

Jan Hendrik Oort (1900–1992)

Master of the Galactic System

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Yale Observatory

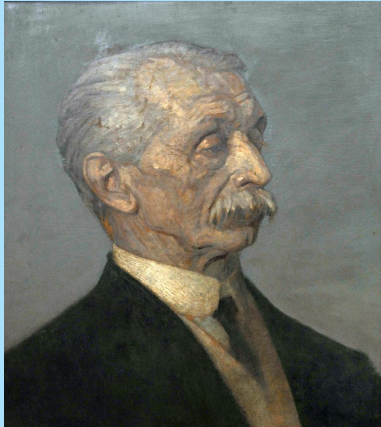
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Introduction



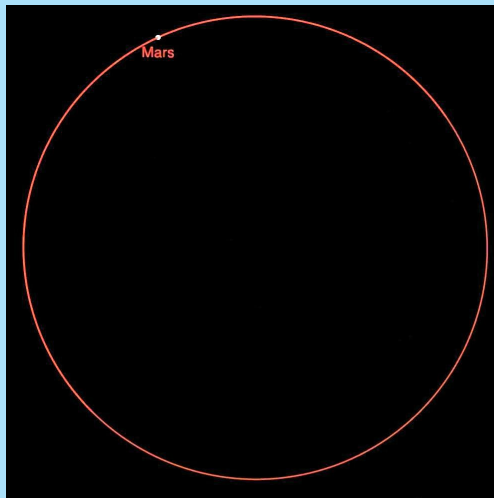
J.C. Kapteyn (1851–1922) by Jan Veth,
courtesy Jack Kapteyn.

Oort about Kapteyn (1981, Ann.Rev.):

‘Perhaps the most significant thing I learned – mainly, I believe, from Kapteyn’s discussion of Kepler’s method of studying nature – was to tie interpretations directly to observations, and be extremely wary of hypotheses and speculations.’

‘Two things were always prominent: first the direct and continuous relation to observations, and secondly to always aspire to, as he said, ‘look through things’ and not be distracted from this clear starting point by vague considerations.’

Oort, Kapteyn and Kepler



- ▶ Since Kepler we know that planets move in **elliptical** orbits with the Sun in one of the foci.
- ▶ This is Kepler's **first law**.
- ▶ Here is the elliptical orbit of **Mars**.

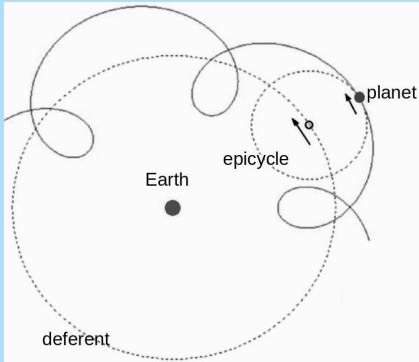


Planetarium interlude I

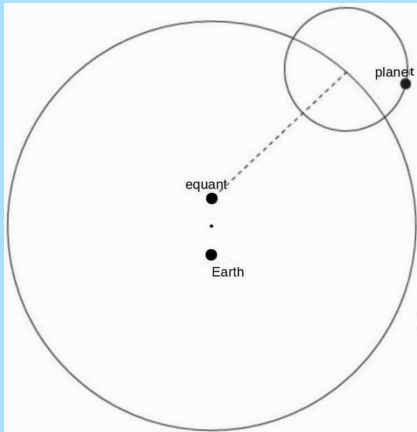
- ▶ Diurnal sidereal motion.
- ▶ Planetary orbits on the sky.



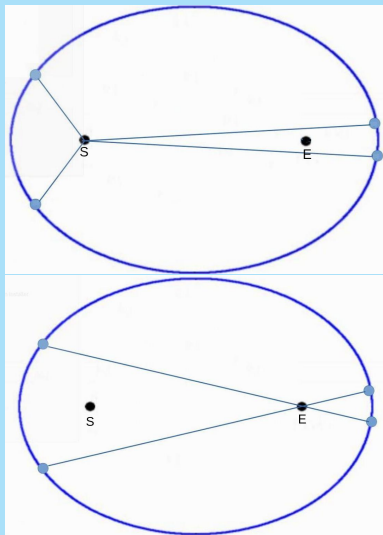
- ▶ The planets move in complicated orbits on the sky, because they are seen from a moving Earth.
- ▶ This may be a loop or a Z-shape, due to slightly different planes of the orbits.
- ▶ This occurs around opposition.
- ▶ The problem was how to explain that.



