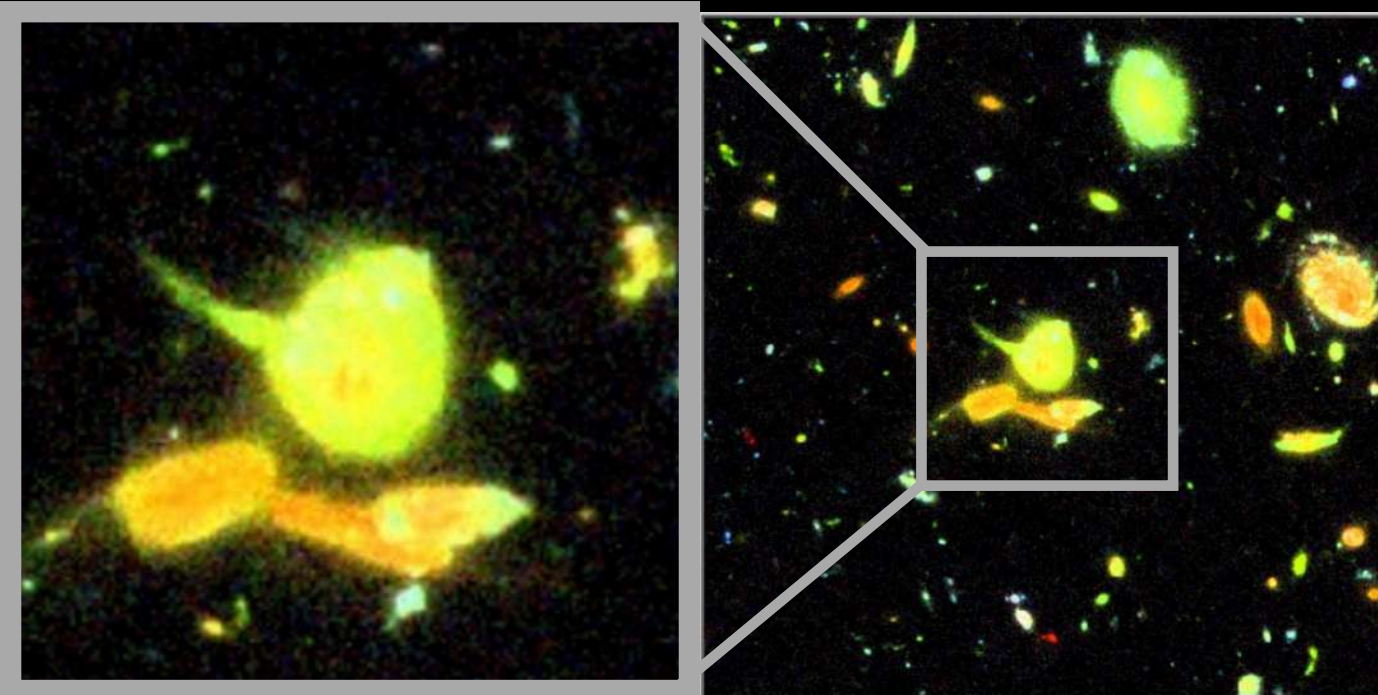
$r_0 = r_0(t, \lambda)$: Fried parameter (average size turbulent cell)

but AO (adaptive optics) can help!

Sensitivity:

- > Aperture $\propto D^2$
- > Exposure time (SNR $\propto \sqrt{t_{\text{exp}}}$)
- > Detector quantum efficiency (Q.E.)
- > Background light (light pollution, airglow, telluric, zodiacal light, ...)
- > (Atmospheric transmission)





Legend:

— space telescopes

— ground-based telescopes

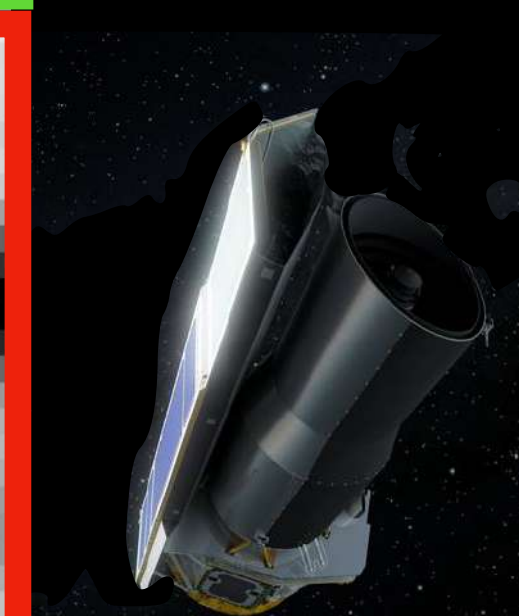


HST (Hubble Space Telescope)
1990-2030/40 (estimated)

$$D = 2.4 \text{ m}$$

$$\lambda = 0.1 - 1.7 \text{ } \mu\text{m}$$

$$\theta_{\text{nominal}} = 0.01'' - 0.15''$$



SST (Spitzer Space Telescope)
2003-2020

$$D = 0.85 \text{ m}$$

$$\lambda = 3 - 180 \text{ } \mu\text{m}$$

$$\theta_{\text{nominal}} = 0.74'' - 44.7''$$



Herschel Space Observatory
2009-2013

$$D = 3.5 \text{ m}$$

$$\lambda = 55 - 672 \text{ } \mu\text{m}$$

$$\theta_{\text{nominal}} = 3.3'' - 40.3''$$

Looking forward for JWST!

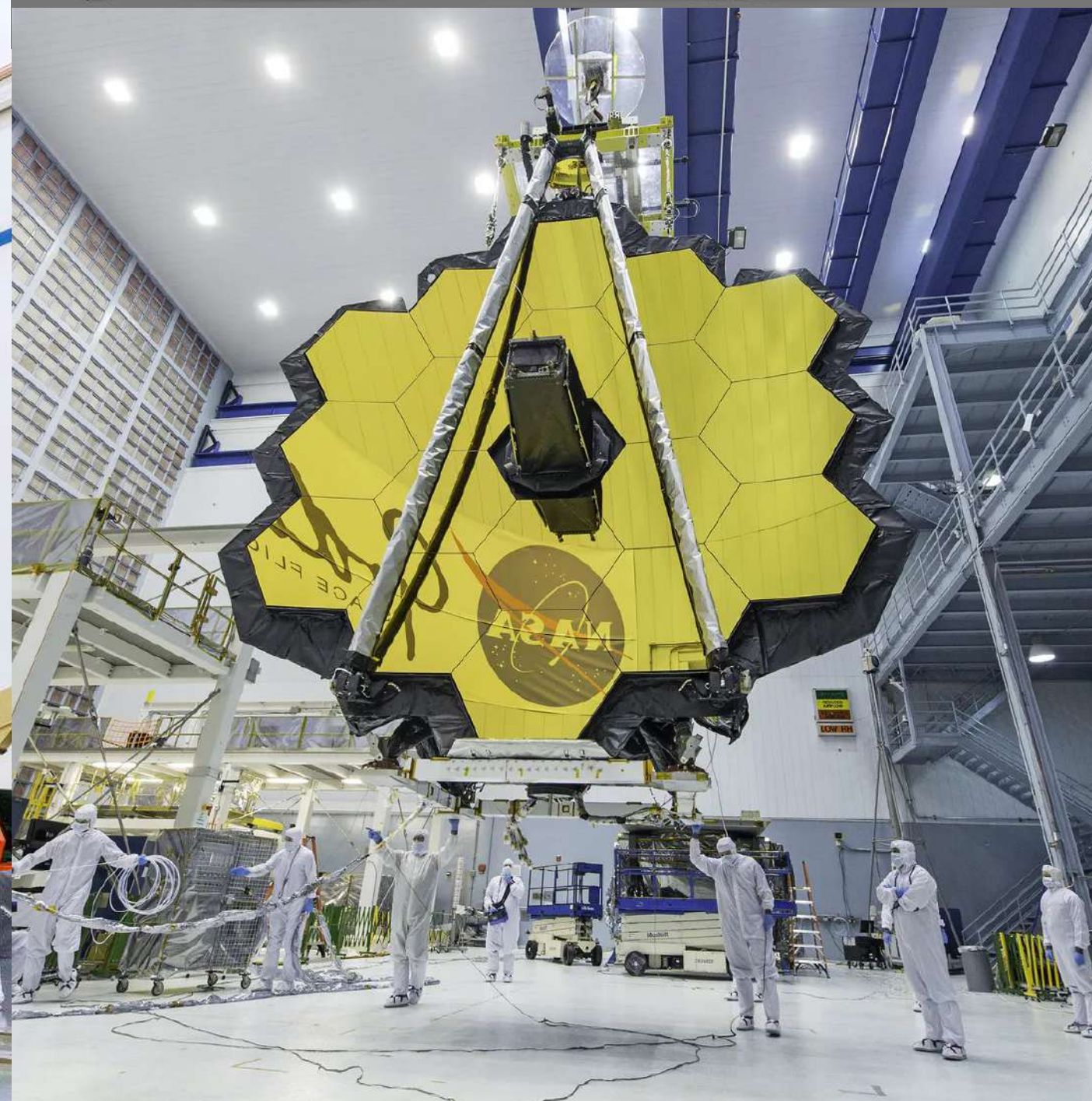
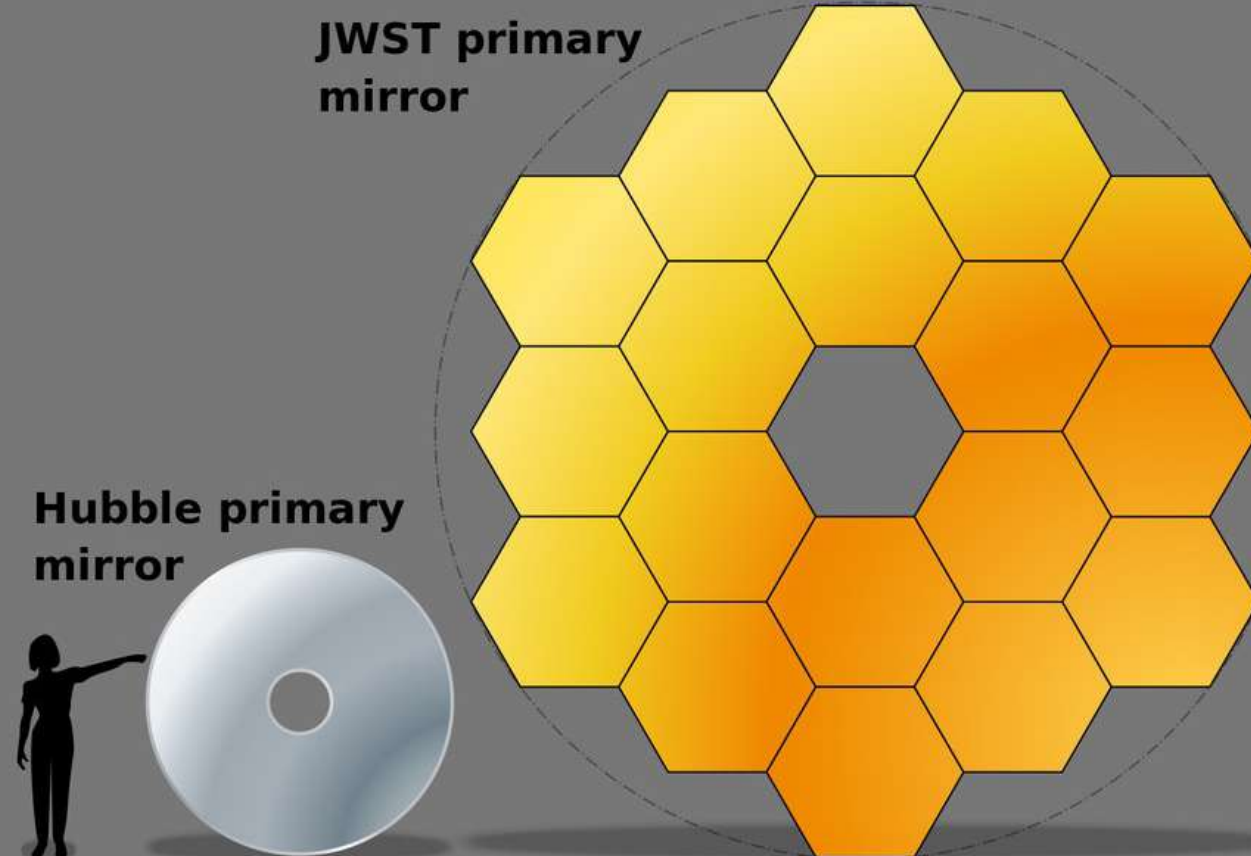
- space telescopes
- ground-based telescopes

JWST (James Webb Space Telescope)
Launched on the 25/12/2021

$$D = 6.5 \text{ m}$$

$$\lambda = 0.6 - 28.5 \text{ } \mu\text{m}$$

$$\theta_{\text{nominal}} = 0.02'' - 0.92''$$

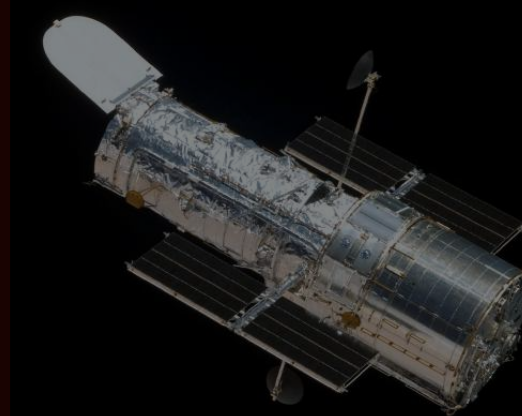


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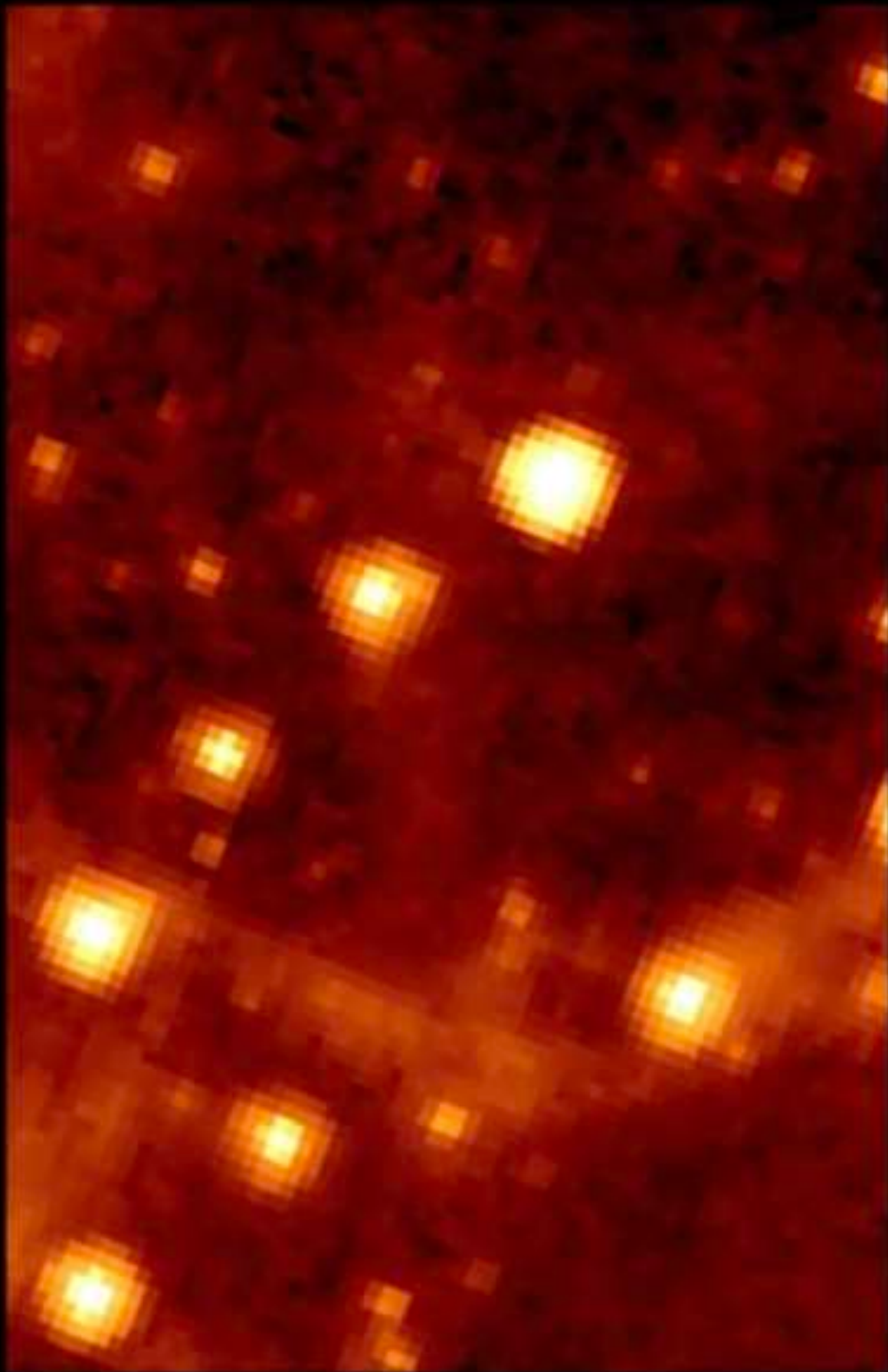
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Spitzer/IRAC 8.6 μm



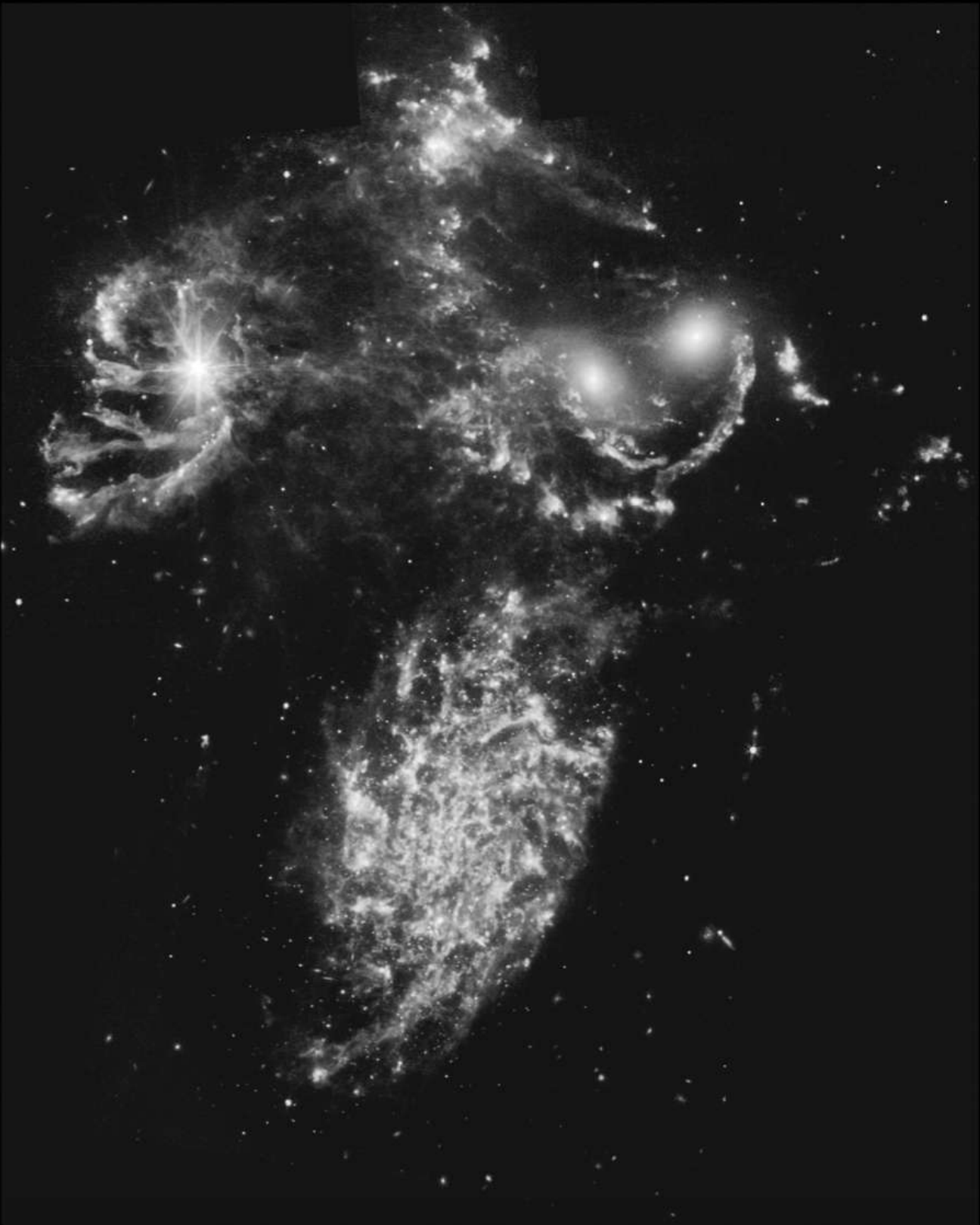
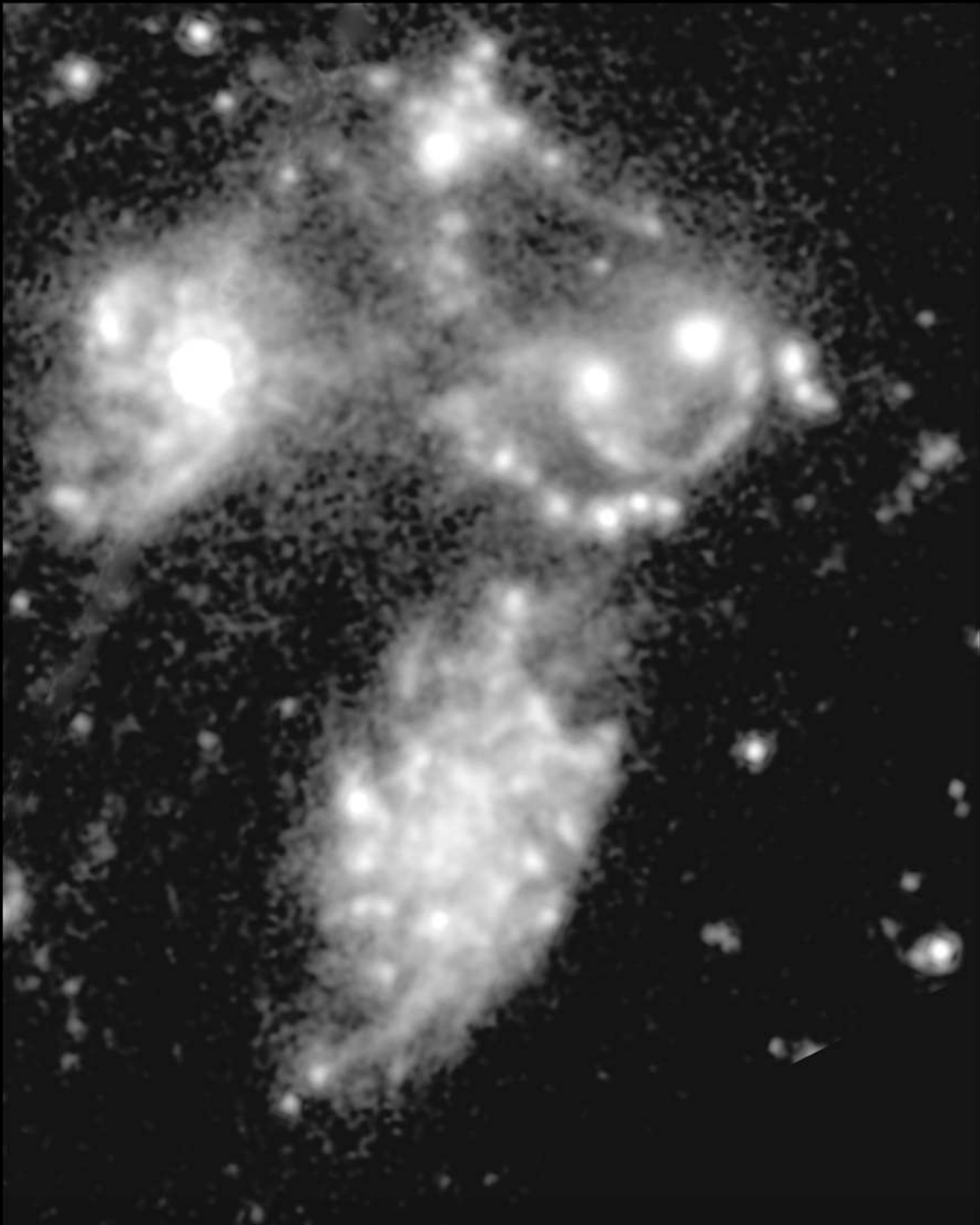
JWST/MIRI 7.7 μm

Large Magellanic Cloud

Stephan's Quintet

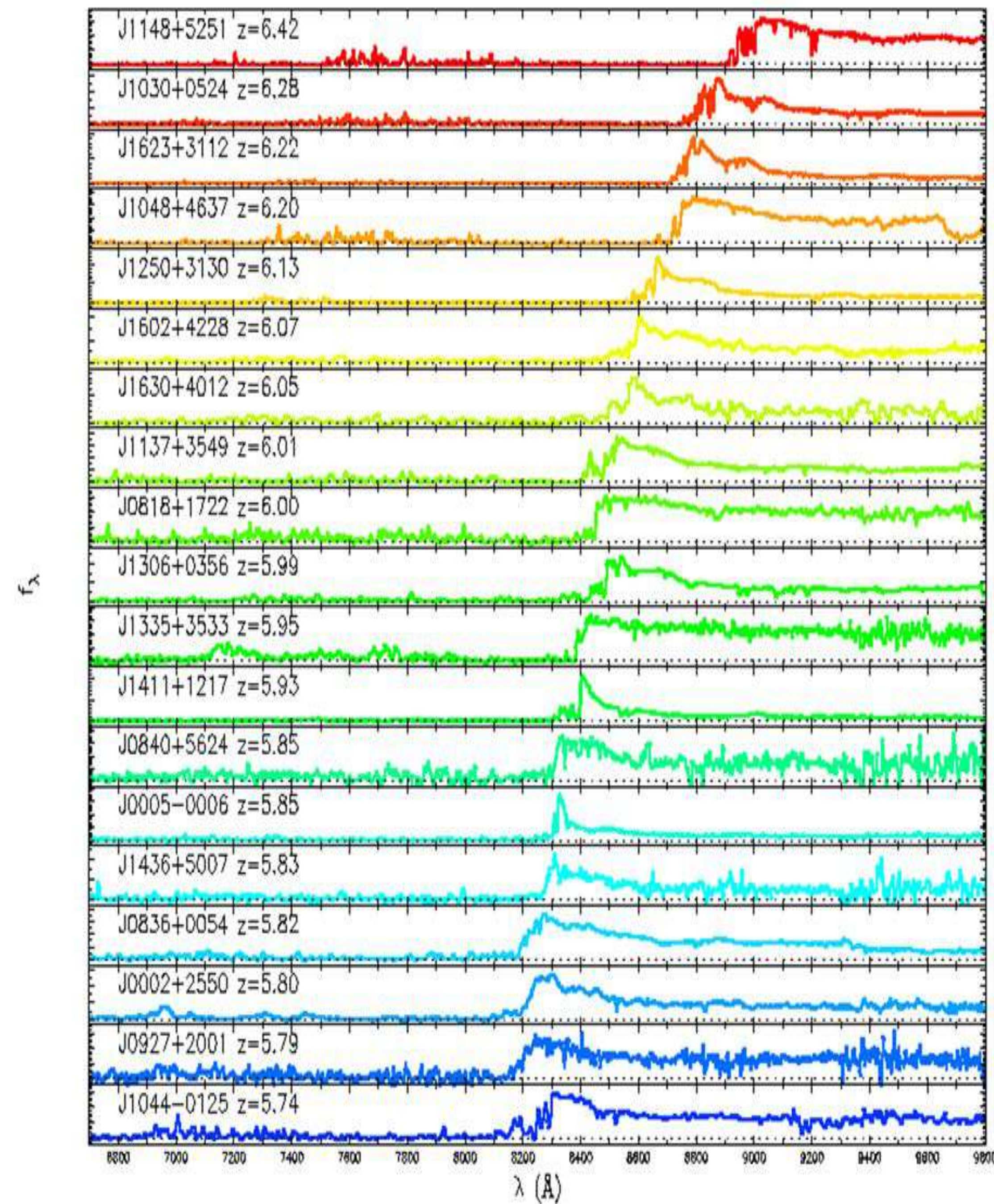
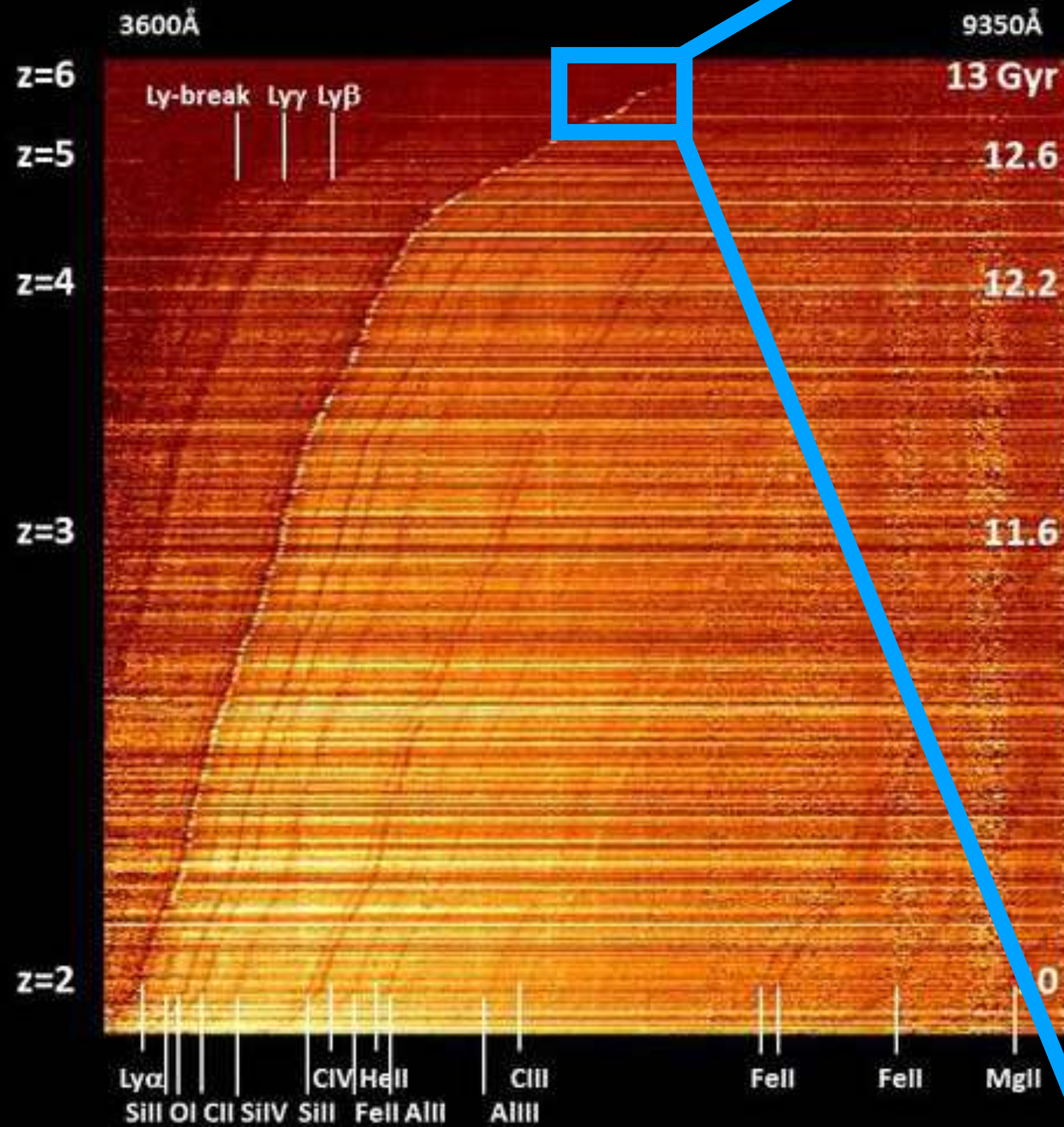
Spitzer 8 μm

