

# HI in the Universe (STHIU-09)

## Lecture outline

Week 1: basic physics, determination of HI properties of galaxies, overview of HI properties of galaxies in relation to other global galaxy properties

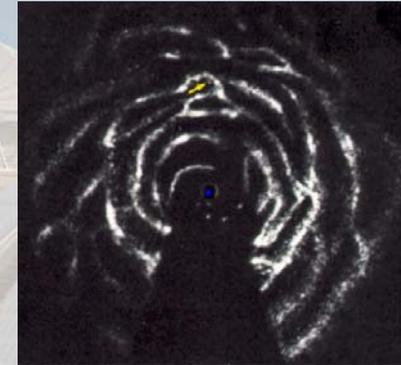
Week 2: HI as a tracer of galaxy dynamics, galaxy evolution, galaxy structure, star formation

Week 3: HI surveys: HI properties, HI Mass Function, HI properties as a function of environment

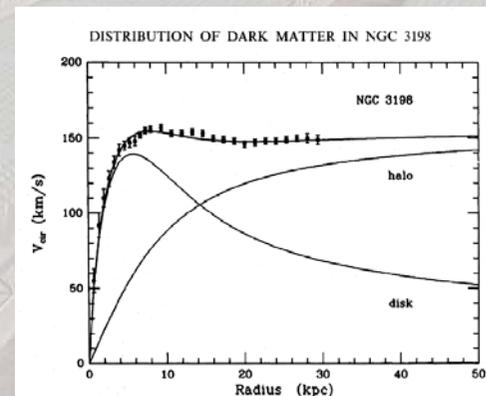
Week 4: relevance for galaxy formation and evolution, the cosmic picture, future observational capabilities

# Neutral Hydrogen Studies:

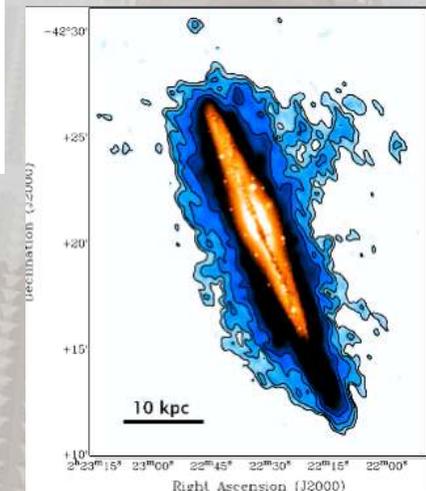
- Spiral structure and warp of the Milky Way



- Rotation curves of galaxies:  
Dark Matter



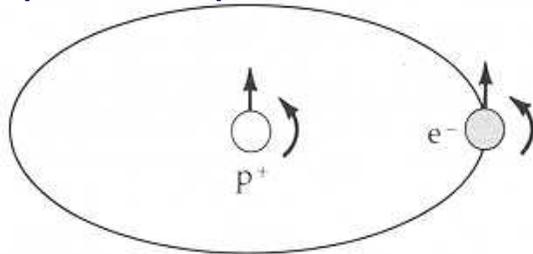
- Faint outer parts of galaxies:  
Nature or Nurture?



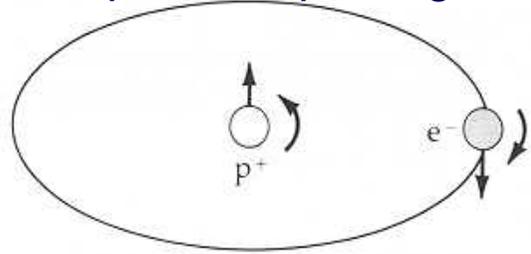
# Henk van de Hulst discussed the 21-cm line at Leiden Observatory



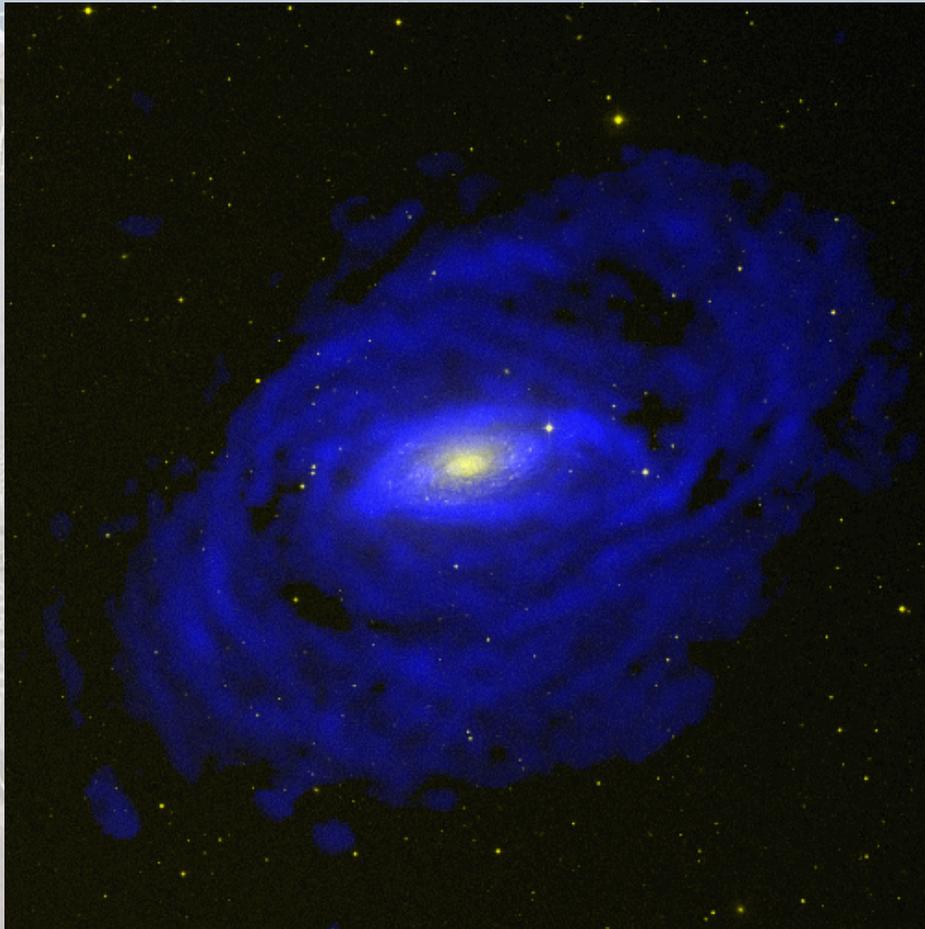
parallel spin, low E



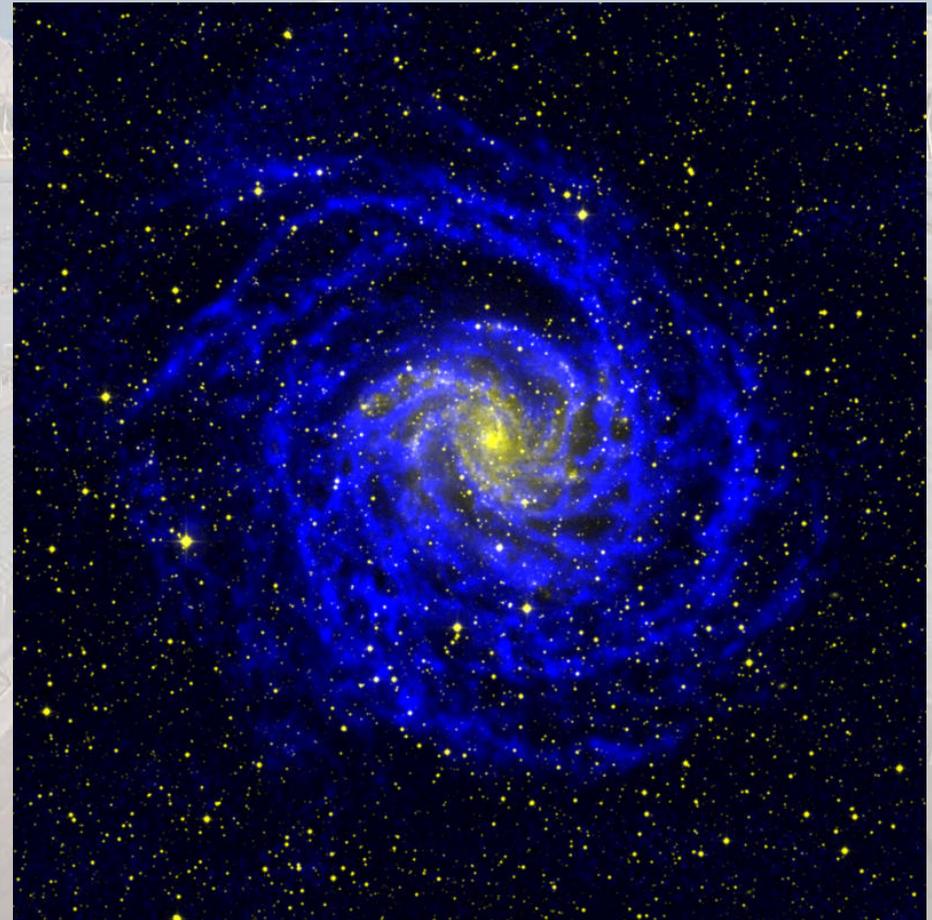
anti-parallel spin, high E



NGC 5055



NGC 6946

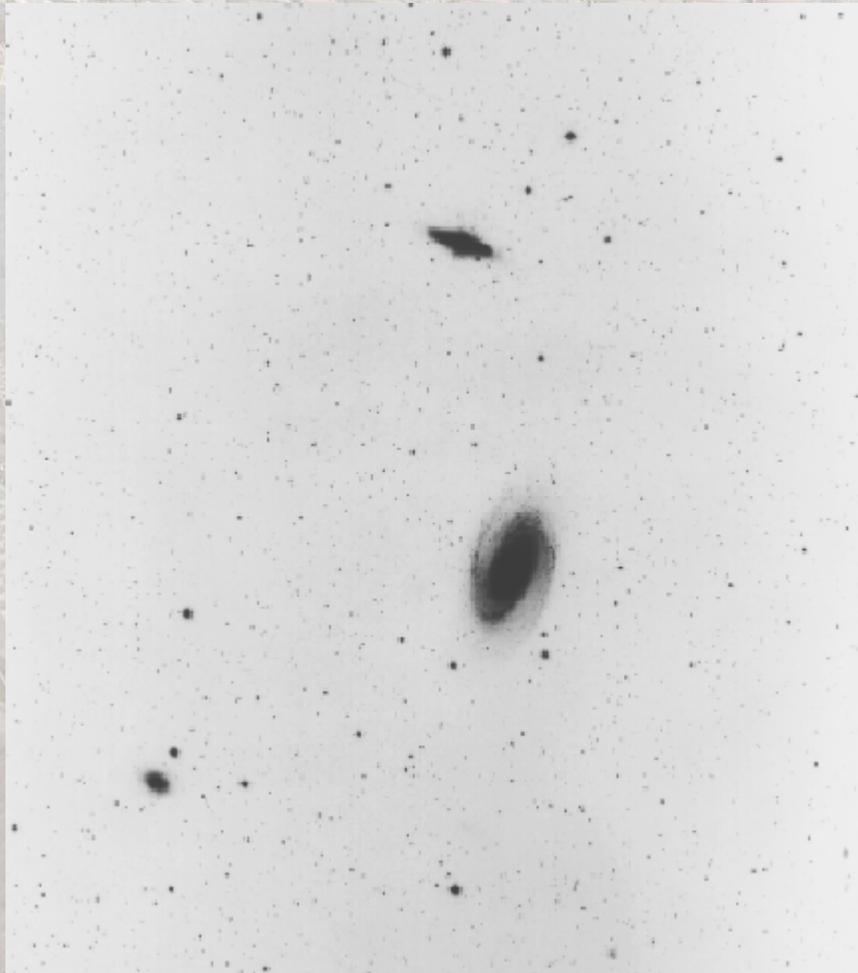


Battaglia, Fraternali, Oosterloo and Sancisi  
2006 A&A, 447, 49

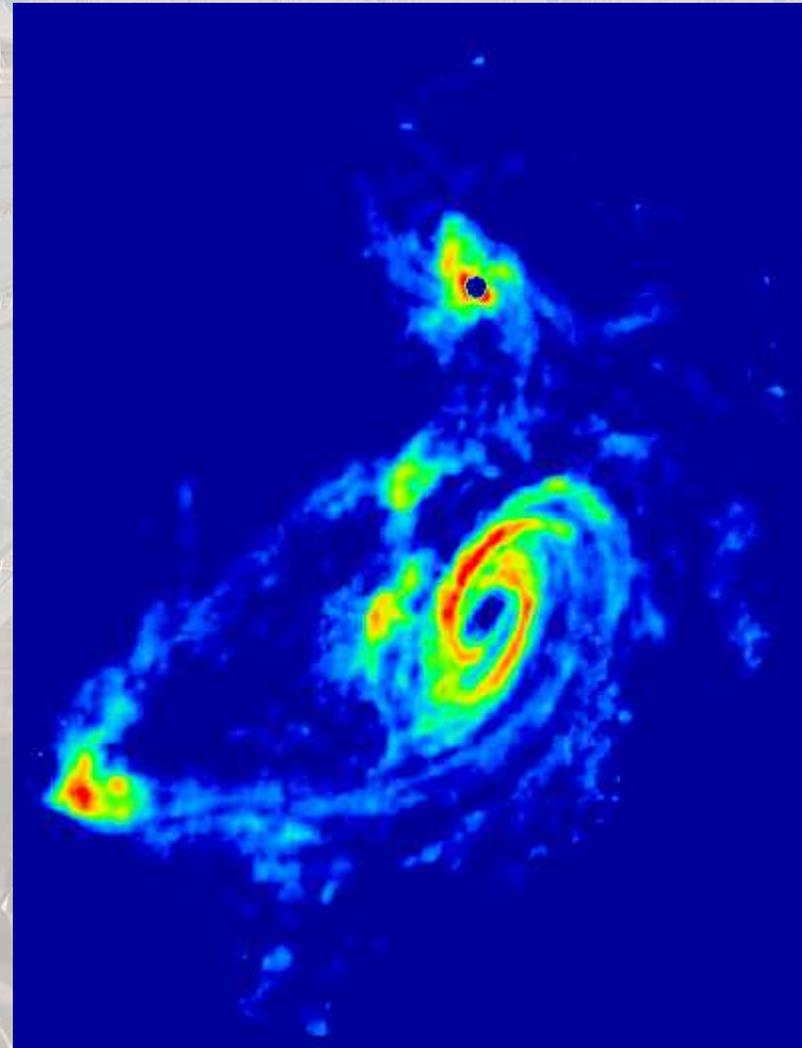
Boomsma, Oosterloo, Sancisi and van  
der Hulst, 2008 A&A, 490, 555

# Messier 81

Optical



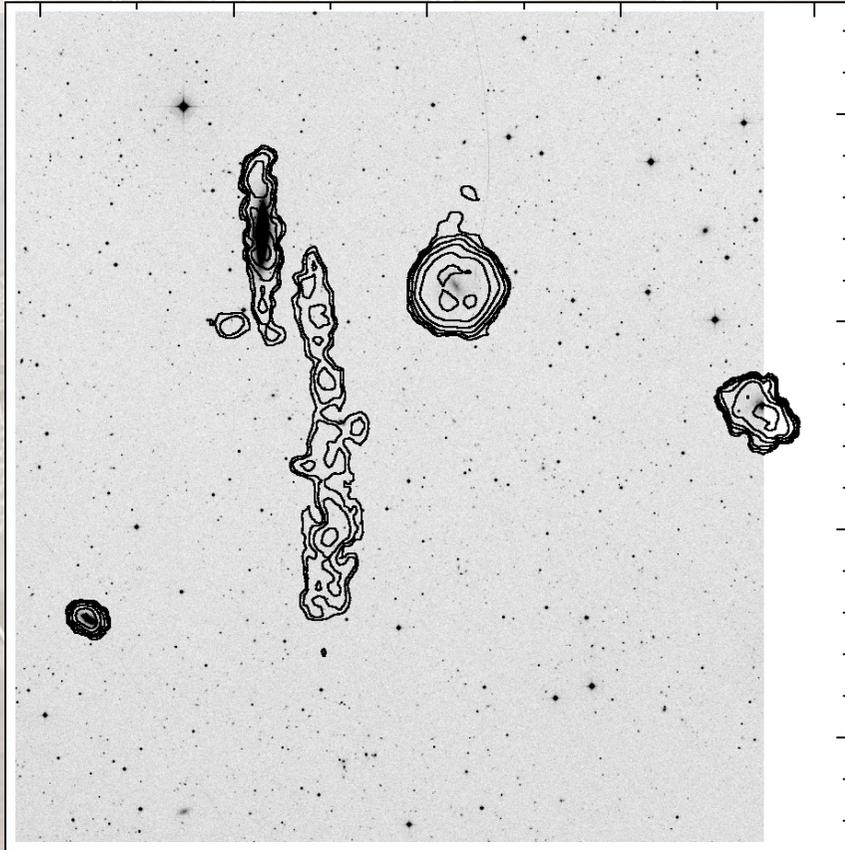
Neutral Hydrogen



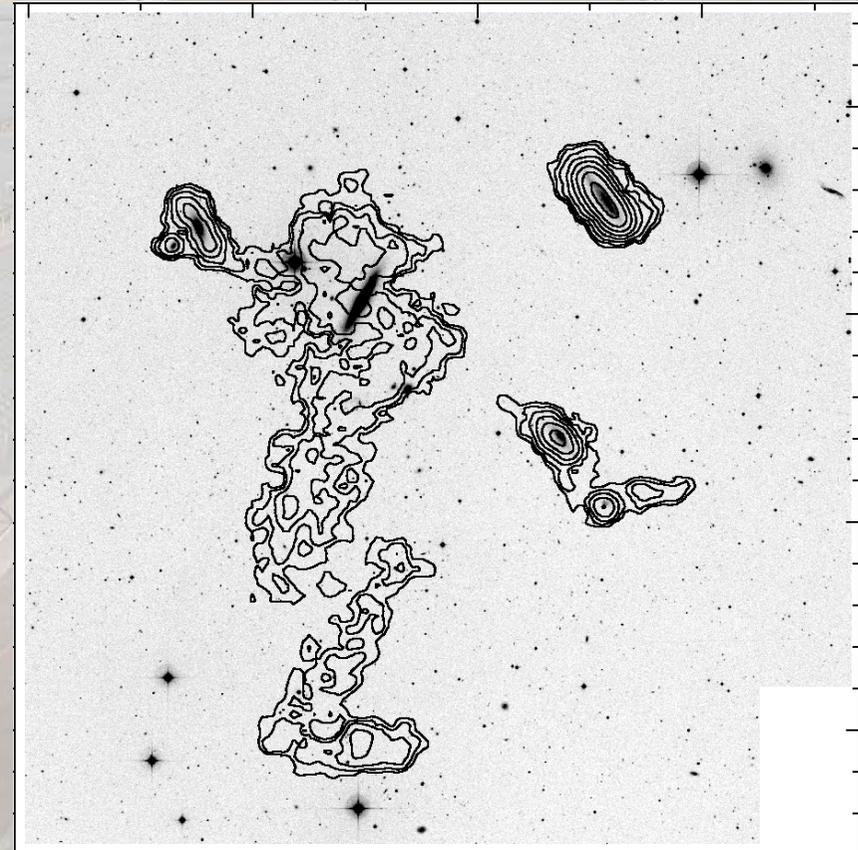
# The brightest lenticulars in Ursa Major