- ▶ The paths of the planets were described by an **epicycle** with its center moving on a **deferent** centered on the Earth.
- ▶ For outer planets the deferent really is the orbit of the planet around the Sun and the epicycle that of the Earth.
- ▶ The problem was that following **Plato** and **Aristotle** the motions were required to be on **pure circles** with **uniform velocity**.
- ▶ This is bound to give problems because these are really **ellipses** with **varying speeds**.



- ▶ **Ptolemy** (± 100 – ± 170) corrected for the differences by putting the Earth off-center and letting the angular velocity be constant from the **equant**.
- ▶ This may have been acceptable practice at the time, but would in modern times it will be seen as fudging or cheating.
- ▶ **Why did this work so well?**



- ▶ The **time interval** between the two points left and the two points right is **equal**.
- ▶ (Top) From the Sun the **areas** of the two triangles are equal.
- ▶ (Bottom) From the empty focus **angles** are equal.
- ▶ So the **angular velocity** from the Sun varies.
- ▶ So the **angular velocity** from the empty focus is (almost) constant, just as Ptolemy's equant requires!

For astronomers:

Solar focus

$$\frac{dv}{dt} \propto \frac{\sqrt{1-e^2}}{(1-e \cos E)^2}$$

empty focus

$$\frac{dv'}{dt} \propto \frac{\sqrt{1-e^2}}{1-e^2 \cos^2 E}$$

Earth ($e=0.0167$)

$\pm 3.4\%$

$\pm 0.014\%$

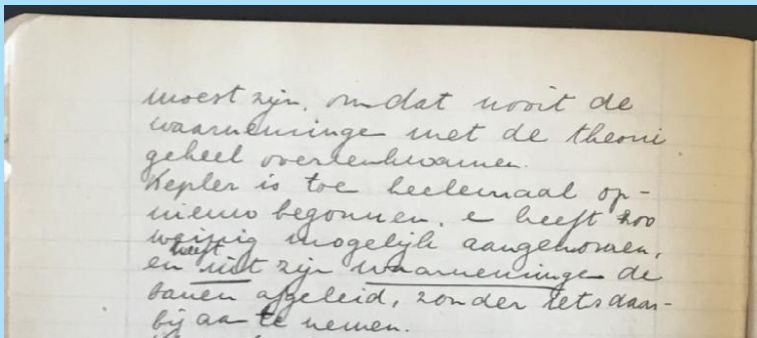
Mars ($e=0.0934$)

$+21.5\%$, $\pm 18.9\%$
 -16.3%

$\pm 0.4\%$



- ▶ **Tycho Brahe** (1546–1601) measured the most accurate positions.
- ▶ **Kepler** had worked with him in Prague and used his data.
- ▶ He accepted the **heliocentric** model and thus **variable** orbital speeds.
- ▶ He tried various fits, including free equant positions.
- ▶ There remained an **8 arcmin** discrepancy (**1€ @ 10m**).
- ▶ Too small for Ptolemy, but measurable for Brahe.



Oort's notes (1917) from Kapteyn's lectures.

'Kepler then started completely from scratch and made as few assumptions as possible, and deduced the orbits from his observations, without any hypotheses.'

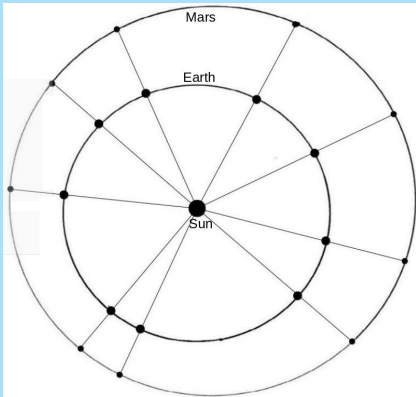
29 okt. monard d. afstanden bekend. Wierum (1571-1630) Planeten tabellen **
Schets daarna de historie - Kepler (- Tycho Brahe's swaan).
Schets principes van relatieve baanbepaling en
hoe Kepler dit ingenieuus deed *
Grote stap daarna : de Theorie van Newton, die dit
alles in een nog eenvoudiger Theorie samenvatte.
mit Galilei ~~was~~ ^{de} Kepler kan dit als grondlegger van de Theoretische
astronomie beschouwd worden.