JWST 7.7 μm



Cosmological redshift

VIMOS Ultra Deep Survey
Galaxies at $2 < z < \sim 6$



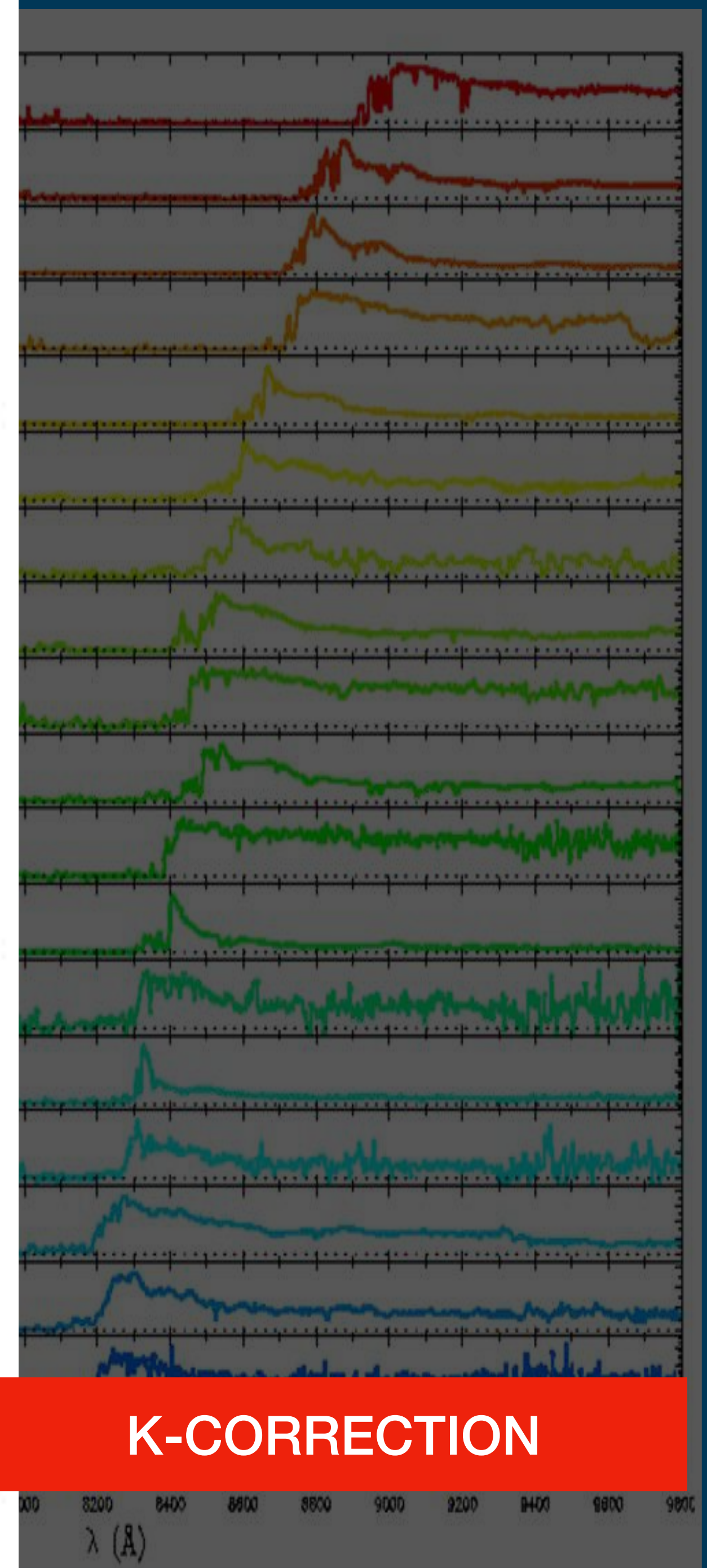
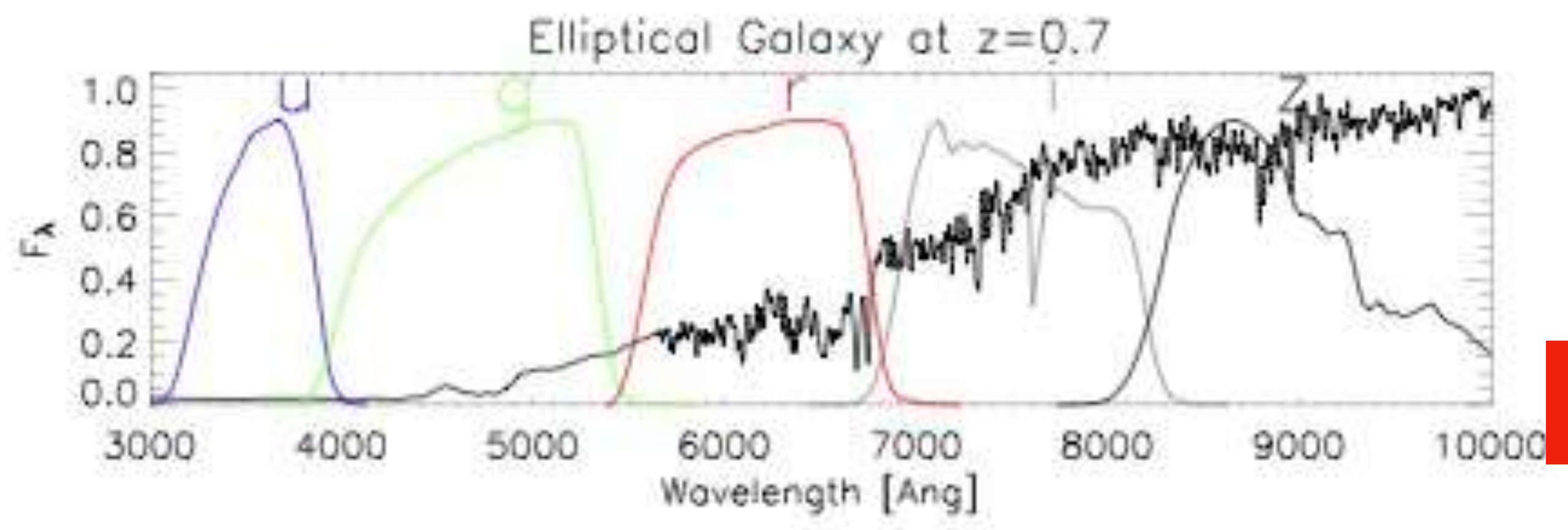
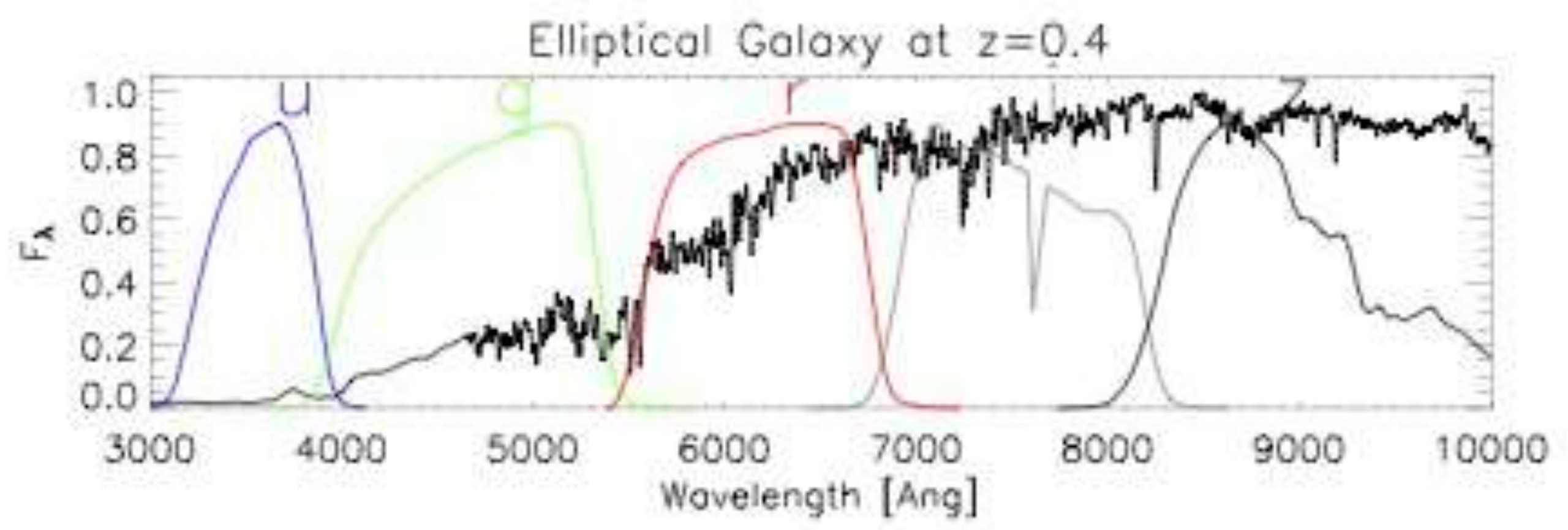
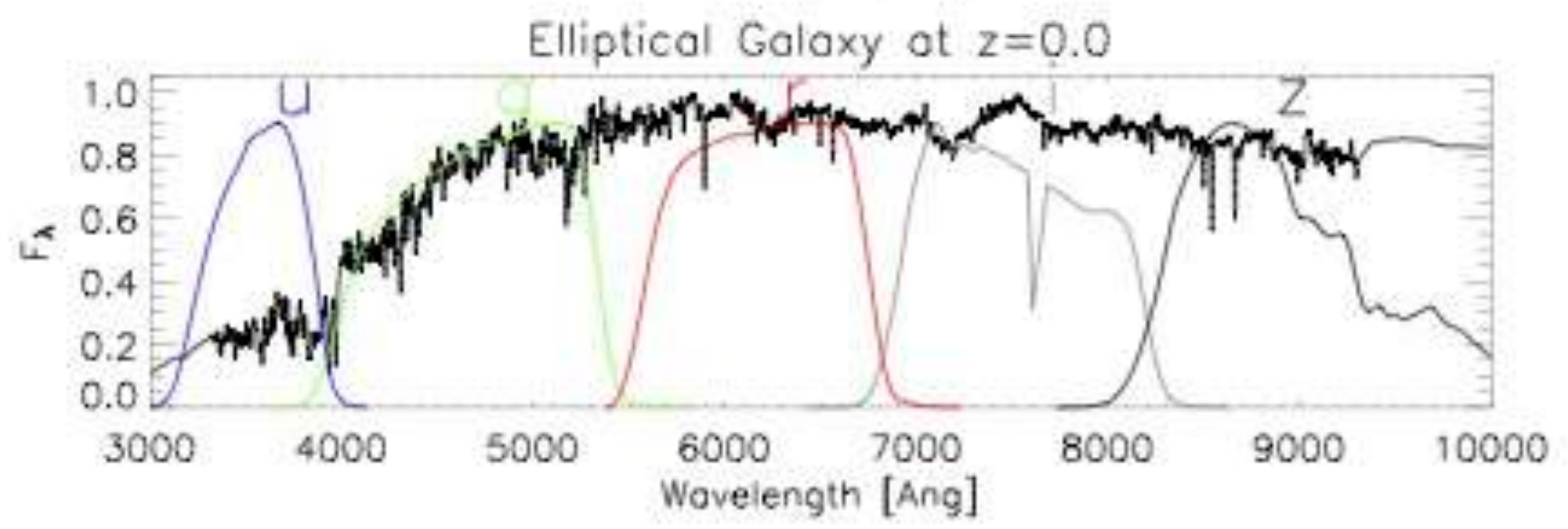
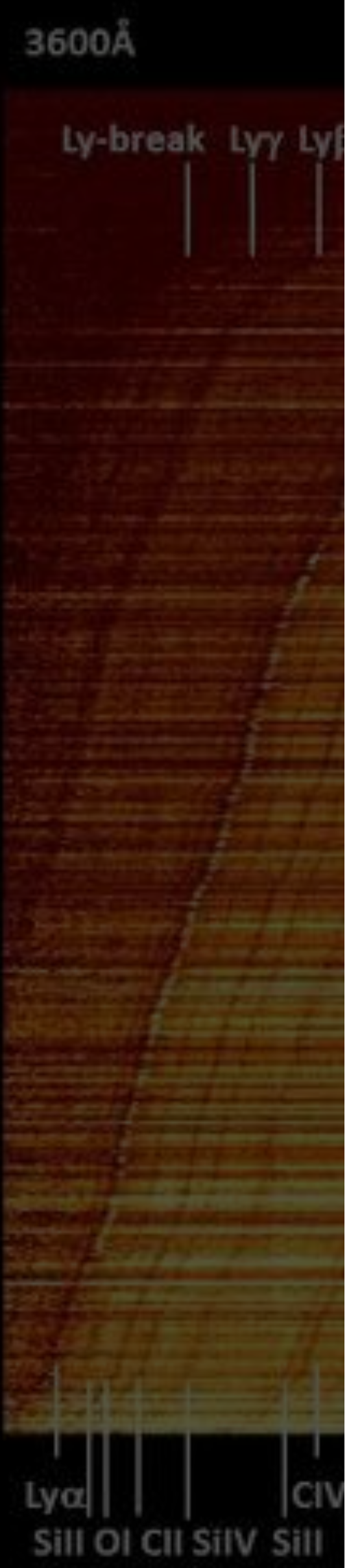
z=6

z=5

z=4

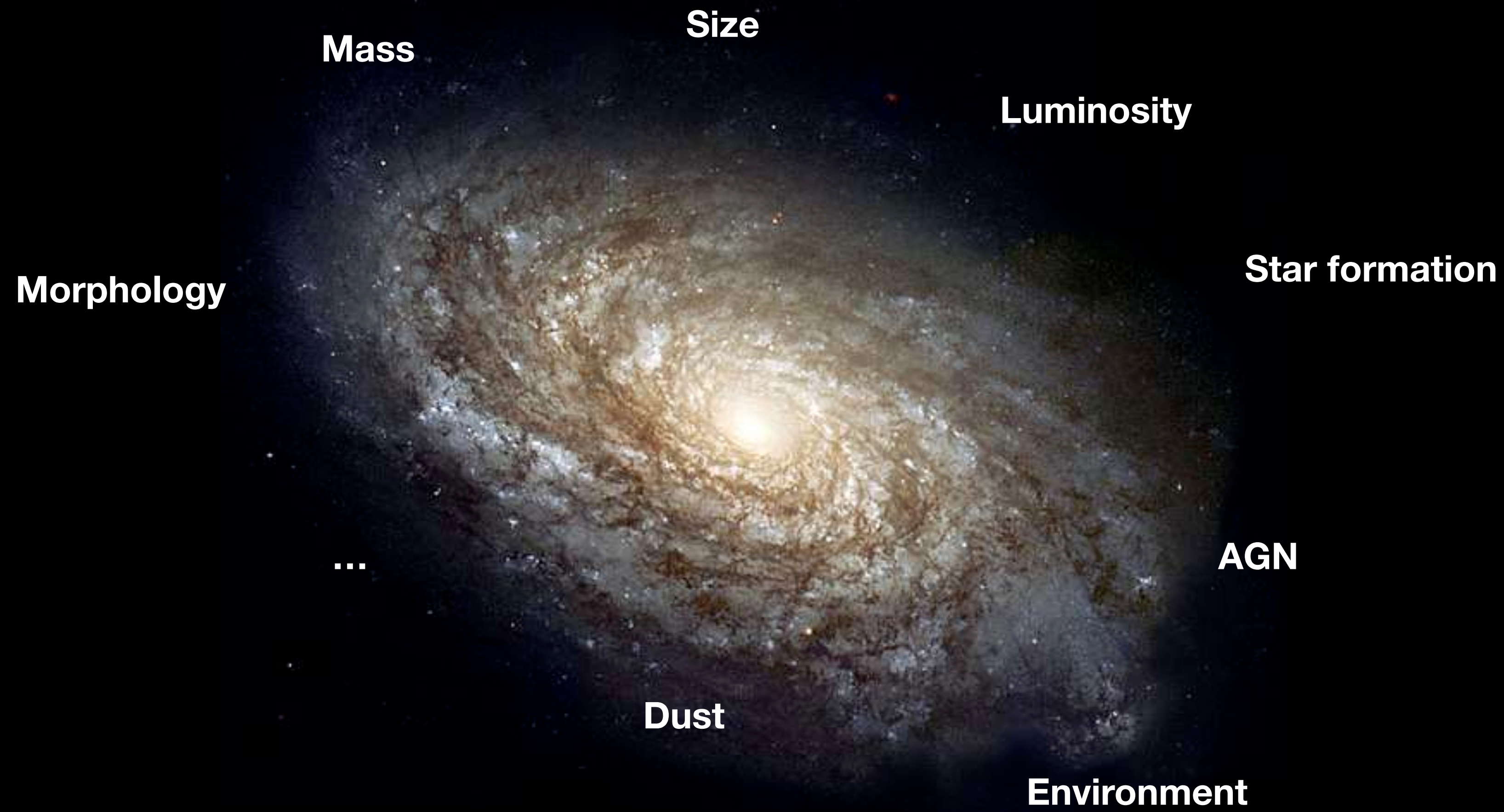
z=3

z=2

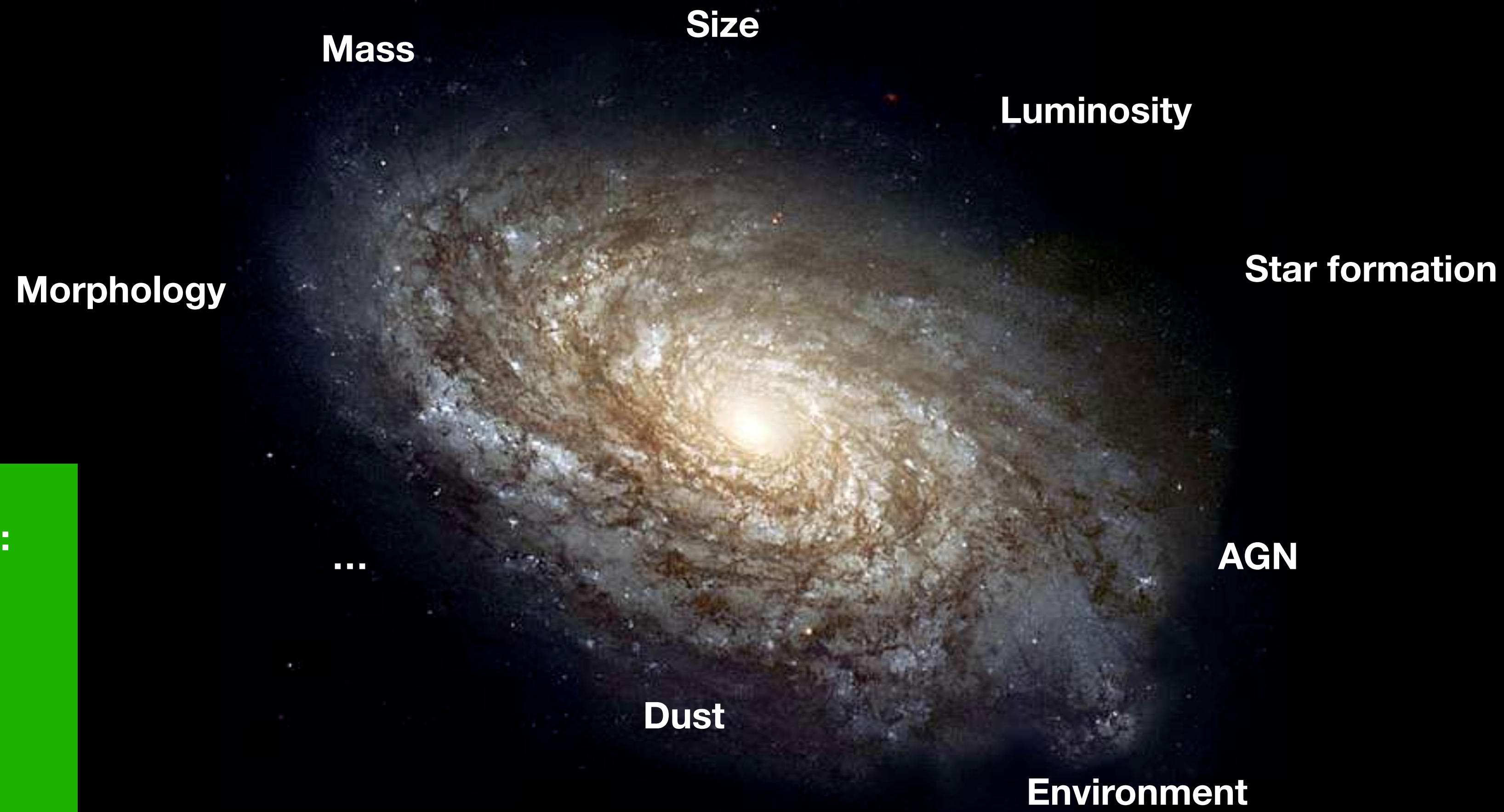


K-CORRECTION

The observed evolution of galaxies



The observed evolution of galaxies



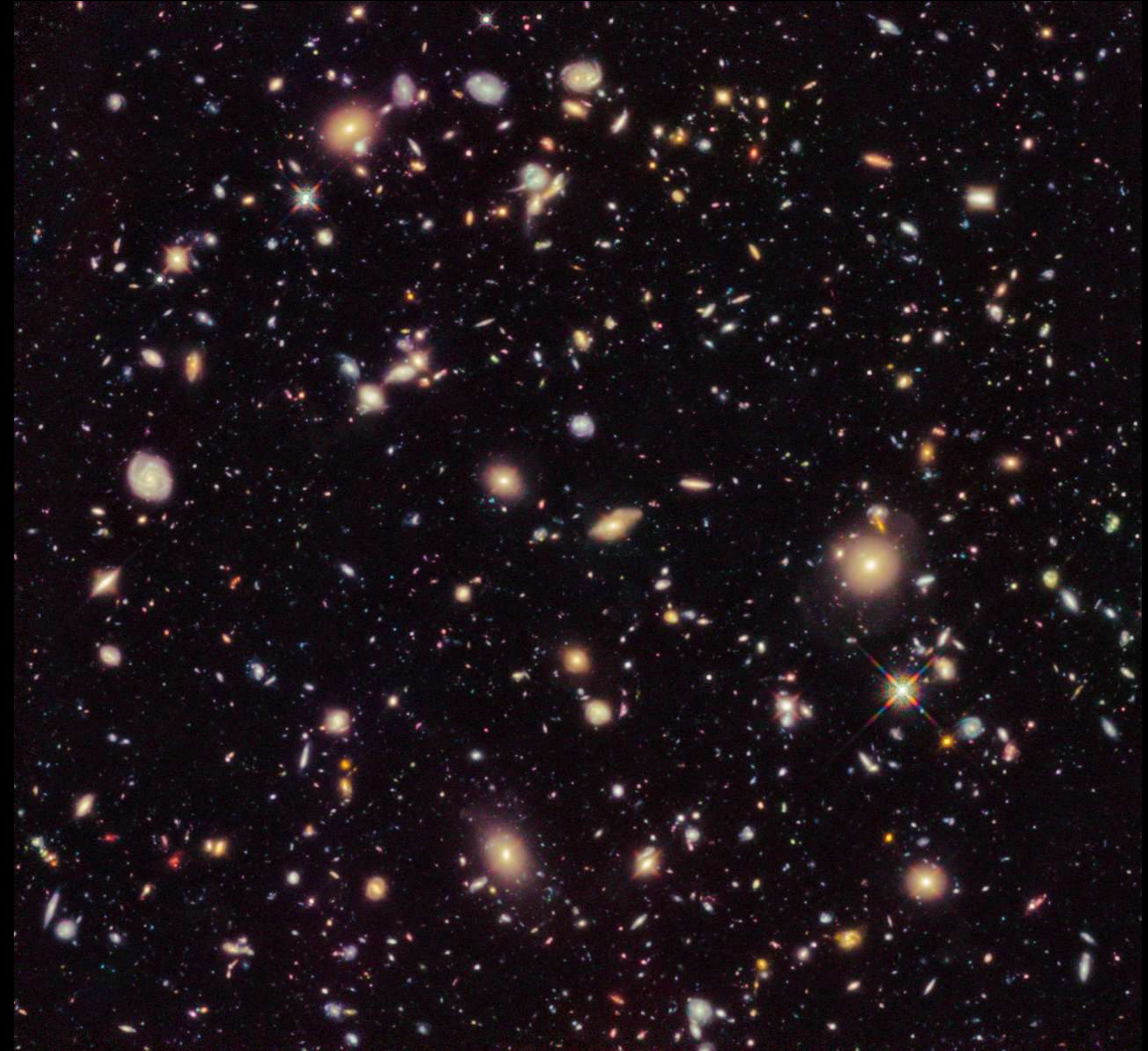
In today's lecture:

- ❑ Morphology
- ❑ Size
- ❑ Colours
- ❑ Luminosity
- ❑ Star Formation

General Approach

Steps to derive the evolution of galaxy properties
(observational approach):

1. Survey (photometric, spectroscopic, mixed);
2. Selection of a sample;
3. Derive the galaxy properties (e.g. z , L , $M_{\star}$, SFR);
4. Divide galaxies into redshift bins;
5. Correction for biases and selection effects (e.g. incompleteness);
6. Determine how galaxy properties varies with z ;
7. Comparison with model predictions.



Main Biases in Galaxy Surveys

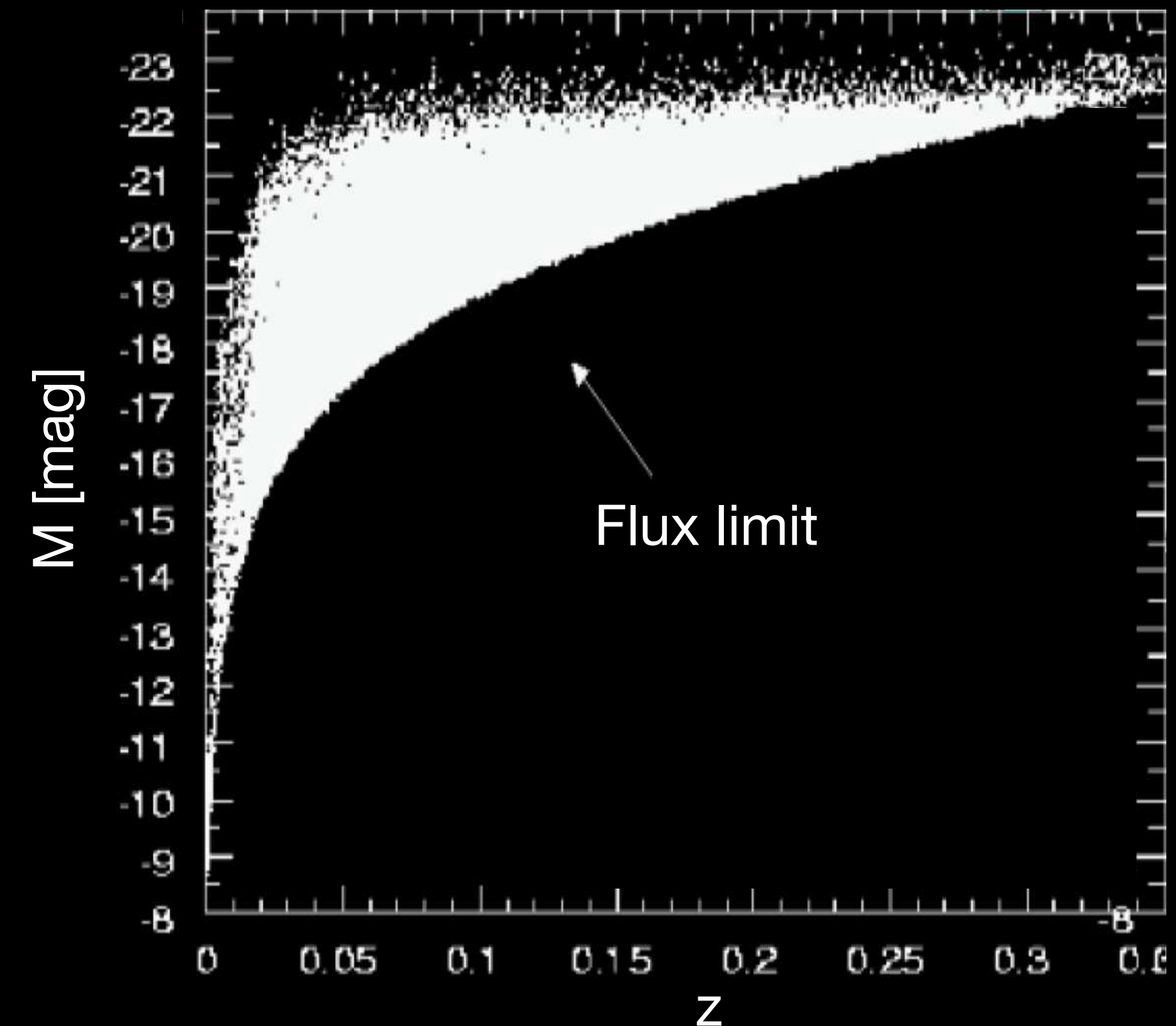
What is a Bias? **BIAS** is a systematic effect that leads to an incorrect interpretation of the observational results. In galaxy surveys we have to take into account:

Main Biases in Galaxy Surveys

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- **Malmquist bias** (Malmquist, 1922): only the galaxies above a given flux threshold can be detected (surveys have a maximum ‘depth’ that depends, e.g., on the exposure time)

$$L < L_{\text{lim}} = 4\pi d_L^2 F_{\text{lim}}$$



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- ❑ **Eddington bias** (Eddington, 1913): Quantities have associated errors that introduce statistical fluctuations of the derived quantities around their ‘true’ value.
- ❑ **Cosmic variance**: the 3D clustering of galaxies (Cosmic Web) makes the surface density of galaxies highly inhomogeneous. Depending on the area covered by the survey, the galaxy number density can vary more than expected (Poissonian noise).