Verheijen et al, 2001

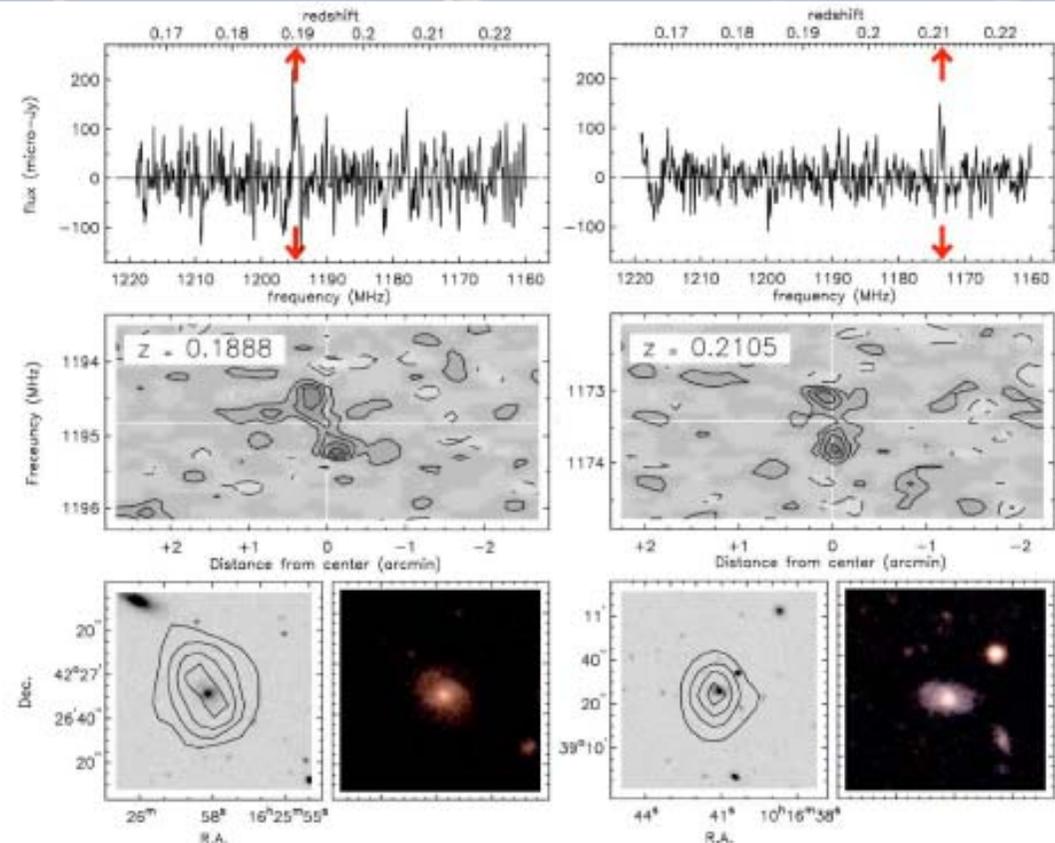
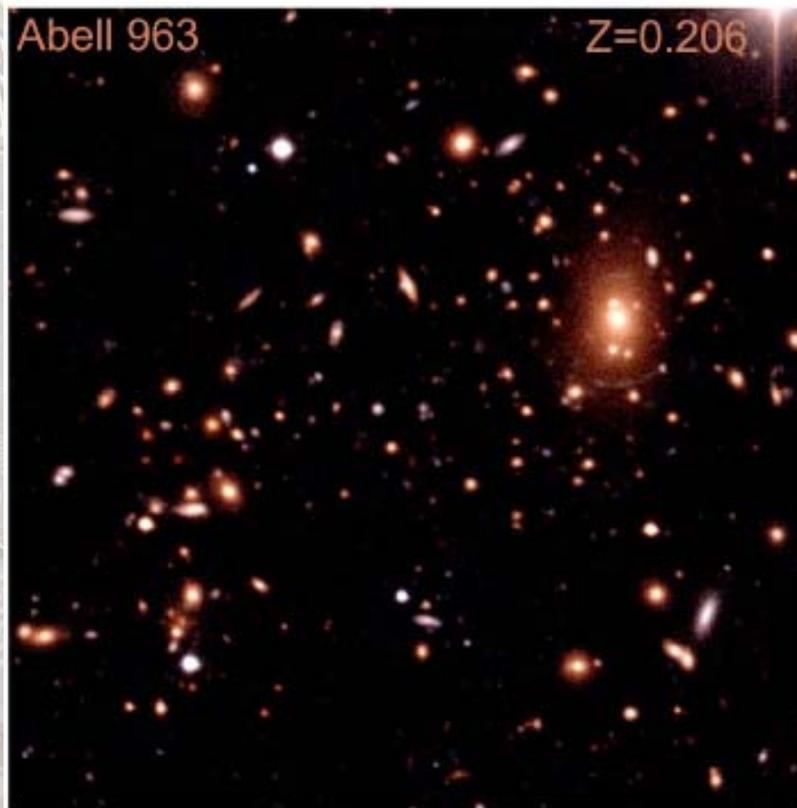
NGC 4026



NGC 4111



# Present state of the art: imaging HI emission out to $z = 0.2$



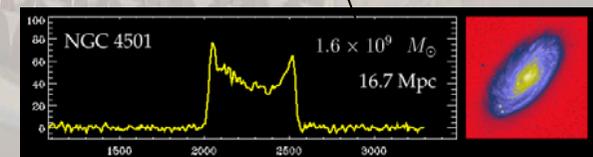
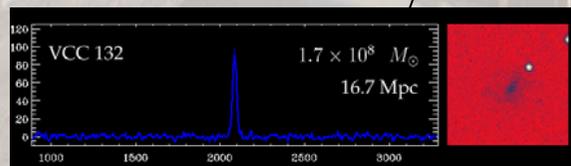
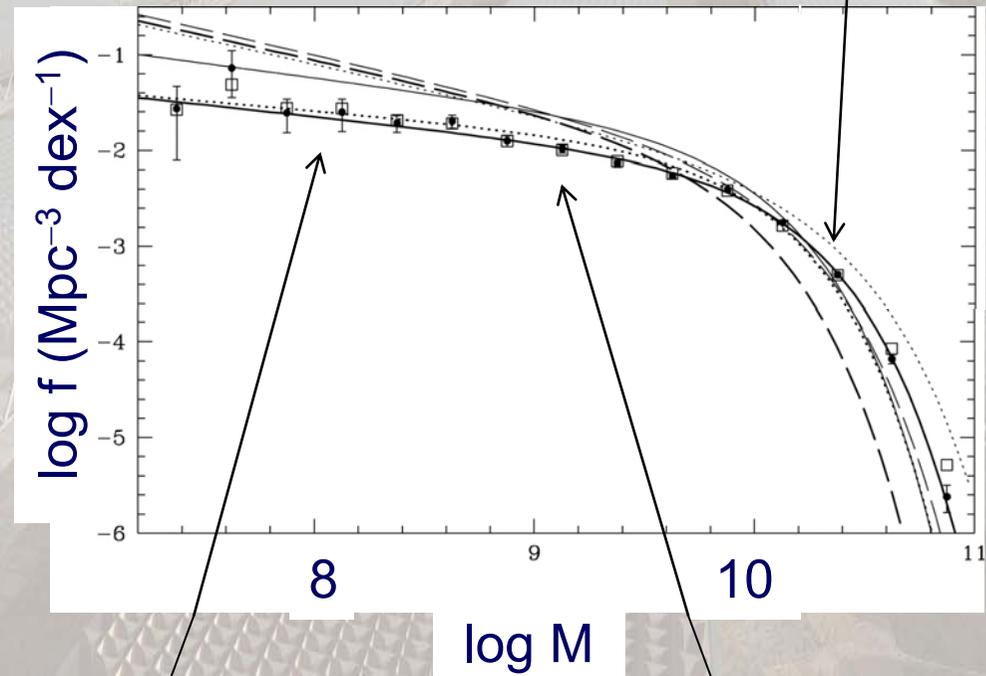
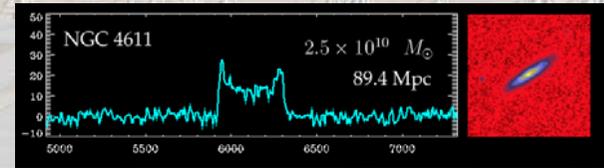
Verheijen et al. ApJ, 668, L9, 2007

Origins  
First Light  
Galaxy Evolution

# Galaxy Assembly & Evolution

H I is the raw material for galaxies and star formation.

- How do galaxies turn gas into stars?
- How does gas content vary with
  - Morphology;
  - Redshift;
  - Environment;
  - Mergers;
  - Feedback;
  - ...

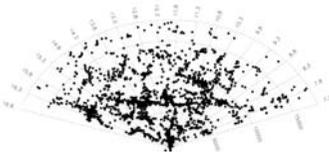
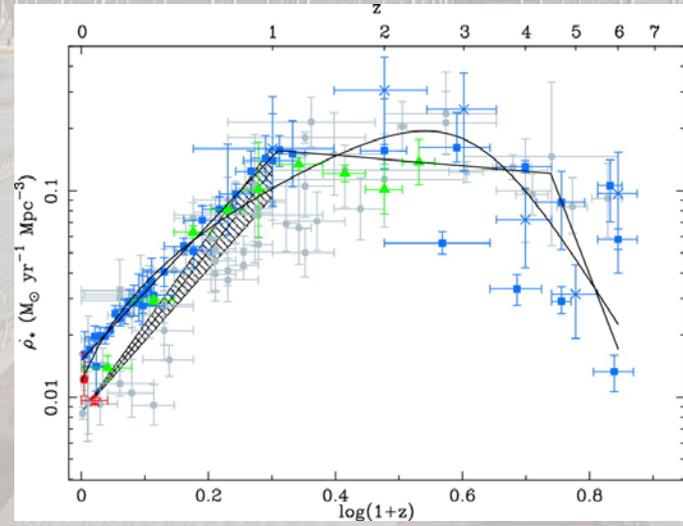


Origins  
 First Light  
 Galaxy Evolution

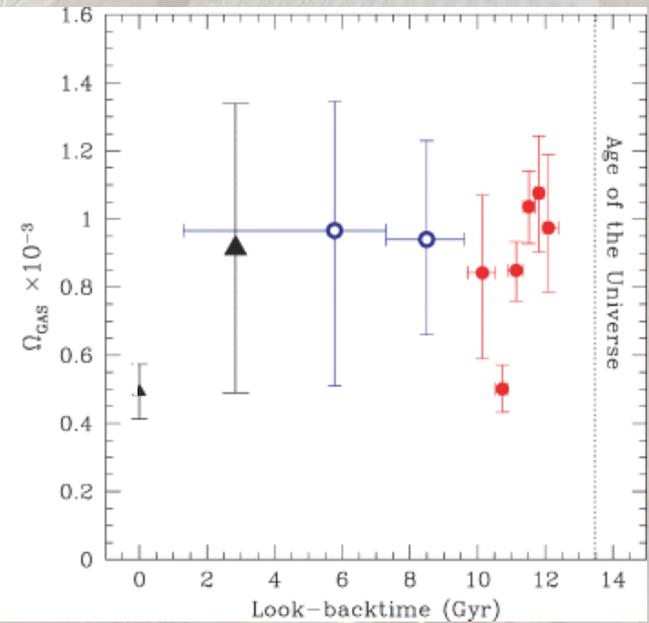
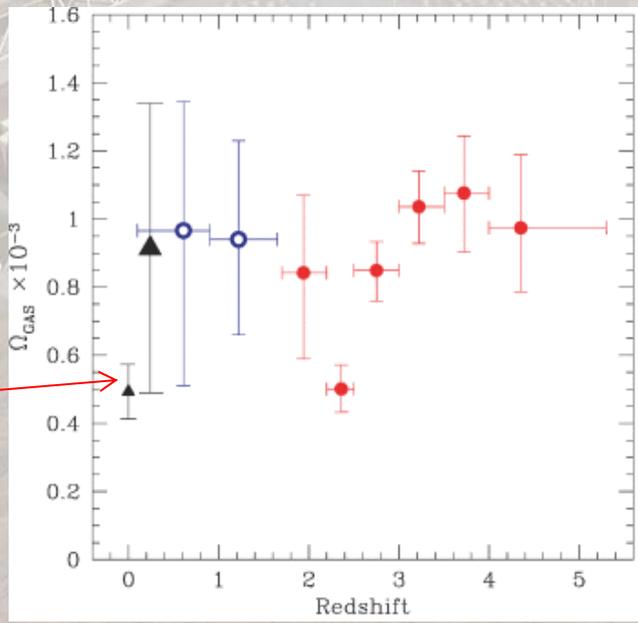
# Galaxy Assembly *Stars and Gas*

- Stellar “downsizing” since  $z \sim 1$
- ... but gas content unchanging!
- Gas content and dynamics becoming critical part of simulations.

stars →  
 gas ↓



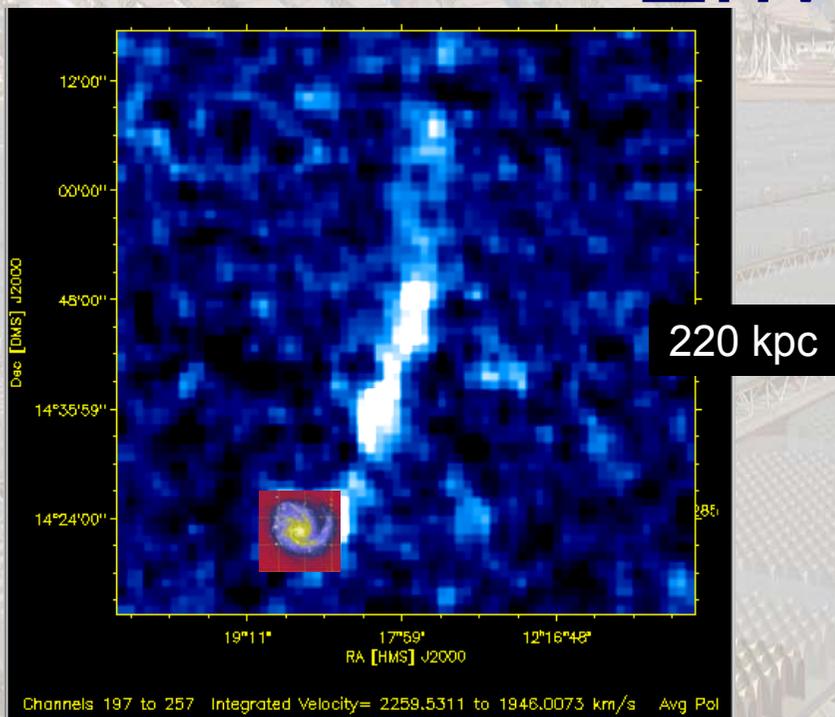
HIPASS  
 (Parkes),  
 ALFALFA  
 (Arecibo)



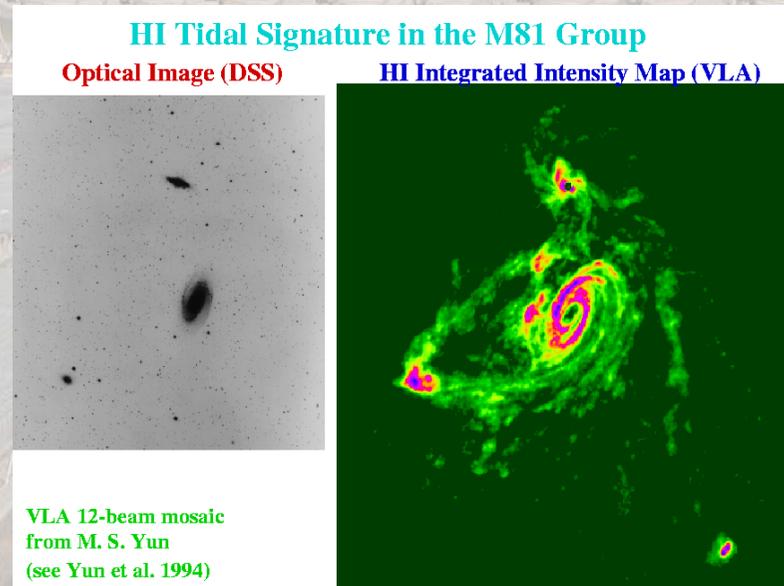
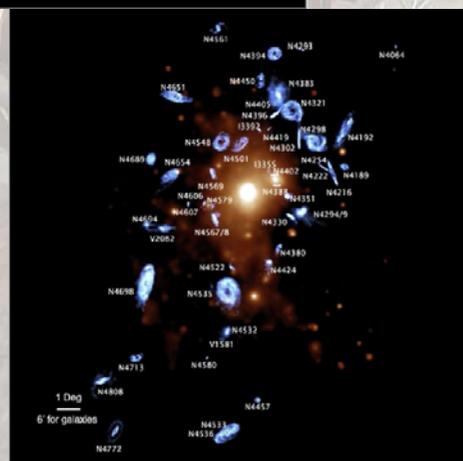
Hopkins &  
 Beacom