Oort's notes for his lectures on the planetary system (1964/5):
'Sketch the principles of determination of relative orbits and the
ingenious manner in which Kepler did this.

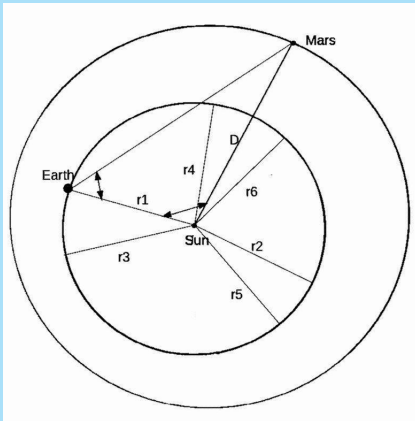
...

With Galileo, Kepler can be regarded as the founder of theoretical
physics.'

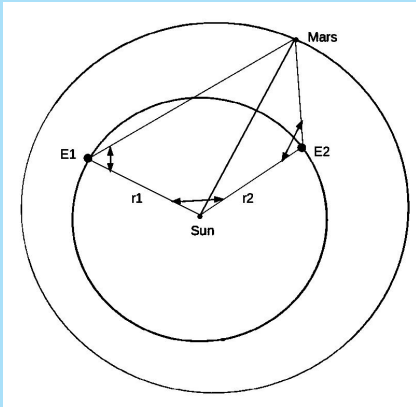
- ▶ So what was this ingenious manner in which Kepler did this?



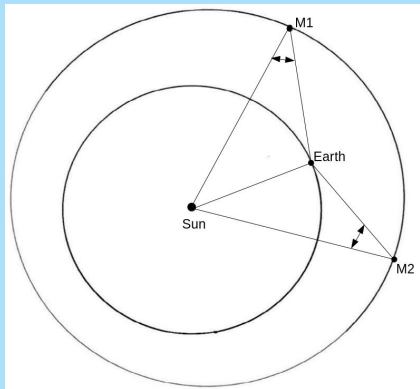
- ▶ Kepler started by collecting **oppositions** of Mars.
- ▶ The direction of the Sun w.r.t. stars gave the **direction** of the Earth from the Sun.
- ▶ So he knew many directions and times of Mars' orbit,
- ▶ This gave him the **period** of Mars (**686.95 days**).



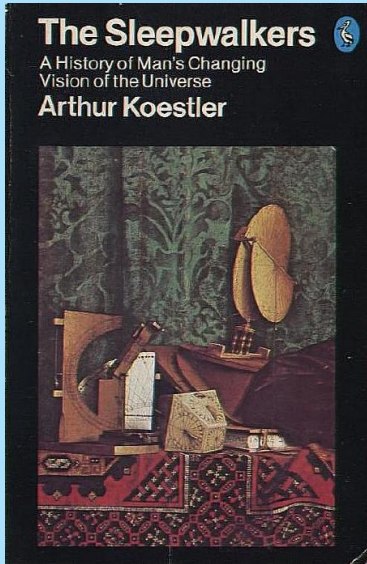
- ▶ He then selected dates at which Mars was in the **same place** in its orbit.
- ▶ Of the triangle Earth-Sun-Mars he knew now **all angles**.
- ▶ So he calculated r_1 in terms of D (r_1/D).
- ▶ He repeated that for r_2 , r_3 , etc., and determined the **shape** of the orbit of the Earth.



- ▶ He then took **two** observations during which Mars was at the **same place** in its orbit and the Earth at **E1** and **E2**.
- ▶ Since he now knew the Earth's orbit, he knew **r1** and **r2**, and the **angle** between these two.
- ▶ And for both observations of Mars he knew the **angles** between the Sun to Mars.
- ▶ So he could draw the two lines from **E1** and **E2** to Mars and where they crossed was the position of Mars.