Main

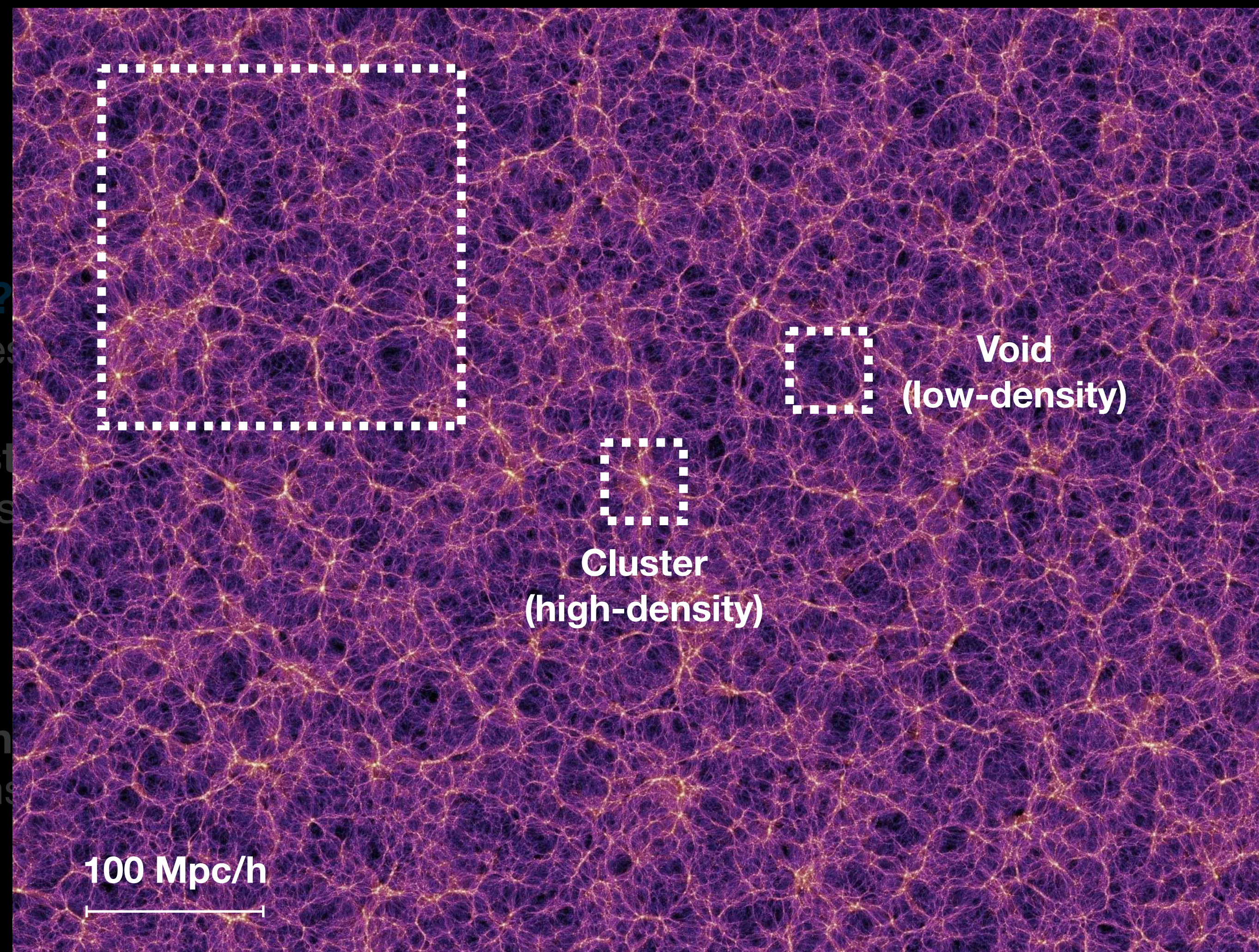
Surveys

What is a Bias?

observational res

- ❑ **Malmquist**
detected (s

- ❑ **Eddington**
fluctuations



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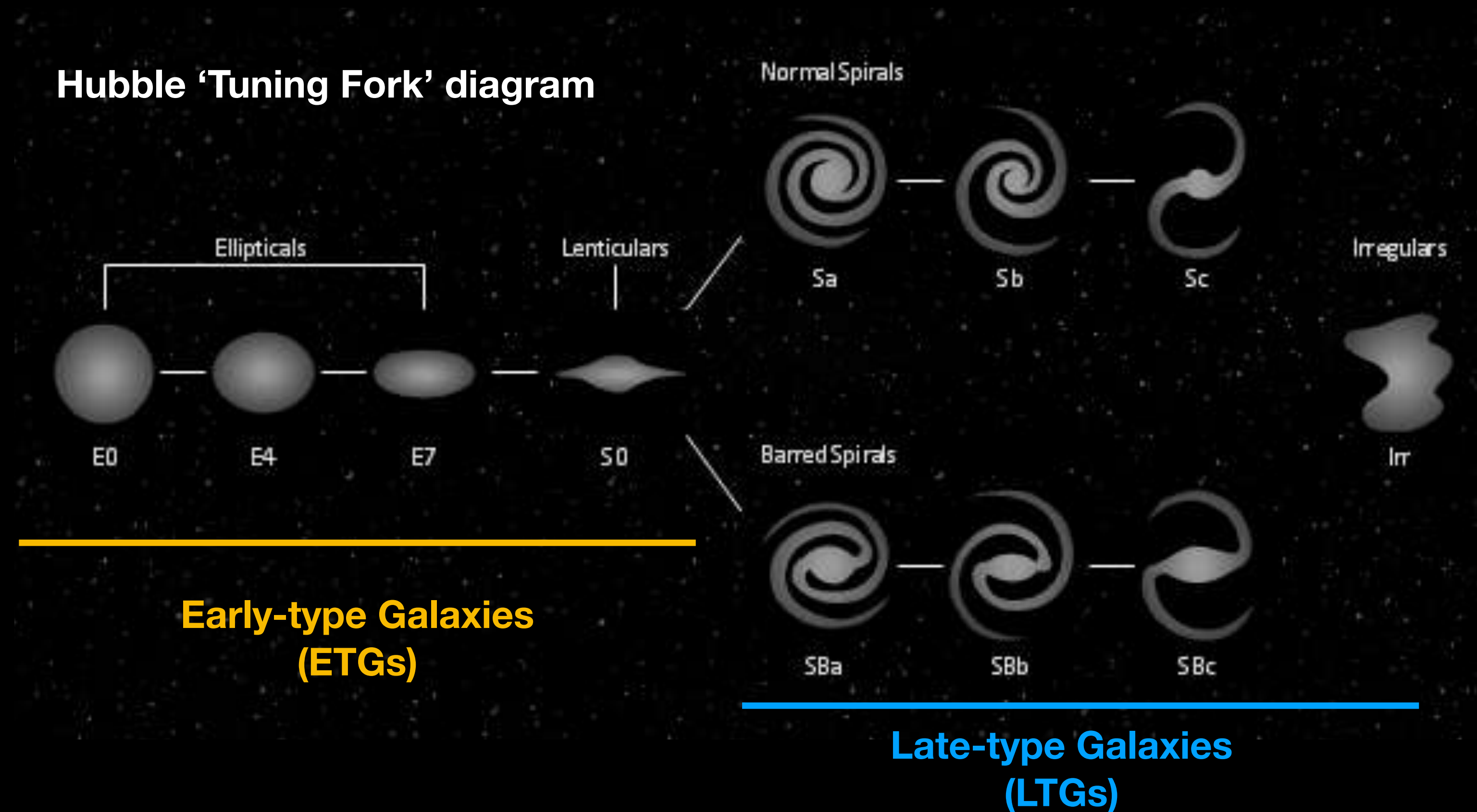
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- ❑ **Progenitor bias** [when studying the z-evolution of a given galaxy population]: arises from the assumption that the properties of distant objects can be directly compared to their ‘local counterparts’.

Morphology

Morphological classification:

- Visual inspection (optical):

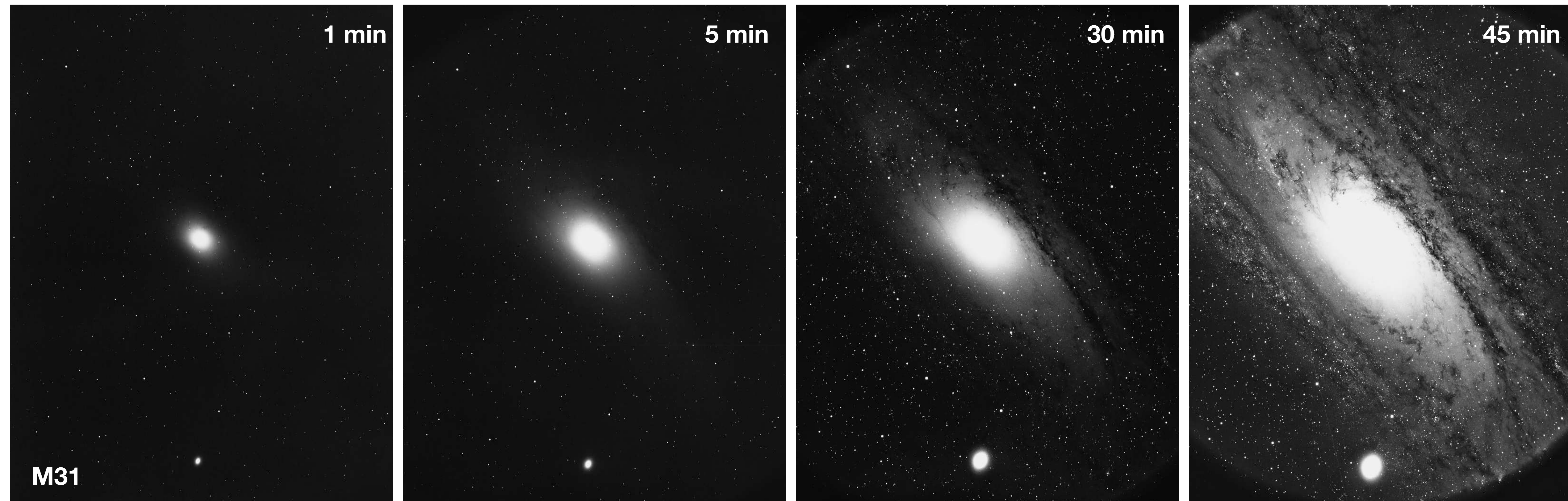


Can you guess the morphological type?



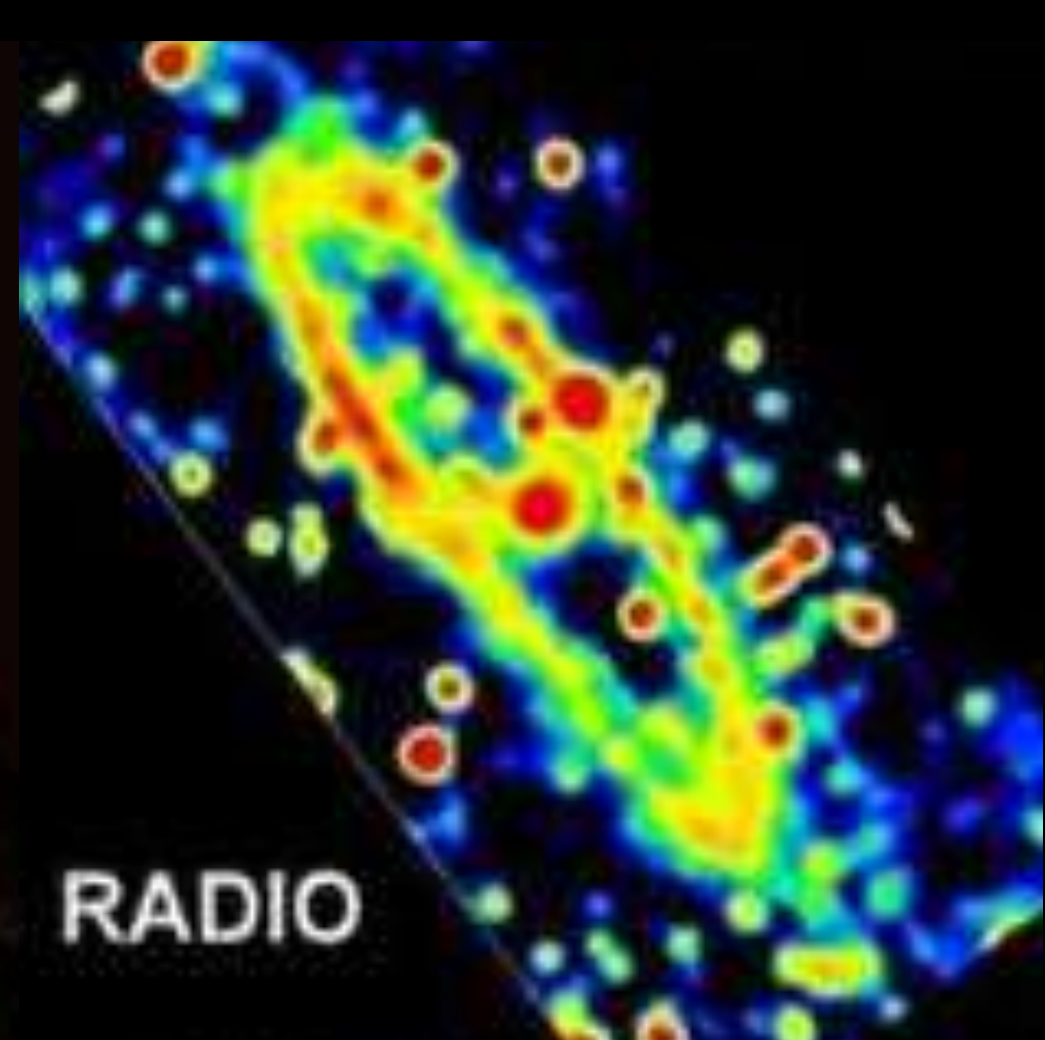
WARNING

Misleading image display: time exposure



WARNING

Dependence on the wavelength



λ

MORPHOLOGICAL K-CORRECTION

Morphology

Morphological classification:

- Visual inspection (optical)
- **Surface brightness profile:**

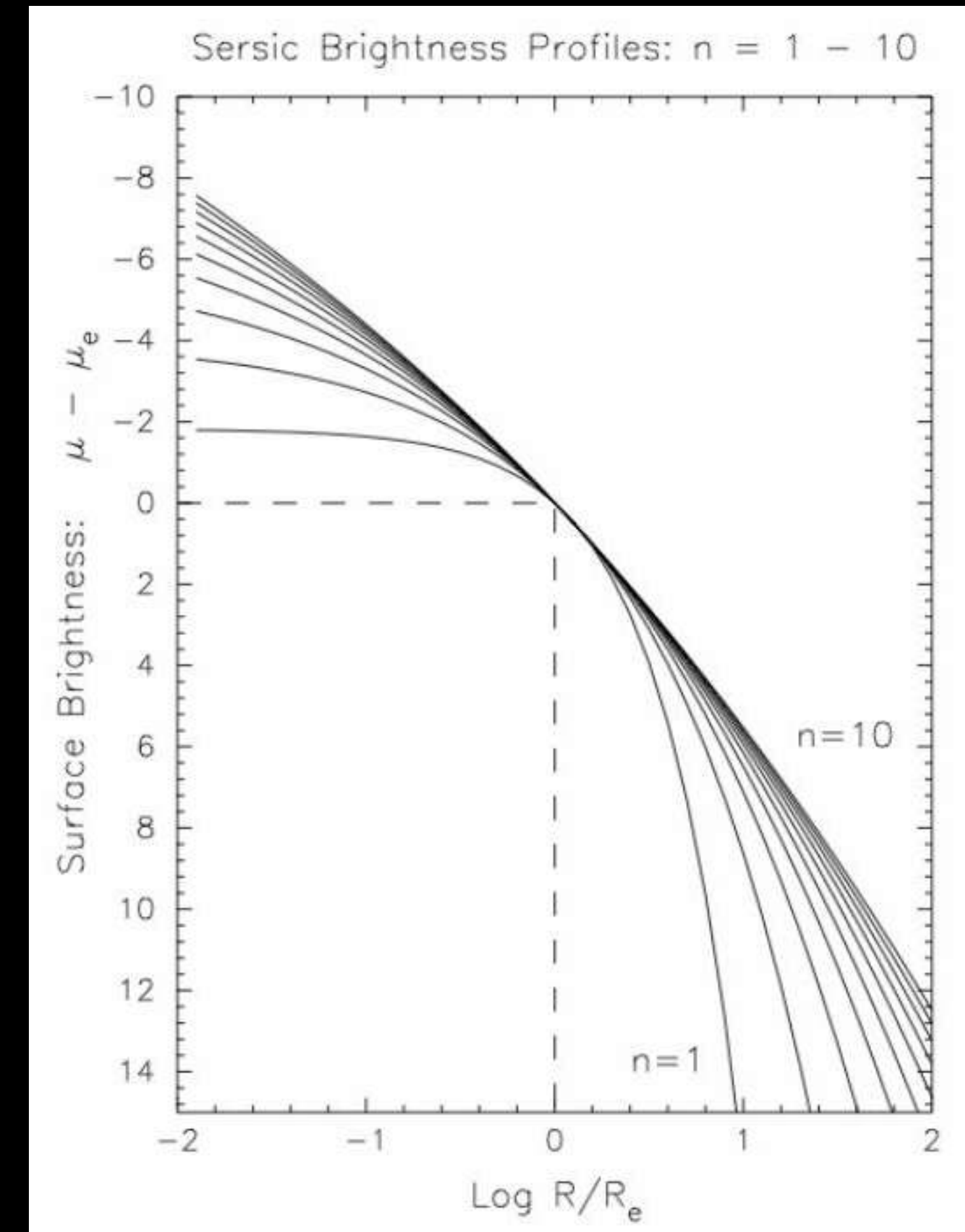
Sérsic profile
(Sérsic 1968)

$$I_{\lambda}(R) = I_{\lambda,e} \exp \left\{ -b(n) \left[\left(\frac{R}{R_e} \right)^{1/n} - 1 \right] \right\}$$

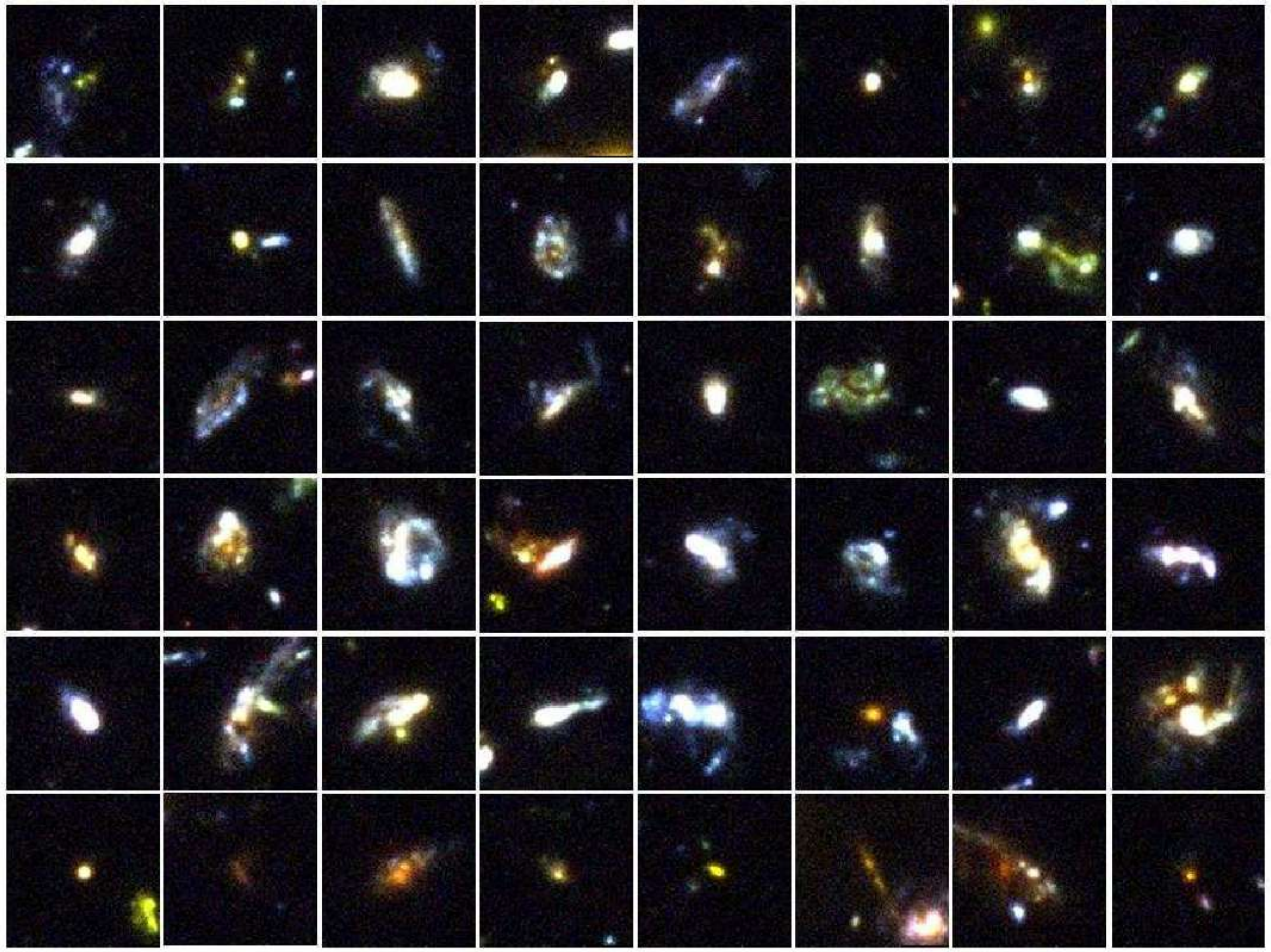
$$b(n) = 2n - \frac{1}{3} - \frac{4}{405n}$$

n Sérsic index

$n = 1$ discs
 $2 < n < 10$ ellipticals/bulges



From Kong (2008)



Examples of galaxies in the
Hubble Ultra Deep Field
(HUDF) at $z \simeq 2$

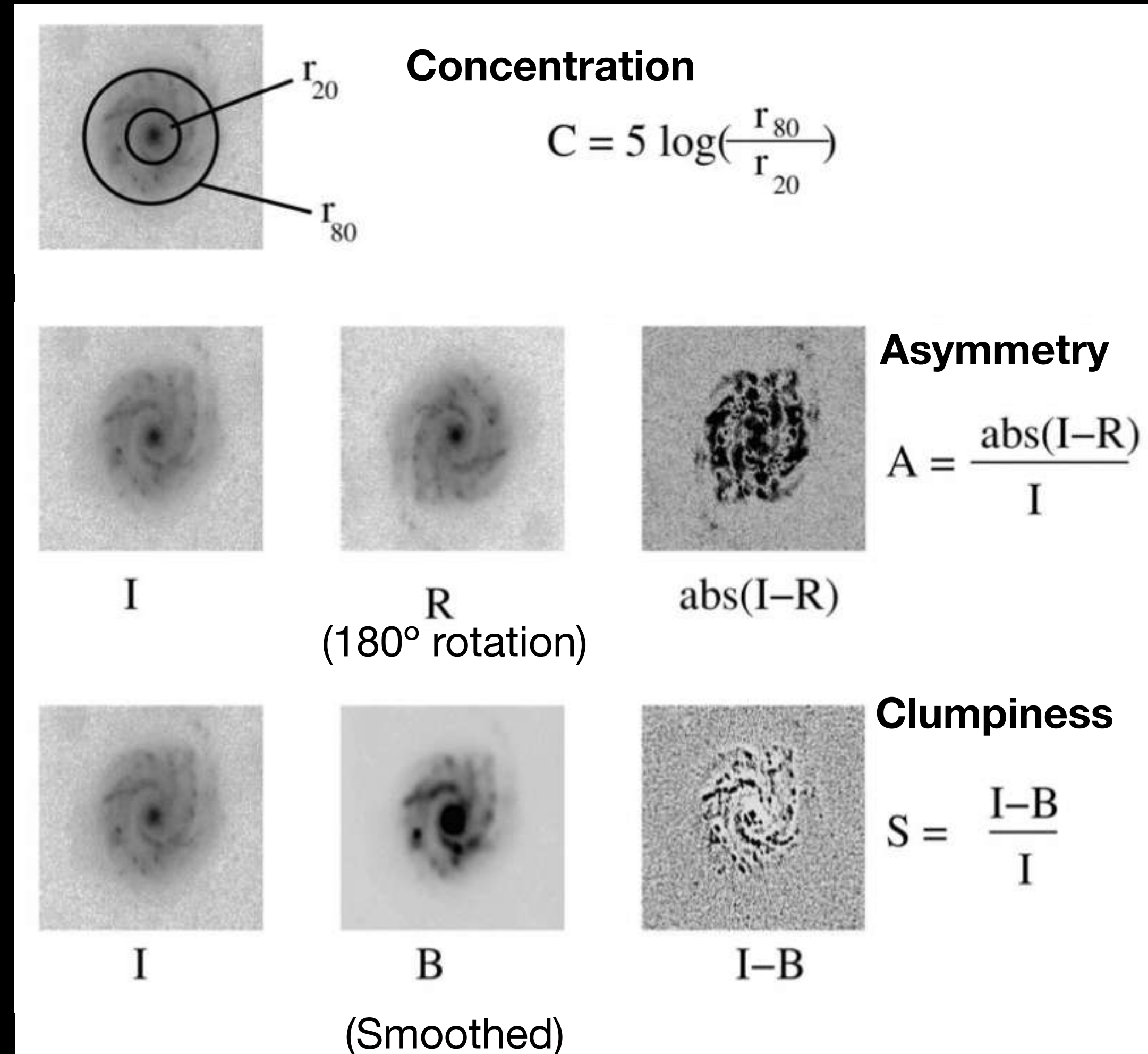
Ellipticals?
Spirals?

Morphology

Morphological classification:

- ❑ Visual inspection (optical)
- ❑ Surface brightness profile
- ❑ **Non-parametric measurement** (structural indices):
 - > CAS (e.g. Conselice et al. 2003)
 - > Gini/M20 (e.g. Abraham et al. 2003, Lotz et al. 2004)
 - > MID (e.g. Freeman et al. 2013)
 - > Fasano et al. 2011 (11 parameters!!)

Adapted from Conselice (2014)

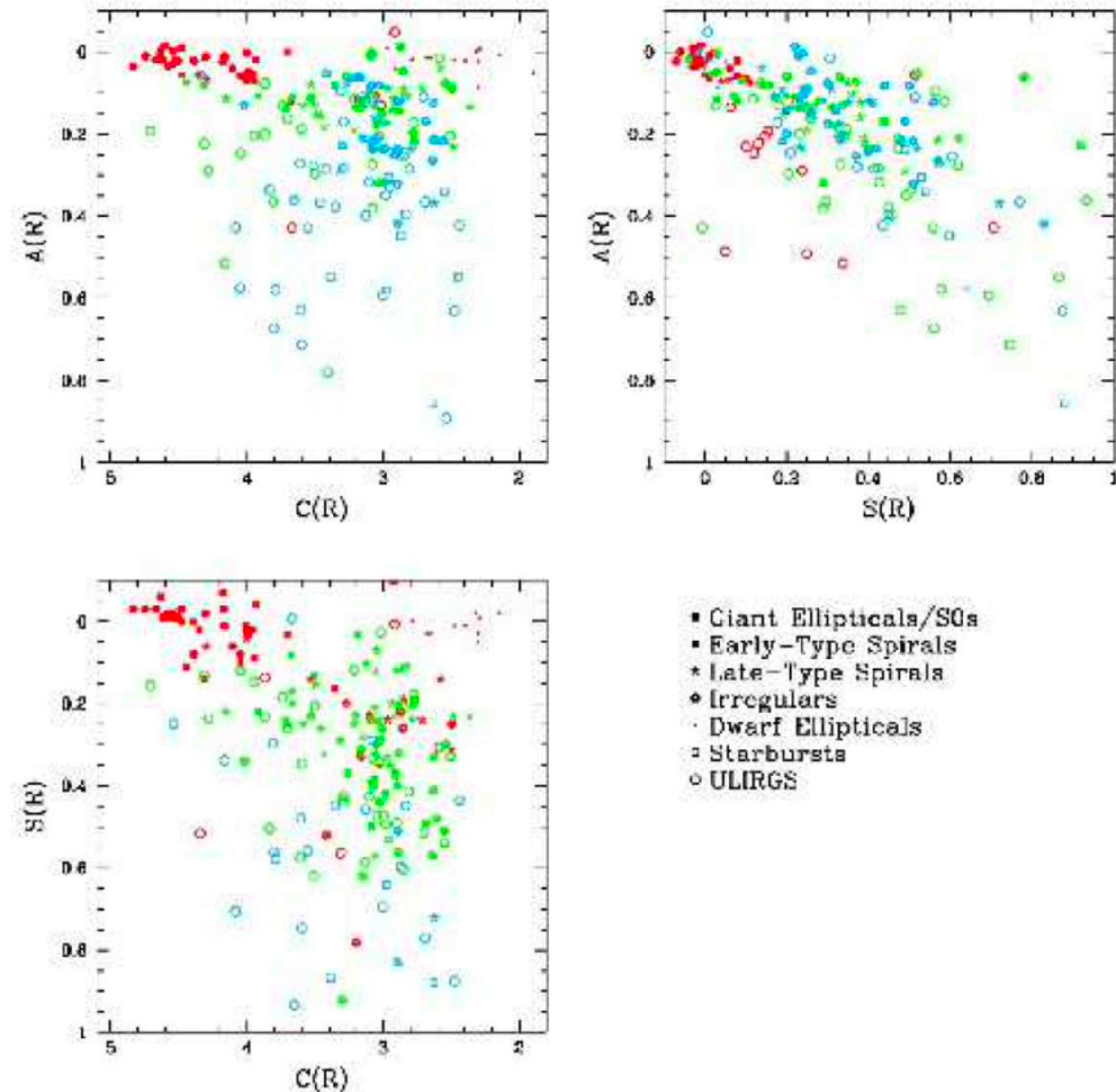
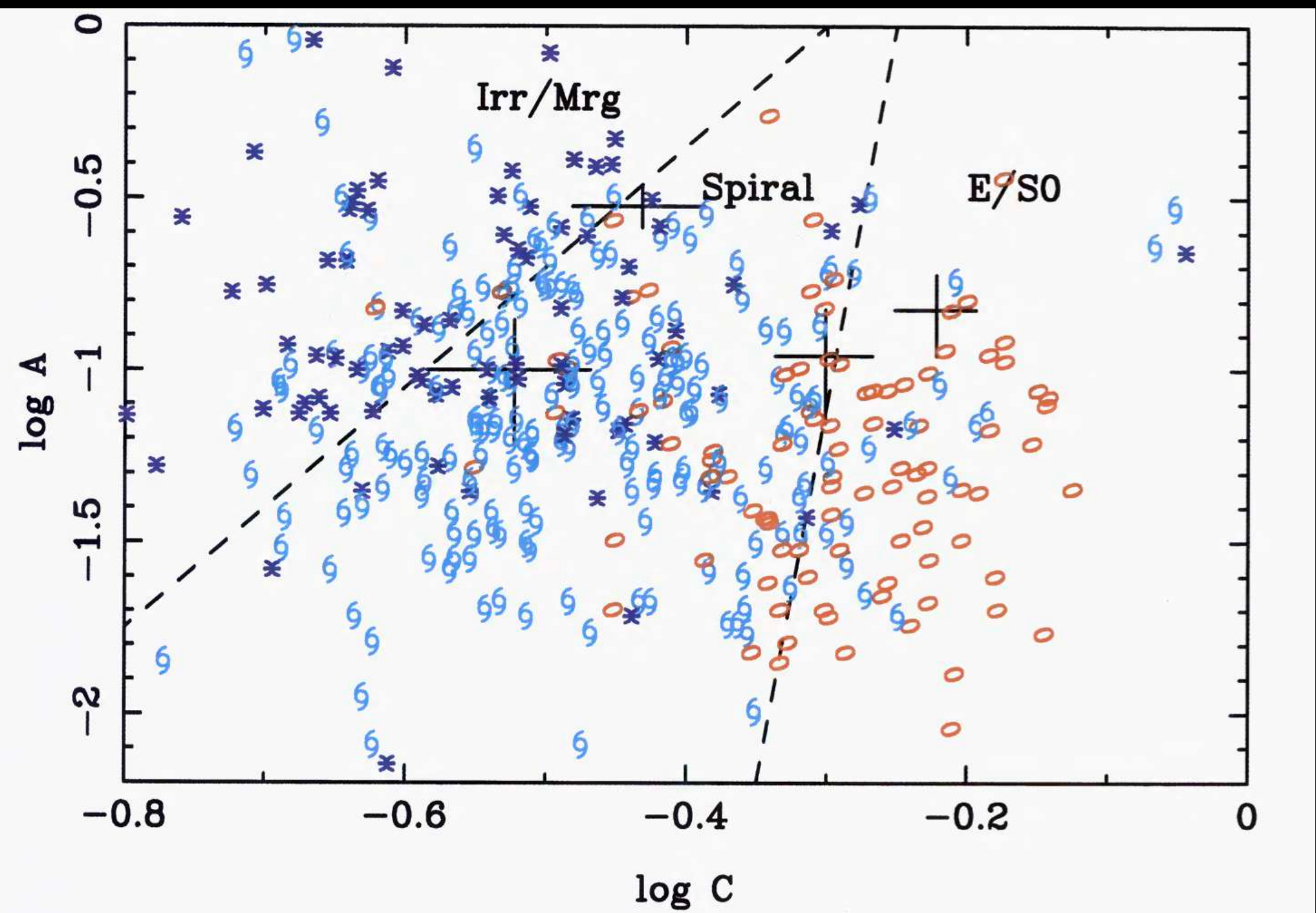