Origins  
First Light  
Galaxy Evolution

# Evolution and Environment



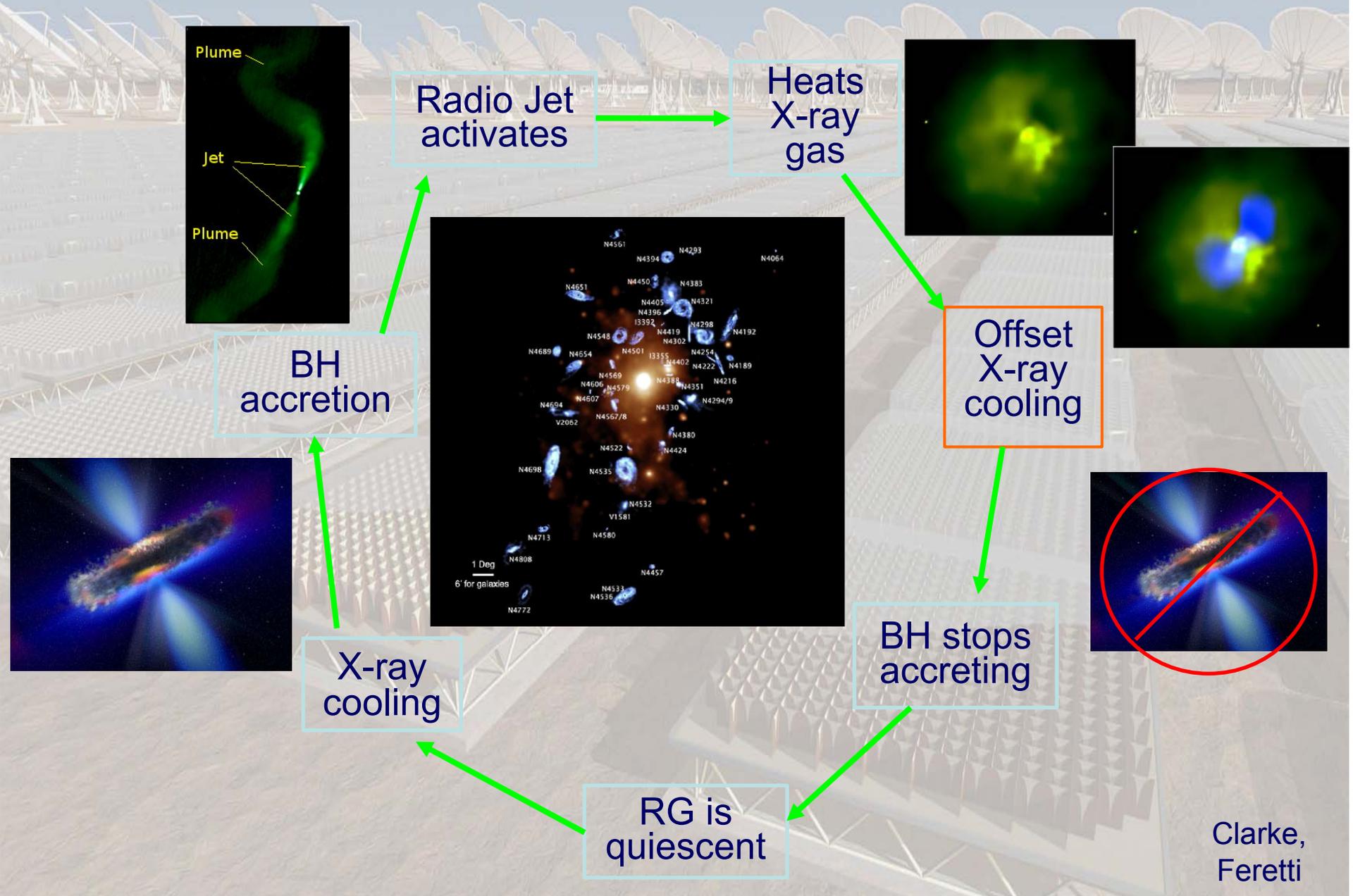
NGC 4254 in Virgo (ALFALFA)



- How do galaxies gain and lose gas?
- Infall vs. removal processes
- Gas serves as a tracer of interactions.

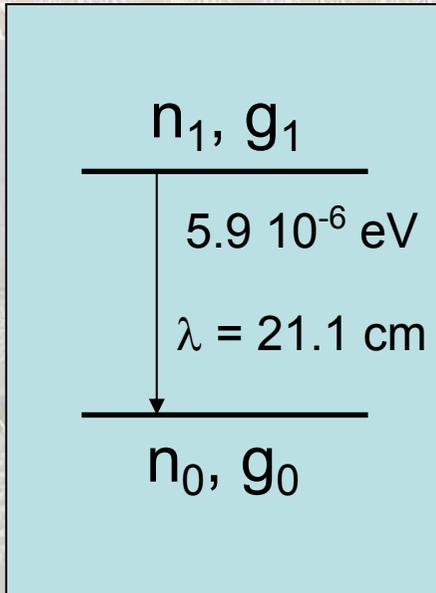
Origins  
First Light  
Galaxy Evolution

# ... and Feedback



Clarke,  
Feretti

# The 21 cm transition (Field 1958, ApJ 129, 536)



- The 21 cm hyperfine transition is a forbidden transition between the two  $1^2s_{1/2}$  ground level states of hydrogen.

- The relative population of the two states is given,  $n_1/n_0 = g_1/g_0 \exp(-T_*/T_s)$ , with  $T_s$  (the spin temperature) and  $T_* = 0.068 \text{ k}$

- The value of the  $T_s$  is given by:

$$T_s = \frac{T_c + y_\alpha T_k + y_c T_k}{1 + y_\alpha + y_c}$$

# Basic radiative transfer

- Basic function of radiative transfer
  - Expressed in temperature equivalent
- Where optical depth is given:

$$\tau_\nu = \int \frac{h\nu}{4\pi} (n_1 B_{12} - n_2 B_{21}) \phi(\nu) ds = \int \frac{h\nu}{4\pi} n_1 B_{12} (1 - \exp(\frac{-h\nu}{kT_{ex}})) \phi(\nu) ds \approx \frac{N(\nu)}{CT_{ex}}$$

- For HI the  $T_{ex}$  is usually called  $T_{spin}$ 
  - local thermal equilibrium:  $T_{spin} \approx T_{kin}$
- Thin emission (no background)
  - Measure the total column density
- Thick emission
  - Measure the temperature

$$T_b = T_{ex} (1 - e^{-\tau_\nu}) + T_{bg} e^{-\tau_\nu}$$

$$T_b(\nu) = N(\nu) / C$$

$$T_b(\nu) = T_{ex} \approx T_{kin}$$

## Radiation transport in an HI cloud

The increase in intensity through a layer of radiating material will be the sum of the emission (given by the emission coefficient  $j_\nu$ ) and the radiation absorbed in the layer (given by the absorption coefficient  $\kappa_\nu$ ):

$$dI_\nu(r) = +j_\nu(r)\rho dr - \kappa_\nu(r)\rho I_\nu(r)dr$$

using the definition for optical depth:  $\int_{r=0}^{r=s} \kappa_\nu(r)\rho dr = \tau_\nu$

We can rewrite this as:  $-\frac{1}{\kappa_\nu(r)\rho} \frac{dI_\nu(r)}{dr} = I_\nu(r) - \frac{j_\nu(r)}{\kappa_\nu(r)}$

so for an HI layer or cloud seen against a background radiation field of intensity  $I_0$  we can write this as:

$$I_\nu(s) = I_\nu(0)e^{-\tau_\nu} + S_\nu(1 - e^{-\tau_\nu})$$

$S_\nu$  is the so called source function describing the radiation field of the plasma.

For a gas in thermodynamic equilibrium this is the *Planck function*.

In radio astronomy it is customary to describe the radiation in terms of a temperature. This temperature is coupled to the physical temperature of the gas

The radiation transport equation then becomes:

$$T_{obs} = e^{-\tau_\nu} T_{cont} + (1 - e^{-\tau_\nu}) T_{spin}$$

Where  $T_{obs}$  is the observed intensity,  $T_{cont}$  the intensity of the background radiation and  $T_{spin}$  the radiation from the HI gas

In the absence of background radiation this simplifies into:

$$T_{obs} = (1 - e^{-\tau_\nu}) T_{spin} \quad \text{which can be simplified further:}$$

$$T_{obs} = T_{spin} \quad \text{for} \quad \tau_\nu \gg 1$$

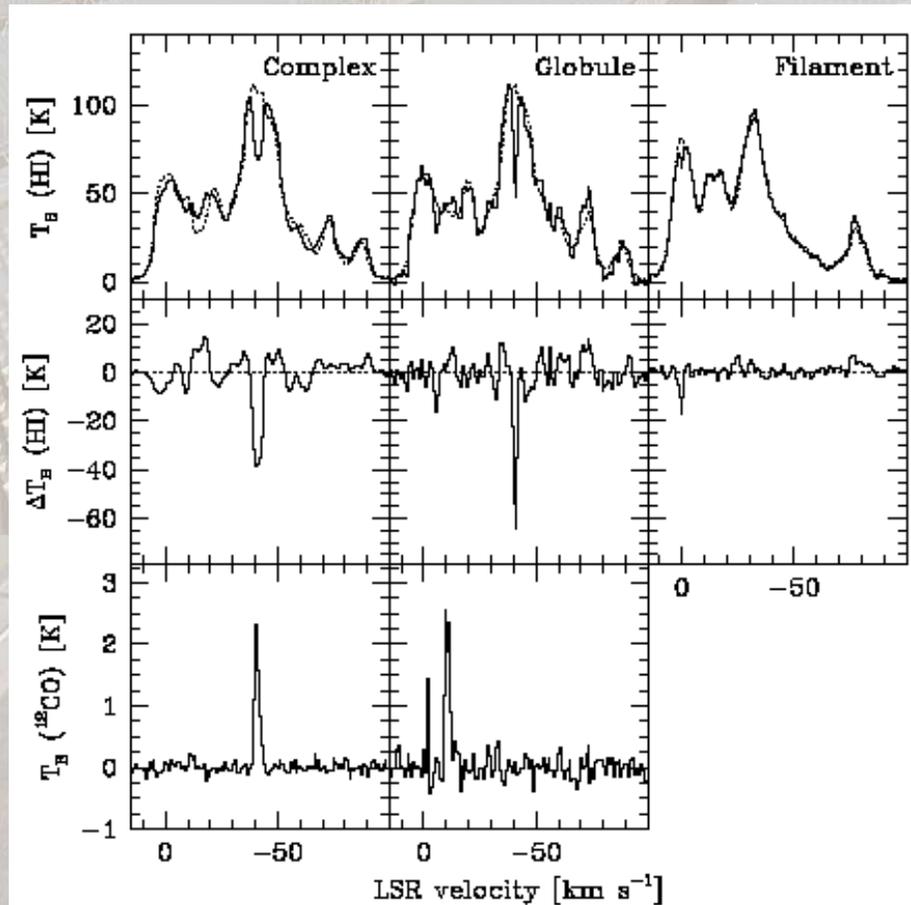
$$T_{obs} = \tau_\nu T_{spin} \quad \text{for} \quad \tau_\nu \ll 1$$

If we rewrite this in terms of the difference between the observed emission and the background continuum emission the radiative transfer equation becomes:

$$T_{line} = T_{obs} - T_{cont} = (1 - e^{-\tau_\nu})(T_{spin} - T_{cont})$$

We can see immediately that the line emission becomes negative (absorption) if  $T_{spin} < T_{cont}$ .

*Example profiles  
(emission and absorption):*



# A few basic relations

Typical sensitivities in synthesis images (VLA, WSRT) with  $\sim 4$  km/s velocity resolution and 6 - 12 hours integration time:  $\sim 1$  mJy/beam or 1 K brightness temperature for an angular resolution of  $25'' \times 25''$

conversions:

$$T_b \text{ (K)} = 1.36 \lambda \text{ (cm)}^2 S \text{ (mJy)} / \theta_{min} \text{ (arcsec)} \theta_{maj} \text{ (arcsec)}$$

column density:

$$N_{HI} = 1.82 \times 10^{18} \int T_b(v) \text{ (K)} dv \text{ (km/s)}$$

HI mass:

$$M_{HI} (M_{\odot}) = 2.36 \times 10^5 D^2 \text{ (Mpc)} \int S(v) \text{ (mJy)} dv \text{ (km/s)}$$

In addition to emission – absorption measurements we can also derive the spin temperature  $T_{spin}$  from the width of HI emission profiles if the width is determined by thermal broadening.

For a gas cloud with temperature  $T$  consisting of particles with mass  $m$  we can write the average kinetic energy per particle as:

$$E_{kin} = \frac{1}{2} m v^2 \quad \text{where } v \text{ the average velocity per particle is}$$

According to the kinetic gas theory the average energy per particle is also equal to:

$$E_{kin} = \frac{3}{2} kT = \frac{1}{2} m v^2 \rightarrow v = \sqrt{\frac{3kT}{m}}$$

So there is a direct relation between the kinetic temperature of the gas and the average velocity of the particles. If the profile width we observe is determined solely by the temperature motion of the particles we can use this as a measure of the kinetic temperature.

# Hoe zou de melkweg er “van buiten” uitzien ?

Voorbeeld:

Het melkwegstelsel NGC 6946: een optisch en HI beeld



sterlicht

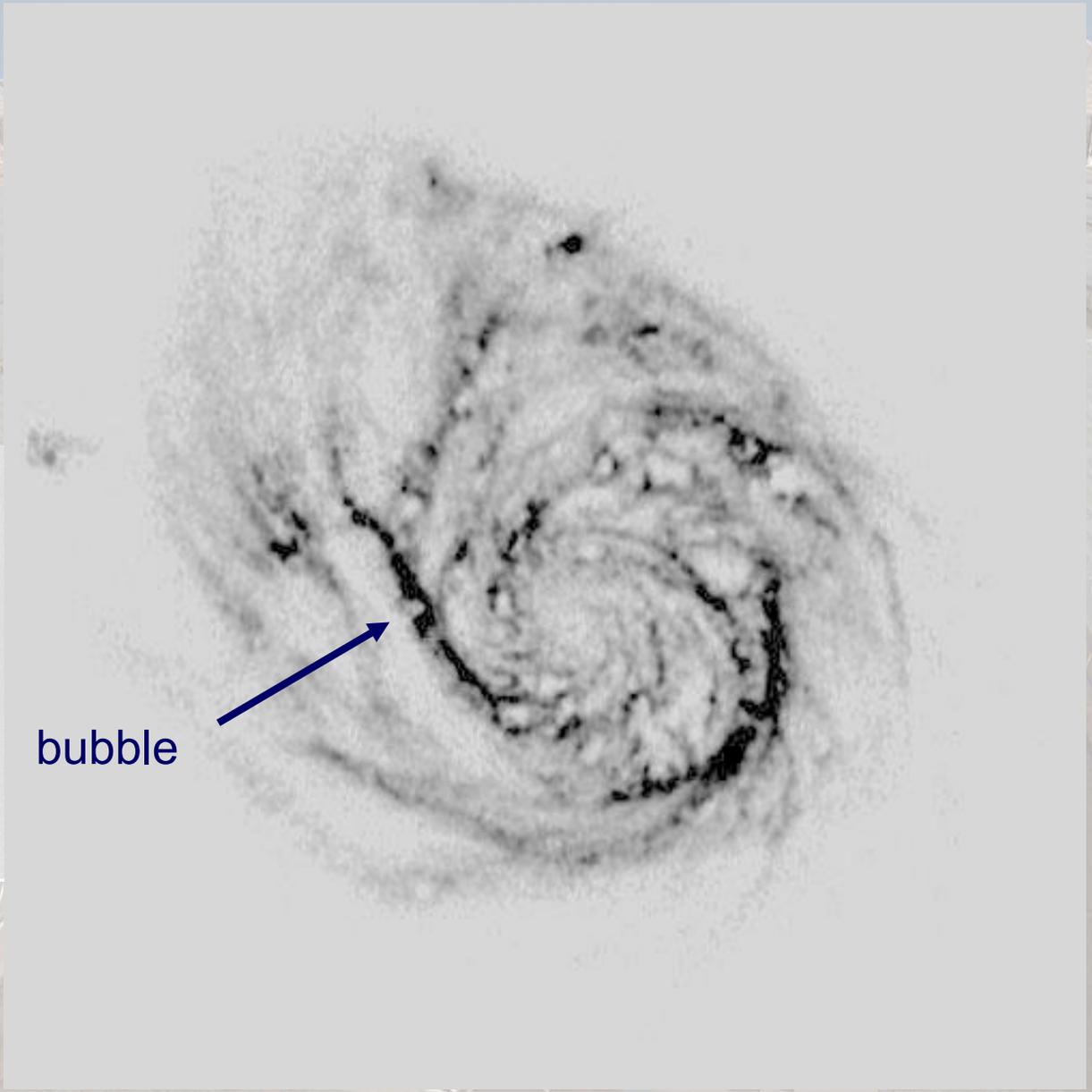
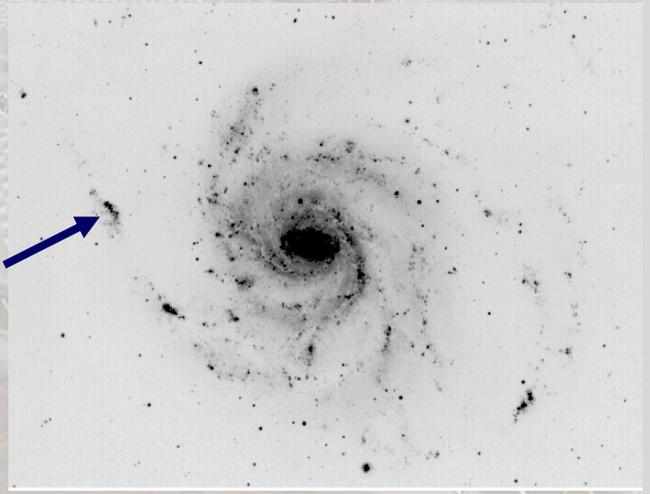
HI verdeling

