

# Jan Hendrik Oort (1900–1992)

## Master of the Galactic System

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August 29, 2019, Leiden.

## Introduction

## Oort, Kapteyn and Kepler

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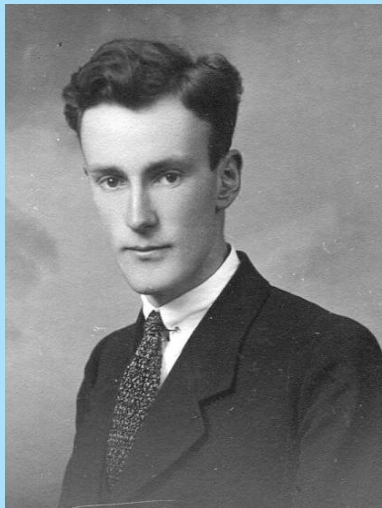
Perkins Observatory

Mount Wilson Observatory

McDonald Observatory

## Horizons

# Introduction



- ▶ Oort grew up in **Oegstgeest** near Leiden.
- ▶ His father was a **psychiatrist**.
- ▶ But his ancestors from both sides were all **clergymen**.
- ▶ In **1917** Oort went to study physics or astronomy in **Groningen** because of the fame of **Jacobus Kapteyn**.
- ▶ Kapteyn's lectures made him quickly decide to become an **astronomer**.



J.C. Kapteyn (1851–1922) by Jan Veth,  
courtesy Jack Kapteyn.

## Oort about Kapteyn (1981, Ann.Rev.):

‘Perhaps the most significant thing I learned – mainly, I believe, from Kapteyn’s discussion of Kepler’s method of studying nature – was to tie interpretations directly to observations, and be extremely wary of hypotheses and speculations.’

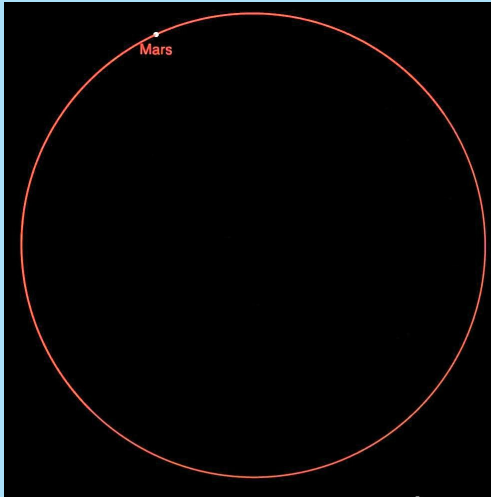
‘Two things were always prominent: first the direct and continuous relation to observations, and secondly to always aspire to, as he said, ‘look through things’ and not be distracted from this clear starting point by vague considerations.’

# Oort, Kapteyn and Kepler



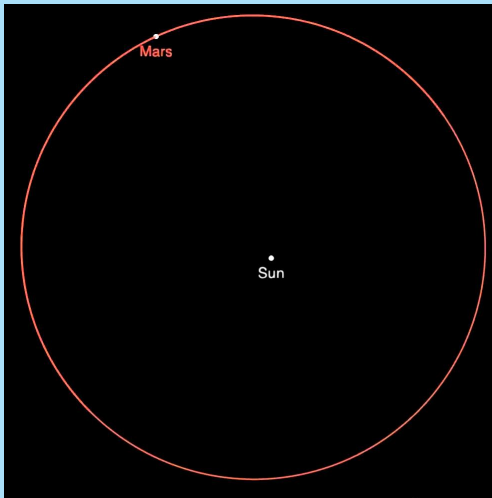
Johannes Kepler (1571–1630)

- ▶ What was **Kepler's method** of studying nature?
- ▶ What did Kapteyn cover in his lectures?
- ▶ The **Oort Archives** have Oort's notes from Kapteyn's lectures and for his own lectures.
- ▶ We have to go to the development of our understanding of the nature of the **planetary orbits**.