From Conselice (2014)

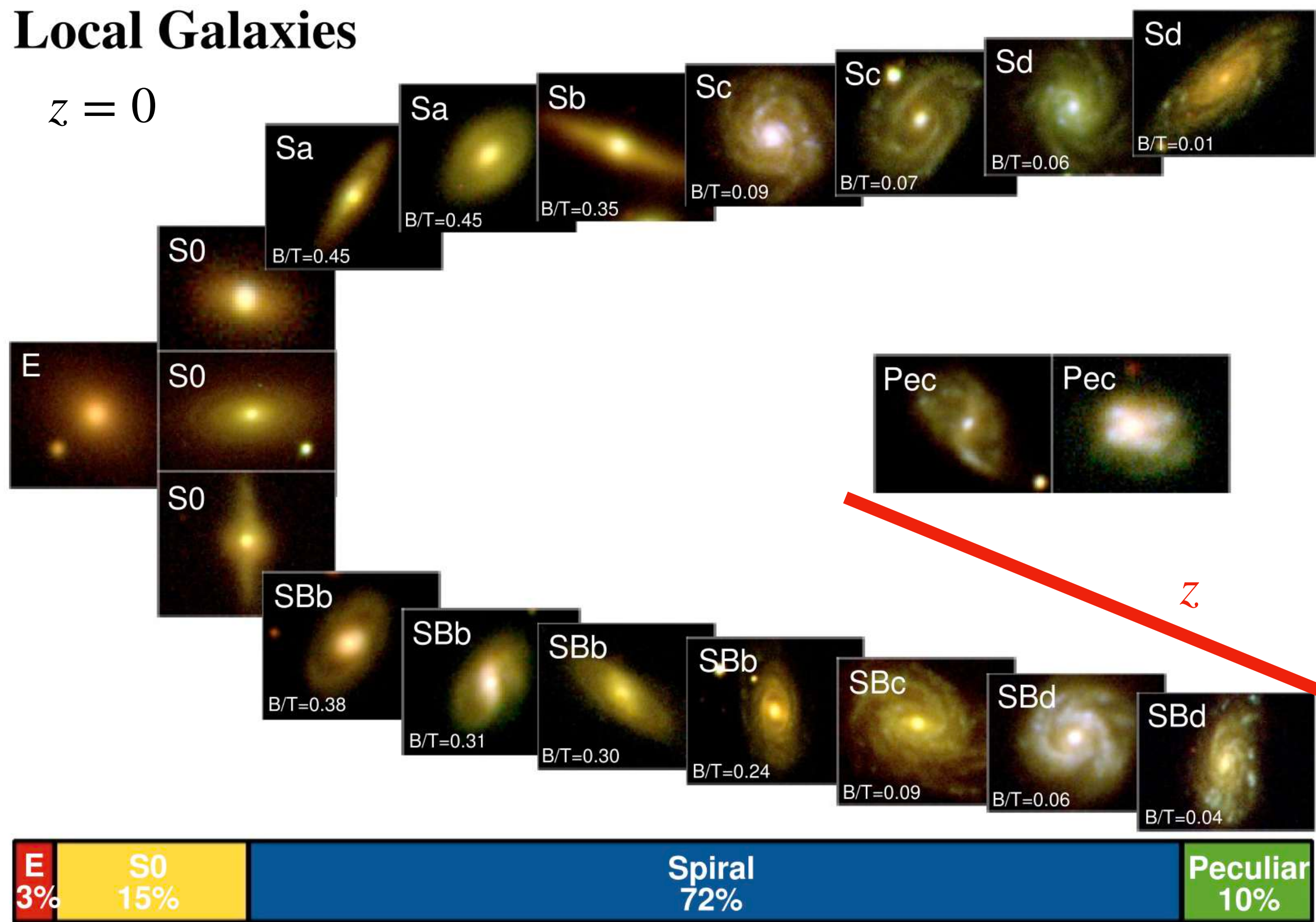
Table 1: The average concentration (C), asymmetry (A), and clumpiness (SS) parameters for nearby galaxies as measured in the optical R-band (see Conselice 2003).

Galaxy Type	Concentration (R)	Asymmetry (R)	clumpiness (R)
Ellipticals	4.4 ± 0.3	0.02 ± 0.02	0.00 ± 0.04
Early-type disks (Sa-Sb)	3.9 ± 0.5	0.07 ± 0.04	0.08 ± 0.08
Late-type disks (Sc-Sd)	3.1 ± 0.4	0.15 ± 0.06	0.29 ± 0.13
Irregulars	2.9 ± 0.3	0.17 ± 0.10	0.40 ± 0.20
Edge-on Disks	3.7 ± 0.6	0.17 ± 0.11	0.45 ± 0.20
ULIRGs	3.5 ± 0.7	0.32 ± 0.19	0.50 ± 0.40
Starbursts	2.7 ± 0.2	0.53 ± 0.22	0.74 ± 0.25
Dwarf Ellipticals	2.5 ± 0.3	0.02 ± 0.03	0.00 ± 0.06

From Abraham (1996)



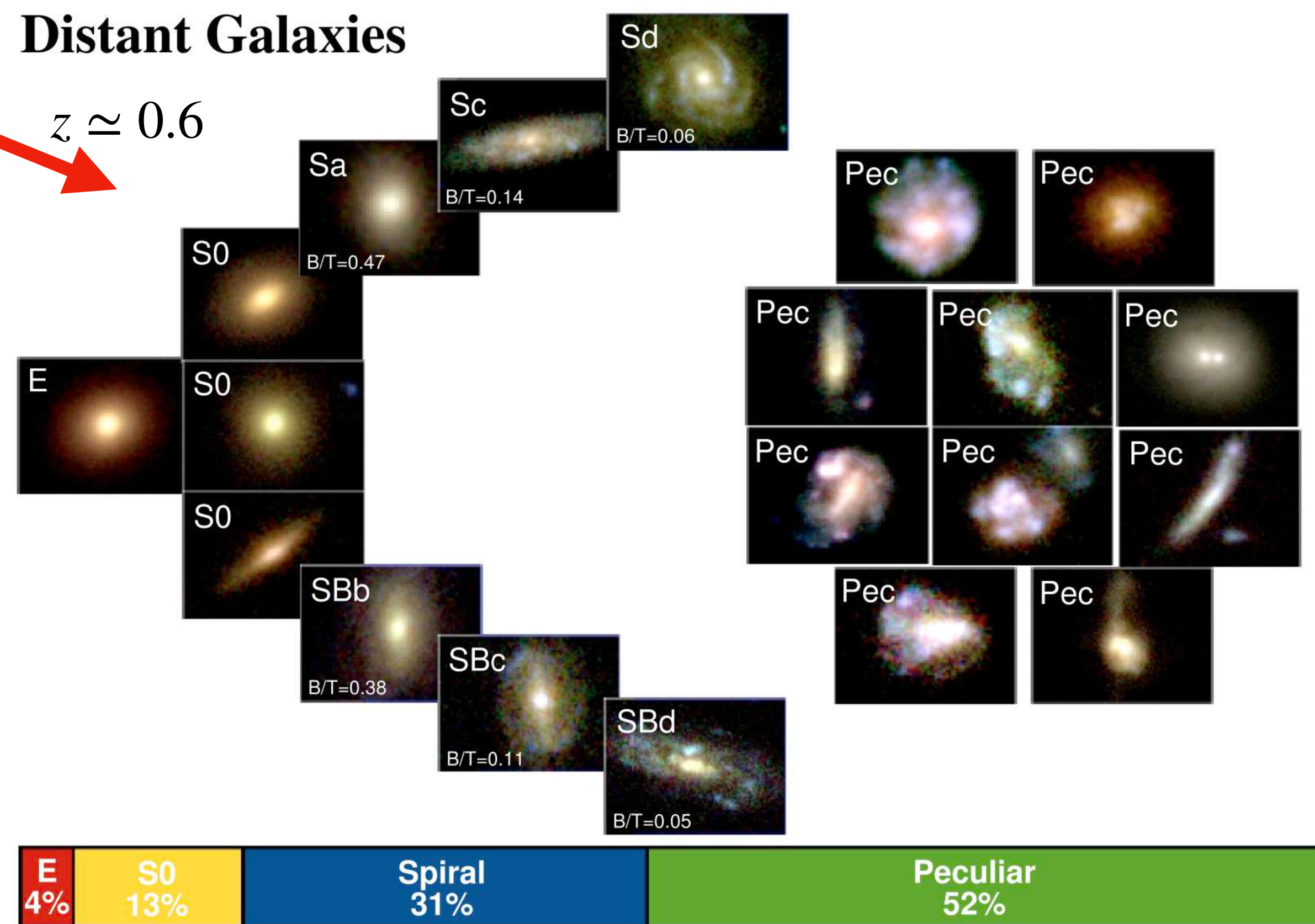
Local Galaxies

$$z = 0$$


Delgado-Serrano et al. 2010

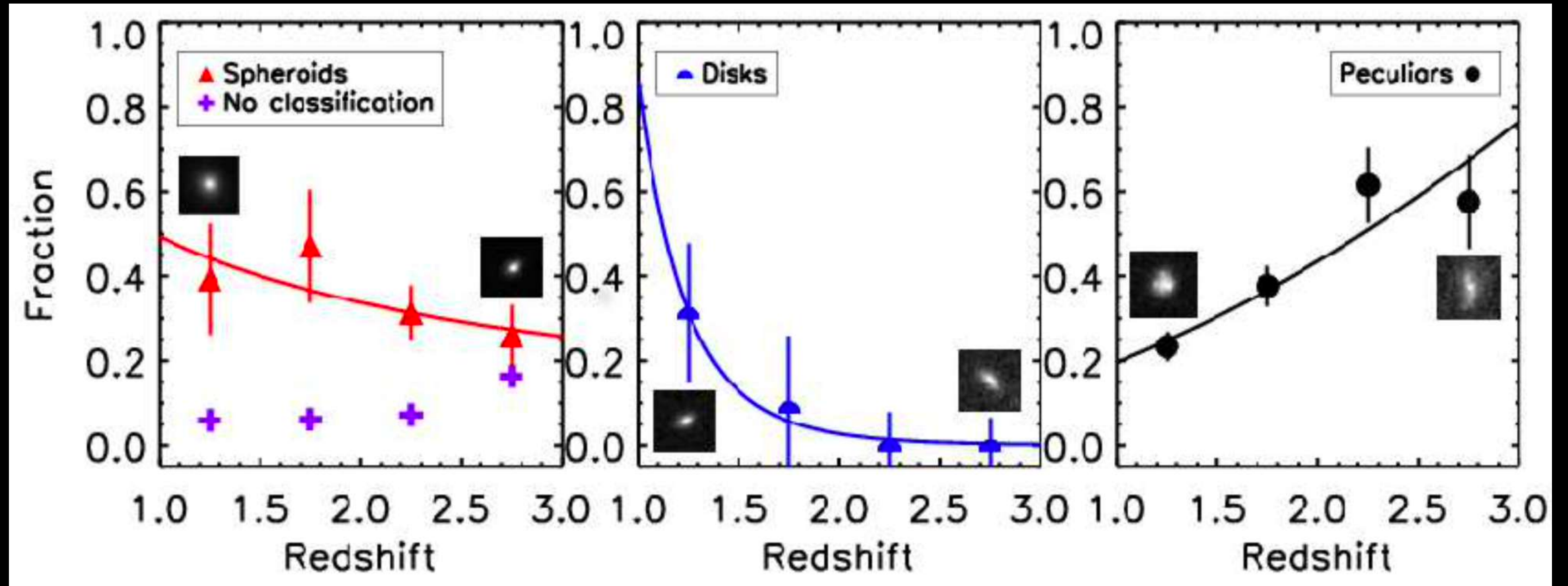
At $z \simeq 0.6$ (6 Gyr ago) the Hubble sequence was already in place, but much larger number of Peculiars

Distant Galaxies

$$z \simeq 0.6$$


Evolution at $1 < z < 3$

From Conselice (2014) adapted from Mortlock et al. (2013)



- The Universe at $z > 2$ is dominated by peculiar morphologies ($\geq 70\%$ at $z > 2.5$)
- The Universe becomes dominated by today's morphology types at $z_{\text{trans}} < 1.9 (\pm 0.6)$
- The number densities of disc galaxies equals that of peculiars at $z \sim 1.4$

Size

How to estimate the size? The surface brightness profile can be used to quantify the size of a galaxy within a given limiting threshold of surface brightness.

R_e (effective or half-light radius): radius containing 50% of the galaxy light.

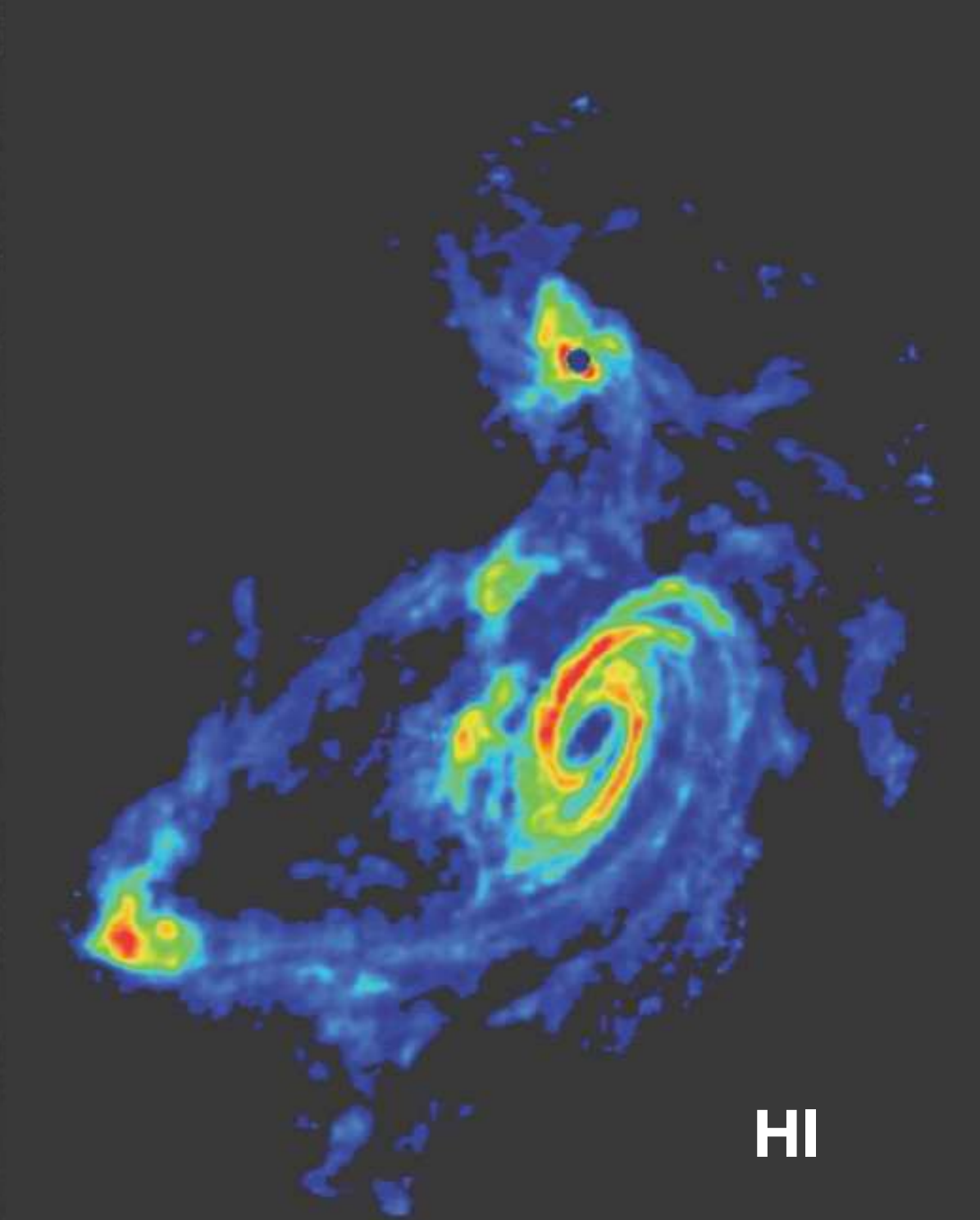
In general,

$$R_e \propto M_{\star}^{\alpha} \quad \begin{array}{ll} \alpha \leq 0.4 & \text{LTGs} \\ \alpha \approx 0.5 - 0.6 & \text{ETGs} \end{array}$$

Yun et al. (1994)



M81



HI

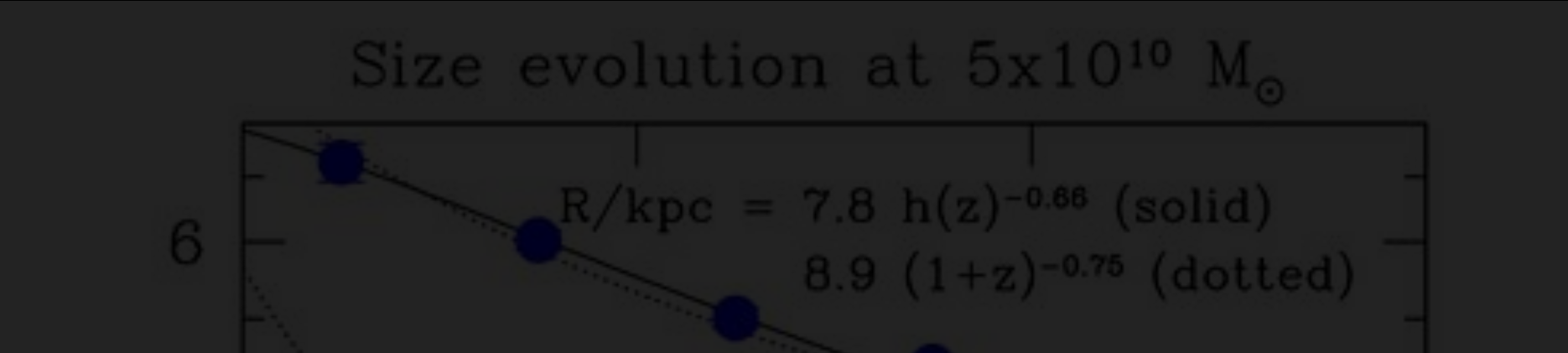
WARNING

Size depends on wavelength!

Mass profile can be used to quantify the size of a galaxy.

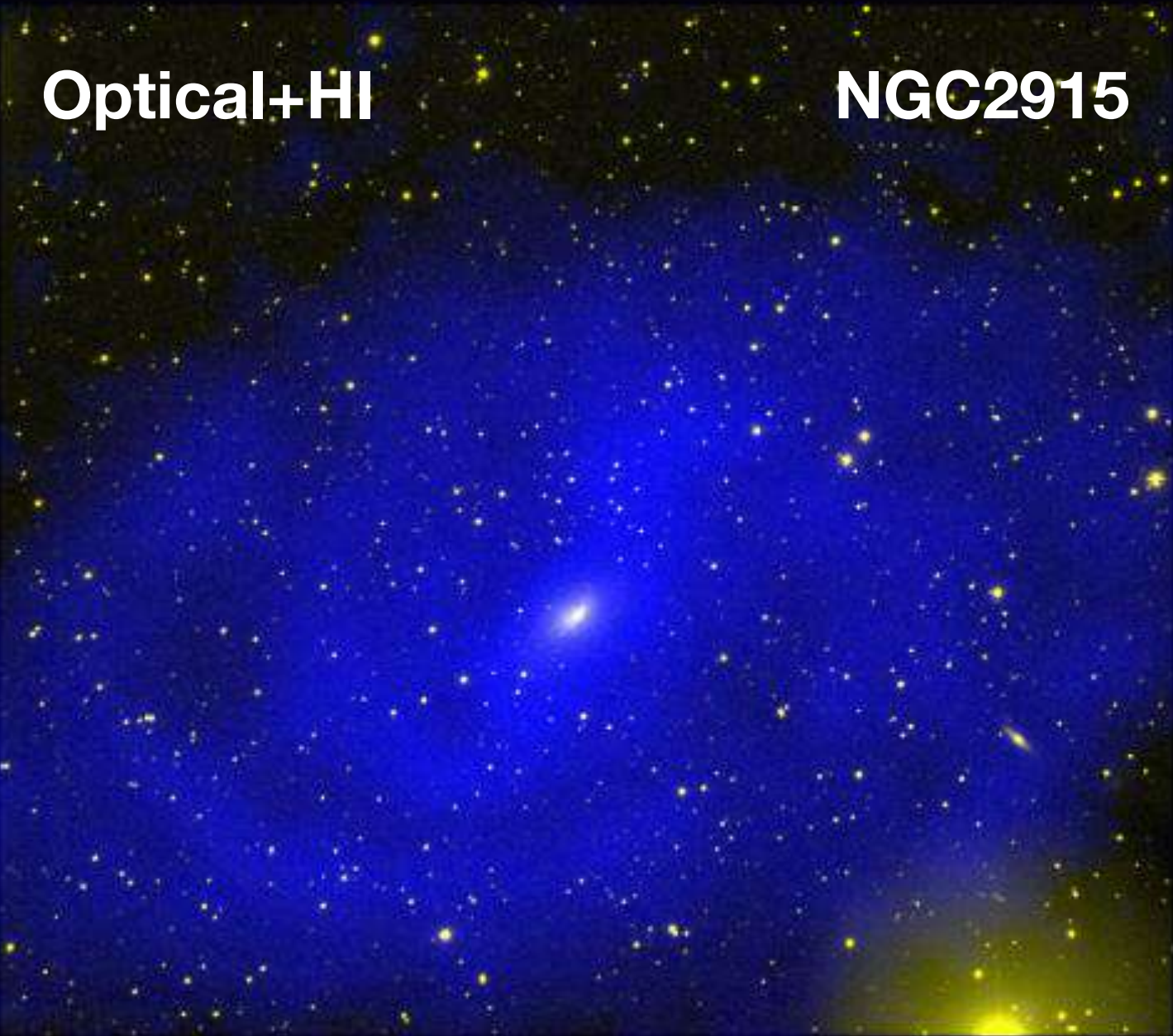
containing 50% of the galaxy light.

Adapted from van der Wel et al. (2014)



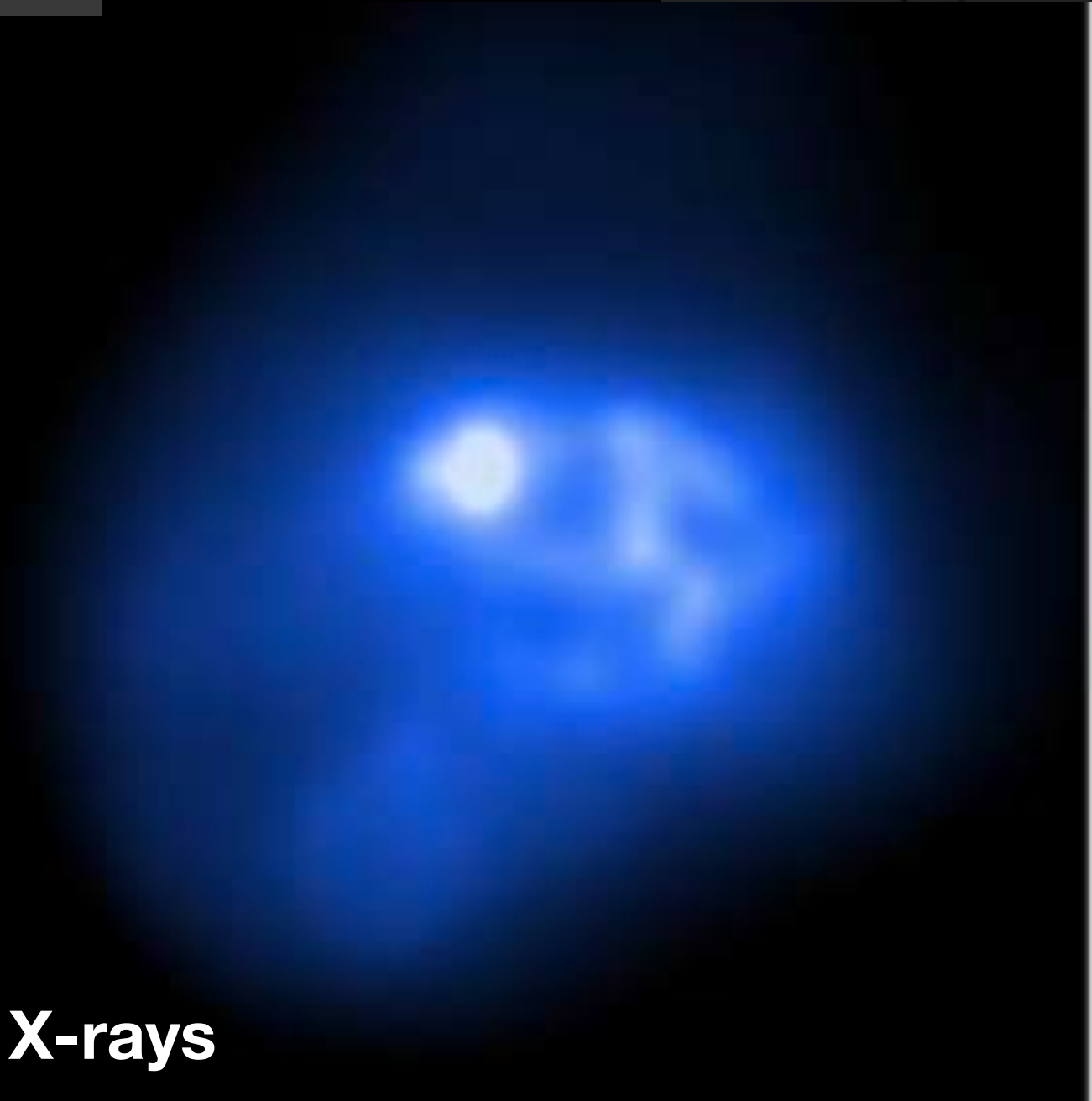
Optical+HI

NGC2915



LTGs
ETGs

X-rays



Optical



NGC 0507

Size

How to estimate the size? The surface brightness profile can be used to quantify the size of a galaxy within a given limiting threshold of surface brightness.

R_e (effective or half-light radius): radius containing 50% of the galaxy light.