# Messier 101

HI



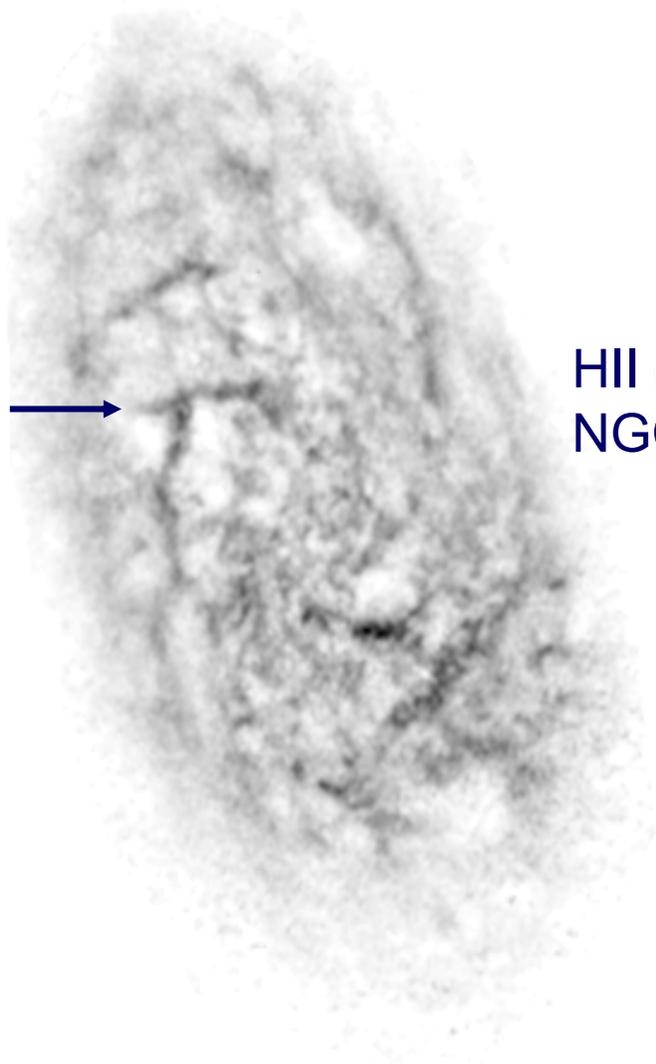
optisch



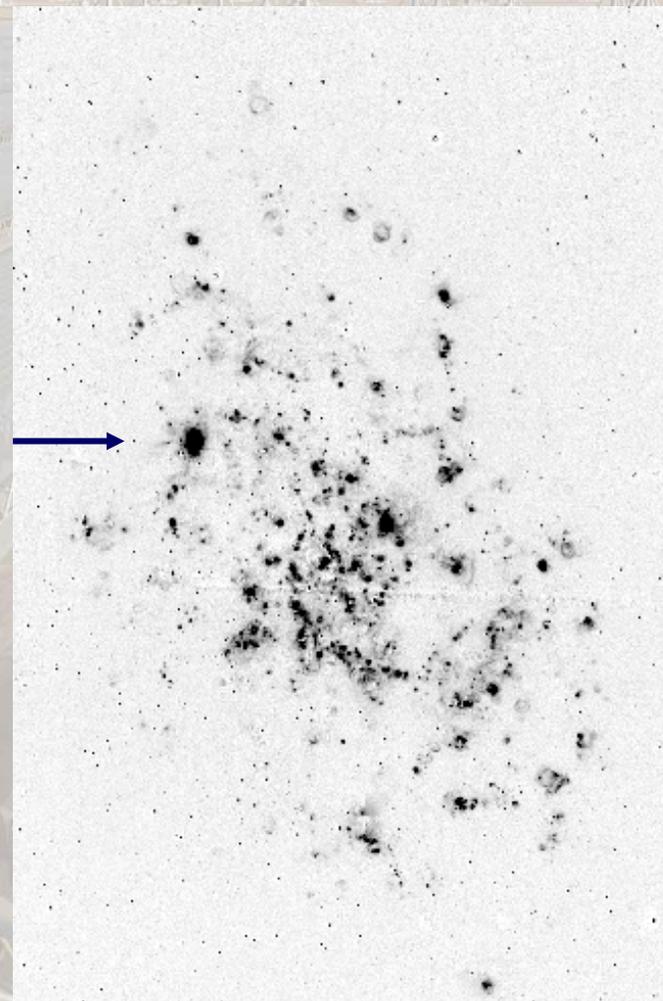
bubble

# Messier 33 ( NGC 598 )

HI neutraal waterstof



HII geïoniseerd waterstof



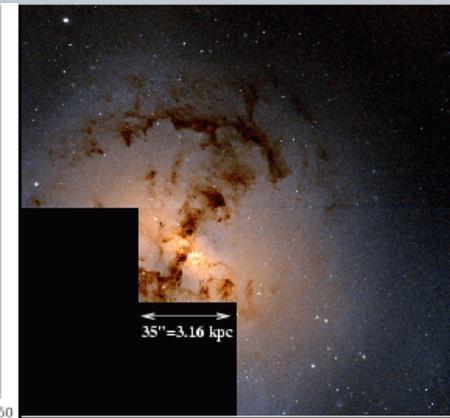
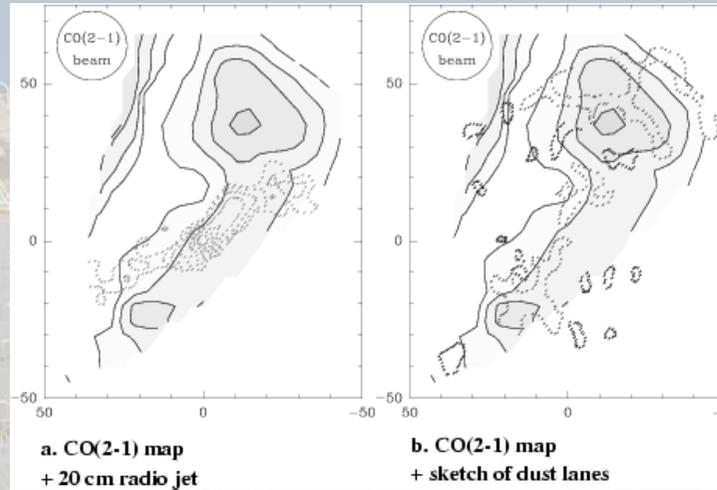
HII gebied  
NGC 604



# Elliptical galaxy NGC 1316 (Fornax A)



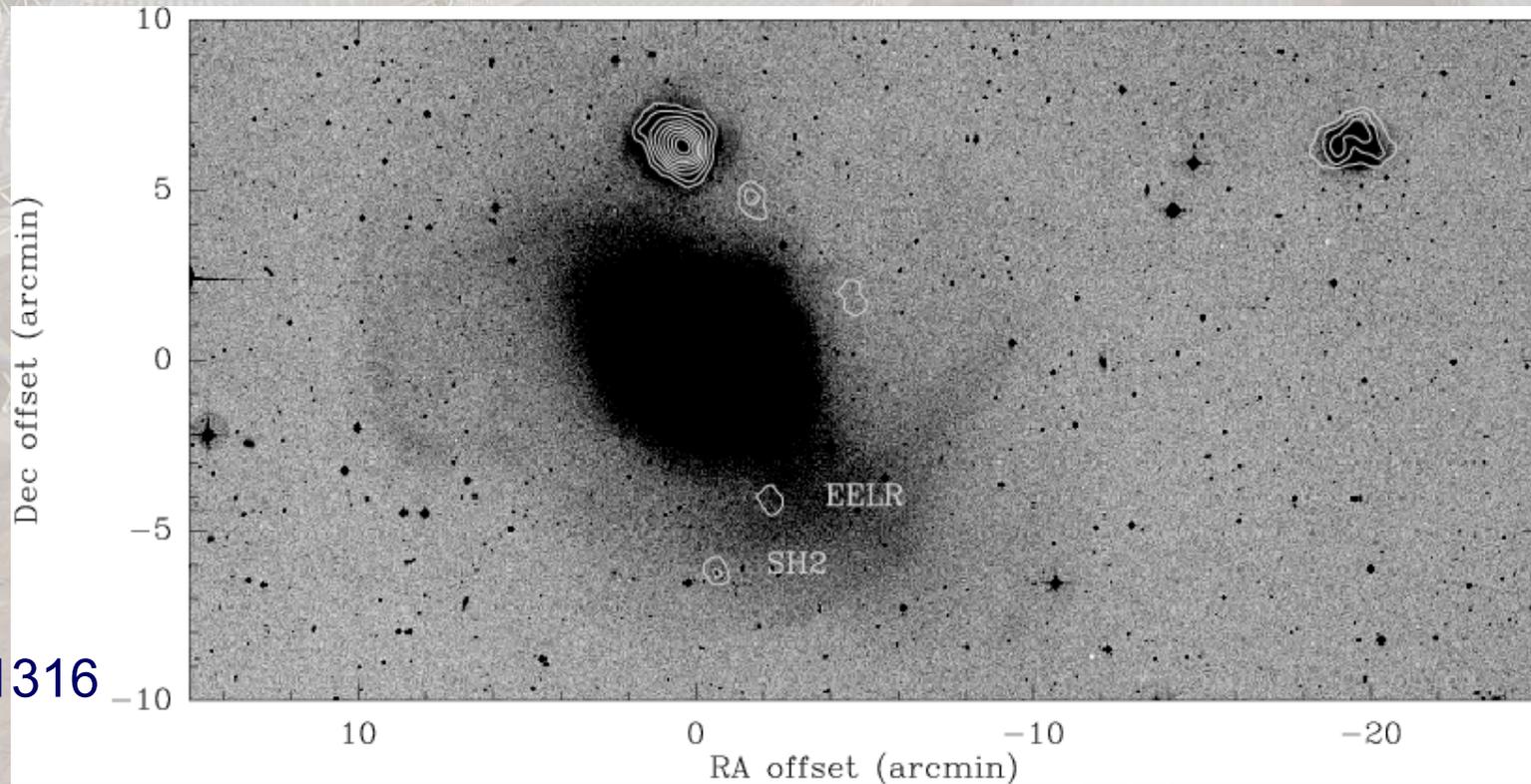
optical



c. HST B-1 image

CO in central part

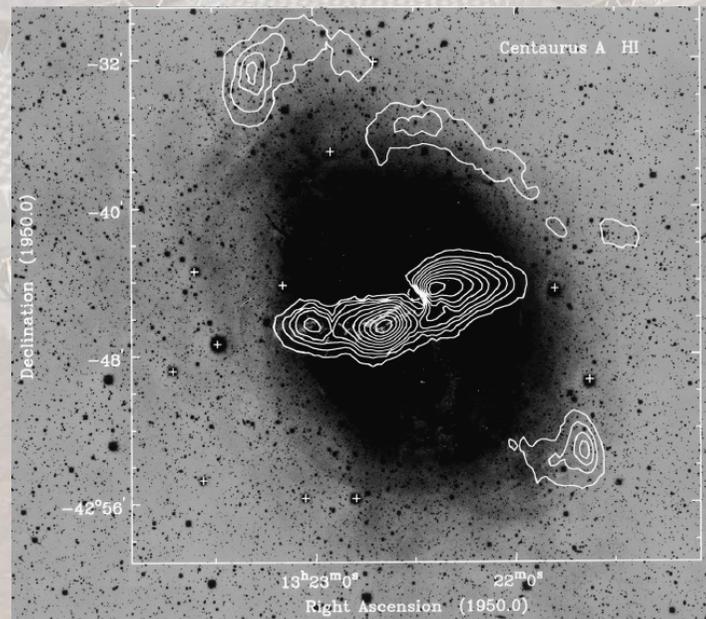
HI in NGC 1316



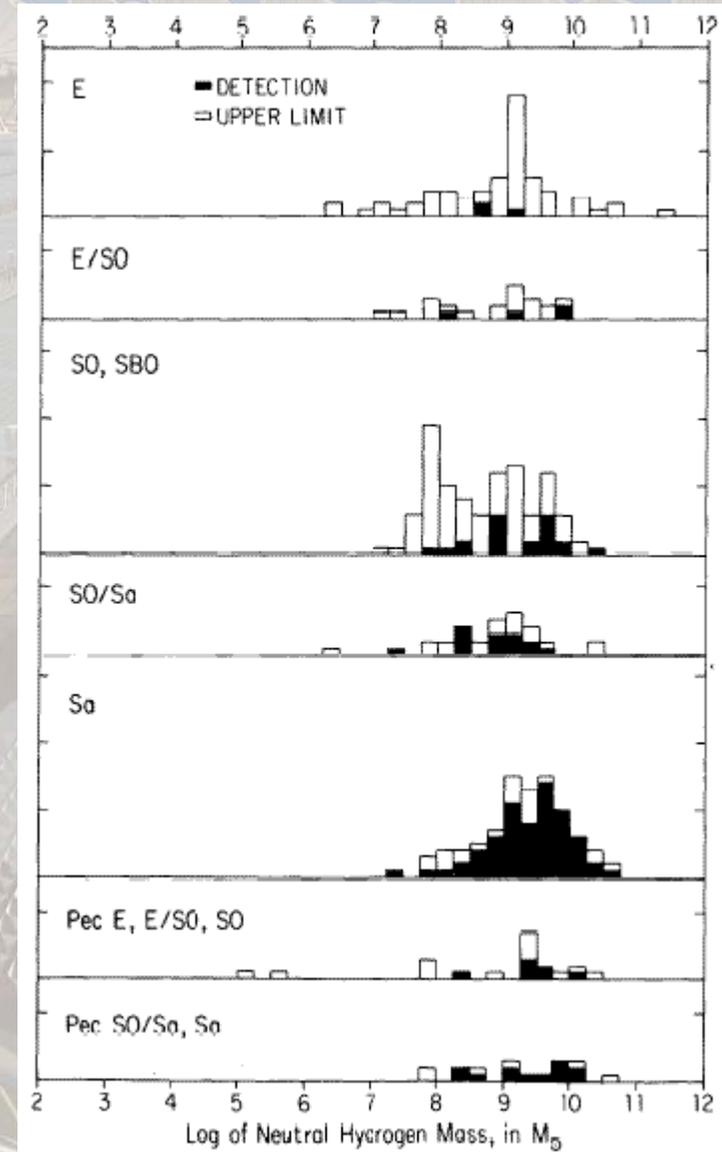
# HI massa van E – S0 stelsels

De meeste E stelsels worden niet in HI gedetecteerd.

E/S0 stelsels die gedetecteerd worden blijken vaak optische structuur te vertonen meestal opgevat als een teken van interactie en merging.