- ▶ Since Kepler we know that planets move in **elliptical** orbits with the Sun in one of the foci.
- ▶ This is Kepler's **first law**.
- ▶ Here is the elliptical orbit of **Mars**.



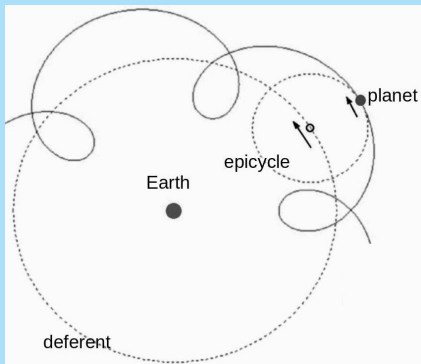


- ▶ Showing the position of the Sun shows the elliptical nature somewhat better.
- ▶ The planet moves faster when in perihelion (closest to the Sun) and slower in aphelion (farthest from it).
- ▶ This is Kepler's second law, or really conservation of angular momentum.

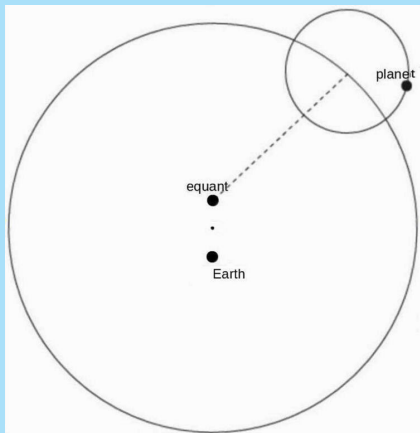




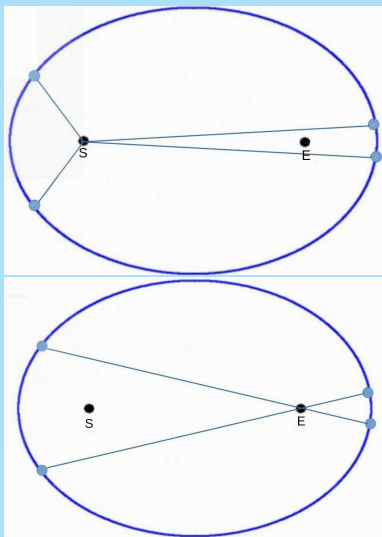
- ▶ The planets move in complicated orbits on the sky, because they are seen from a moving Earth.
- ▶ This may be a loop or a Z-shape, due to slightly different planes of the orbits.
- ▶ This occurs around opposition.
- ▶ The problem was how to explain that.



- ▶ The paths of the planets were described by an **epicycle** with its center moving on a **deferent** centered on the Earth.
- ▶ For outer planets the deferent really is the orbit of the planet around the Sun and the epicycle that of the Earth.
- ▶ The problem was that following **Plato** and **Aristotle** the motions were required to be on **pure circles** with **uniform velocity**.
- ▶ This is bound to give problems because these are really **ellipses** with **varying speeds**.



- ▶ **Ptolemy ( $\pm 100$ – $\pm 170$ )** corrected for the differences by putting the Earth off-center and letting the angular velocity be constant from the **equant**.
- ▶ This may have been acceptable practice at the time, but would in modern times it will be seen as fudging or cheating.
- ▶ **Why did this work so well?**



- ▶ The **time interval** between the two points left and the two points right is **equal**.
- ▶ (Top) From the Sun the **areas** of the two triangles are equal.
- ▶ (Bottom) From the empty focus **angles** are equal.
- ▶ So the **angular velocity** from the Sun varies.
- ▶ So the **angular velocity** from the empty focus is (almost) constant, just as Ptolemy's equant requires!