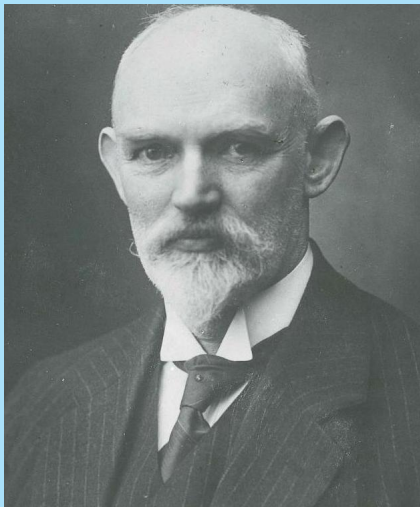
- ▶ Kepler then repeated this for many more such pairs and determined the **orbit of Mars** with respect to the orbit of the Earth.
- ▶ He then turned it around as if he were on Mars and selected instances where the **Earth** was at the **same place** in its orbit.
- ▶ In that way he found an **improved orbit** of the Earth and its **linear velocity**.



- ▶ Kepler dismissed all **preconcieved conceptions** and asked for the **first time in almost two thousand years** what the **observations** actually said about the planetary orbits.
- ▶ **Arthur Koestler's (1905–1983)** fascinating book describes all of this (and more).
- ▶ Apparently started as a **biography of Kepler**.
- ▶ I have given it as a present to **all my students** after defending their thesis and obtaining their PhD degree.

Oort as an observer

Yale Observatory



- ▶ Oort did his doctoral exam *cum laude* in 1921 and became assistant to Pieter van Rhijn at the Kapteyn Astronomical Laboratory.
- ▶ Willem de Sitter had reorganized Leiden Observatory, but could not get Antoon Pannekoek hired for the Astrometric Department.
- ▶ So he offered Oort a job in Leiden, but felt he needed observational (astrometric) experience first.

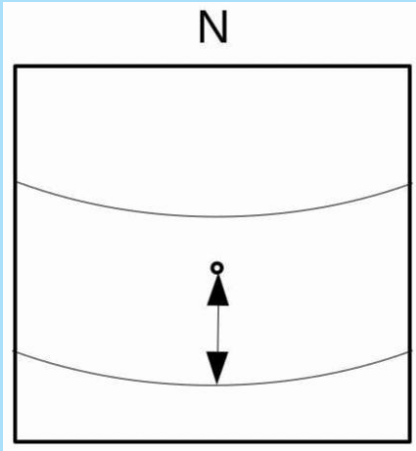


- ▶ De Sitter got **Frank Schlesinger (1871–1943)** to offer Oort a fellowship at **Yale Observatory**.
- ▶ Oort at Yale **1922** to **1924**.
- ▶ The research was on **latitude variations**.
- ▶ Pole position important for star positions.
- ▶ The **position of the pole** on Earth changes semi-irregularly with amplitude about **10-15 m** (corresponds to **0.3-0.5 arcsec** or **1€ @ 10km**).

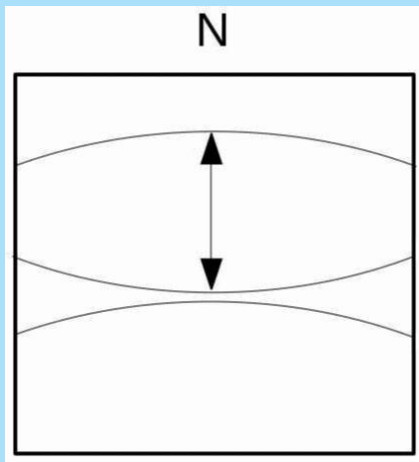


Planetarium interlude II

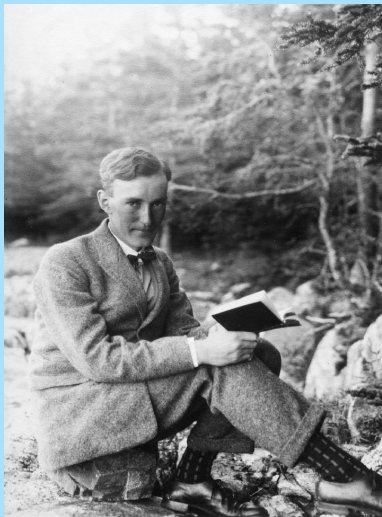
- ▶ Measurement of declination.
- ▶ Use of zenith telescope for measurement of latitude variations.