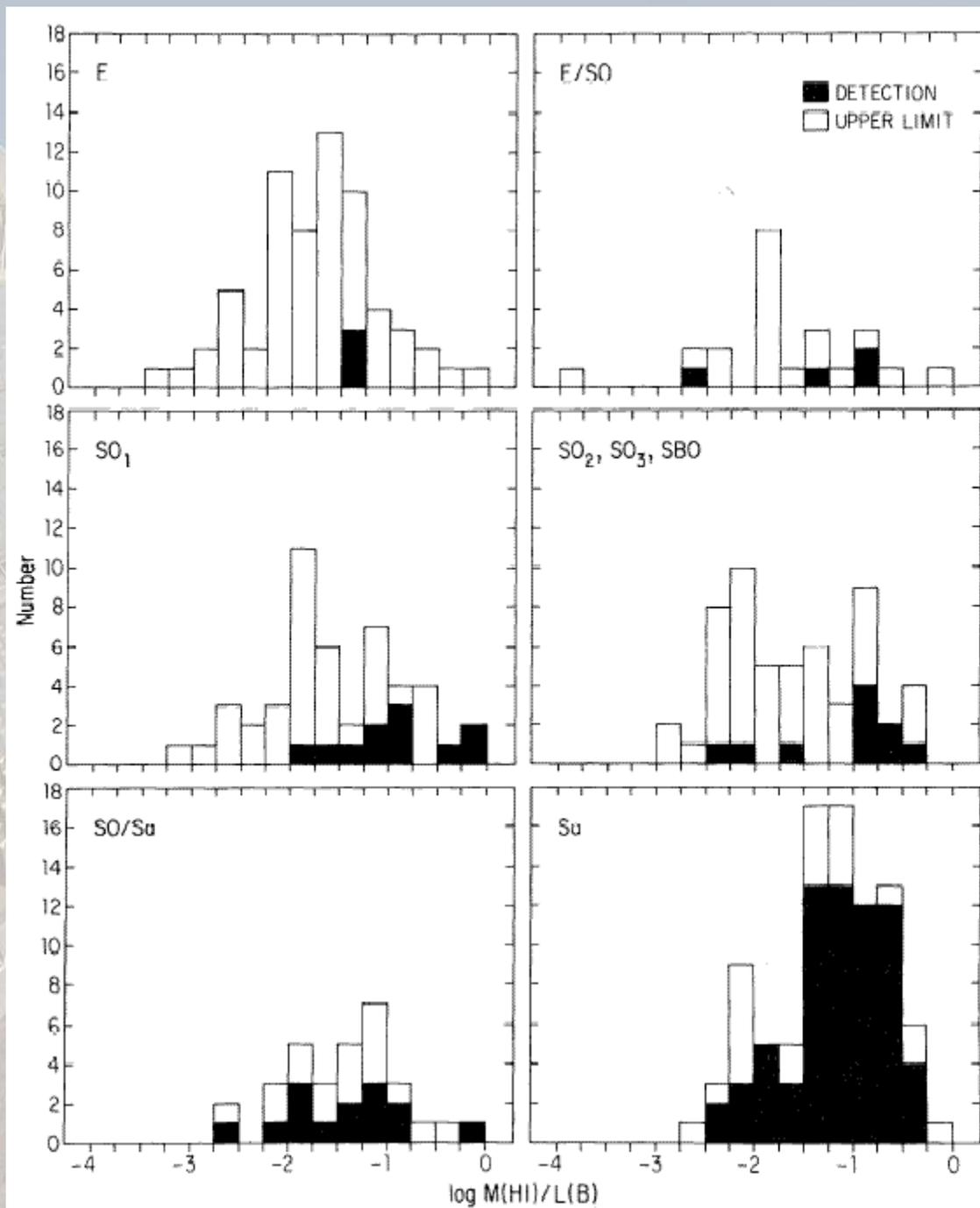
HI in NGC 5128 (Centaurus A)



Log HI massa

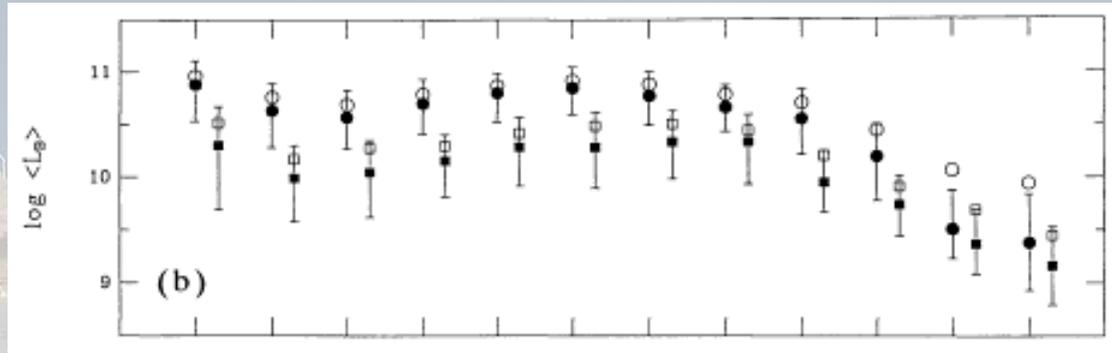
$M_{\text{HI}}/L_B$

HI mass – luminosity  
ratio of E – Sa galaxies

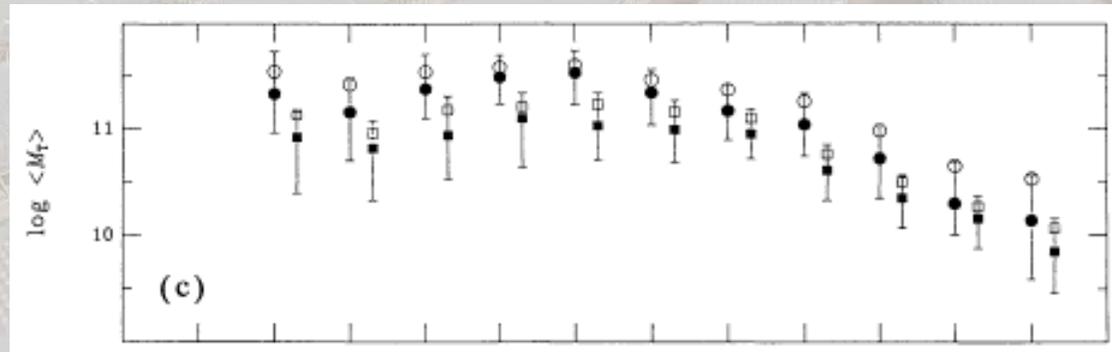


# Variation of properties with morphological type

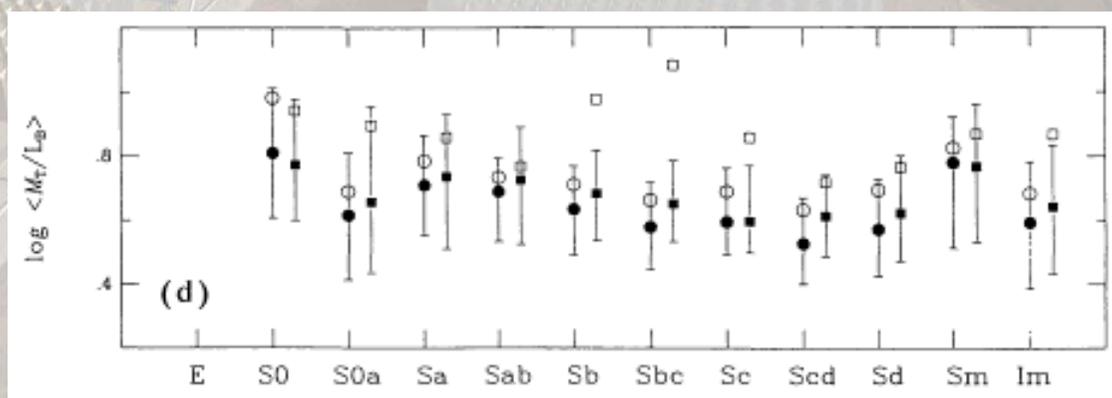
$L_B$



$M_T$



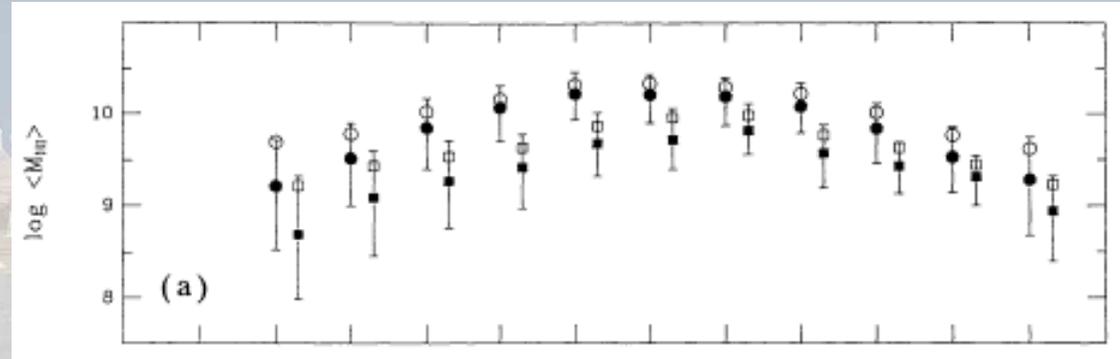
$L_B / M_T$



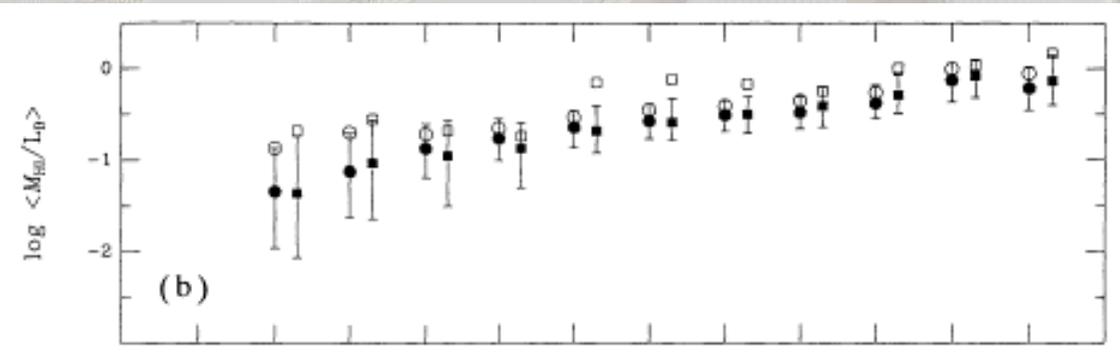
Morphological type

# Variation of properties with morphological type

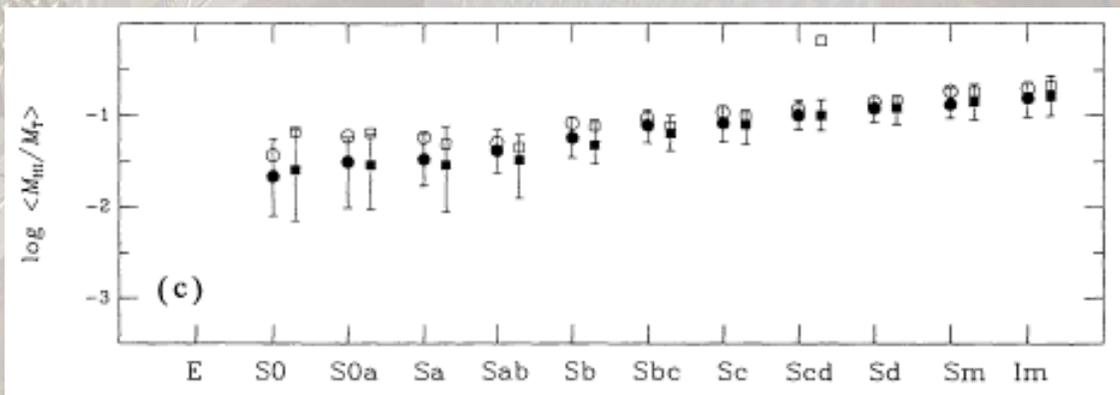
$M_{HI}$



$M_{HI} / L_B$



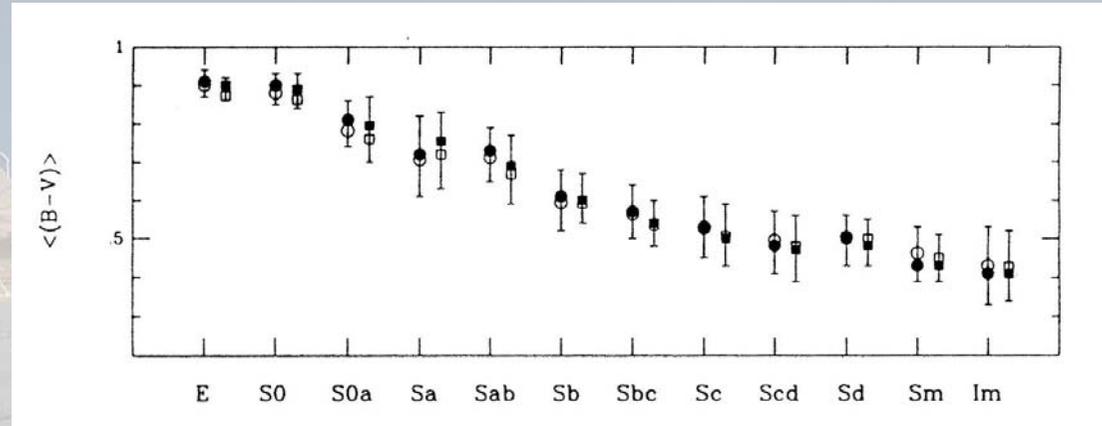
$M_{HI} / M_T$



Morphological type

## Variation of properties with morphological type

$\langle B - V \rangle$  color



Morphological type

E (early type galaxies)

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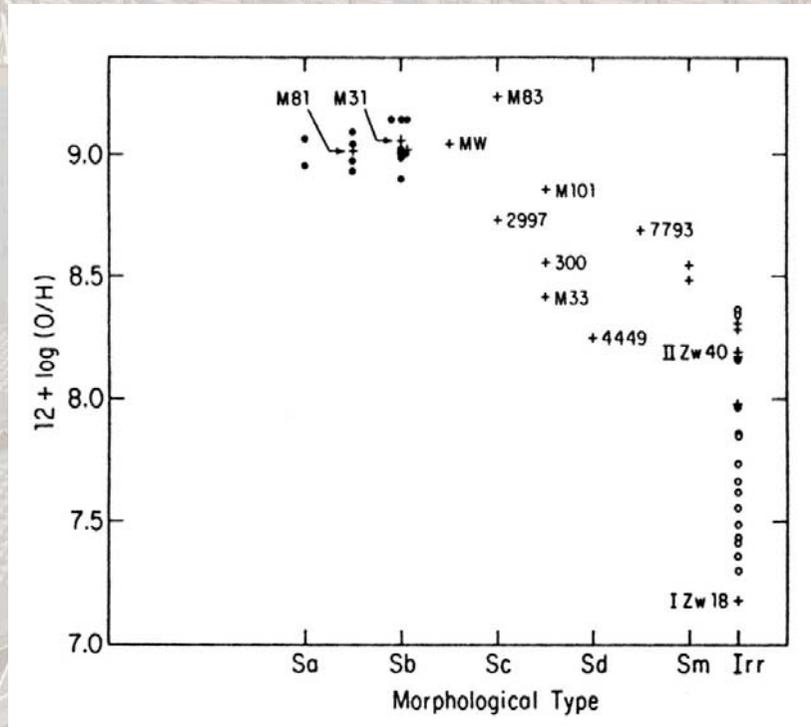
gas poor  
red color  
luminous & massive

Sm/l (late type galaxies)

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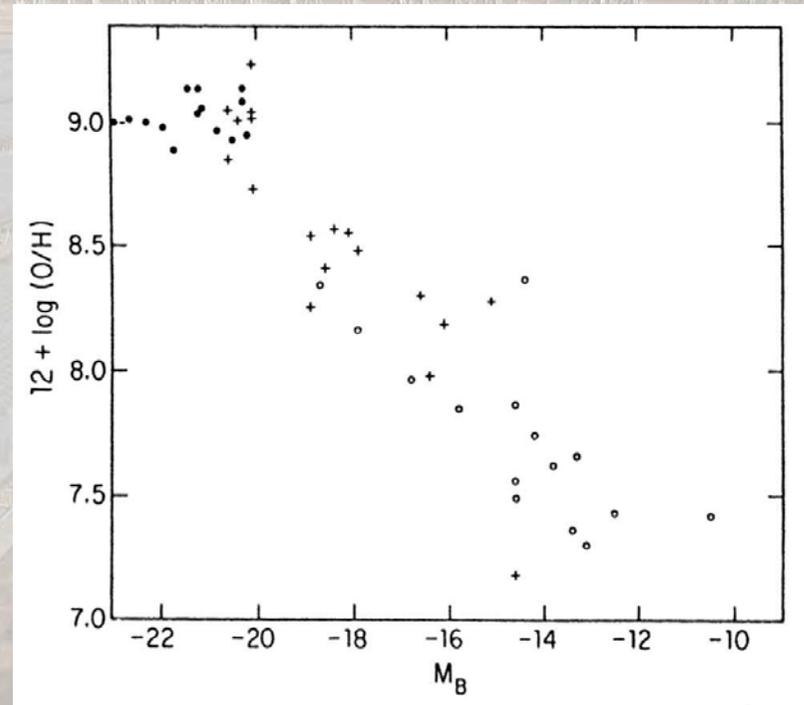
gas rich  
blue color  
faint and small

## Variation of properties with morphological type



Morphological type

## O abundance as a measure of chemical enrichment



Absolute magnitude

# Fundamental characteristics of galaxies

## Ellipticals

## Spirals

## Irregulars

Mass ( $M_{\odot}$ )	$10^5 \rightarrow 10^{13}$	$10^9 - 4 \times 10^{11}$	$10^8 \rightarrow 3 \times 10^{10}$
Absolute Mag.	-9 $\rightarrow$ -23	-15 $\rightarrow$ -21	-13 $\rightarrow$ -18
Luminosity ( $L_{\odot}$ )	$3 \times 10^5 \rightarrow 10^{11}$	$10^8 \rightarrow 2 \times 10^{10}$	$10^7 \rightarrow 10^9$
M/L ( $M_{\odot}/L_{\odot}=1$ )	100	2 $\rightarrow$ 20	1
Diameter (kpc)	1 $\rightarrow$ 200	5 $\rightarrow$ 50	1 $\rightarrow$ 10
Stellar population	II en old I	arms I; II and old I	mostly I, some II
Dust	very little	yes	yes