For astronomers:

Solar focus

$$\frac{d\nu}{dt} \propto \frac{\sqrt{1-e^2}}{(1-e \cos E)^2}$$

empty focus

$$\frac{d\nu'}{dt} \propto \frac{\sqrt{1-e^2}}{1-e^2 \cos^2 E}$$

Earth ( $e=0.0167$ )

$\pm 3.4\%$

$\pm 0.014\%$

Mars ( $e=0.0934$ )

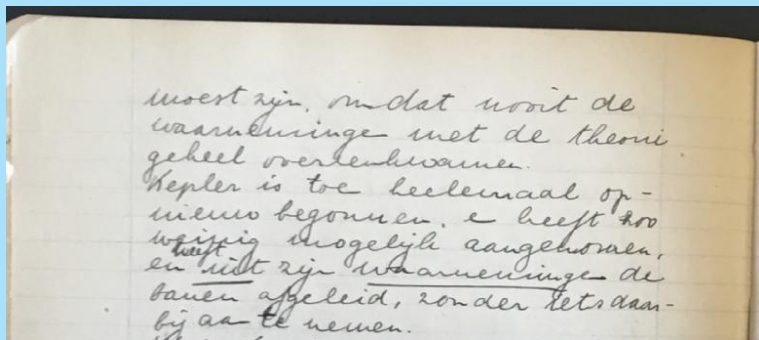
$+21.5\%$ ,  $\pm 18.9\%$   
 $-16.3\%$

$\pm 0.4\%$



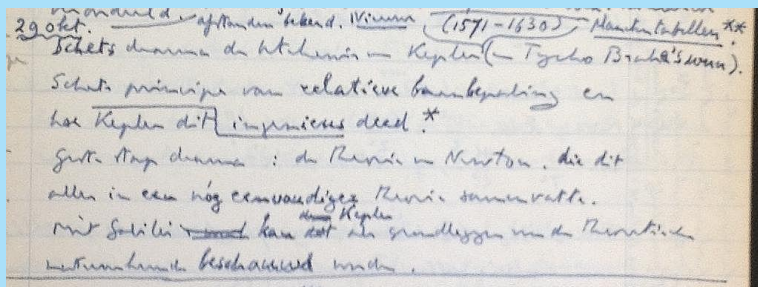
- ▶ **Tycho Brahe** (1546–1601) measured the most accurate positions.
- ▶ **Kepler** had worked with him in Prague and used his data.
- ▶ He accepted the **heliocentric** model and thus **variable** orbital speeds.
- ▶ He tried various fits, including free equant positions.
- ▶ There remained an **8 arcmin** discrepancy (**1€ @ 10m**).
- ▶ Too small for Ptolemy, but measurable for Brahe.





Oort's notes (1917) from Kapteyn's lectures.

'Kepler then started completely from scratch and made as few assumptions as possible, and deduced the orbits from his observations, without any hypotheses.'

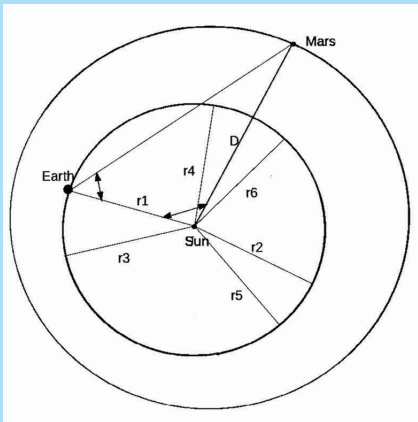


Oort's notes for his lectures on the planetary system (1964/5):  
'Sketch the principles of determination of relative orbits and the ingenious manner in which Kepler did this.

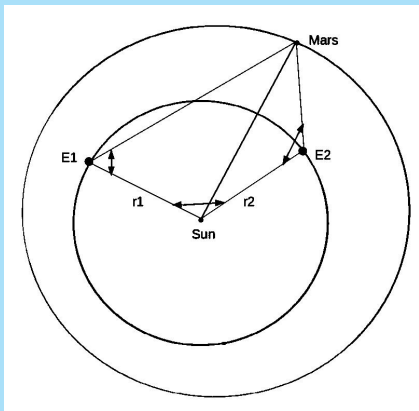
...

With Galileo, Kepler can be regarded as the founder of theoretical physics.'