- ▶ Use of a **zenith telescope**.
- ▶ Photograph **star trails** near zenith of stars of known declination.
- ▶ Requires accurate knowledge of **position** of the zenith.
- ▶ Geodesist **Friedrich Helmert** (Berlin) wrote in **1890** (Astron. Nachr.) that measurements were inconsistent.



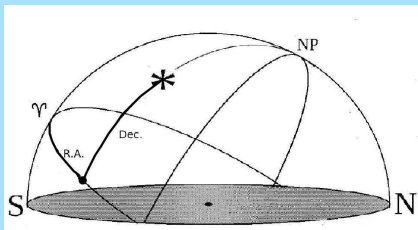
- ▶ **Kapteyn** read this and suggested to turn plateholder around halfway through the night.
- ▶ Kapteyn's letter published by Helmer in **Aston. Nachr.**
- ▶ Oort made such observations at Yale for two years with new zenith telescope.
- ▶ Lost time due to problems with objective lens.



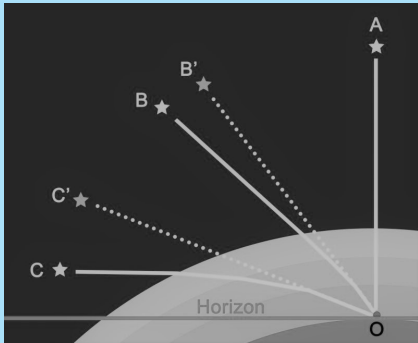
- ▶ Schlesinger wanted Oort to help with **Yale southern telescope**.
- ▶ Arranged Oort's **military service** in summer of **1923**.
- ▶ But de Sitter could not wait and Oort moved to **Leiden Observatory** in **1924**.
- ▶ Here he worked on astrometric problems and on his thesis work concerning **stars of high velocity**.
- ▶ Yale data eventually proved **useless**, because of plate movements in plate holder.

Kenya expeditions

- ▶ Oort started in Leiden September 1, 1924.
- ▶ De Sitter assigned him to some astrometric work before starting on a thesis.
- ▶ Concerned the problem of **absolute declinations**.



- ▶ Determination of **declination** is done by measuring **altitude** during meridian passage.



About 1 arcminute at 45° ;

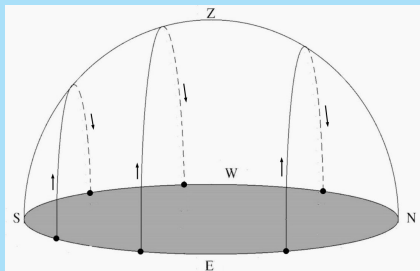
1€ @ 80m.

- ▶ Problems due to
 - ▶ **Bending of telescope tube.**
 - ▶ **Atmospheric refraction.**
- ▶ **Kapteyn** had looked into this also and suggested an observing strategy.
- ▶ Oort and de Sitter suggested three observatories, two at moderate latitudes to follow Kapteyn's method and one near **equator**.



Planetarium interlude III

- ▶ Diurnal motion around pole
- ▶ Diurnal motion on equator.
- ▶ Declination is azimuth.



- ▶ Carl Sanders had worked in Portuguese Congo and eventually had a plantation in Matube (now Angola).
- ▶ He was an amateur astronomer and had worked out how to correct for small latitude of observer and observing at small altitude.
- ▶ Sanders had made many observations and Oort reduced these to a joint paper.
- ▶ His plantation had gone bankrupt; he sometimes worked for Leiden Observatory and joined in 1926.



Van Herk, Sanders and Hins in 1931,
(Oosterhoff in the back).

- ▶ This gave rise to two expeditions to Kenya.
- ▶ The first one was executed by Coert Hins and Gijsbert van Herk and lasted from 1931 to 1933.
- ▶ Result **unsatisfactory** and a new expedition required.
- ▶ Oort took over responsibility from de Sitter when the latter died, but WWII interfered.



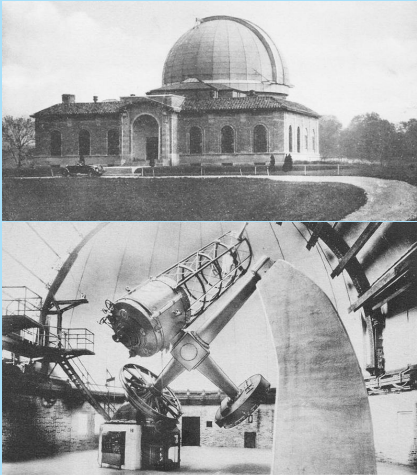
- ▶ The second expedition took place 1947 to 1951.
- ▶ Van Herk stayed all the time, Willem van Zadelhoff three years, Adriaan Blaauw half a year and Maarten Schmidt over a year.
- ▶ In the end eleven corrections (-15 to +20 arcsec) in eleven declination zones.
- ▶ Now are known to be quite accurate, but have been completely ignored.