## E

## Sa

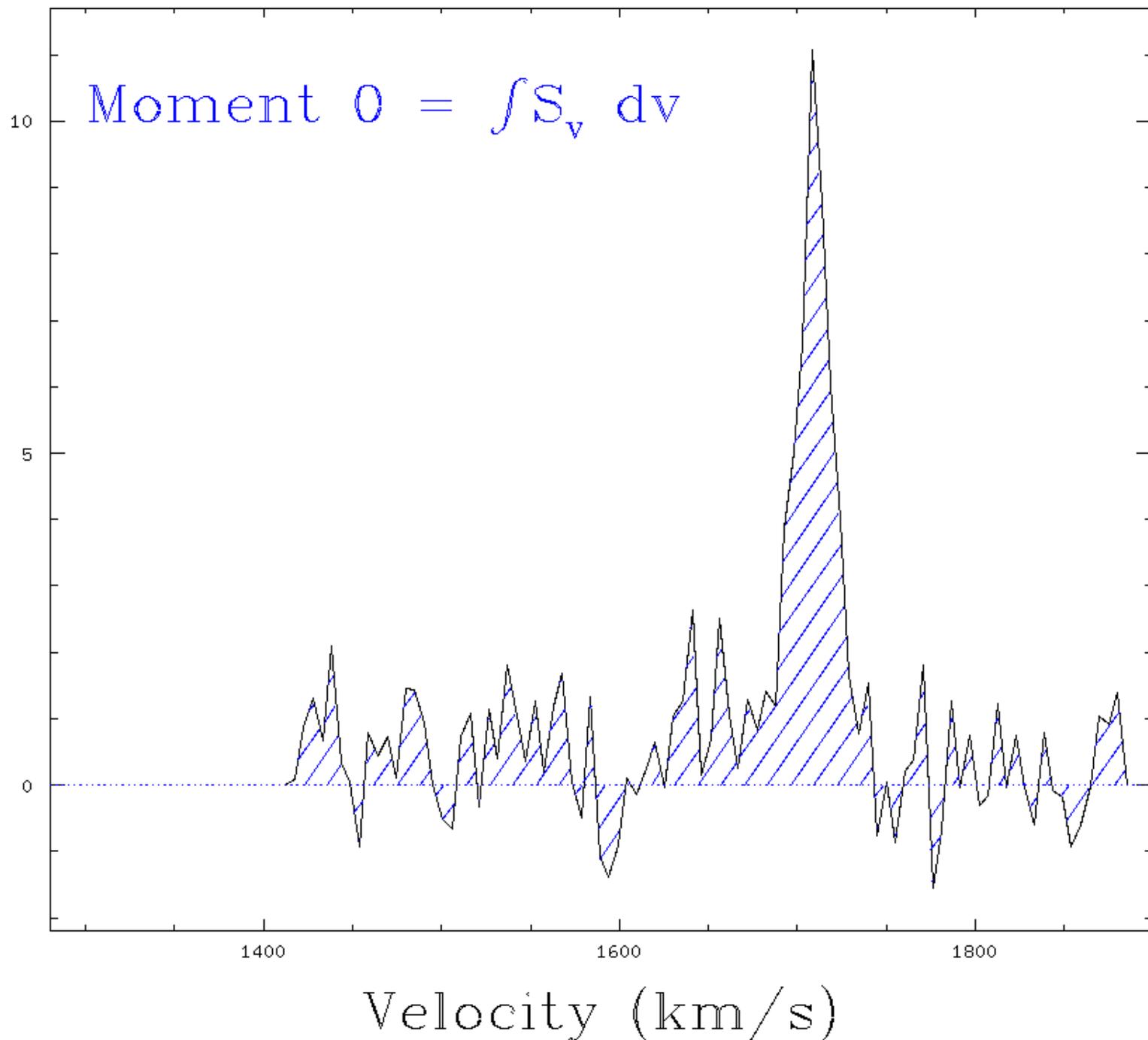
## Sb

## Sc,Sd

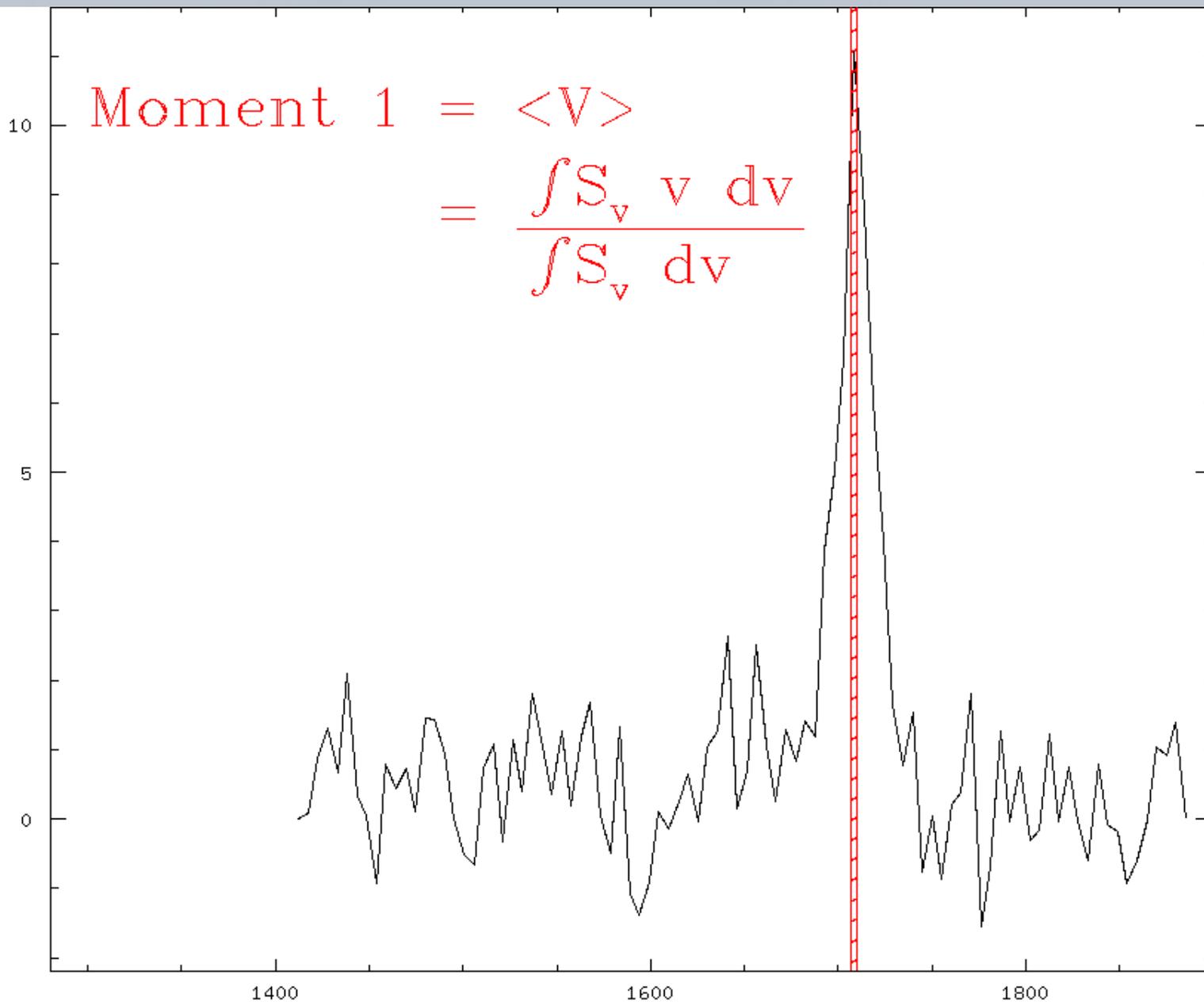
## I

Color index (B-V)	+1.0	+0.9	+0.4 $\rightarrow$ +0.8	+0.4 $\rightarrow$ +0.6	+0.3 $\rightarrow$ +0.4
$M_{\text{HI}}/M_{\text{T}}$ (%)	$\sim 0$	2 +/- 2	5 +/- 2	10 +/- 2	22 +/- 4
Spectral type	K	K	F $\rightarrow$ K	A $\rightarrow$ F	A $\rightarrow$ F

Flux =  $S_v$  (mJy)



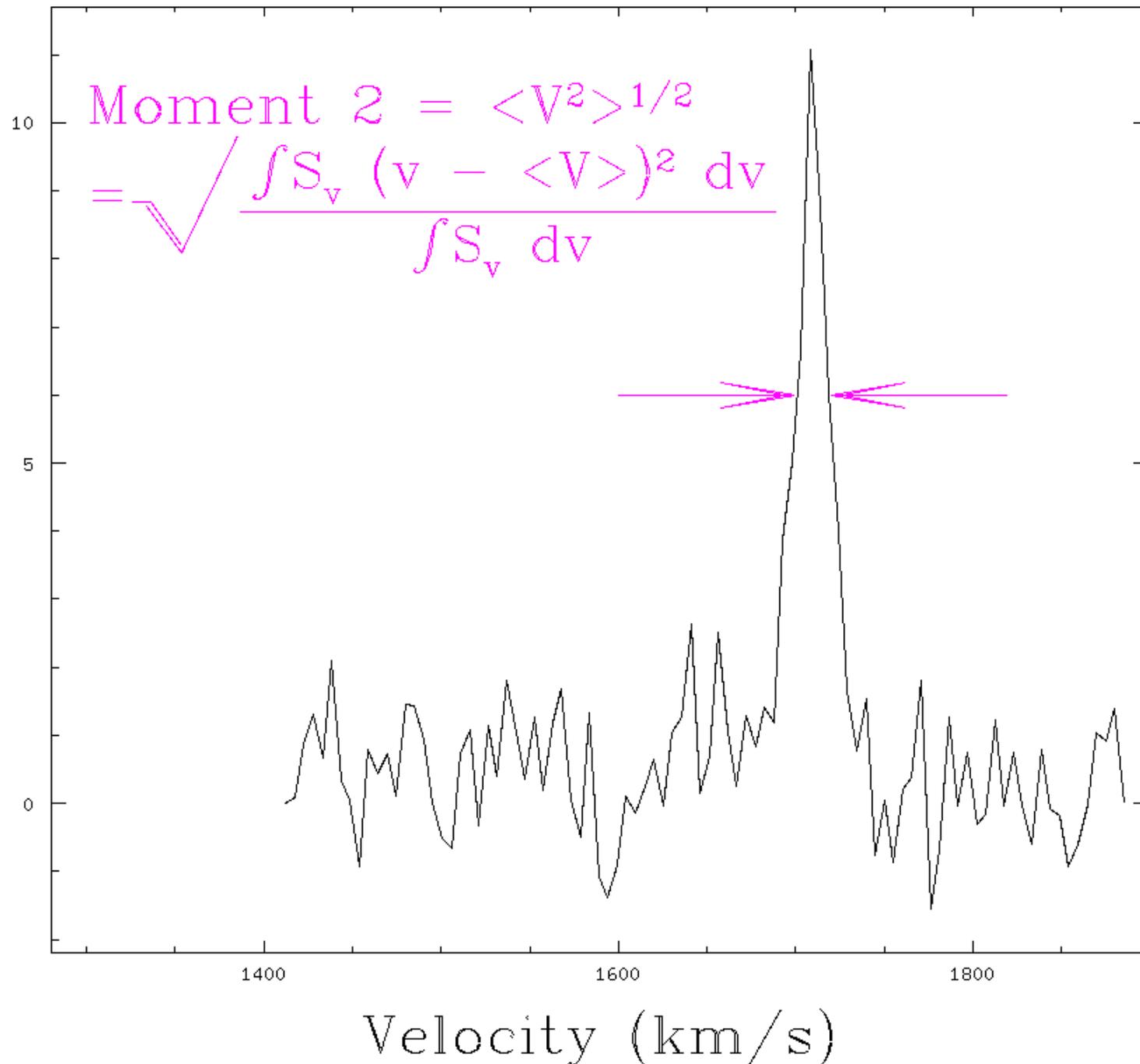
Flux =  $S_v$  (mJy)



$$\begin{aligned} \text{Moment 1} &= \langle V \rangle \\ &= \frac{\int S_v v dv}{\int S_v dv} \end{aligned}$$

Velocity (km/s)

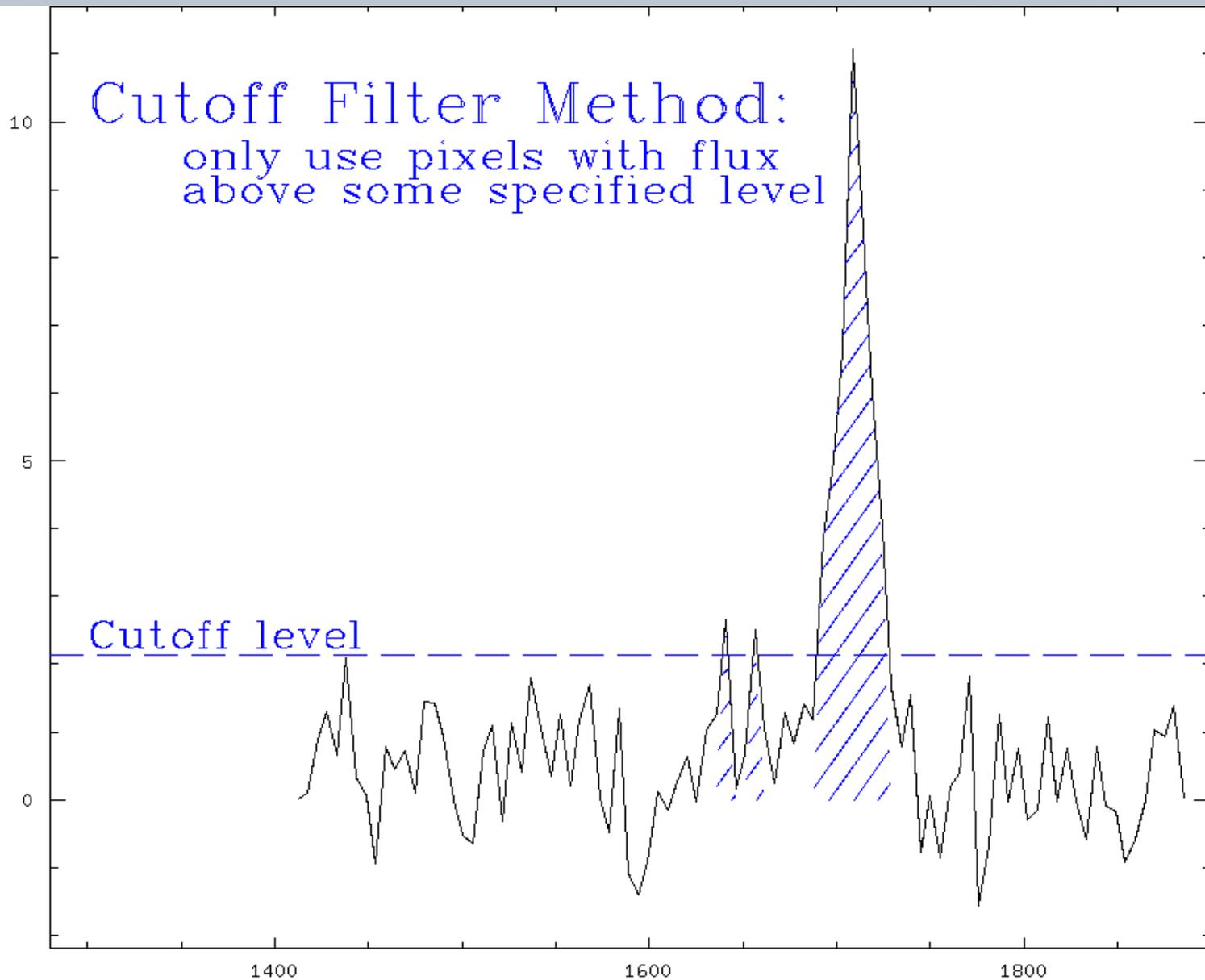
Flux =  $S_v$  (mJy)



Flux =  $S_v$  (mJy)

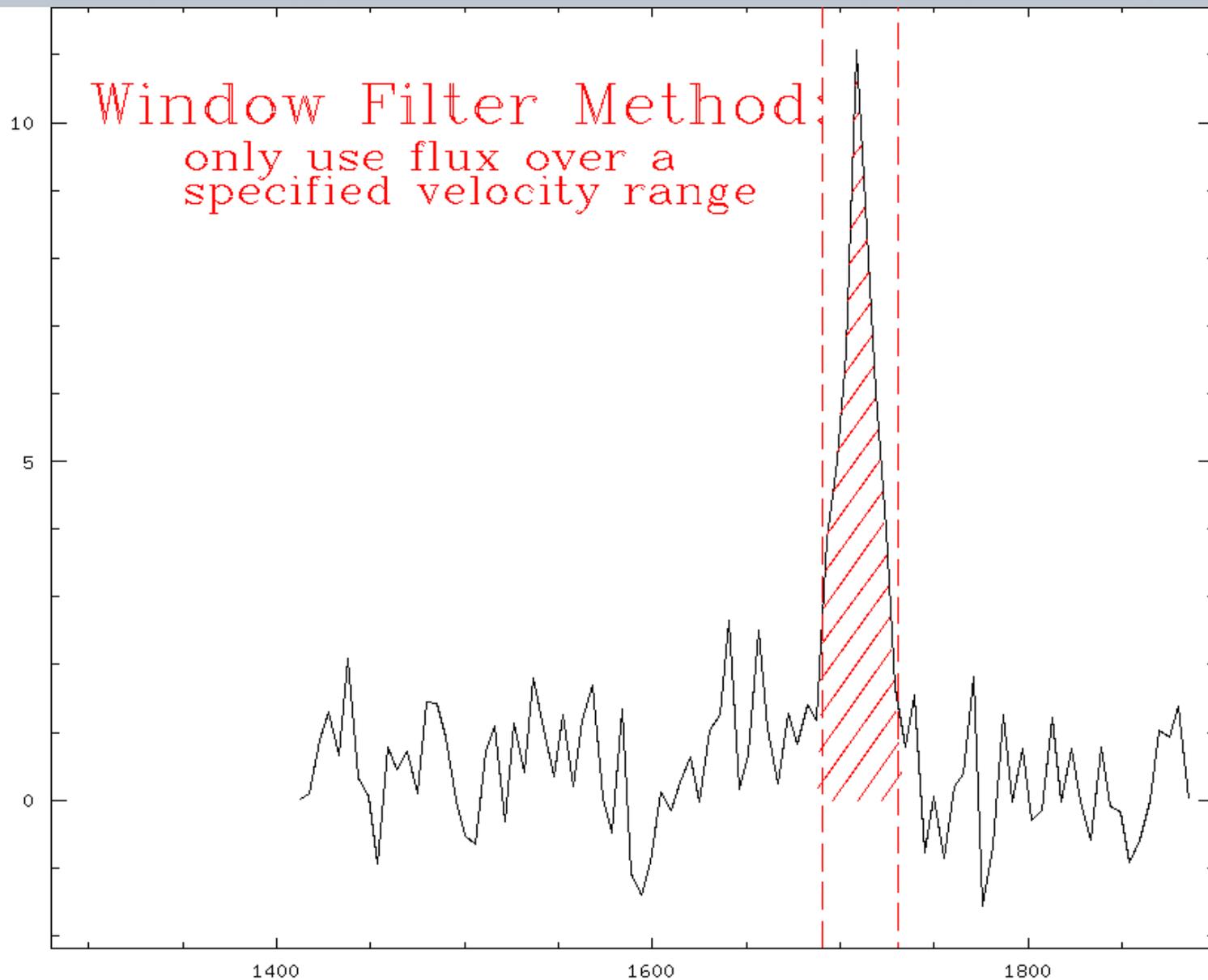
Cutoff Filter Method:  
only use pixels with flux  
above some specified level