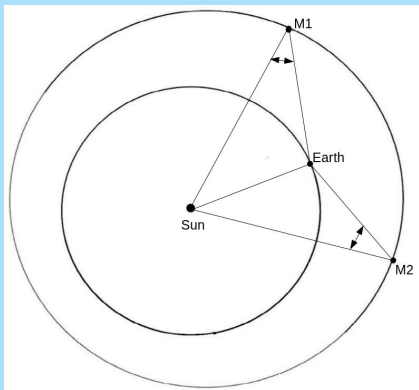




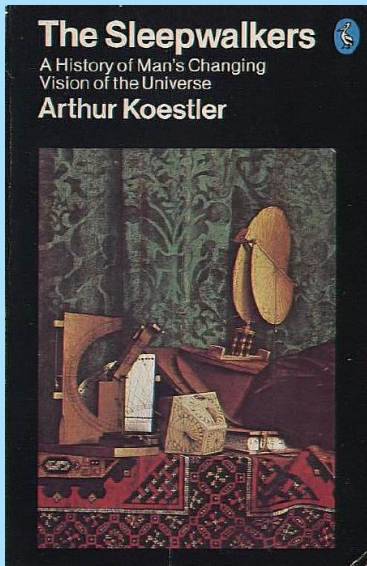
- ▶ He then selected dates at which Mars was in the **same place** in its orbit.
- ▶ Of the triangle Earth-Sun-Mars he knew now **all angles**.
- ▶ So he calculated  $r_1$  in terms of  $D$ .
- ▶ He repeated that for  $r_2$ ,  $r_3$ , etc., and determined the **shape** of the orbit of the Earth.



- ▶ He then took **two** observations during which Mars was at the **same place** in its orbit and the Earth at **E1** and **E2**.
- ▶ Since he now knew the Earth's orbit, he knew **r1** and **r2**, and the **angle** between these two.
- ▶ And for both observations of Mars he knew the **angles** between the Sun to Mars.
- ▶ So he could draw the two lines from **E1** and **E2** to Mars and where they crossed was the position of Mars.



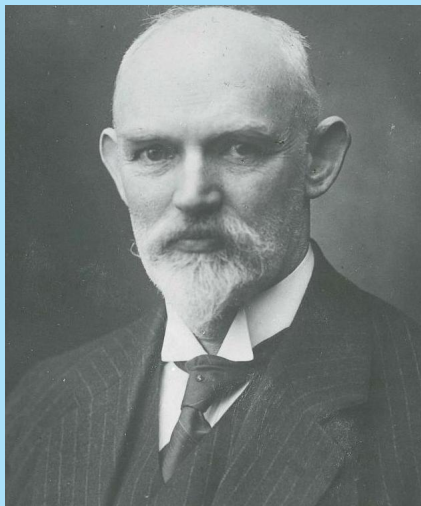
- ▶ Kepler then repeated this for many more such pairs and determined the **orbit of Mars** with respect to the orbit of the Earth.
- ▶ He then turned it around as if he were on Mars and selected instances where the **Earth** was at the **same place** in its orbit.
- ▶ In that way he found an **improved orbit** of the Earth and its **linear velocity**.



- ▶ Kepler dismissed all **preconcieved conceptions** and asked for the **first time in almost two thousand years** what the **observations** actually said about the planetary orbits.
- ▶ **Arthur Koestler's (1905–1983)** fascinating book describes all of this (and more).
- ▶ Apparently started as a **biography of Kepler**.
- ▶ I have given it as a present to **all my students** after defending their thesis and obtaining their PhD degree.