Intermezzo on job offers

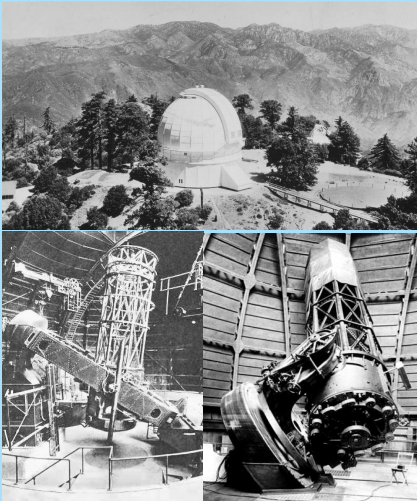


- ▶ Oort had two important **job offers**:
 - ▶ **Harvard 1928**.
Too much **teaching**, no formal relation with the Observatory and observing facilities.
 - ▶ **Columbia 1930**.
New department, no commitment for a **telescope** (60-70 inch reflector in the south).
- ▶ But major factor was that **Mieke Oort** did not want to emigrate.

Surface photometry



- ▶ Oort became interested in **extragalactic nebulae**.
- ▶ Aim was to obtain plates of galaxies for **surface photometry**.
- ▶ Oorts were in Delaware for three months.
- ▶ Oort taught at Ohio State University in nearby Columbus.
- ▶ **Very poor weather** (no surprise in Ohio), but did get some material though.
- ▶ Telescope later moved to **Lowell Observatory** (Flagstaff).



Mount Wilson Observatory

- ▶ Inauguration of the **McDonald Observatory** and the **82-inch** telescope in **1939** Oort tried again.
- ▶ Afterwards Oort went to Mount Wilson, where he observed with the **60-inch** and **100-inch** telescopes.
- ▶ He took **60** plates of **17** galaxies (with Oosterhoff's plates this gave a sample of **20**).

McDonald Observatory



- ▶ In 1947 Oort spent a few months at Yerkes near Chicago.
 - ▶ He obtained observing time at McDonald 82-inch with William Hiltner to try photoelectric photometry.
 - ▶ Obtained photoelectric photometry of 7 galaxies.
- ▶ Oort first visited Pasadena and Palomar Mountain; was one of the first to look through the 200-inch.

Horizons



Boek presentatie



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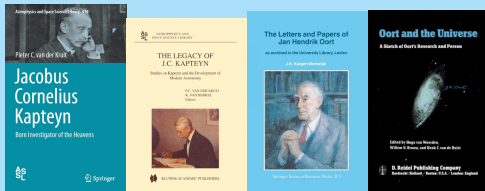
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Jan Hendrik Oort (1900 - 1992)



This Webpage accompanies a biography:

Jan Hendrik Oort: Master of the Galactic System

by Pieter C. van der Kruit,

volume 459 in the *Astrophysics and Space Science Library* of Springer Publishers, (ISBN 978-3-030-17809-0). See also the [product flyer](#).

The biography and this Website are dedicated to the memory of Professor Jacobus Cornelius Kapteyn (1851–1922), who Oort described as 'mijn inspirerenden heermeester' (my inspiring mentor), and who laid the foundation for the boom of Dutch astronomy in the twentieth century and –last but not least– to my wife Corry for her love and support.

PREVIEW
The [eBook version](#) is available via the Springer site. It offers free previews of the [Front Matter](#) (titlepage, Preface, Acknowledgments, Table of Contents) and [Back Matter](#) (Appendices, References,

- ▶ Website:
www.astro.rug.nl/JHOort.
- ▶ **Publications** about and especially by Oort.
- ▶ Links to **ADS**.
- ▶ Scans of **H&D** en **Zenit** articles.
- ▶ Public part of the **Oort Archives** (~ 23k out of ~ 27k pages).



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► Proeflezers:

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