Adapted from van der Wel et al. (2014)

In general,

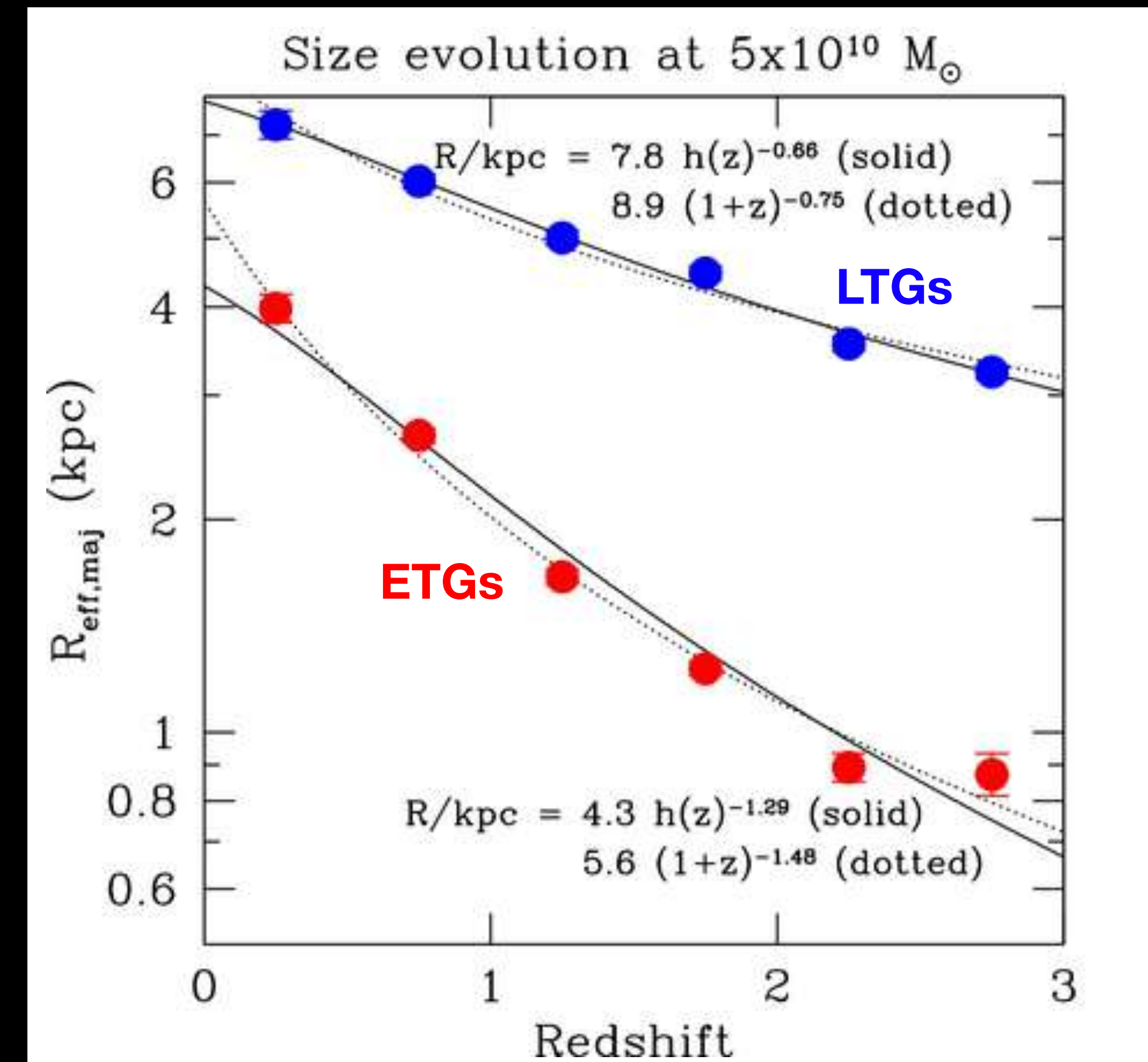
$$R_e \propto M_{\star}^{\alpha} \quad \begin{array}{ll} \alpha \leq 0.4 & \text{LTGs} \\ \alpha \approx 0.5 - 0.6 & \text{ETGs} \end{array}$$

$$R_e \propto (1+z)^{\alpha} \quad \begin{array}{ll} \alpha \approx -0.7 & \text{LTGs} \\ \alpha \approx -1.5 & \text{ETGs} \end{array}$$

Strong evolution with redshift:

- Minor and major mergers
- Inside-out star formation
- Gas accretion

NB. The details and relative importance of the single processes are still unclear!



Colours

Adapted from Schawinski et al. (2014)

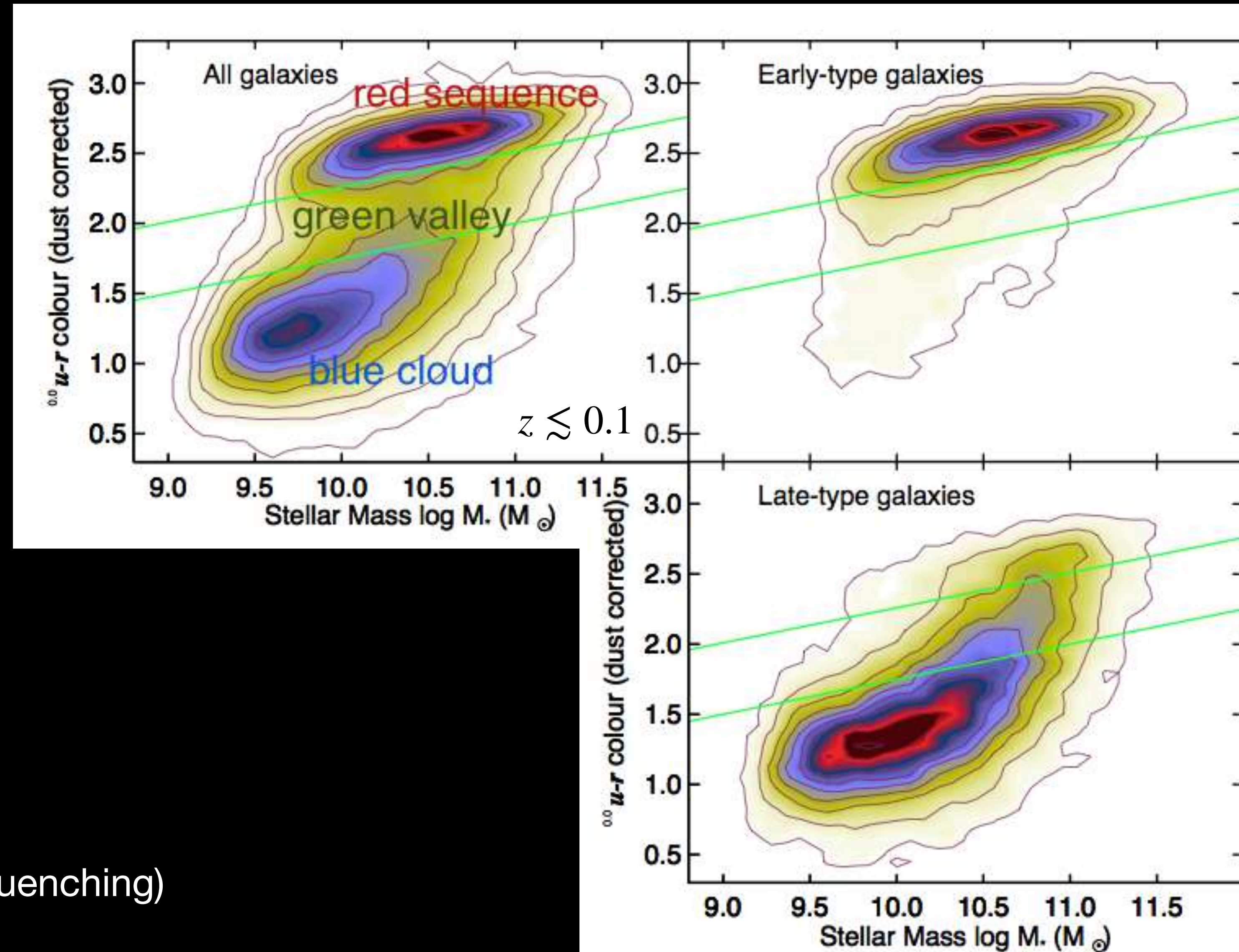
Colours are easy to estimate and enclose important information on the age of stellar population, the metallicity and dust extinction (degeneracy!).

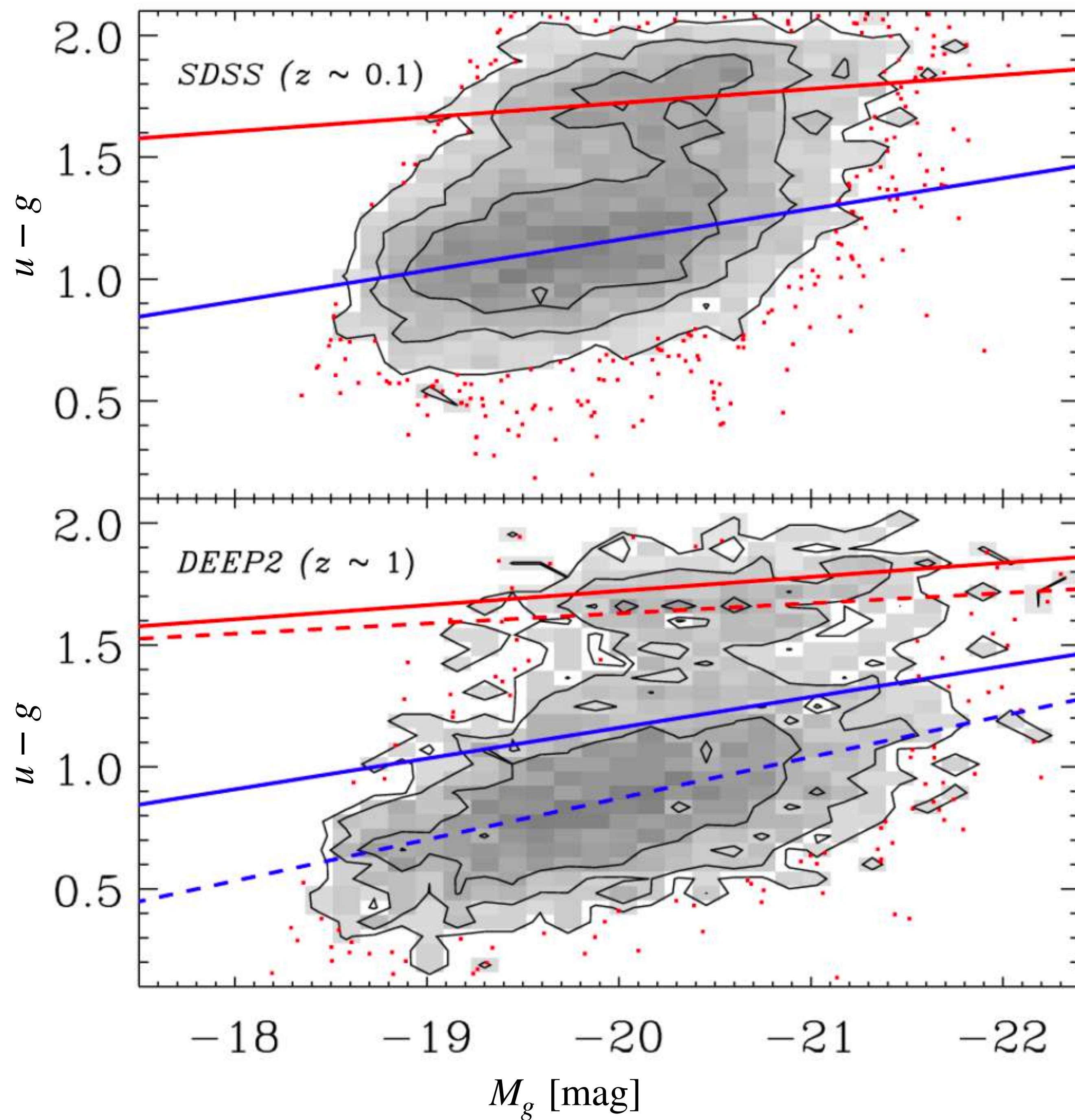
Bimodal distribution in the colour-magnitude (or colour-luminosity, or colour-mass) plane.

Red sequence: mostly ETGs
(~15-30% are SFGs - due to dust extinction or large bulge)

Blue cloud: mostly SFGs

Green valley: transitioning galaxies (quenching)





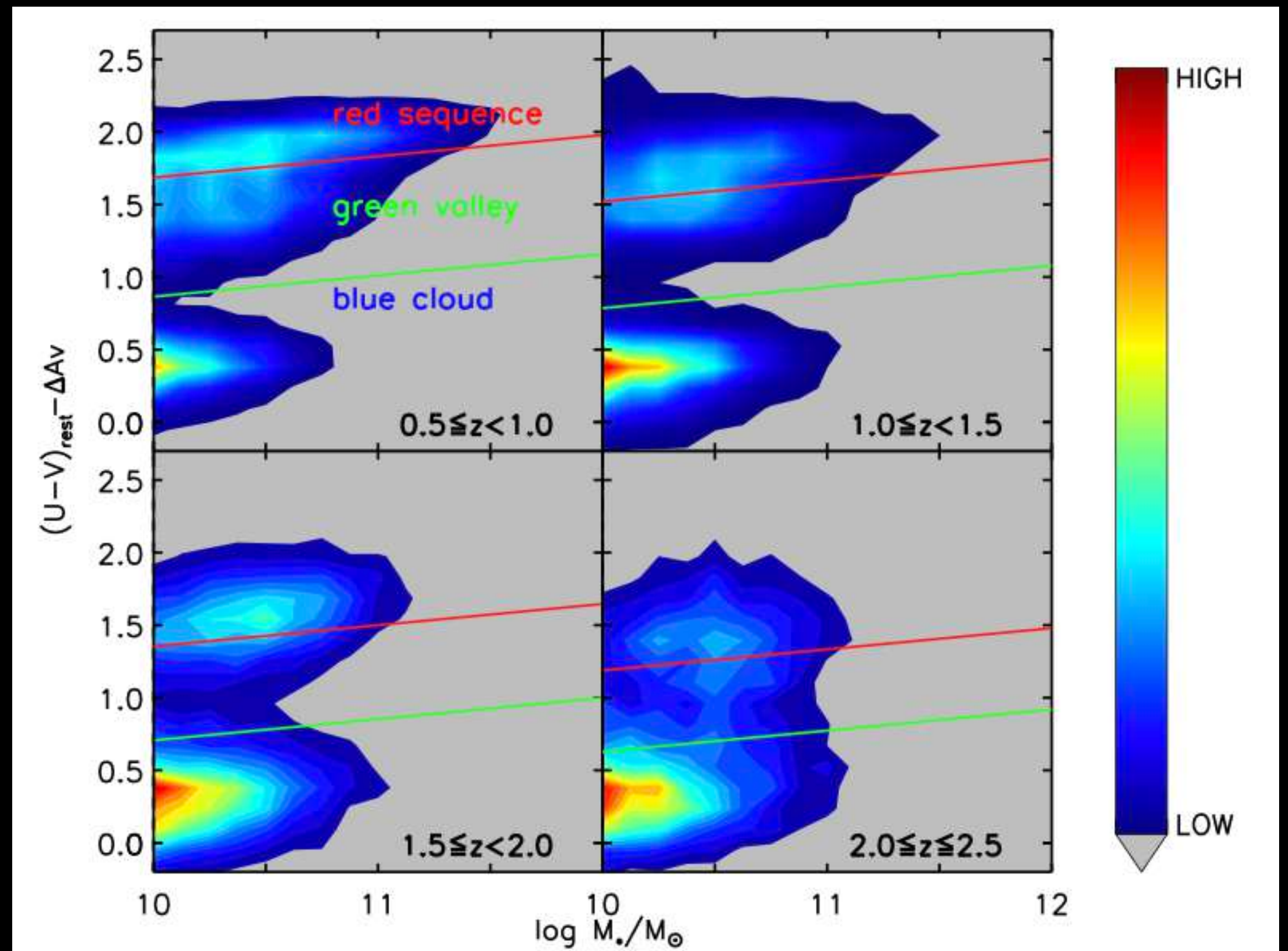
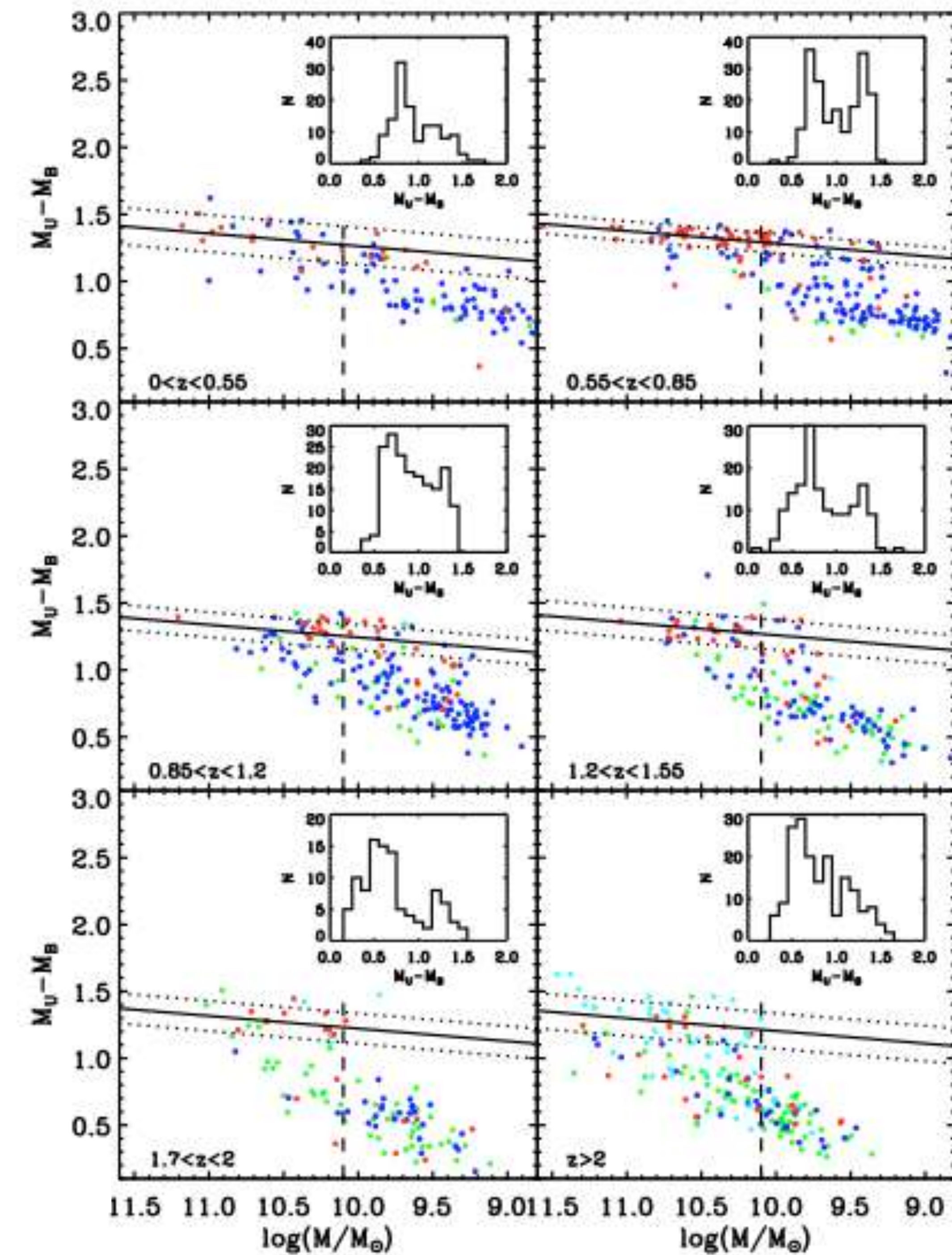
Both the blue cloud and the red sequence are **BLUER** at higher redshifts

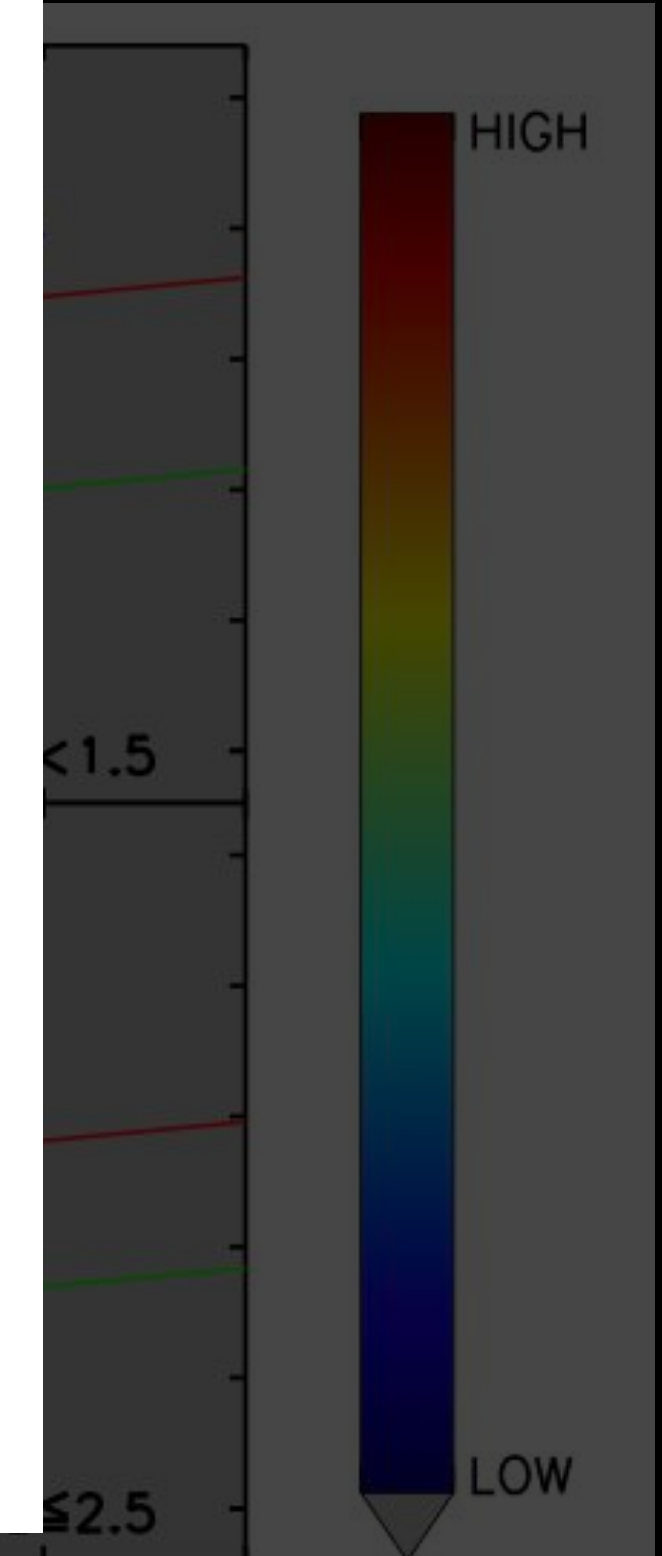
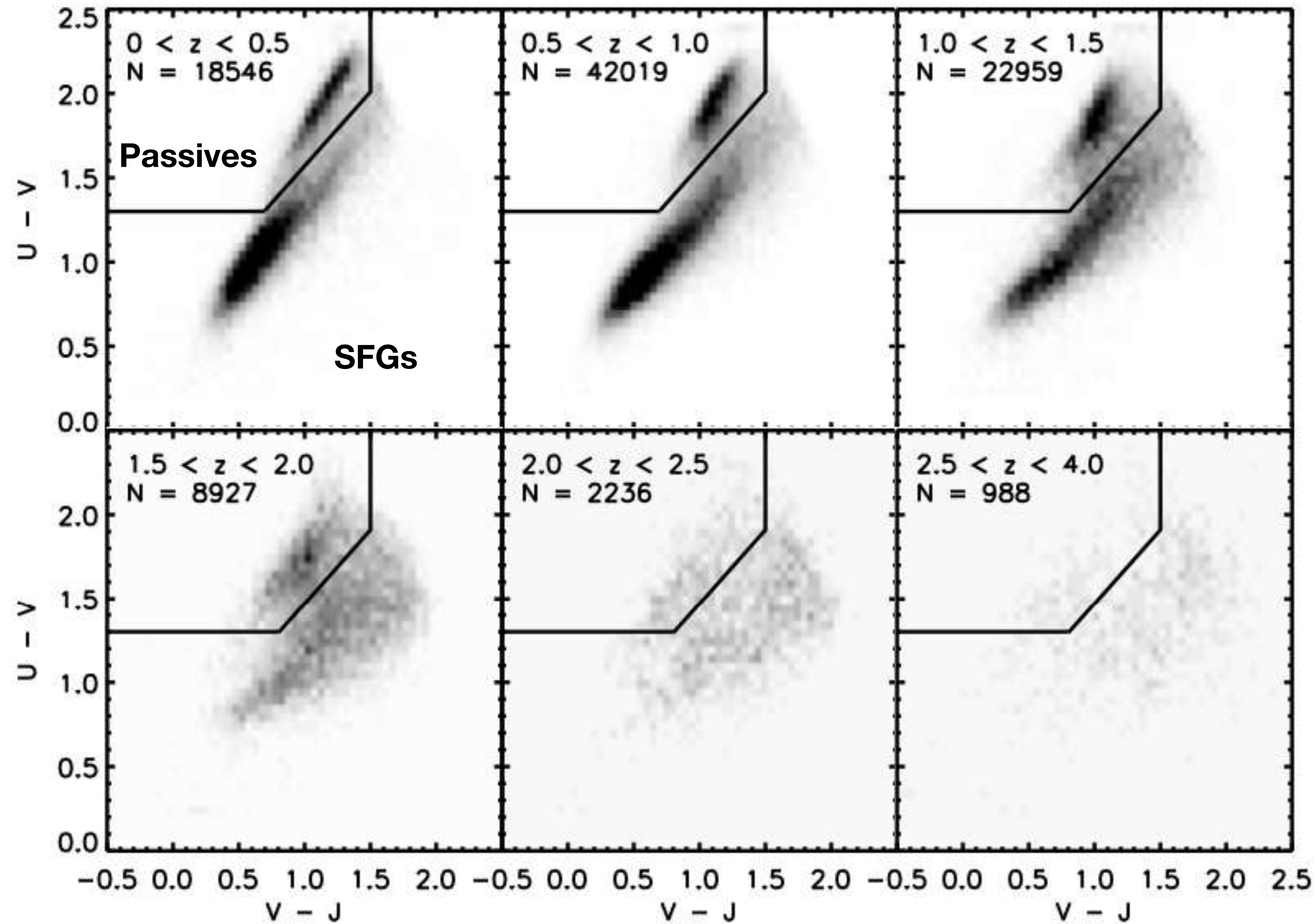
At high- z , the blue cloud is more populated than the red sequence

Cassata et al. 2008

The red sequence is in place since $z \sim 2$

Lin et al. 2019

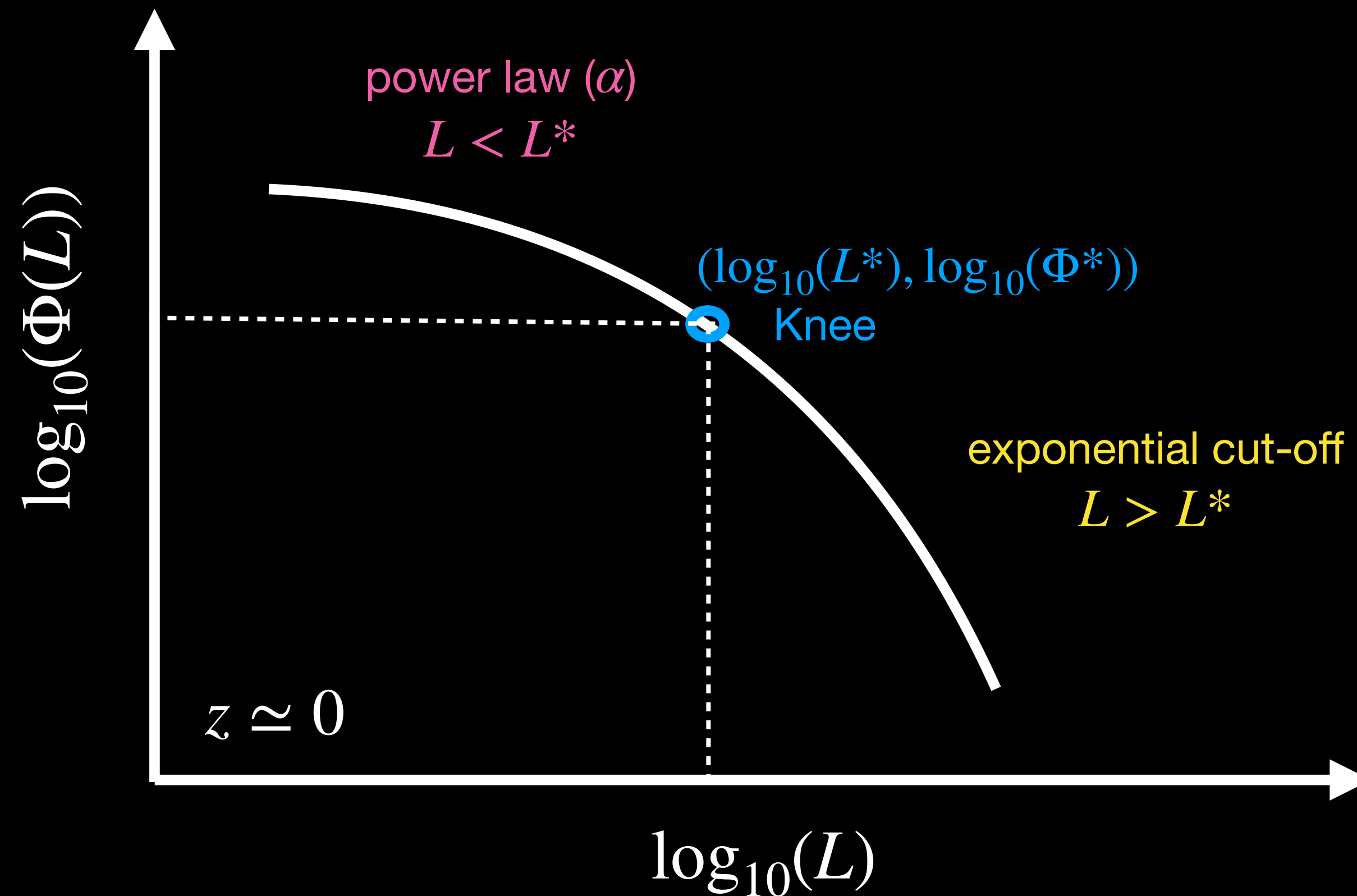


ce $z \sim 2$ 

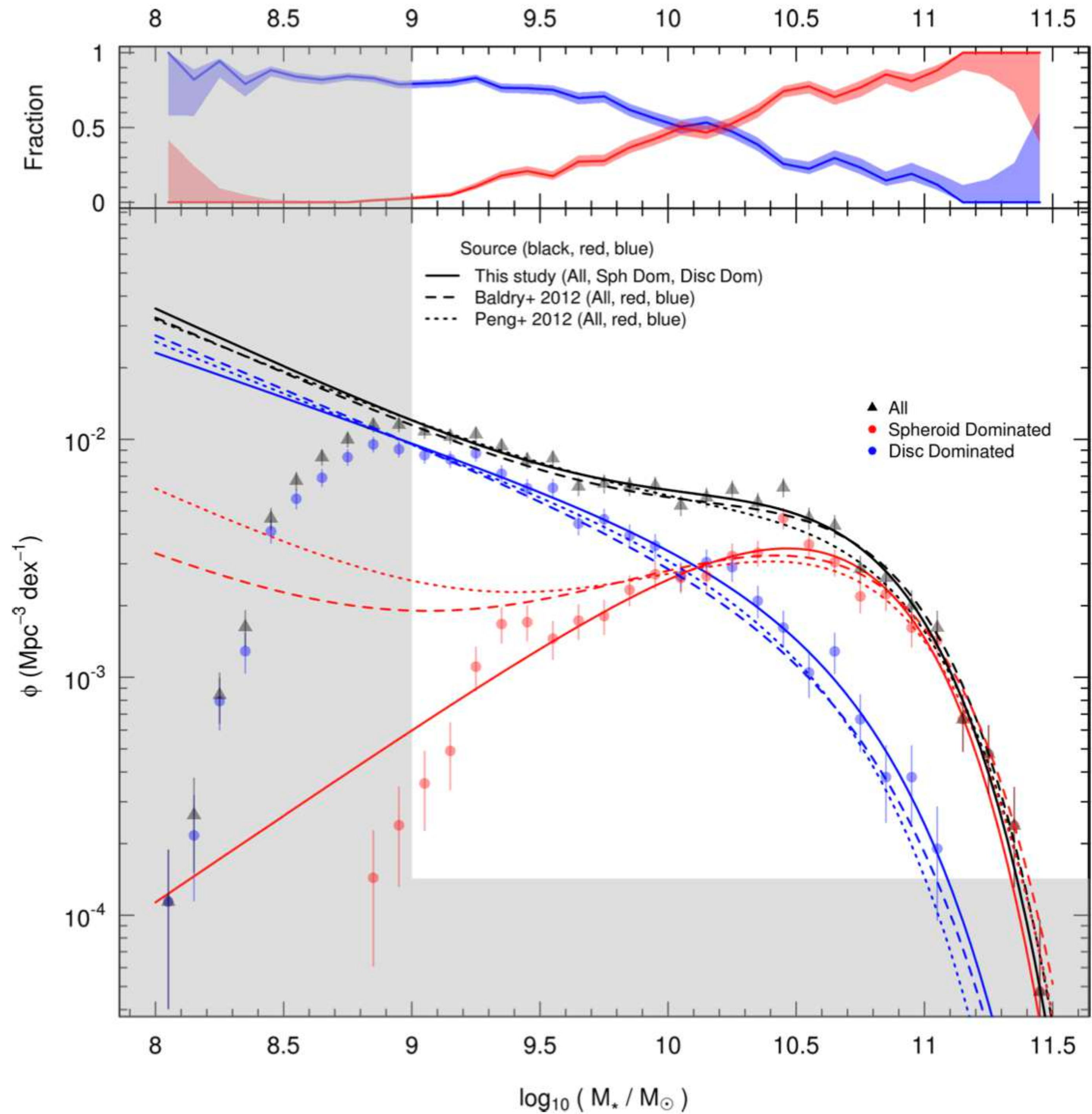
Luminosity Function & Cosmic SFR density

The LF tells us how galaxy luminosities are statistically distributed.