# Oort as an observer



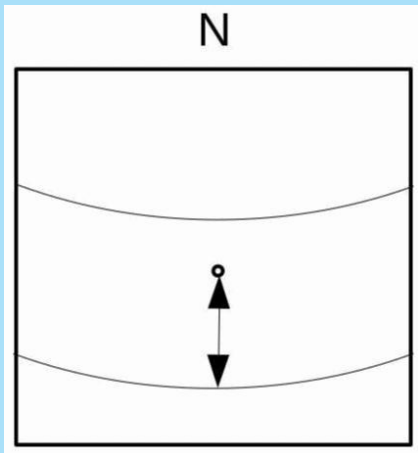


## Yale Observatory

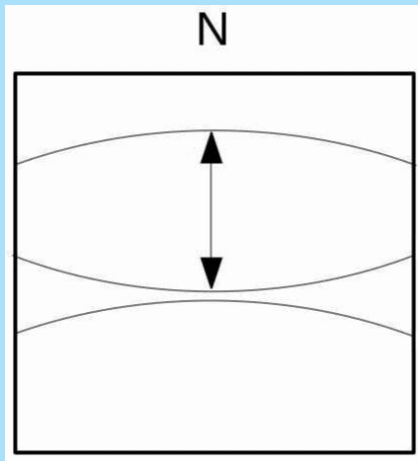
- ▶ Oort did his doctoral exam *cum laude* in 1921 and became assistant to Pieter van Rhijn at the Kapteyn Astronomical Laboratory.
- ▶ Willem de Sitter had reorganized Leiden Observatory, but could not get Antoon Pannekoek hired for the Astrometric Department.
- ▶ So he offered Oort a job in Leiden, but felt he needed observational (astrometric) experience first.



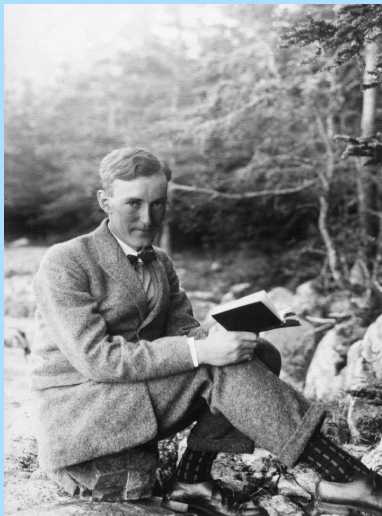
- ▶ De Sitter got **Frank Schlesinger (1871–1943)** to offer Oort a fellowship at **Yale Observatory**.
- ▶ Oort at Yale **1922** to **1924**.
- ▶ The research was on **latitude variations**.
- ▶ Pole position important for star positions.
- ▶ The **position of the pole** on Earth changes semi-irregularly with amplitude about **10-15 m** (corresponds to **0.3-0.5 arcsec** or **1€ @ 10km**).



- ▶ Use of a **zenith telescope**.
- ▶ Photograph **star trails** near zenith of stars of known declination.
- ▶ Requires accurate knowledge of **position** of the zenith.
- ▶ Geodesist **Friedrich Helmert** (Berlin) wrote in **1890** (Astron. Nachr.) that measurements were inconsistent.



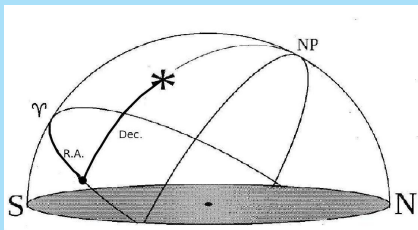
- ▶ Kapteyn read this and suggested to turn placeholder around halfway through the night.
- ▶ Kapteyn's letter published by Helmholtz in *Astron. Nachr.*
- ▶ Oort made such observations at Yale for two years with new zenith telescope.
- ▶ Lost time due to problems with objective lens.



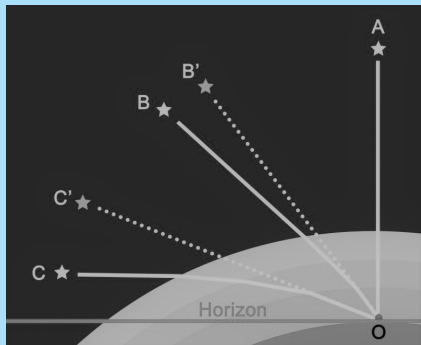
- ▶ Schlesinger wanted Oort to help with **Yale southern telescope**.
- ▶ Arranged Oort's **military service** in summer of **1923**.
- ▶ But de Sitter could not wait and Oort moved to **Leiden Observatory** in **1924**.
- ▶ Here he worked on astrometric problems and on his thesis work concerning **stars of high velocity**.
- ▶ Yale data eventually proved **useless**, because of plate movements in plate holder.