Cutoff level



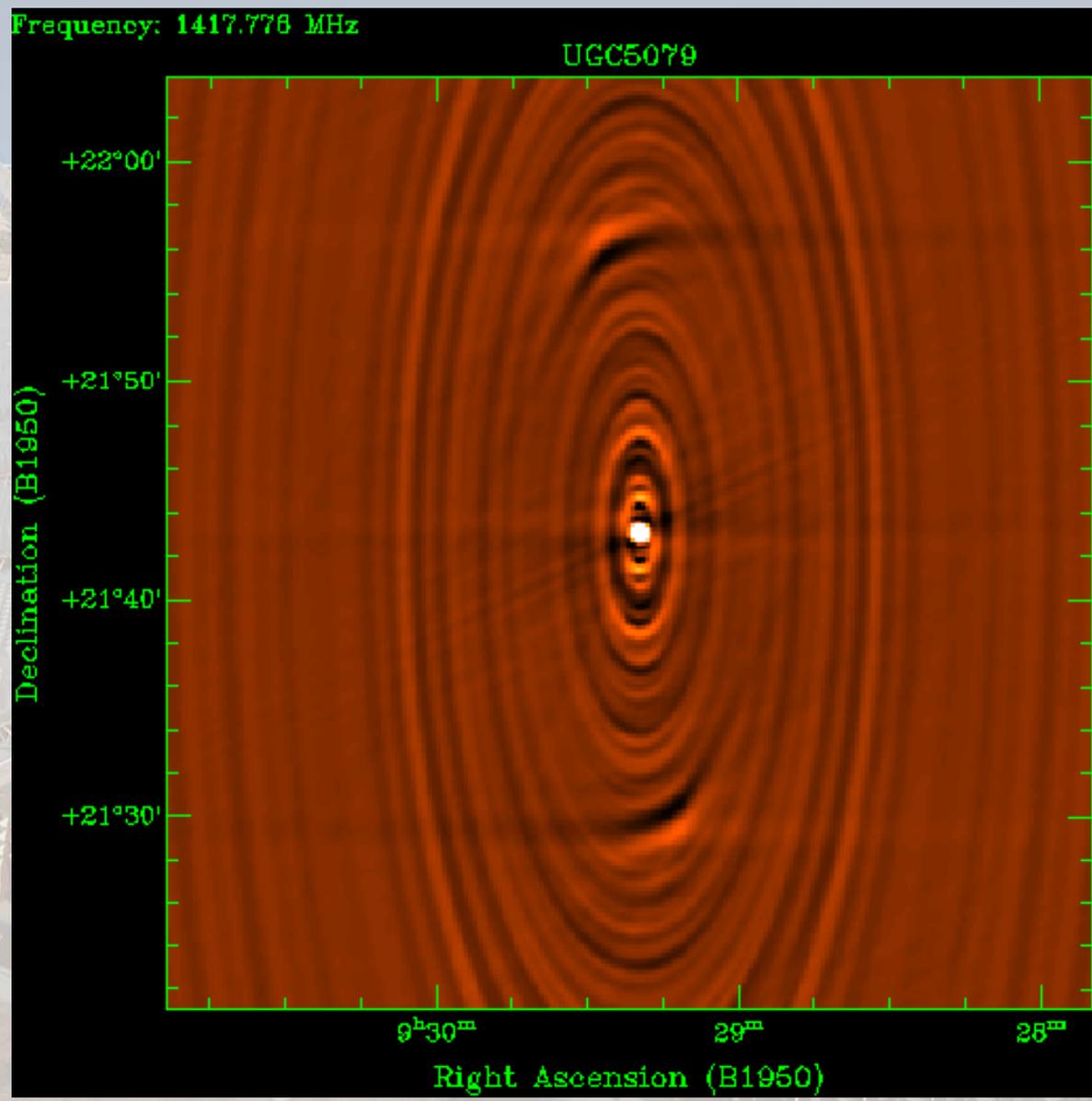
Velocity (km/s)

Flux =  $S_v$  (mJy)

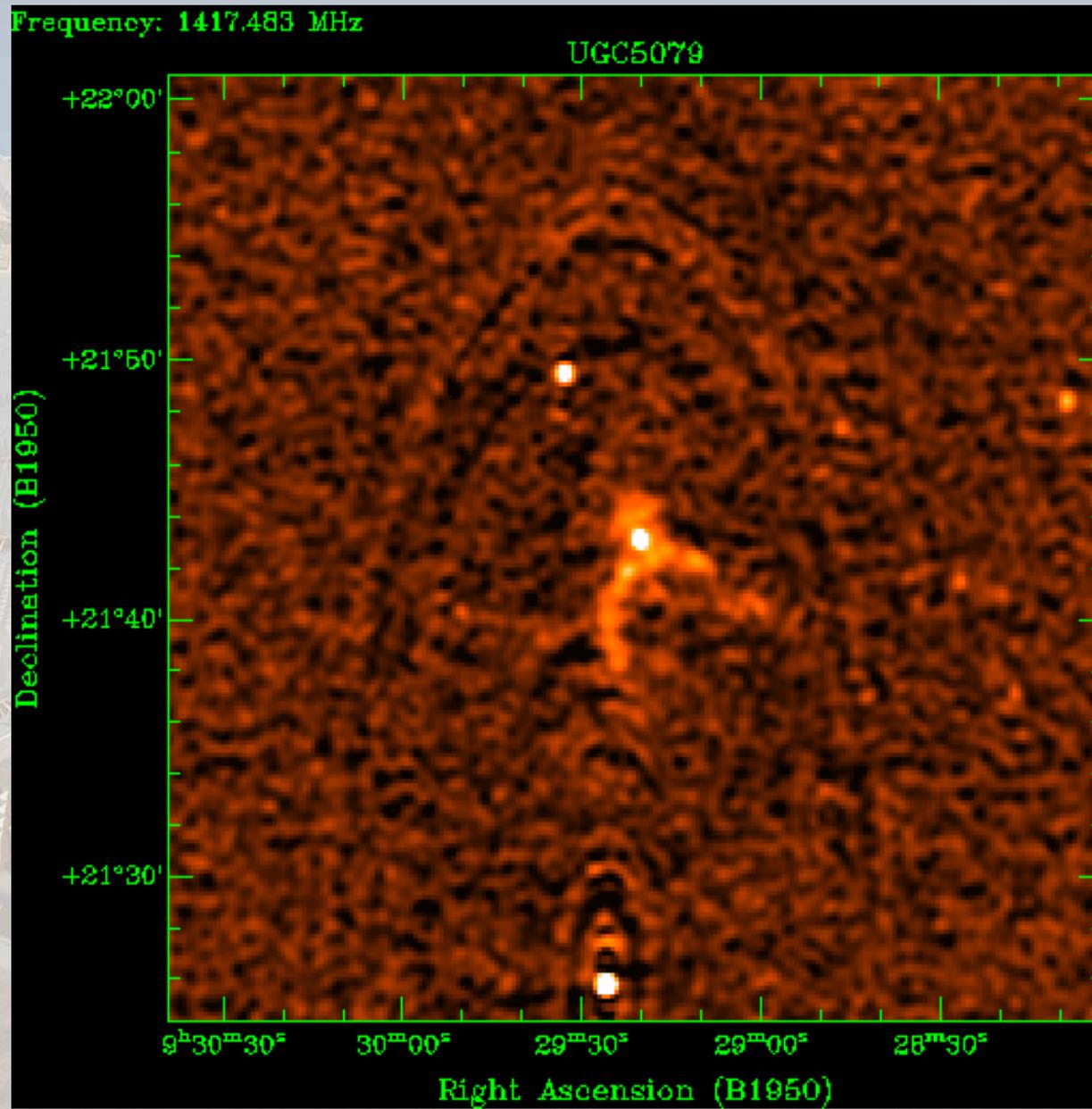


Velocity (km/s)