□ Schechter's law (Schechter 1976): $\frac{dn}{dL} = \Phi(L) = \left(\frac{\Phi^*}{L^*}\right) \left(\frac{L}{L^*}\right)^\alpha e^{-\frac{L}{L^*}}$



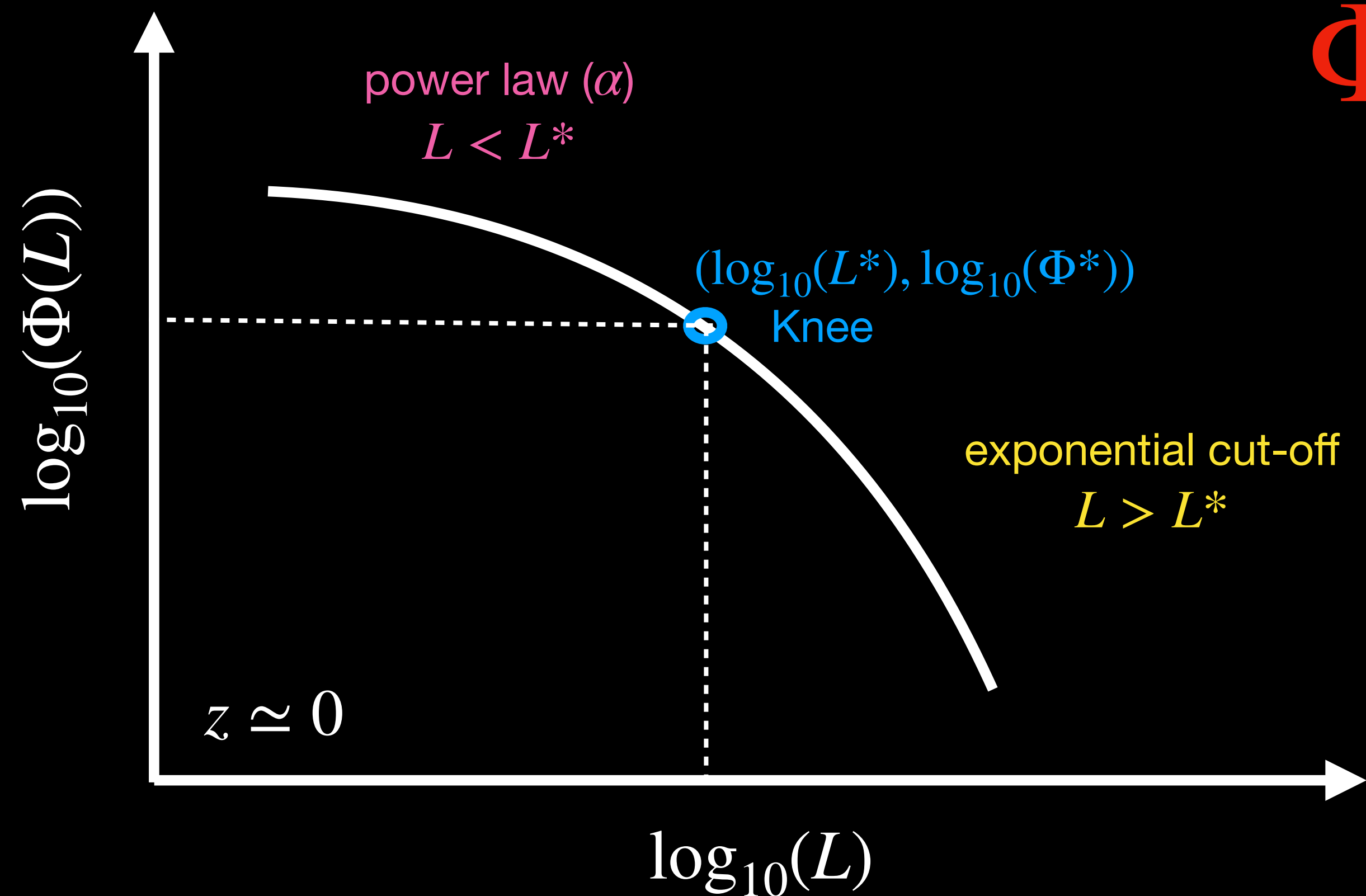
From Kelvin et al. (2014)



Luminosity Function & Cosmic SFR density

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$\Phi(L, z) ?$

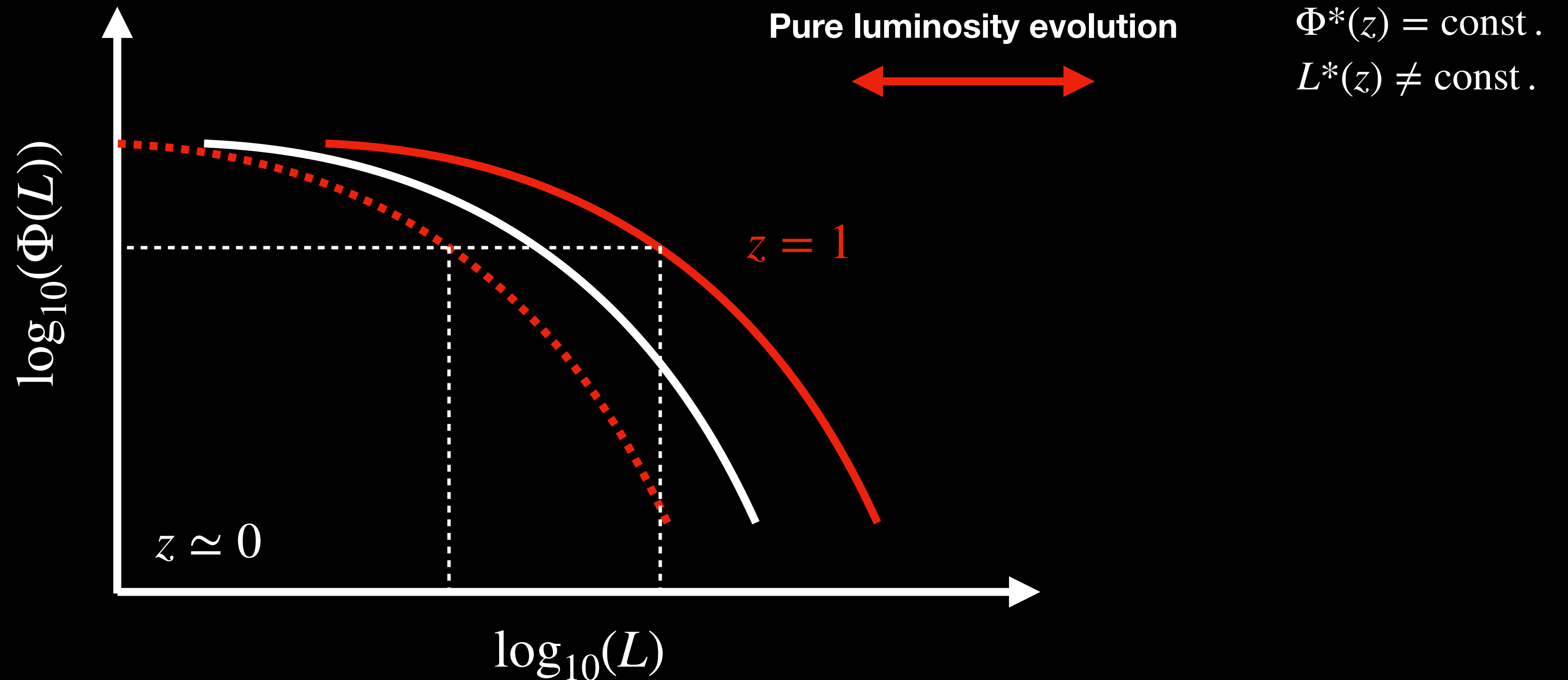
$\Phi^*(z)? \quad L^*(z)?$

$\alpha(z)?$

Luminosity Function & Cosmic SFR density

The LF tells us how galaxy luminosities are statistically distributed.

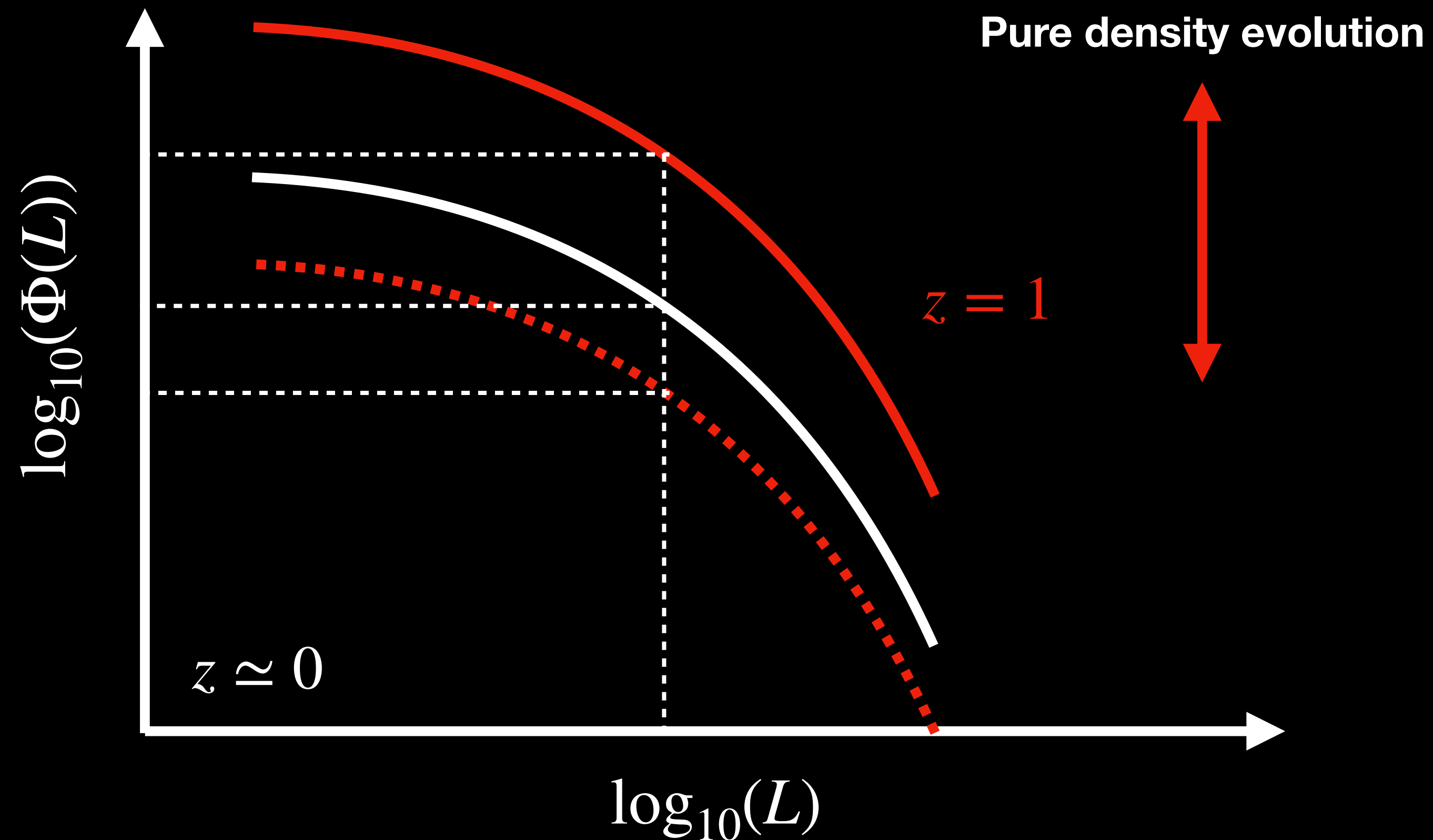
□ Schechter's law (Schechter 1976): $\Phi(L, z) = \left(\frac{\Phi^*(z)}{L^*(z)} \right) \left(\frac{L}{L^*(z)} \right)^{\alpha(z)} e^{-\frac{L}{L^*(z)}}$



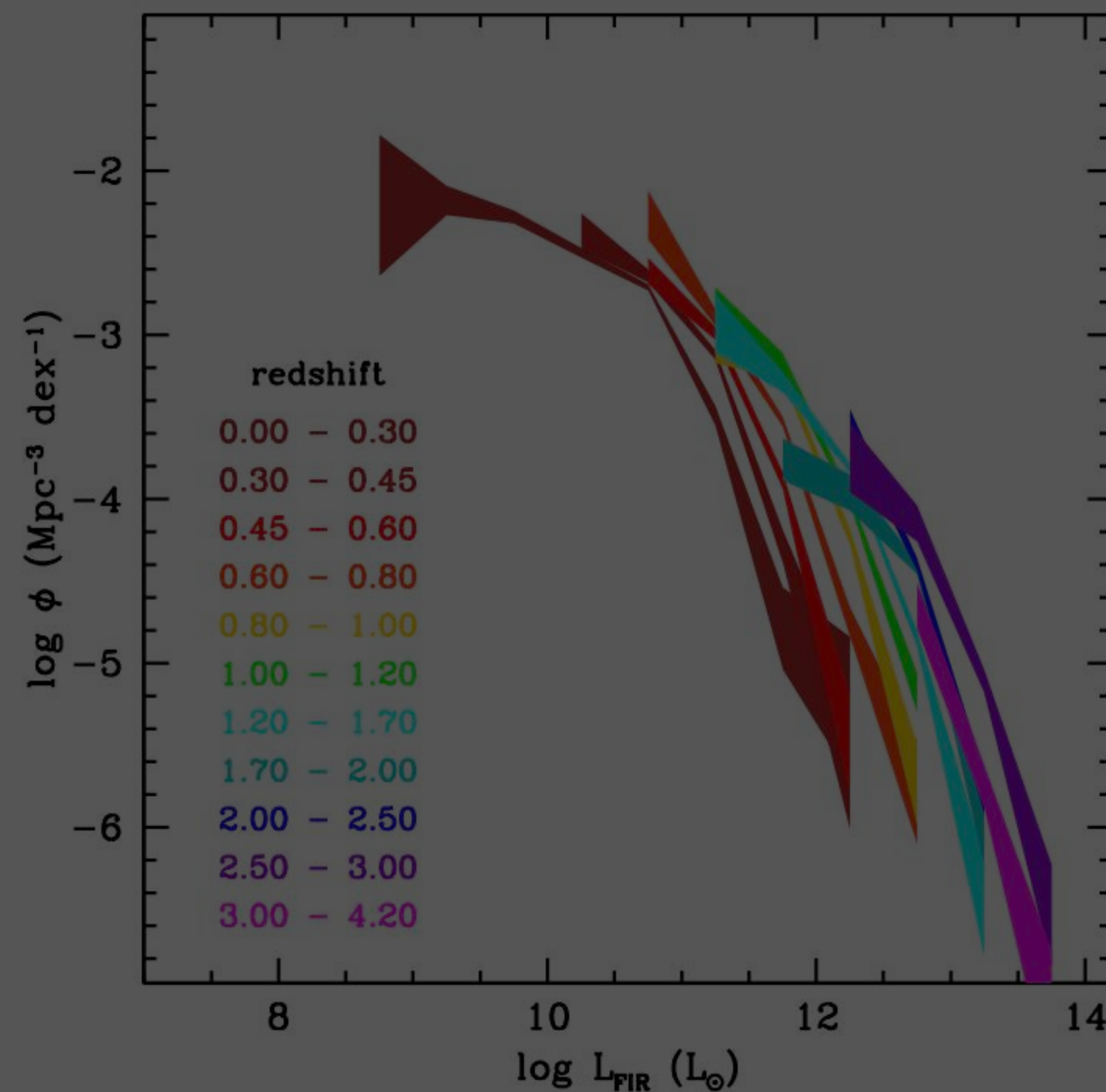
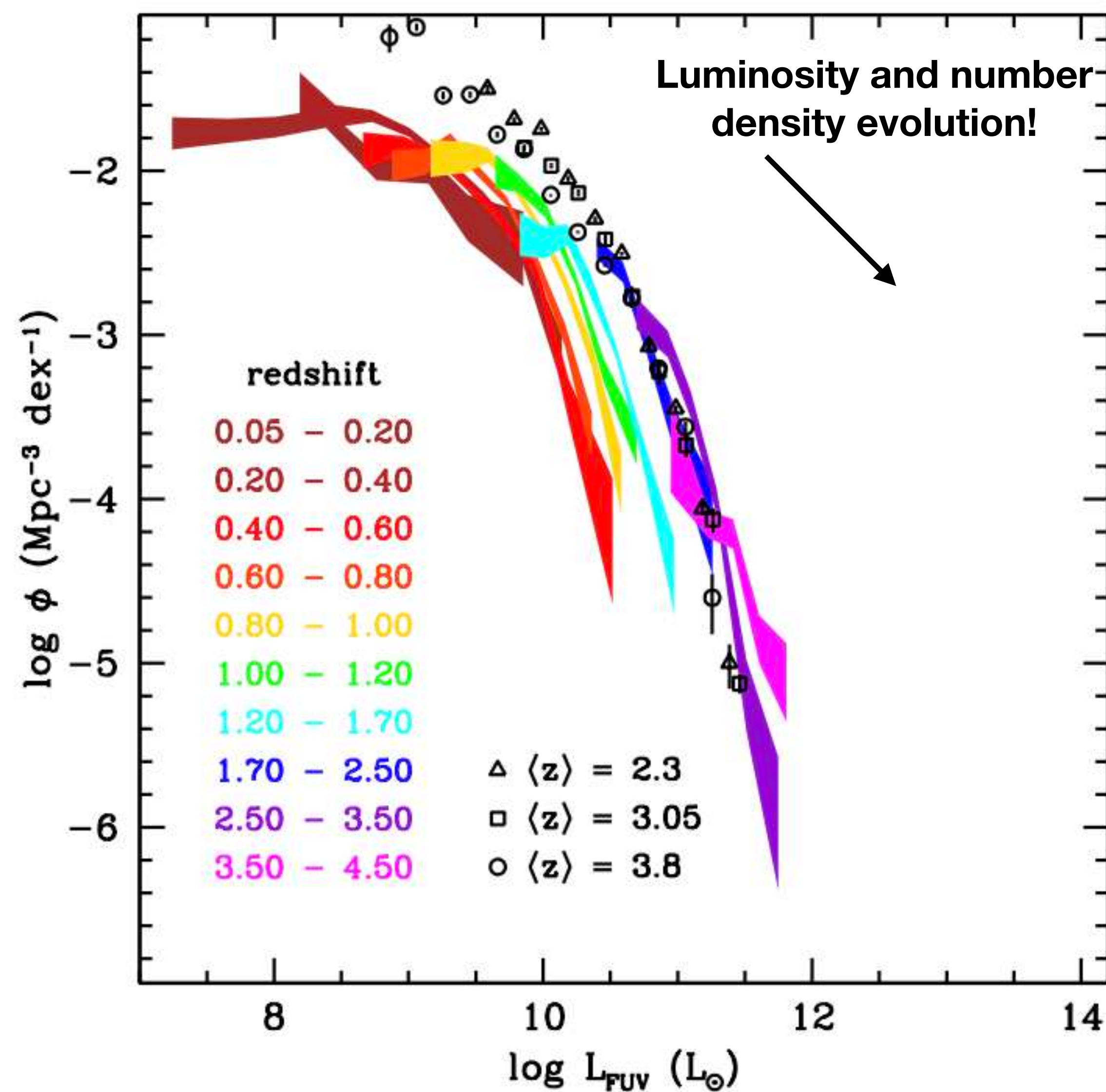
Luminosity Function & Cosmic SFR density

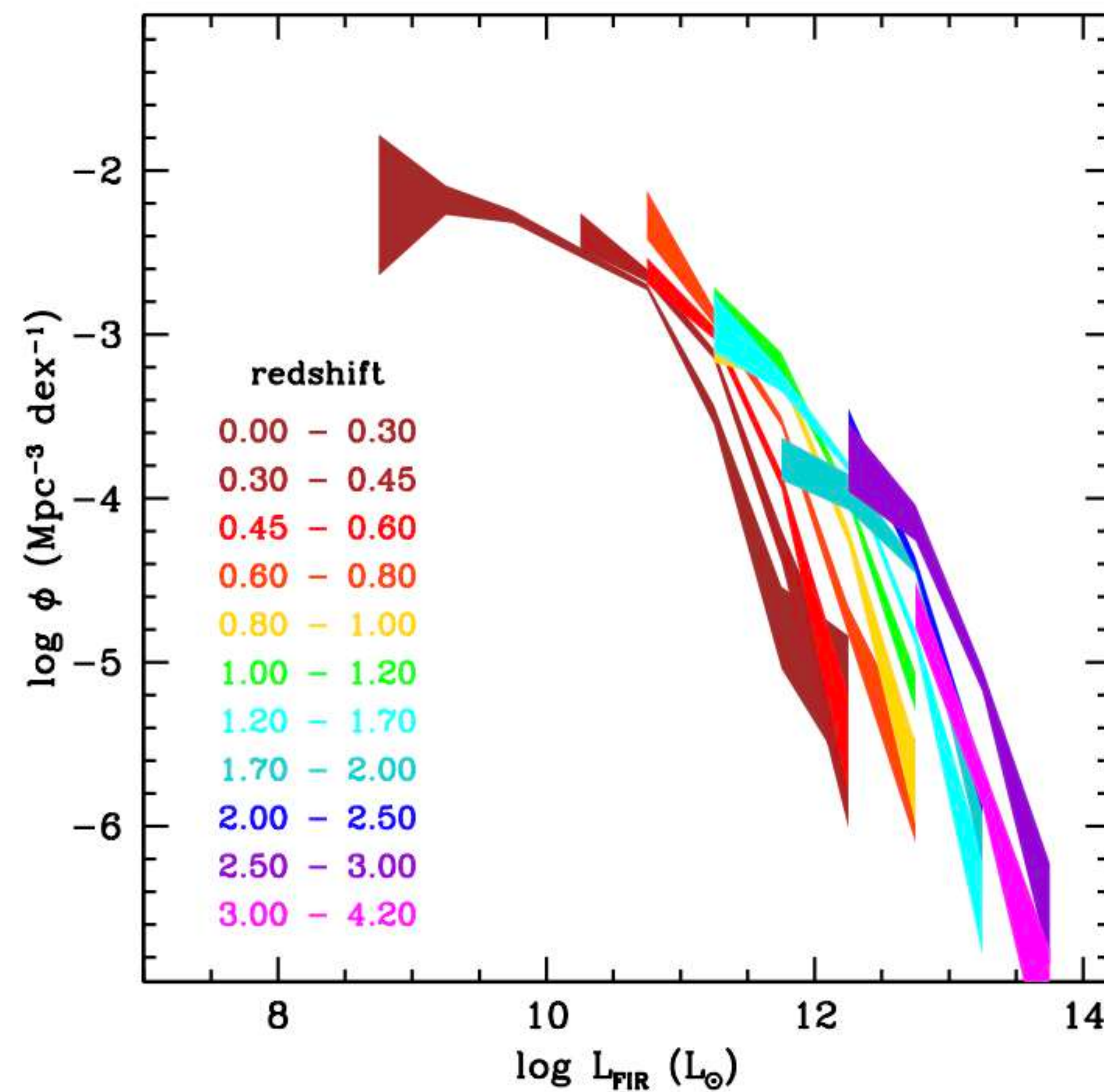
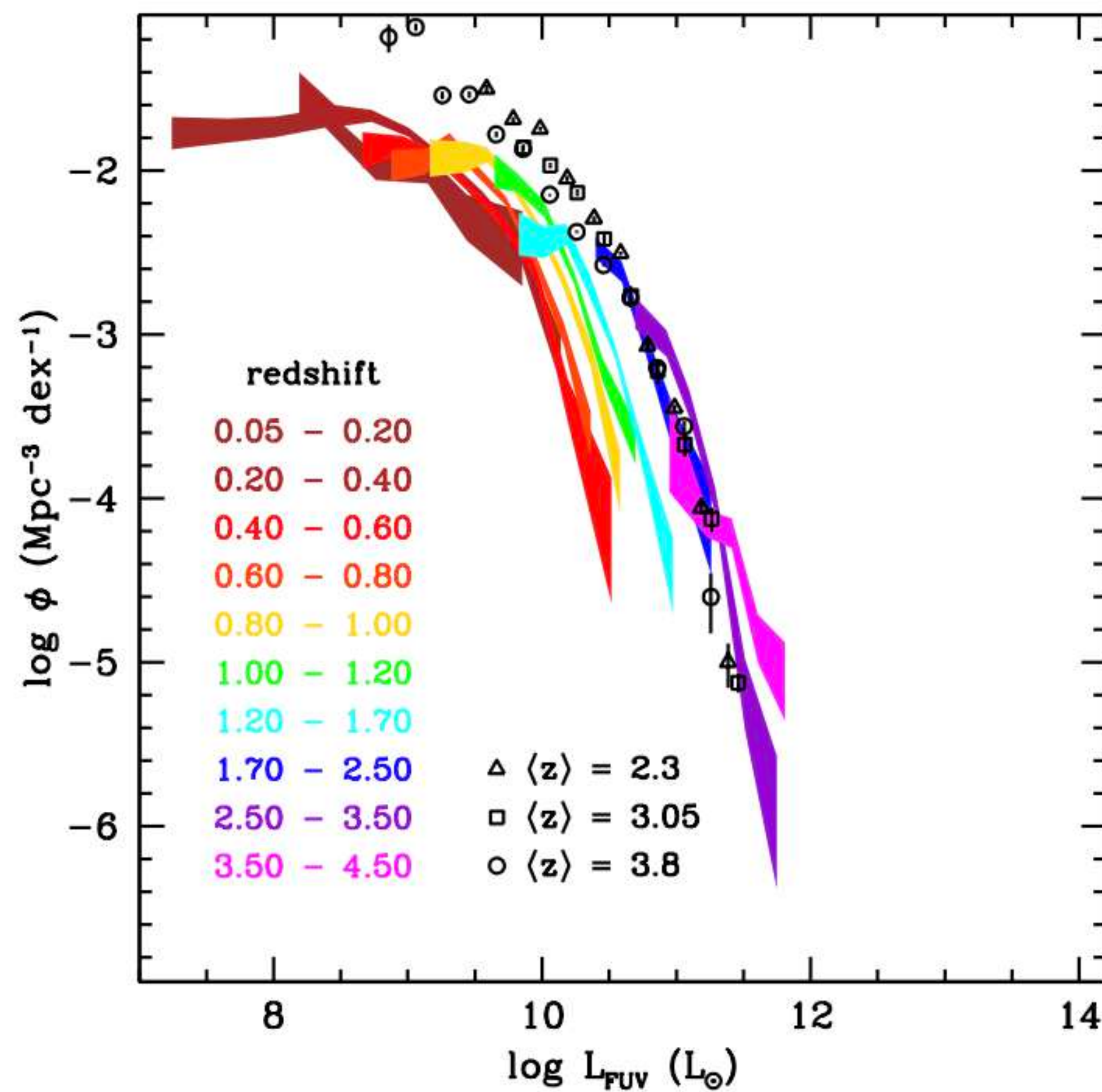
The LF tells us how galaxy luminosities are statistically distributed.