## Kenya expeditions

- ▶ Oort started in Leiden September 1, 1924.
- ▶ De Sitter assigned him to some astrometric work before starting on a thesis.
- ▶ Concerned the problem of **absolute declinations**.

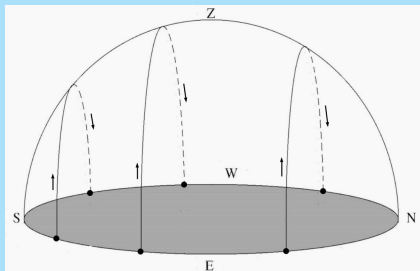


- ▶ Determination of **declination** is done by measuring **altitude** during meridian passage.



About 1 arcminute at  $45^\circ$ ;  
1€ @ 80m.

- ▶ Problems due to
  - ▶ **Bending of telescope tube.**
  - ▶ **Atmospheric refraction.**
- ▶ **Kapteyn** had looked into this also and suggested an observing strategy.
- ▶ Oort and de Sitter suggested three observatories, two at moderate latitudes to follow Kapteyn's method and one near **equator**.



- ▶ **Carl Sanders** had worked in Portuguese Congo and eventually had a plantation in Matube (now Angola).
- ▶ He was an amateur astronomer and had worked out how to correct for **small latitude** of observer and observing at **small altitude**.
- ▶ Sanders had made many observations and Oort reduced these to a **joint paper**.
- ▶ His plantation had gone bankrupt; he sometimes worked for Leiden Observatory and joined in **1926**.





Van Herk, Sanders and Hins in 1931,  
(Oosterhoff in the back).

- ▶ This gave rise to two expeditions to Kenya.
- ▶ The first one was executed by Coert Hins and Gijsbert van Herk and lasted from 1931 to 1933.
- ▶ Result **unsatisfactory** and a new expedition required.
- ▶ Oort took over responsibility from de Sitter when the latter died, but WWII interfered.



- ▶ The second expedition took place **1947** to **1951**.
- ▶ Van Herk stayed all the time, **Willem van Zadelhoff** three years, **Adriaan Blaauw** half a year and **Maarten Schmidt** over a year.
- ▶ In the end eleven corrections (**-15** to **+20 arcsec**) in eleven declination zones.
- ▶ Now are known to be quite accurate, but have been **completely ignored**.

## Intermezzo on job offers



- ▶ Oort had two important **job offers**:
  - ▶ **Harvard 1928.**  
Too much **teaching**, no formal relation with the Observatory and observing facilities.
  - ▶ **Columbia 1930.**  
New department, no commitment for a **telescope** (60-70 inch reflector in the south).
- ▶ But major factor was that **Mieke Oort** did not want to emigrate.

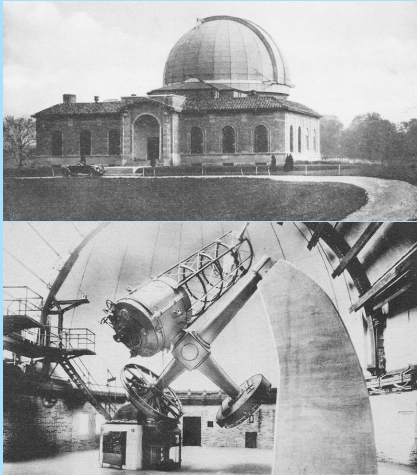


Harlan Stetson, director of Perkins.

## Perkins Observatory

- ▶ Oort became interested in photometry of extragalactic nebulae.
- ▶ IAU General Assembly in Cambridge, Mass. (1932).
- ▶ Afterwards they went for a few months to Perkins Observatory.

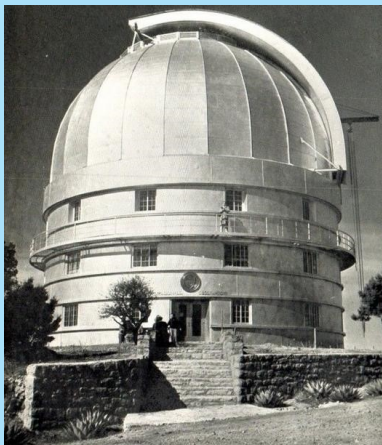
- ▶ New 69-inch telescope in Delaware, Ohio.
- ▶ Largest telescope in USA, except for Mount Wilson 100-inch.



- ▶ Oort's aim was to obtain plates of galaxies for **surface photometry**.
- ▶ Oorts were in Delaware for three months.
- ▶ Oort taught at Ohio State University in nearby Columbus.
- ▶ **Very poor weather** (no surprise in Ohio), but did get some material though.
- ▶ Telescope later moved to **Lowell Observatory** (Flagstaff).



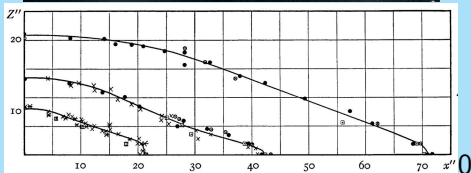
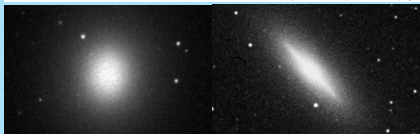
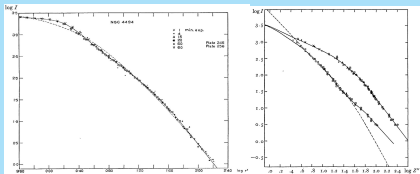
- ▶ Mieke Oort 'assisted' him.
- ▶ In the end plates proved **unsuitable**.
- ▶ Reason **shift of mirror** with hour angle.
- ▶ **Pieter Oosterhoff**, fellow at Mount Wilson, took some plates on **60-inch Telescope**.
- ▶ Oort with help of **Herman Kleibrink** produced usefull data.



McDonald Observatory

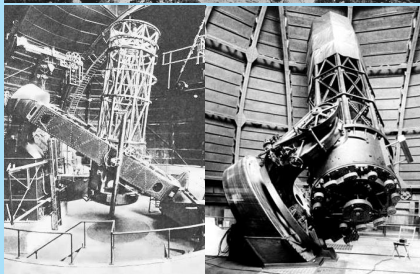
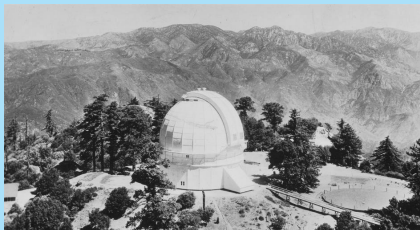
## Mount Wilson Observatory

- ▶ In **1939** Oort tried again.
- ▶ Occasion was inauguration **82-inch** telescope at **McDonald Observatory** in Texas.
- ▶ Oort was a prominent speaker at the symposium.
- ▶ Here Oort presented his famous 1940-paper on **vertex deviation** and **galaxy dynamics**.



- ▶ Presented photometry of two systems from Oosterhoff's plates.
- ▶ Outlined **deprojection** analysis and **dynamical** studies of external galaxies.
- ▶ Applied to **NGC 3115** with spectral data by **Milton Humason**.
- ▶ Inconsistent due to **incorrect** velocities.