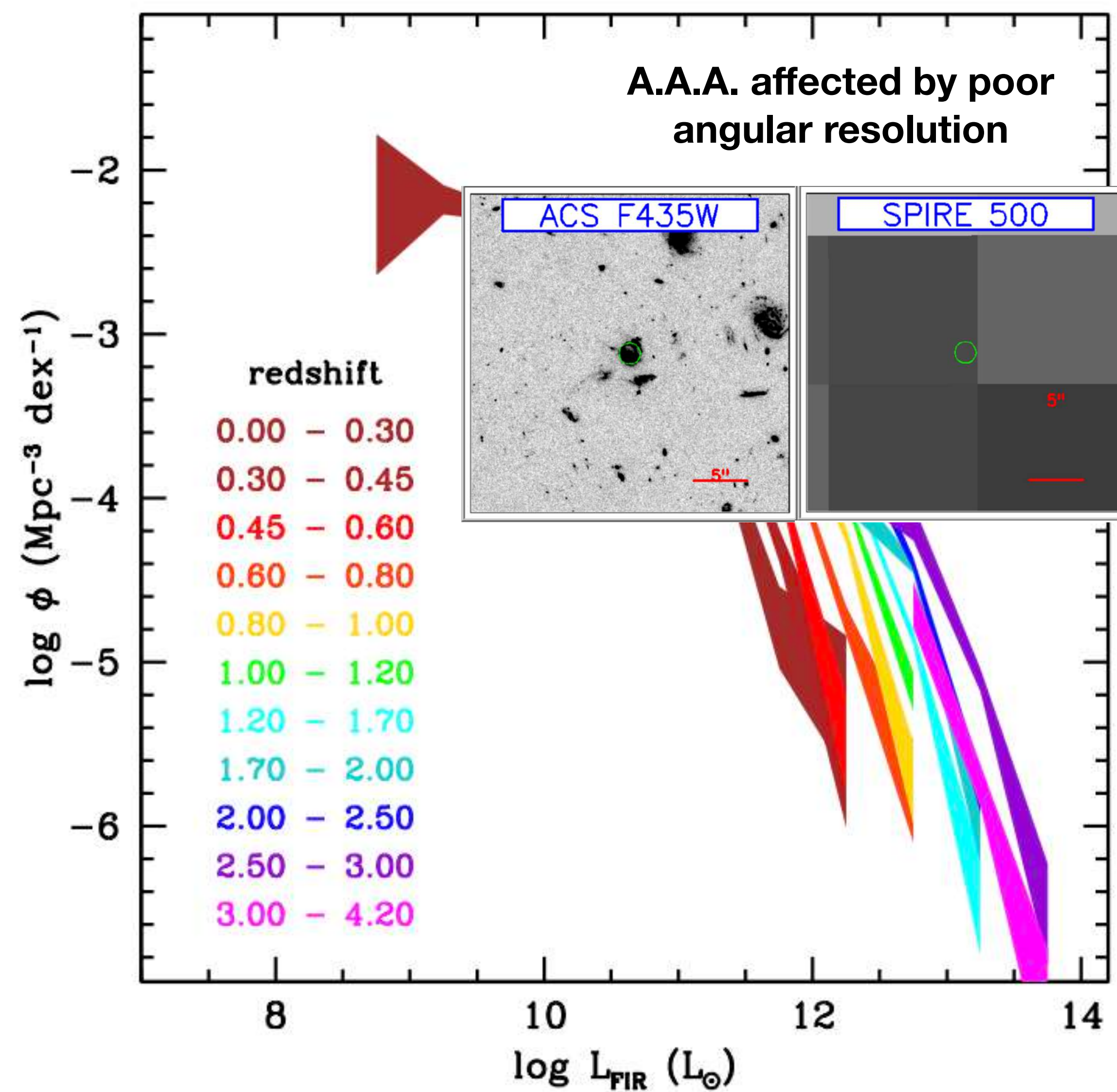
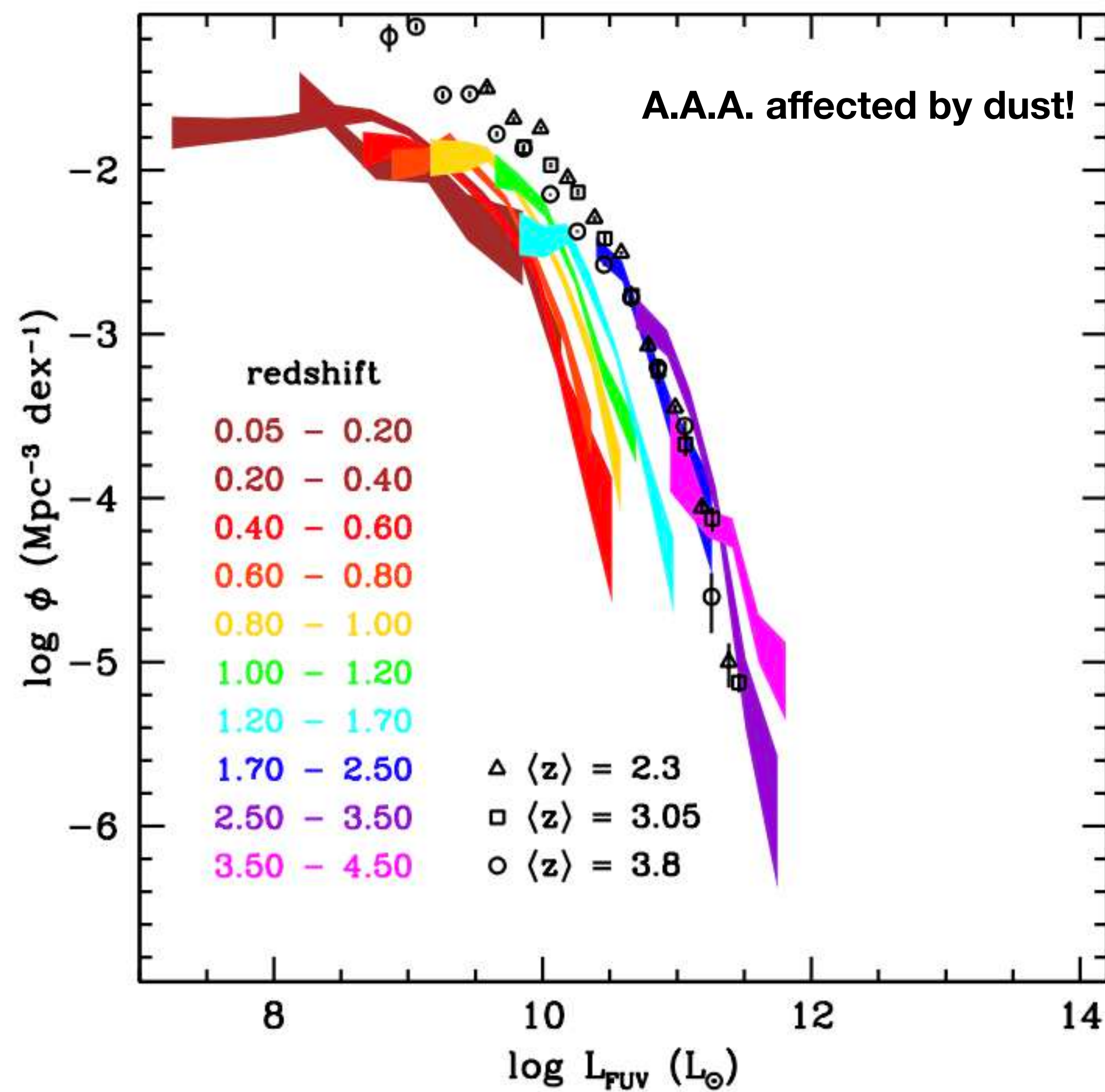
□ Schechter's law (Schechter 1976):
$$\Phi(L, z) = \left(\frac{\Phi^*(z)}{L^*(z)} \right) \left(\frac{L}{L^*(z)} \right)^{\alpha(z)} e^{-\frac{L}{L^*(z)}}$$



$$\Phi^*(z) \neq \text{const.} \\ L^*(z) = \text{const.}$$

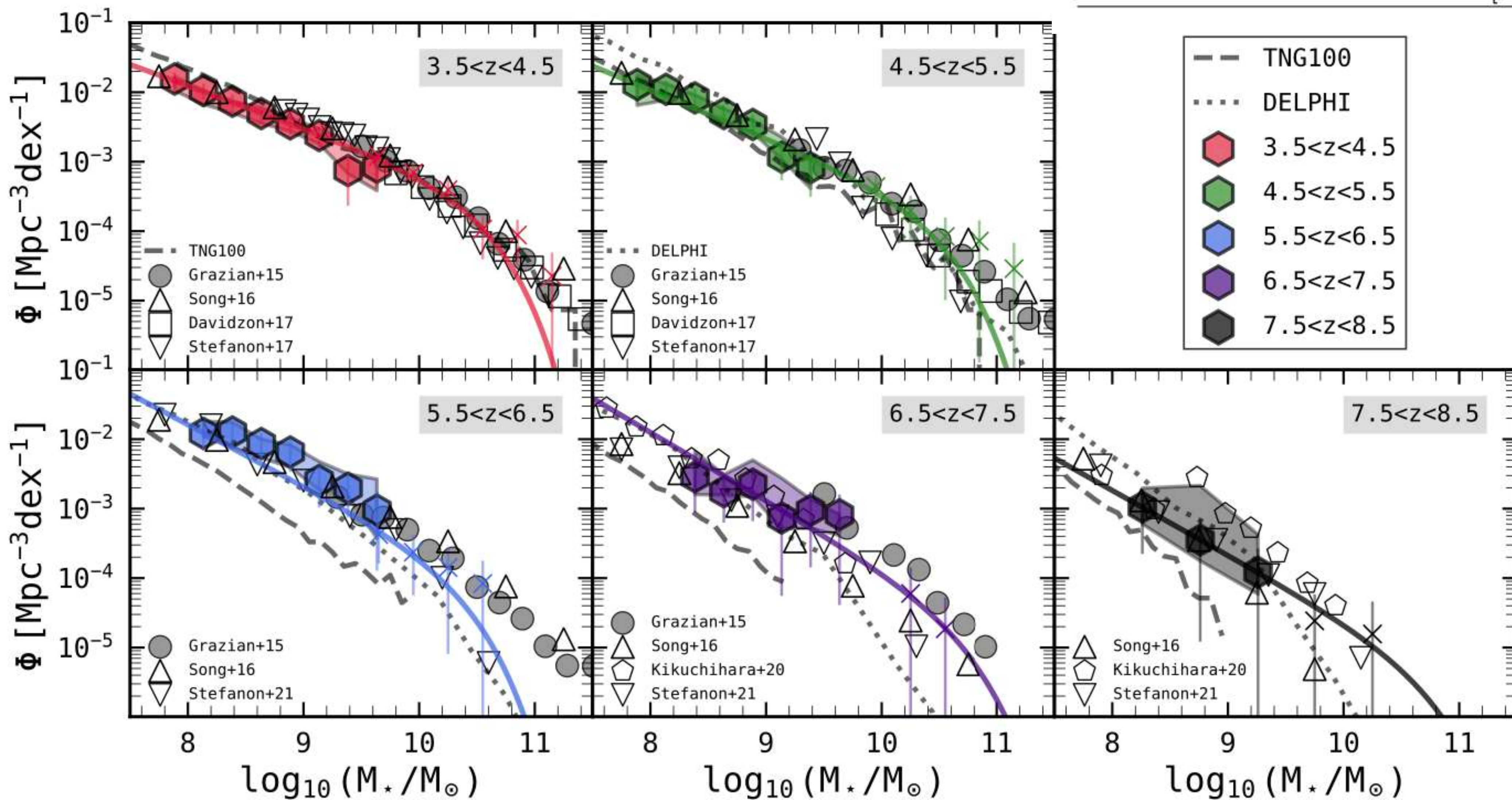






From Navarro-Carrera et al. (2023)

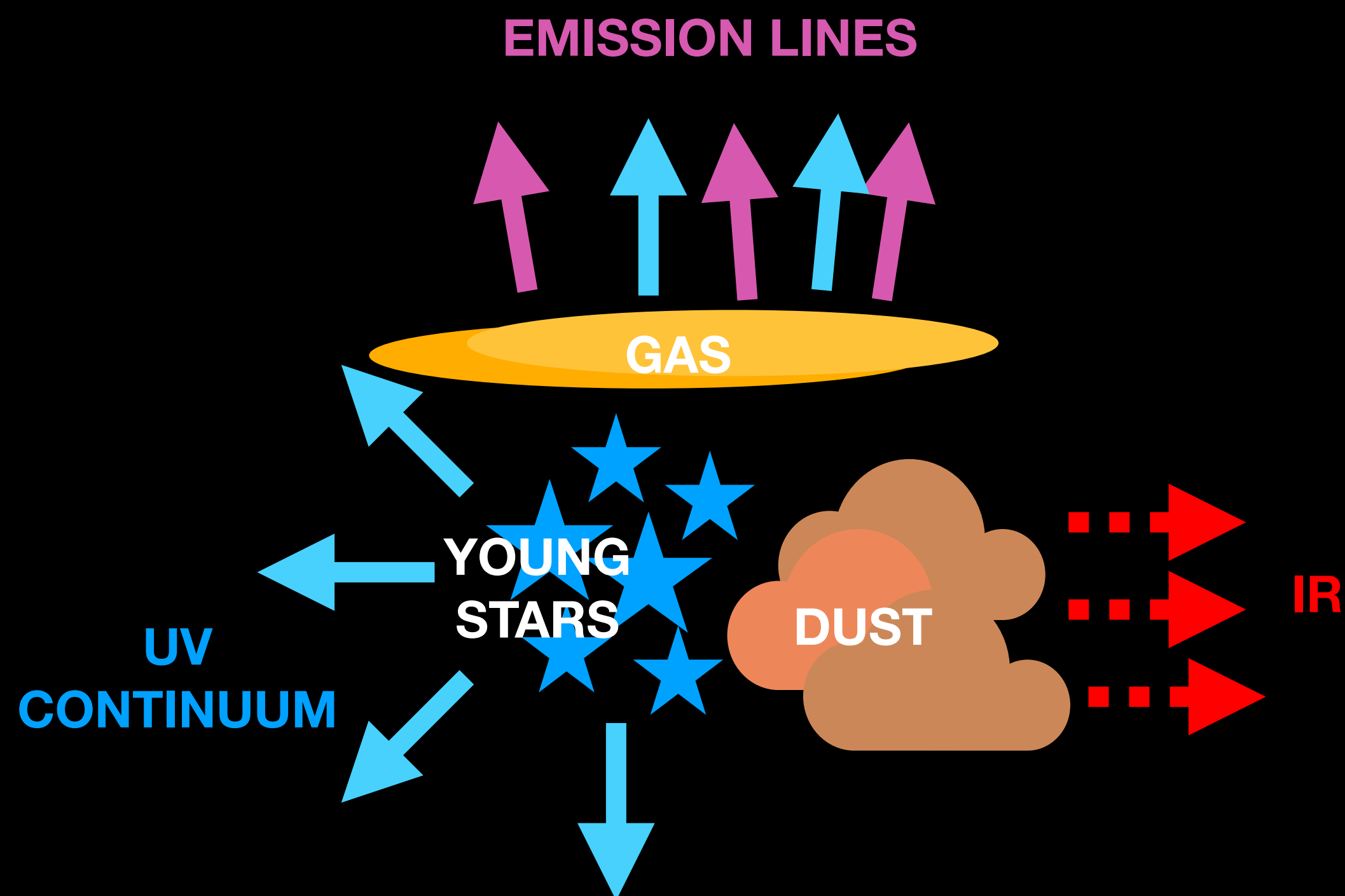
Redshift	N_{gal}	α	$\log_{10}(M^*/M_{\odot})$	ϕ_*
3.5-4.5	615	-1.61 ± 0.06	10.48 ± 0.15	$(1.65 \pm 0.04) \times 10^{-4}$
4.5-5.5	467	-1.69 ± 0.07	10.45 ± 0.27	$(9.6 \pm 0.9) \times 10^{-5}$
5.5-6.5	539	-1.88 ± 0.09	10.33 ± 0.36	$(6.3 \pm 1) \times 10^{-5}$
6.5-7.5	147	-1.98 ± 0.14	10.68 ± 0.79	$(1.3 \pm 1) \times 10^{-5}$
7.5-8.5	36	-1.93 ± 0.22	[10.70]	$(2.8 \pm 2.1) \times 10^{-6}$



Luminosity Function

???

Cosmic SFR density



- ❑ Emission lines (e.g. H α , [OII], Ly α);
- ❑ UV continuum (e.g. 1500 Å);
- ❑ IR emission (e.g. 24 μ m, TIR, FIR);
- ❑ Radio, sub-mm, X-rays ...

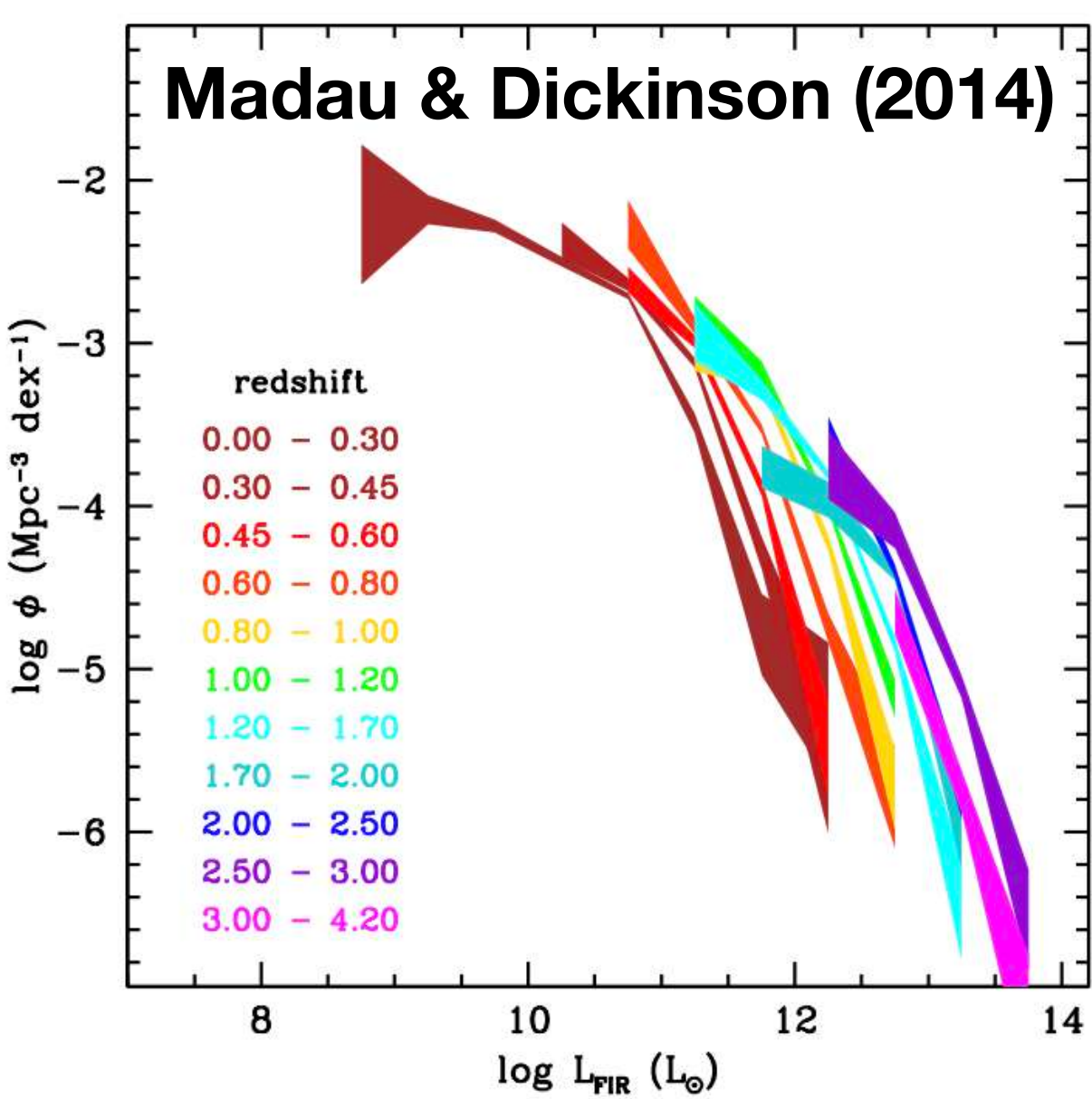
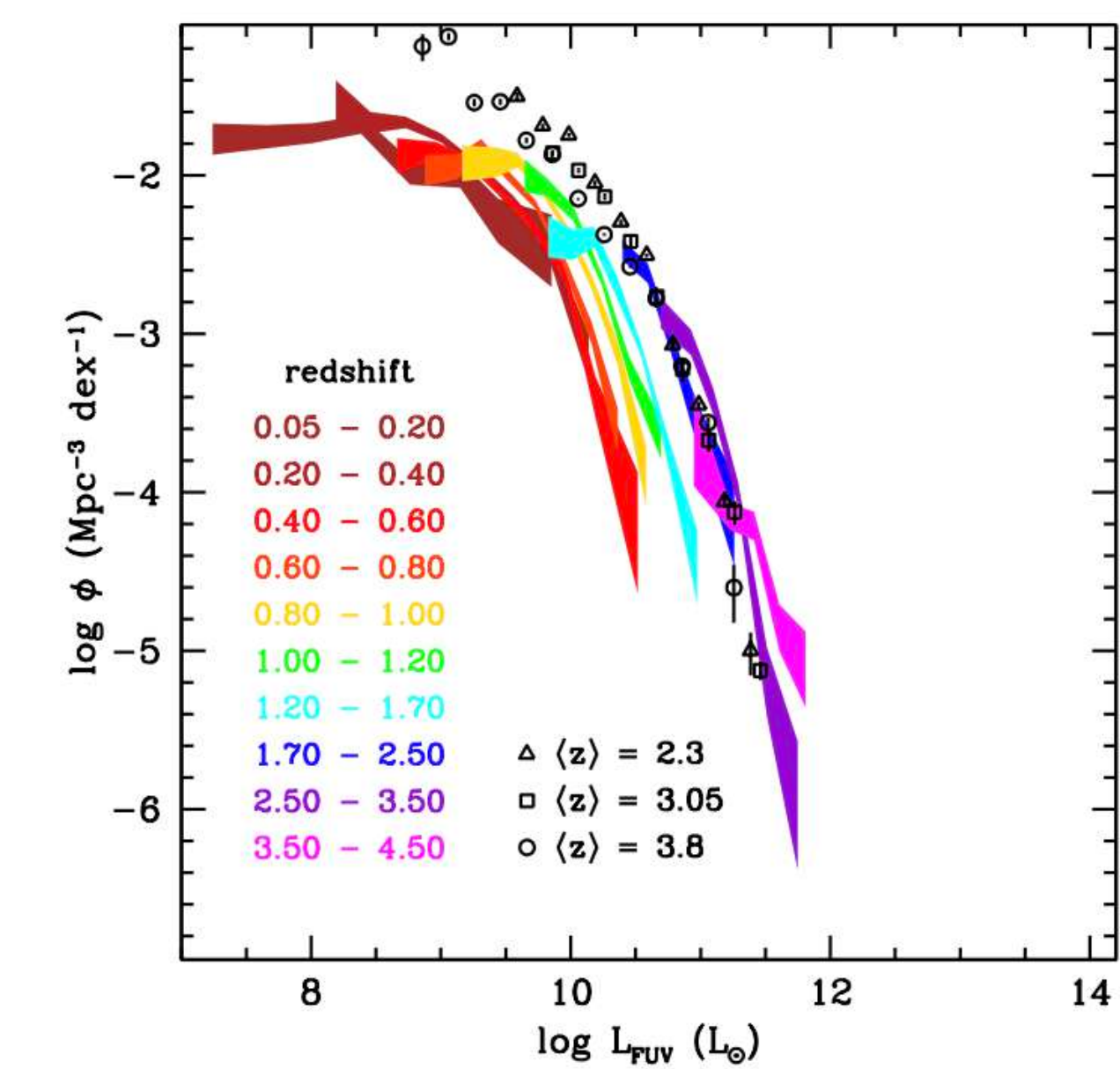
$$1. \quad \Phi(L, z) = \left(\frac{\Phi^*(z)}{L^*(z)} \right) \left(\frac{L}{L^*(z)} \right)^{\alpha(z)} e^{-\frac{L}{L^*(z)}}$$

$$2. \quad L_{tot}(z) = \int_0^\infty L' \Phi(L', z) dL'$$

$$= n^*(z) L^*(z) \Gamma(\alpha + 2)$$

$$\Gamma(\alpha + 2) = \int_0^\infty e^{-x} x^{\alpha+1} dx$$

Incomplete Gamma Function



$$1. \quad \Phi(L, z) = \left(\frac{\Phi^*(z)}{L^*(z)} \right) \left(\frac{L}{L^*(z)} \right)^{\alpha(z)} e^{-\frac{L}{L^*(z)}}$$

$$2. \quad L_{tot}(z) = \int_0^\infty L' \Phi(L', z) dL'$$

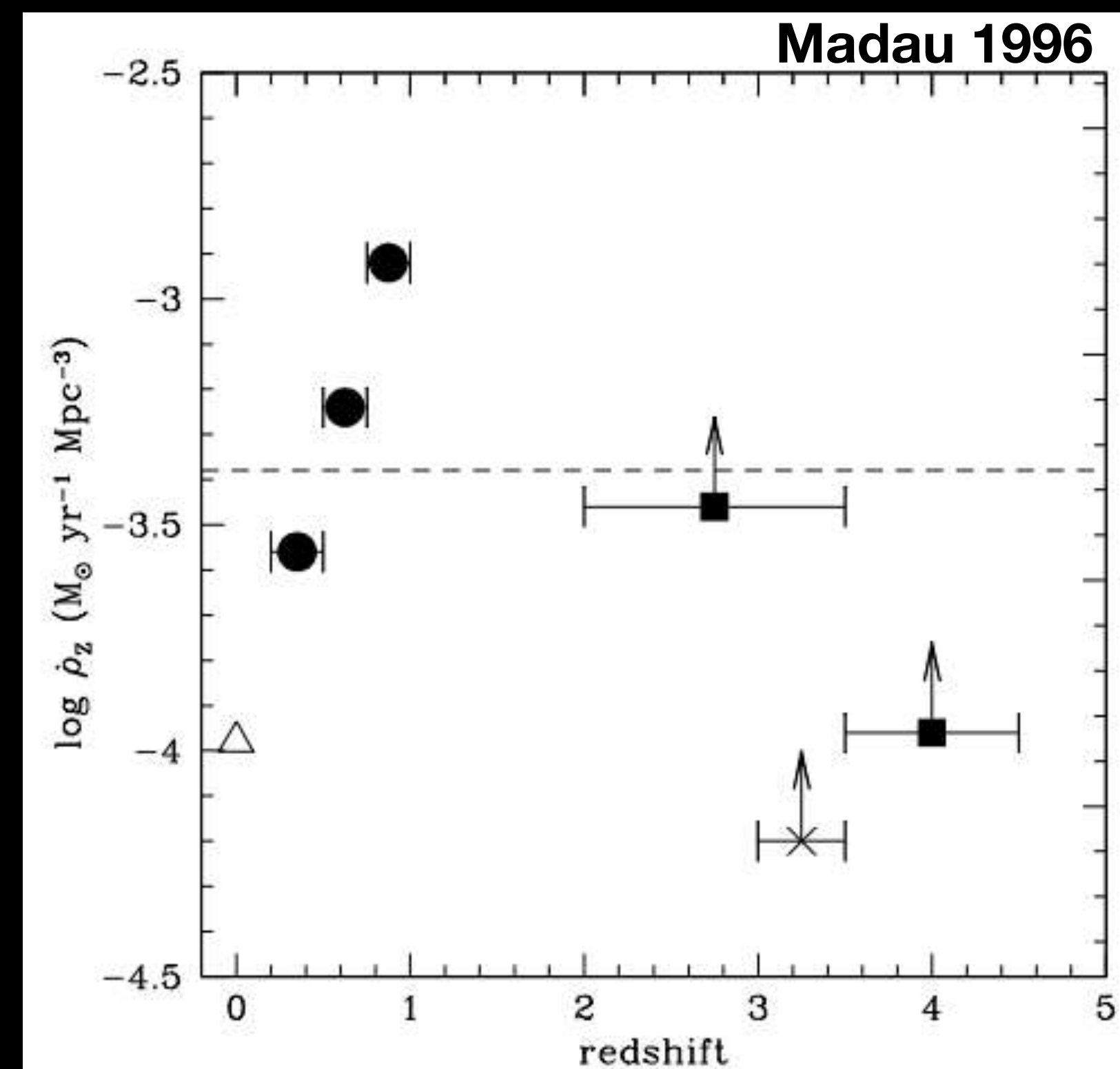
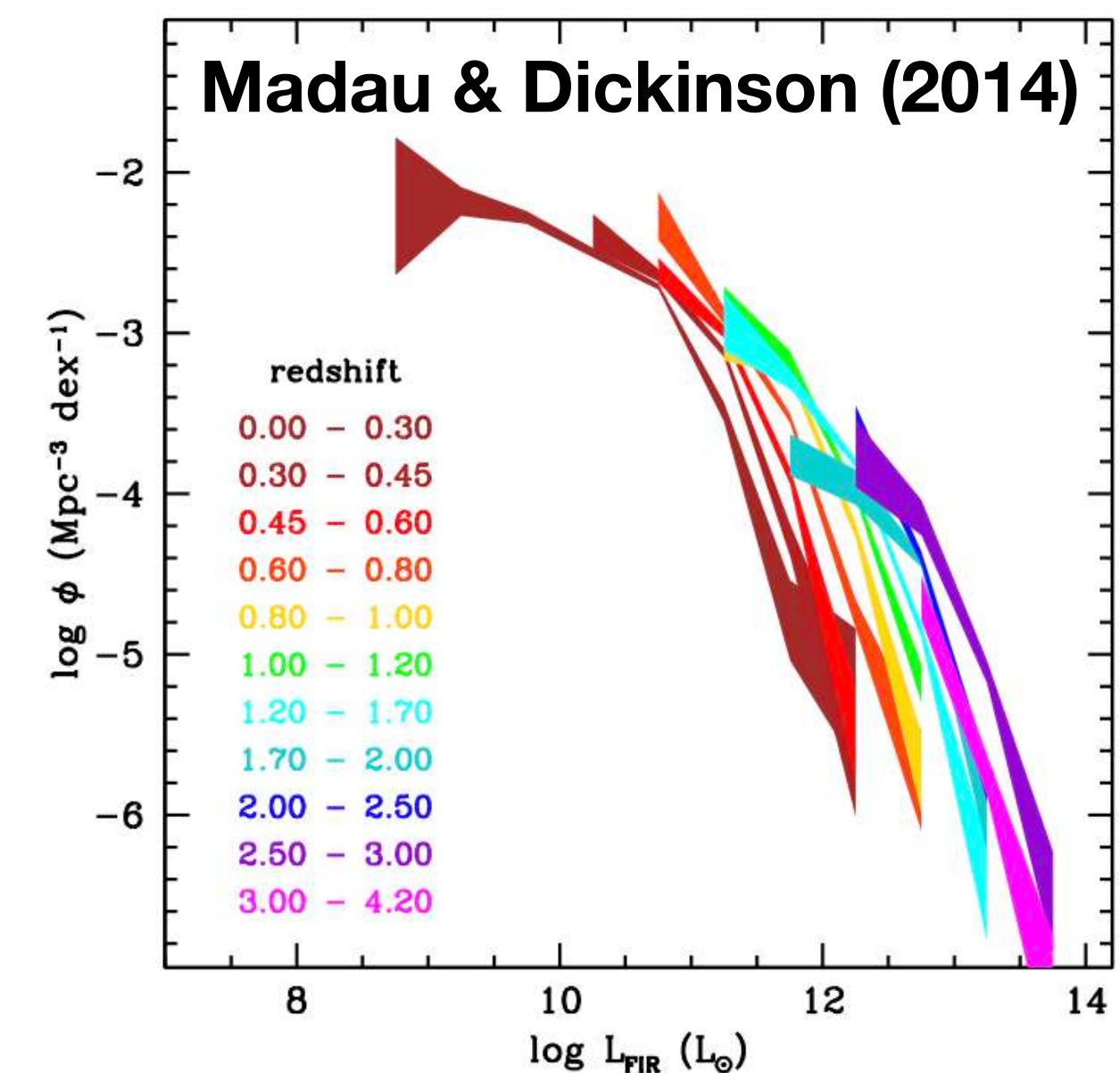
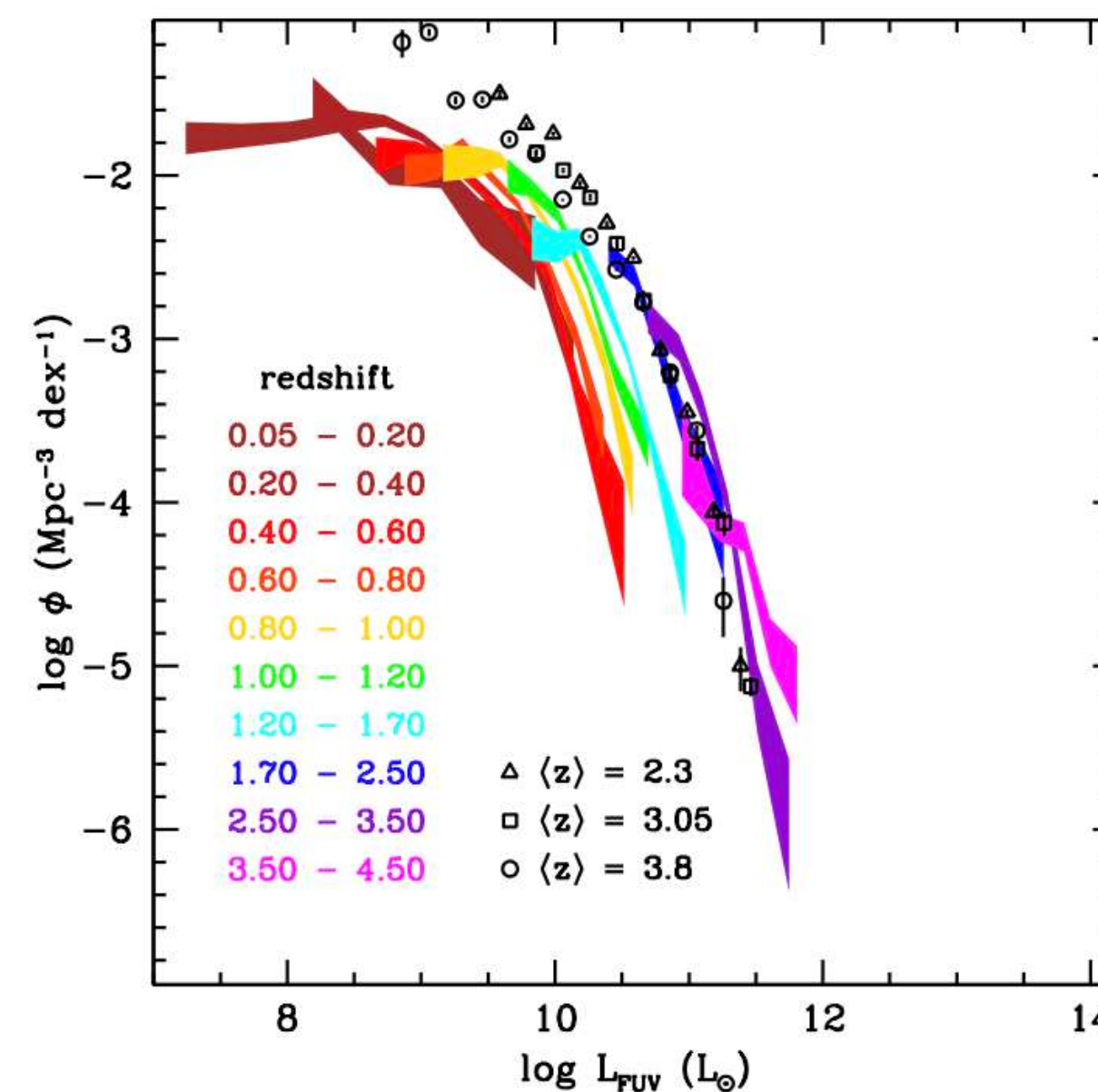
$$= n^*(z) L^*(z) \Gamma(\alpha + 2)$$