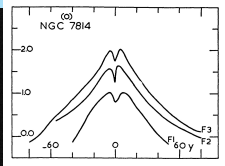
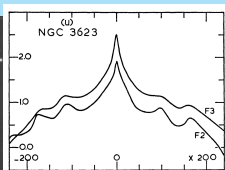
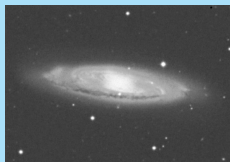


- ▶ Afterwards Oort went to Mount Wilson, where he observed with the 60-inch and 100-inch telescopes.
- ▶ He took 60 plates of 17 galaxies (with Oosterhoff's plates this gave a sample of 20).
- ▶ Calibration was through sensitometer spots and out-of-focus exposures in Kapteyn Selected Areas.
- ▶ Reduction delayed due to WWII.

## McDonald Observatory



- ▶ Calibration ambiguous between spots and SA's.
- ▶ In **1947** Oort spent a few months at **Yerkes** near Chicago.
- ▶ He obtained observing time at **McDonald 82-inch** with **William Hiltner** to try **photoelectric photometry**.
- ▶ Oort first visited Pasadena and Palomar Mountain; was one of the first to look through the **200-inch**.



- ▶ This opened the way to reduction of plate material, which was taken up by van Houten (who also spent some time at Yerkes and McDonald).

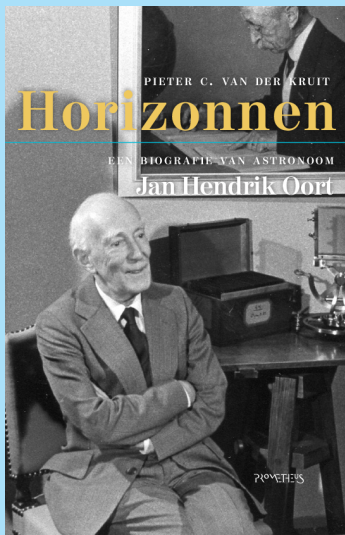
- ▶ Obtained photoelectric photometry of 7 galaxies.
- ▶ Data reduced by Kees van Houten; published in 1954.
- ▶ Proved out-of-focus SA stars as correct calibration.



Kees van Houten, Gart Westerhout,  
King Kwee, Maarten Schmidt in 1953.

- ▶ In 1960 van Houten presented a PhD thesis with surface photometry of the twenty galaxies.
- ▶ Some of the very first two-dimensional surface brightness maps of a substantial sample of galaxies.

# Horizons



- ▶ Dutch version for wider audience and with fewer details.
- ▶ Title of Oort's Kyoto lecture.
- ▶ Will appear with **Prometheus** end of the year or slightly later.



# Boek presentatie



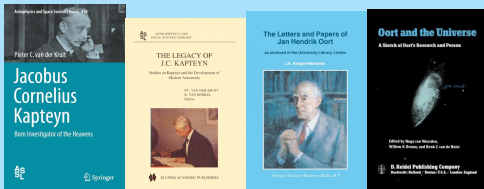


# Jan Hendrik Oort

Master of the Galactic System

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## Jan Hendrik Oort (1900 - 1992)



This Webpage accompanies a biography:

### Jan Hendrik Oort: Master of the Galactic System

by Pieter C. van der Kruit,

volume 459 in the *Astrophysics and Space Science Library* of Springer Publishers, (ISBN 978-3-030-17899-0). See also the [product flyer](#).

The biography and this Website are dedicated to the *memory of Professor Jacobus Cornelius Kapteyn (1851–1922), who Oort described as 'mijn inspirerenden keermester' (my inspiring mentor), and who laid the foundation for the boom of Dutch astronomy in the twentieth century and –last but not least– to my wife Corry for her love and support.*

**PREVIEW**  
The [eBook version](#) is available via the Springer site. It offers free previews of the [Front Matter](#) (titlepage, Preface, Acknowledgments, Table of Contents) and [Back Matter](#) (Appendices, References,

- ▶ Website:  
[www.astro.rug.nl/JHOort](http://www.astro.rug.nl/JHOort).
- ▶ **Publications** about and especially by Oort.
- ▶ Links to **ADS**.
- ▶ Scans of **H&D** en **Zenit** articles.
- ▶ Public part of the **Oort Archives** (~ 23k out of ~ 27k pages).



## Dank aan velen:

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► Proeflezers:

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