$$\Gamma(\alpha + 2) = \int_0^\infty e^{-x} x^{\alpha+1} dx$$

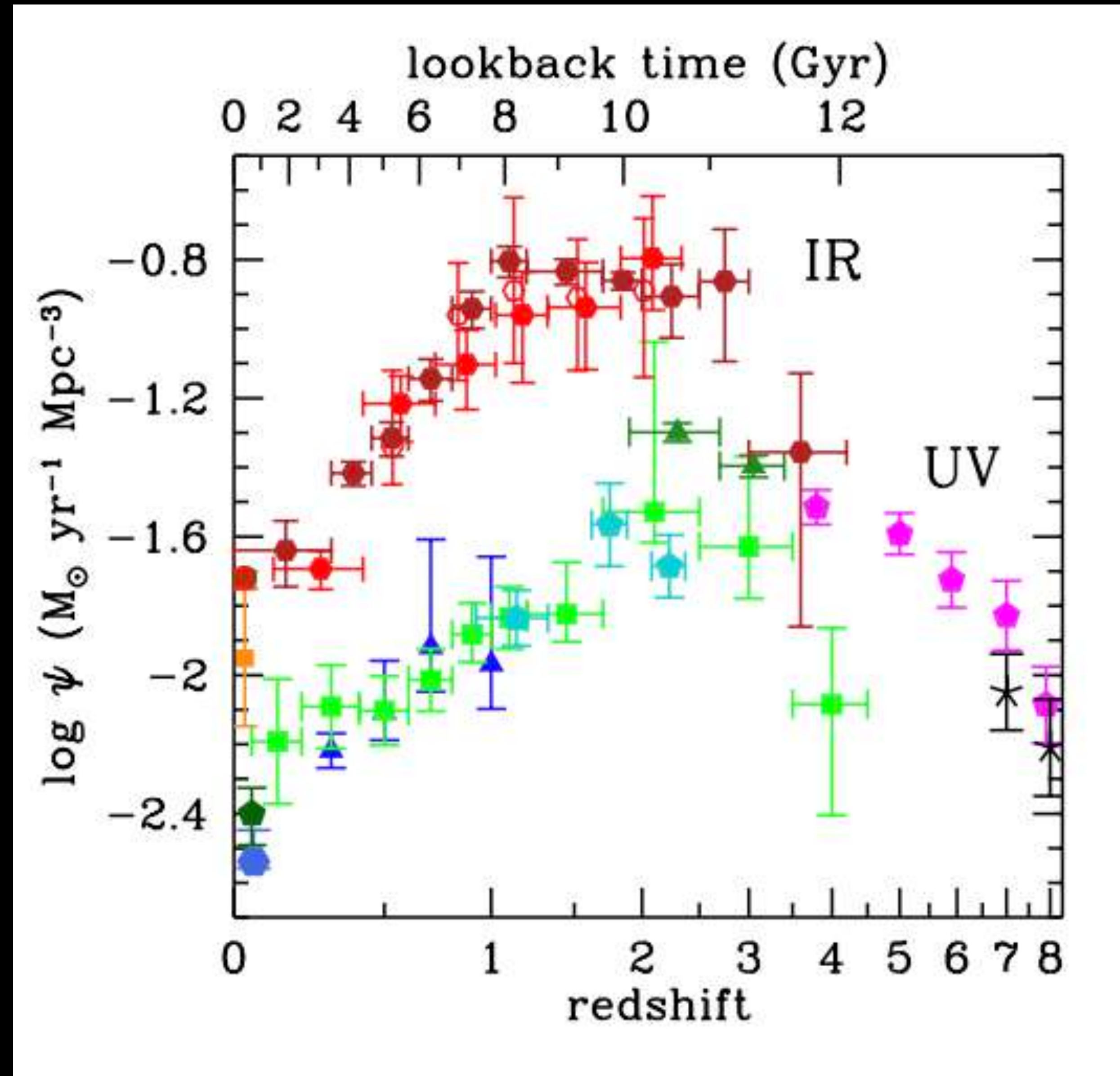
Incomplete Gamma Function

$$3. \quad L \rightarrow SFR \quad \text{i.e.} \quad L_{tot}(z) \rightarrow \psi(z)$$

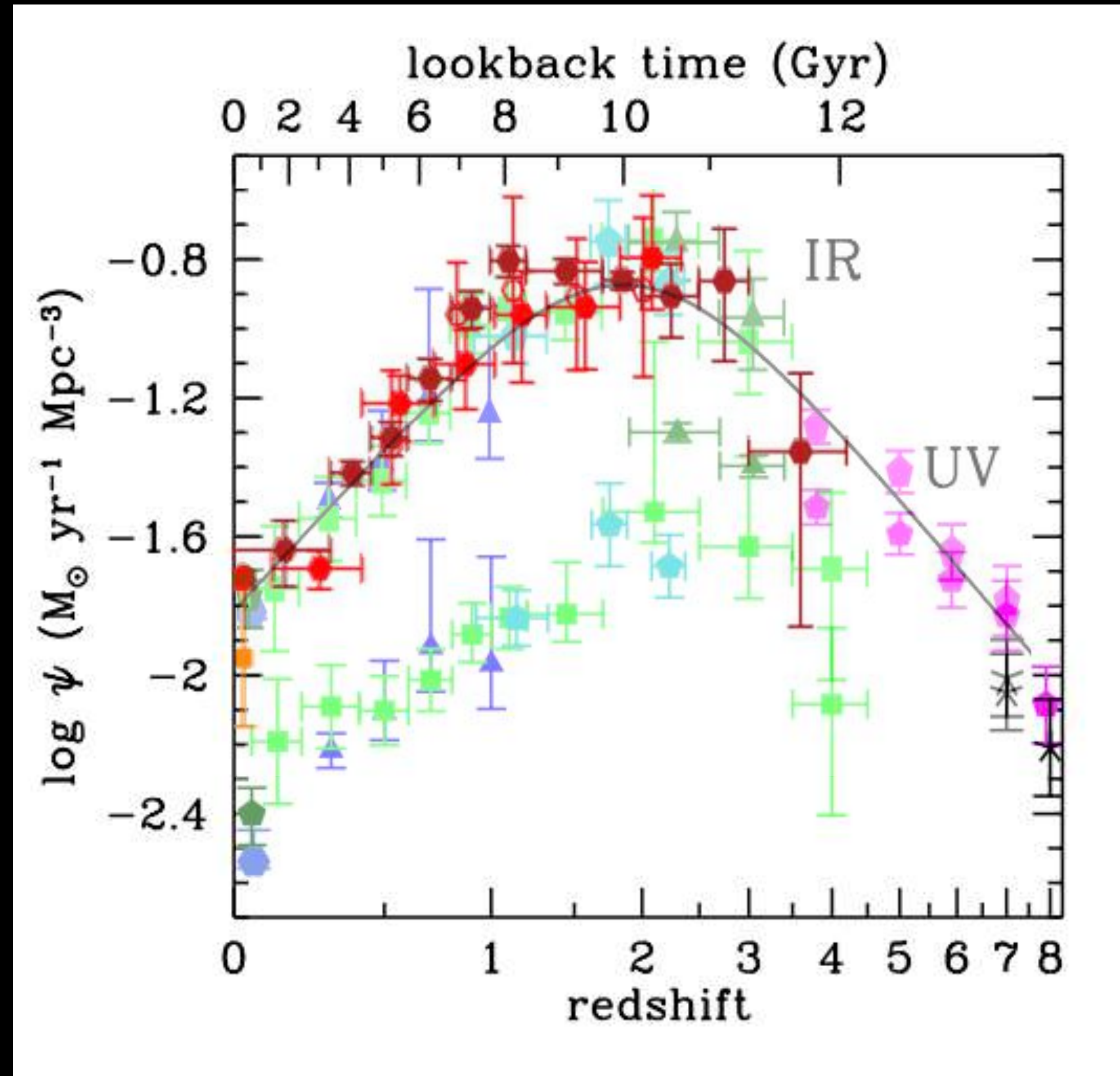
Lilly-Madau plot
(Lilly et al. 1996,
Madau et al. 1996)



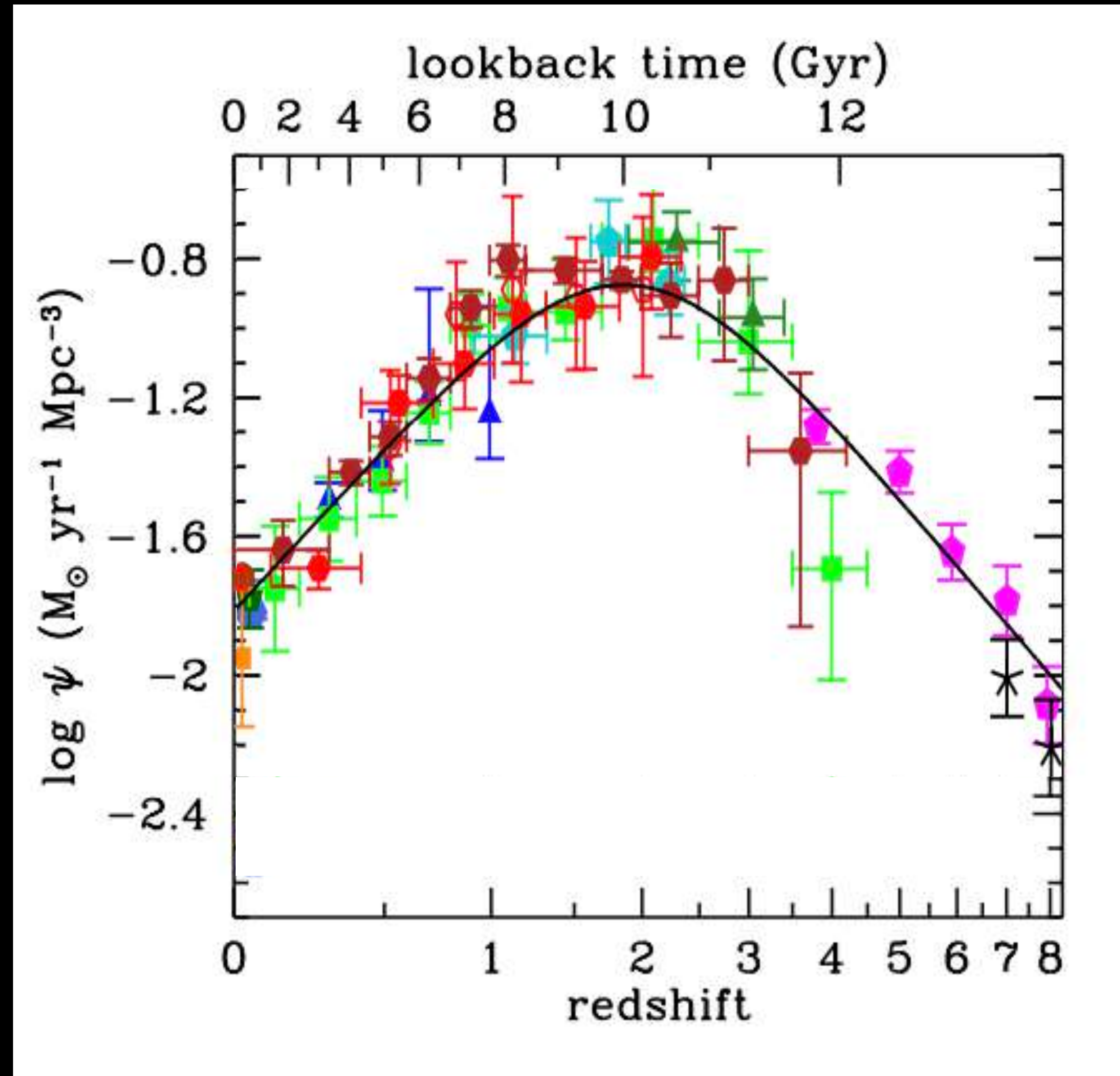
Lilly-Madau plot:
(Madau et al. 1996,
Lilly et al. 1996)

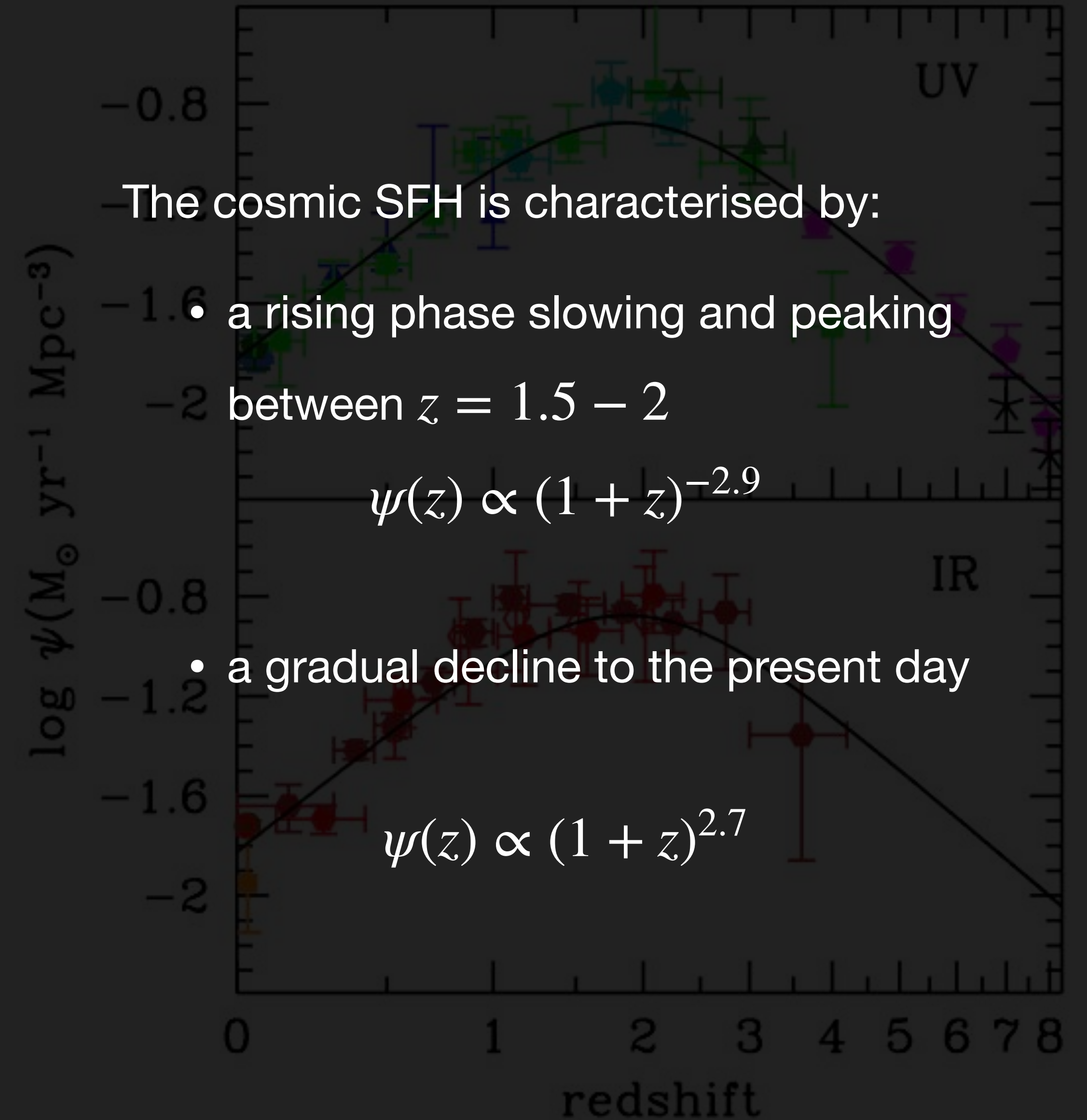
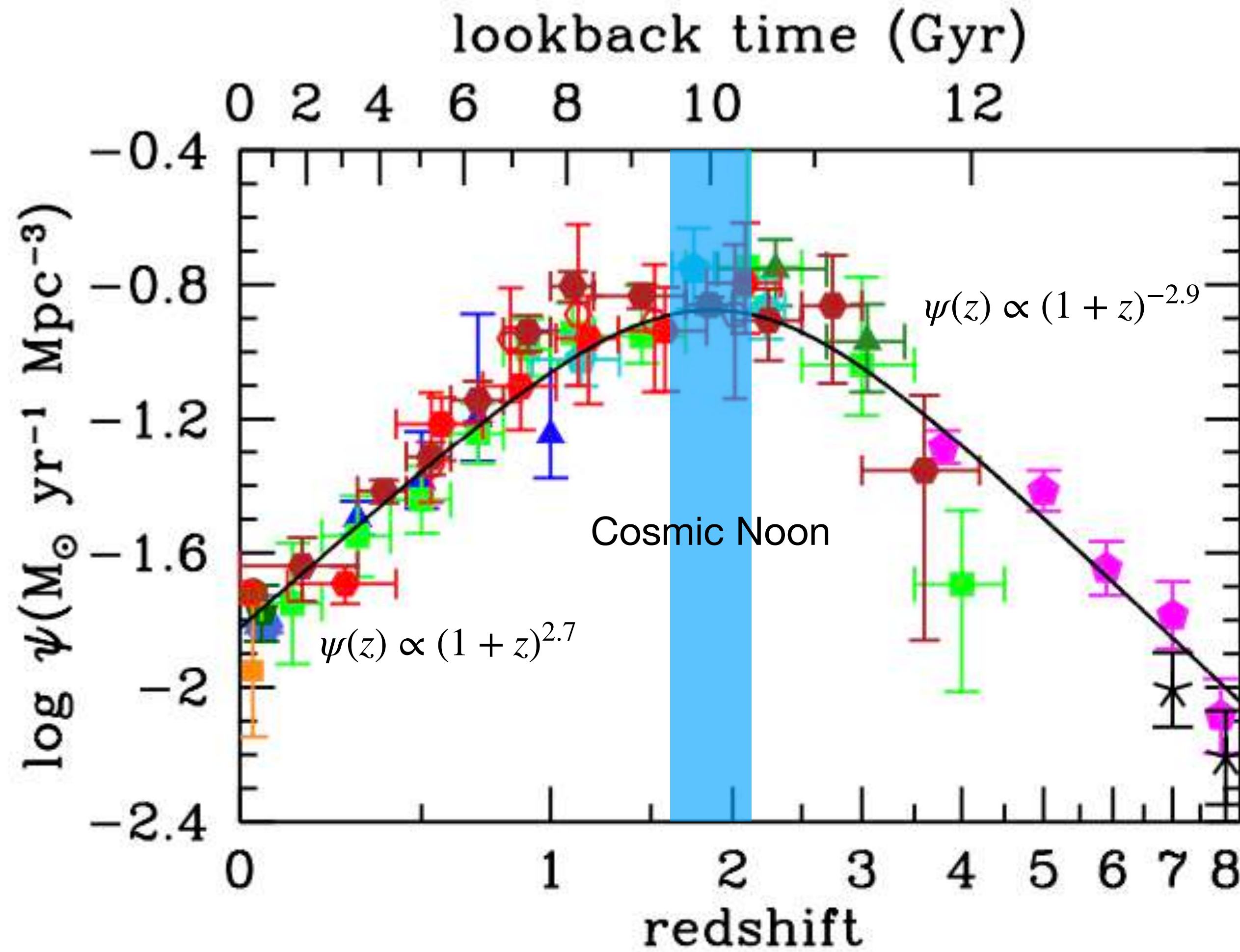


Lilly-Madau plot:
(Madau et al. 1996,
Lilly et al. 1996)



Lilly-Madau plot:
(Madau et al. 1996,
Lilly et al. 1996)

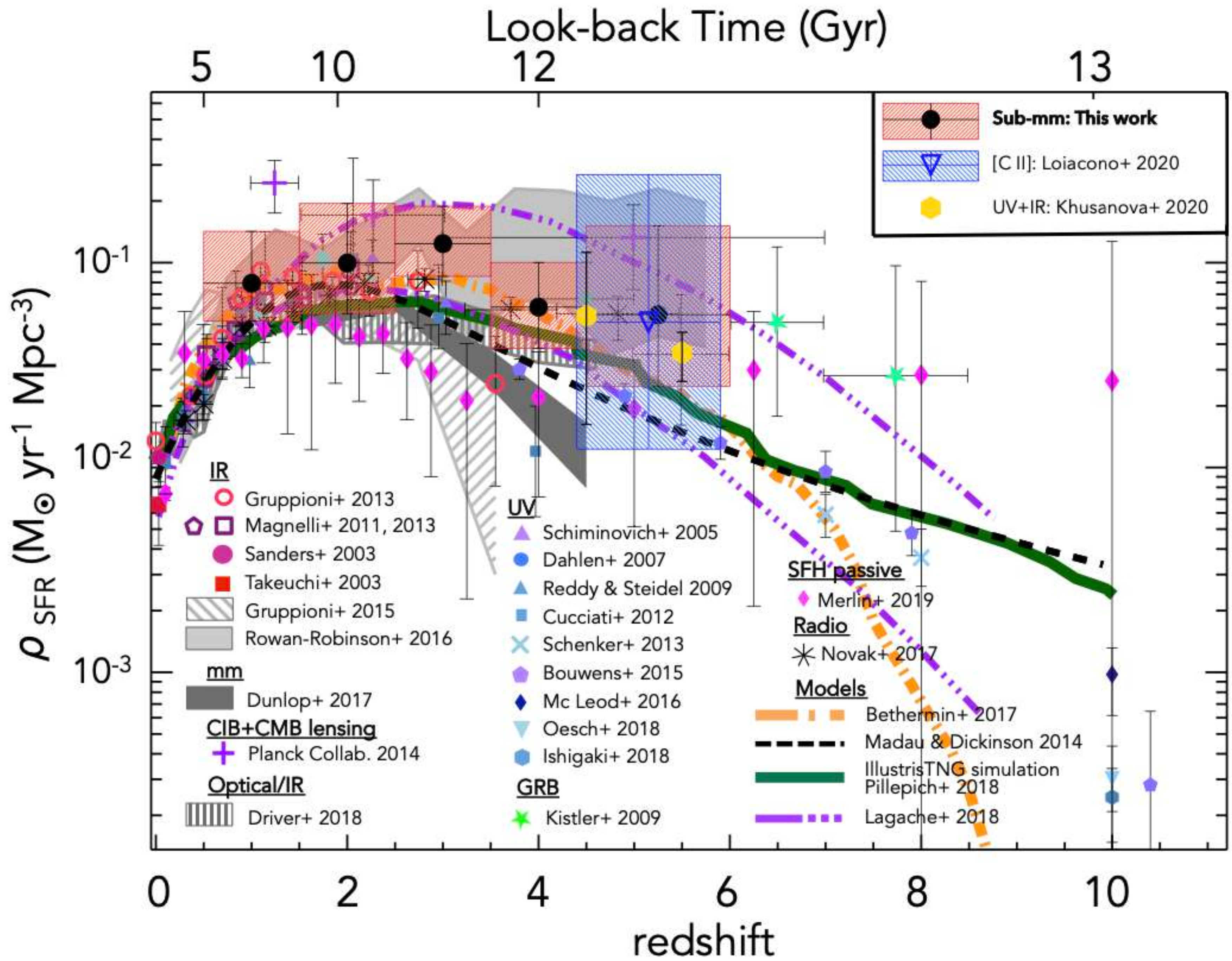




The cosmic SFH is characterised by:

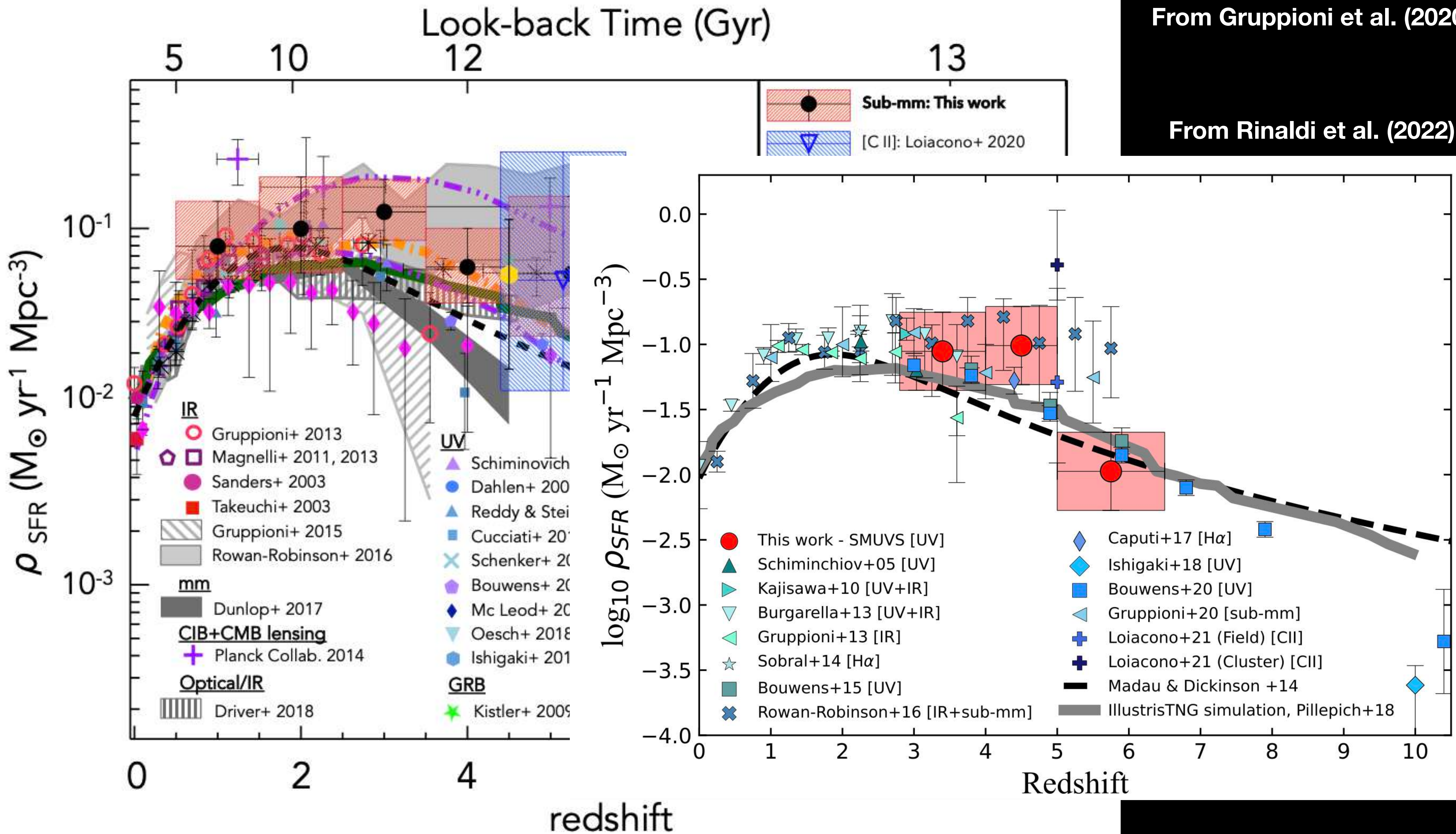
- a rising phase slowing and peaking between $z = 1.5 - 2$

- a gradual decline to the present day



From Gruppioni et al. (2020)

From Rinaldi et al. (2022)



Summary

- ❑ Peculiar galaxies are predominant at $z \sim 2.5 - 3$ ($> 70\%$);
- ❑ Ellipticals and spirals become progressively more common at lower z ;
- ❑ The number density of ellipticals + spirals equals that of peculiars at $z \sim 1.4$;
- ❑ The size of ellipticals and spirals evolve with redshift (at least up to $z \sim 3$) towards smaller values;
- ❑ The evolution in size of ellipticals is significantly steeper than for discs;
- ❑ The bimodal distribution of galaxy colours is already in place at $z \sim 2 - 2.5$;
- ❑ Both the red sequence and the blue cloud move towards bluer colours with increasing z ;
- ❑ The red sequence is less and less populated at high- z ;
- ❑ The luminosity of galaxies (e.g. FUV, FIR) evolves with z , as well as the number density.
- ❑ The observed cosmic SFR density seemed to have steadily increased up to $z \simeq 2$ (unclear behaviour at high- z) and decreased since then (expansion and slow depletion of gas).