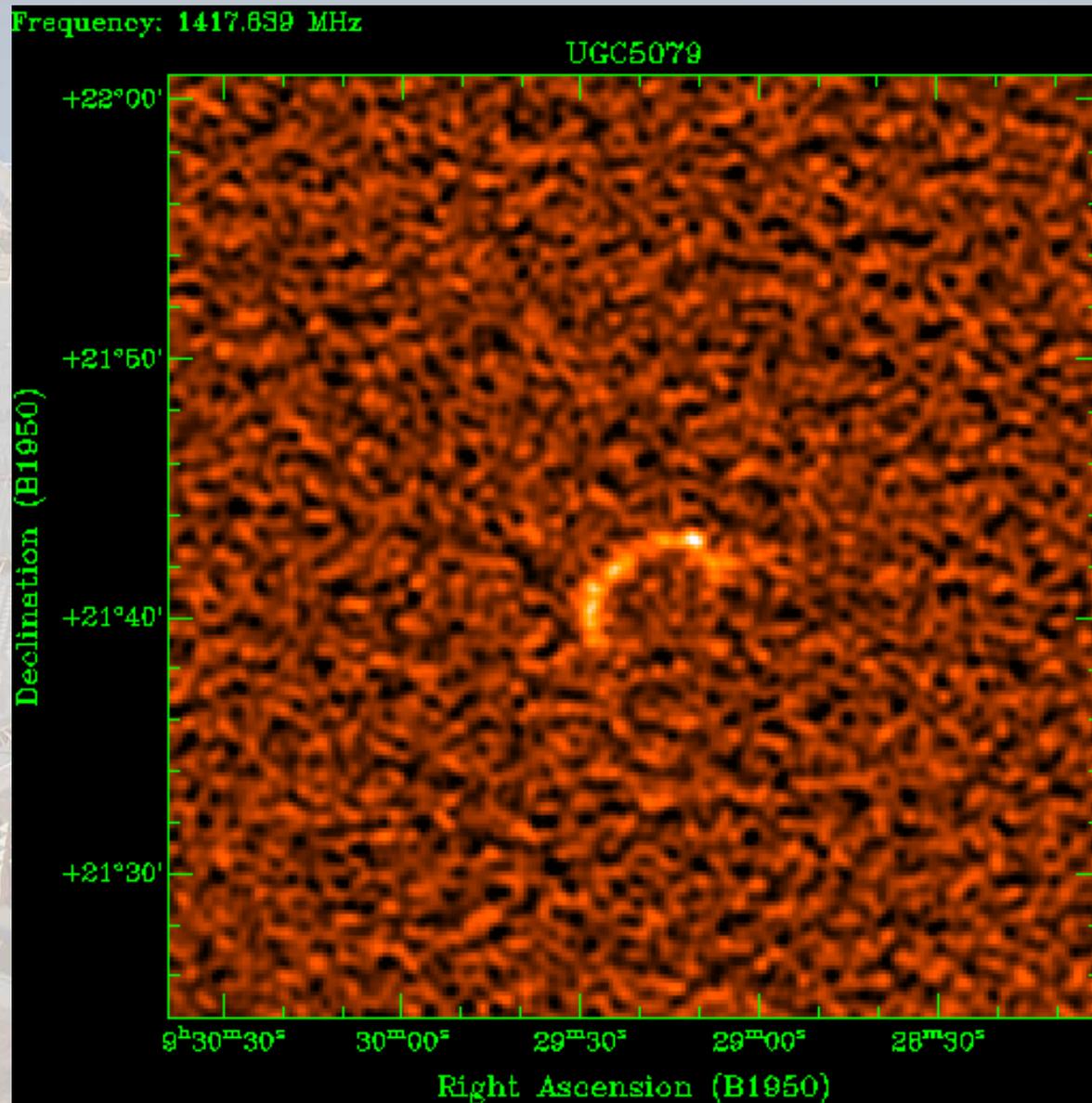
dirty beam



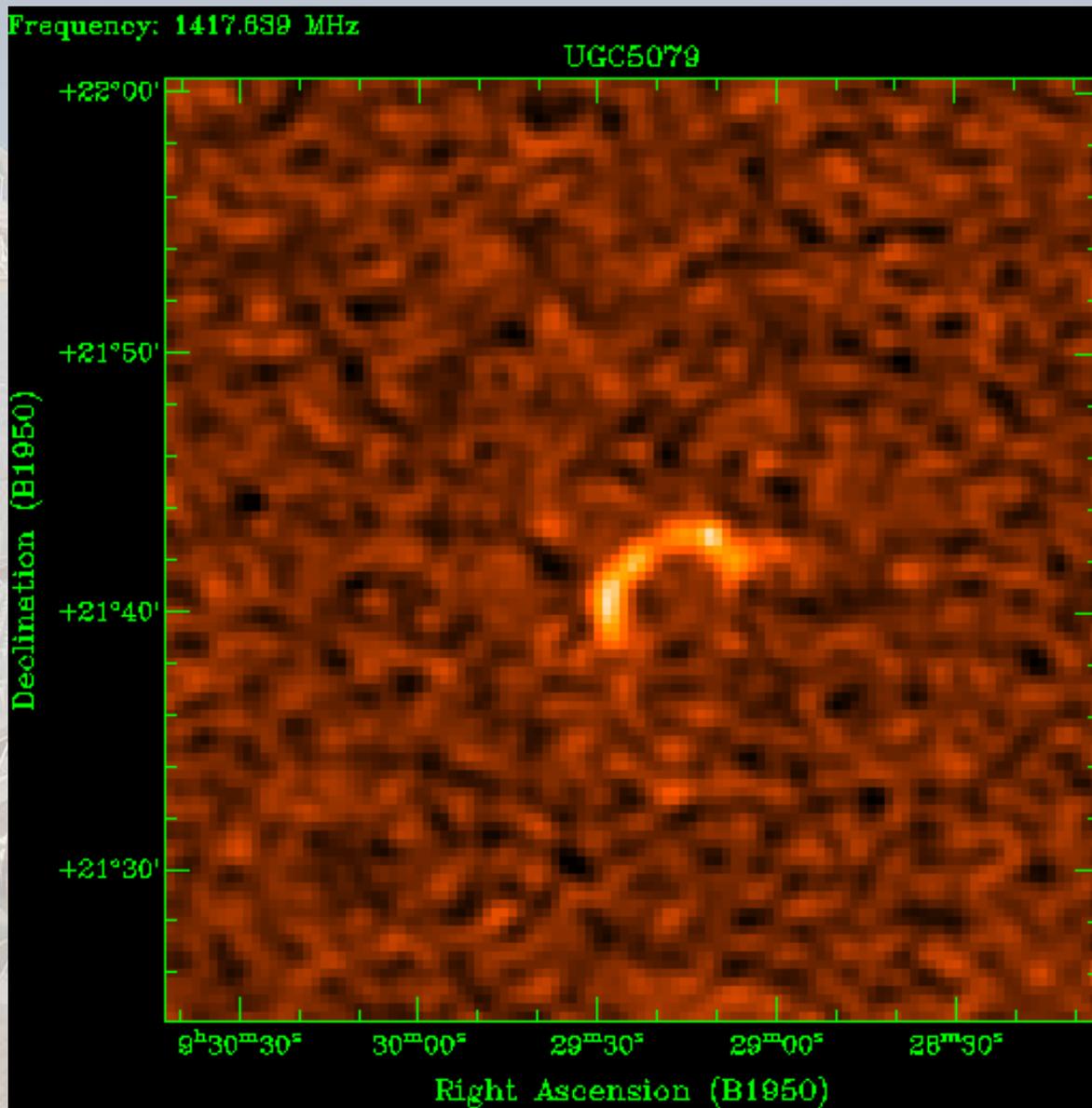
dirty map



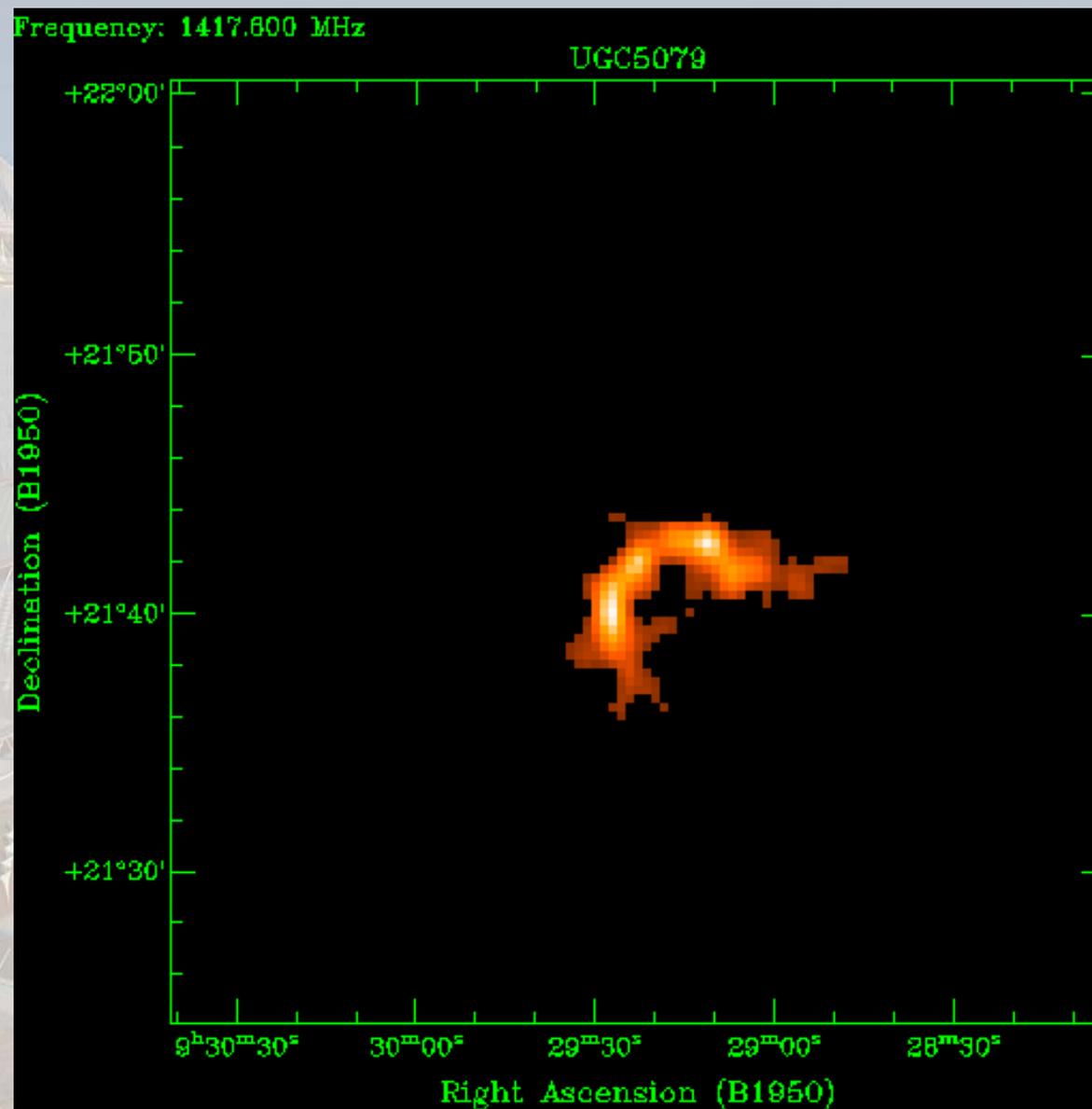
cleaned  
line map



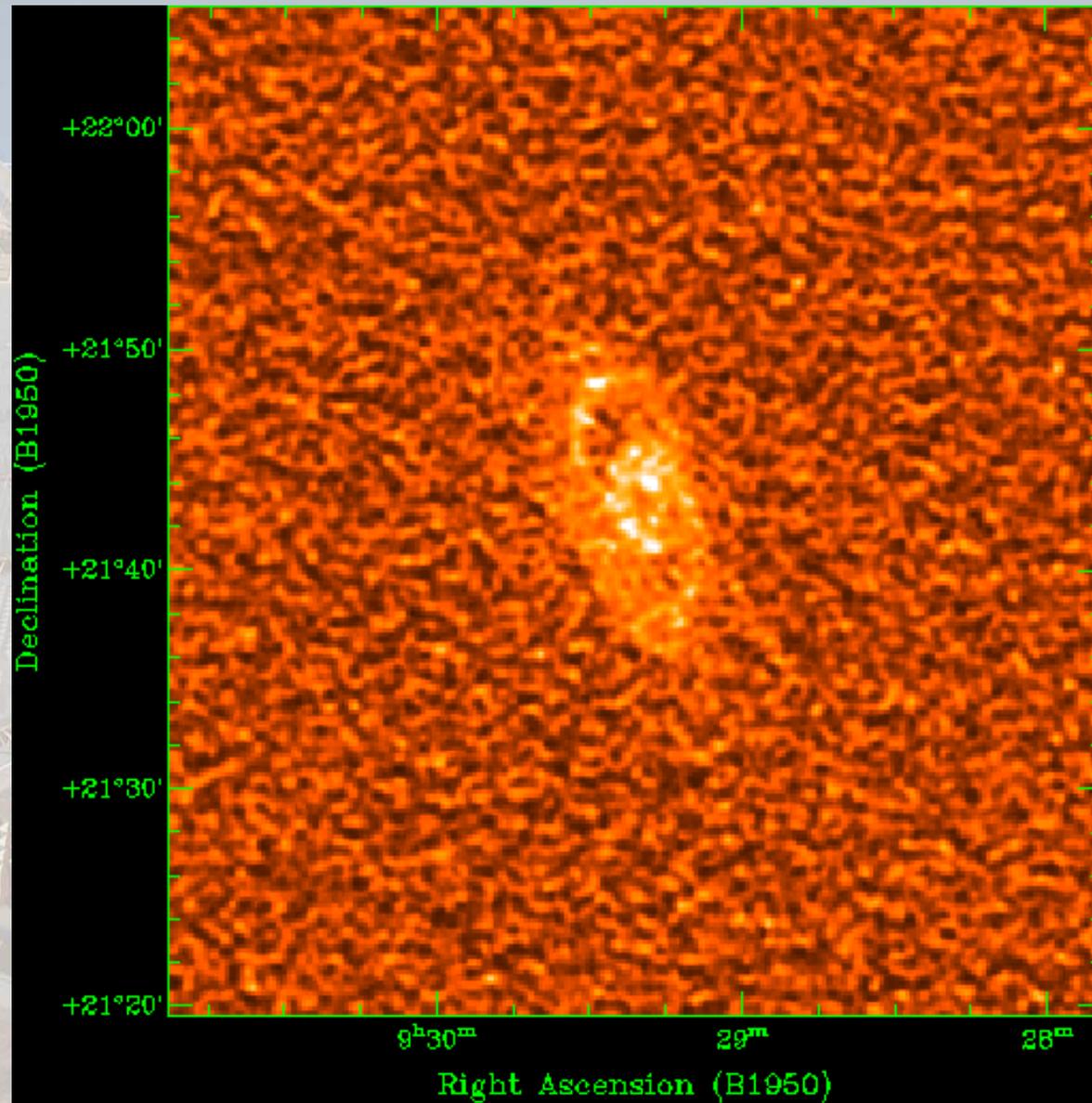
smoothed  
line map



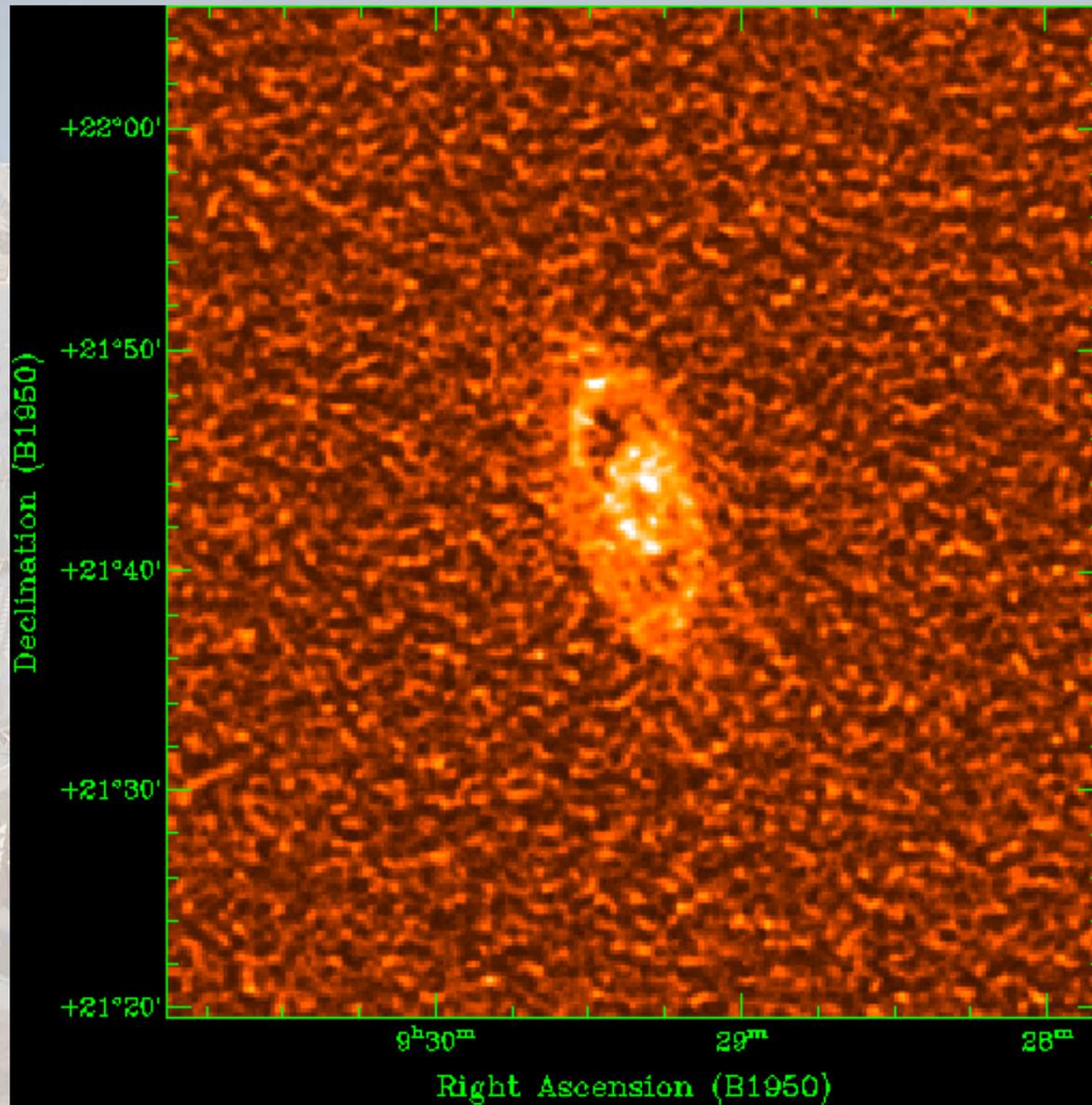
mask from  
smoothed  
map



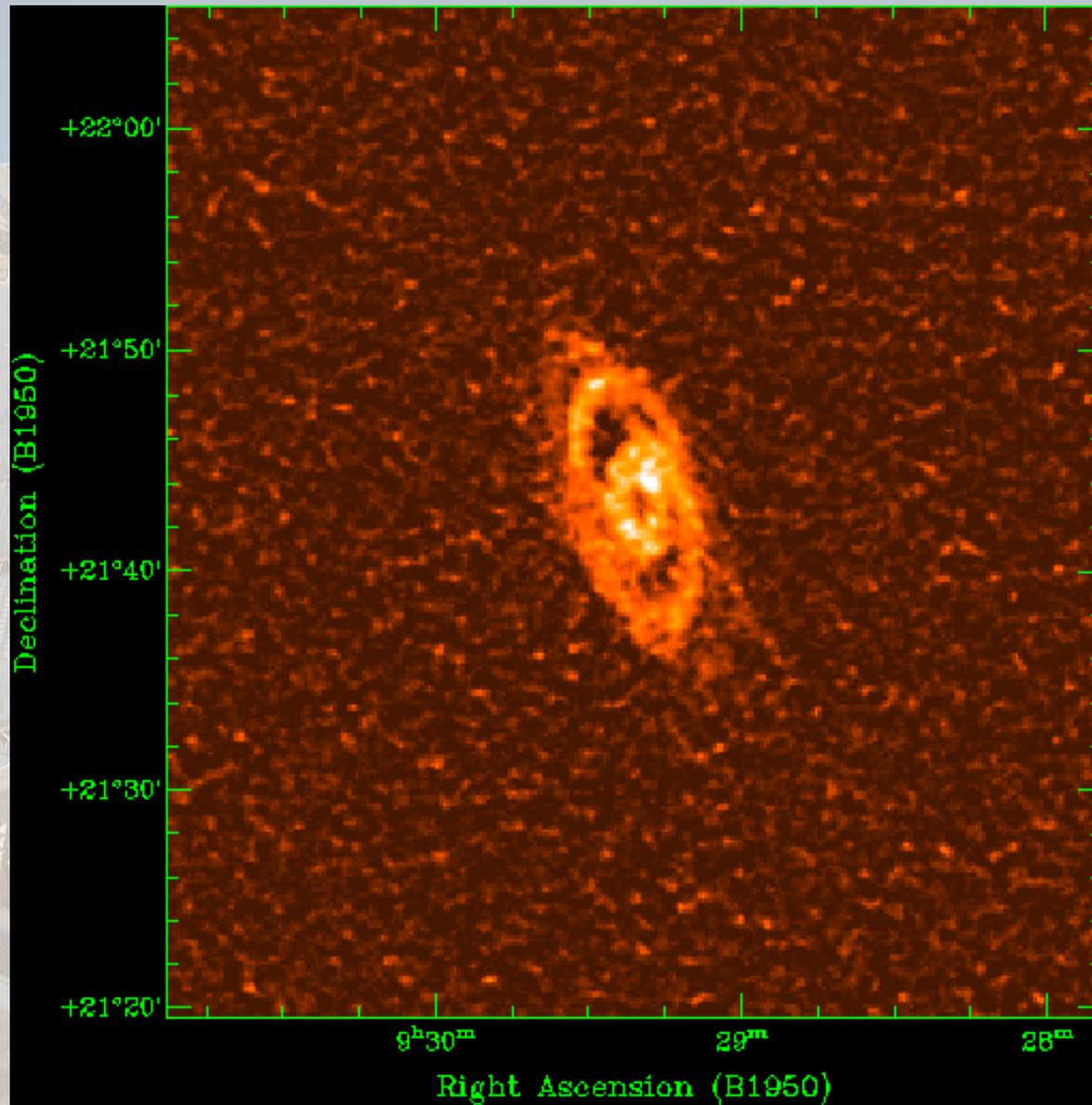
cut-off  
 $1\sigma$



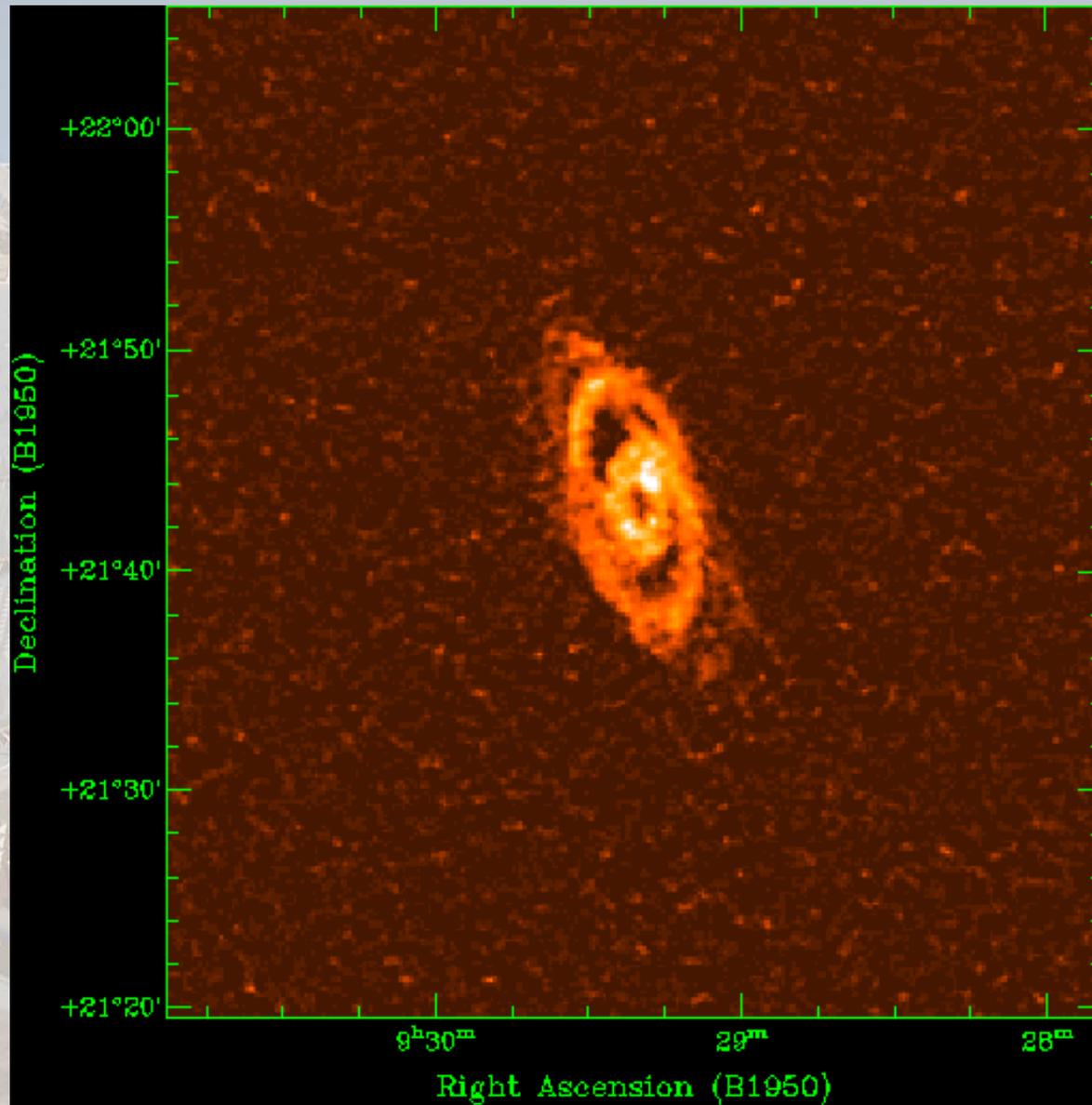
cut-off  
 $2\sigma$



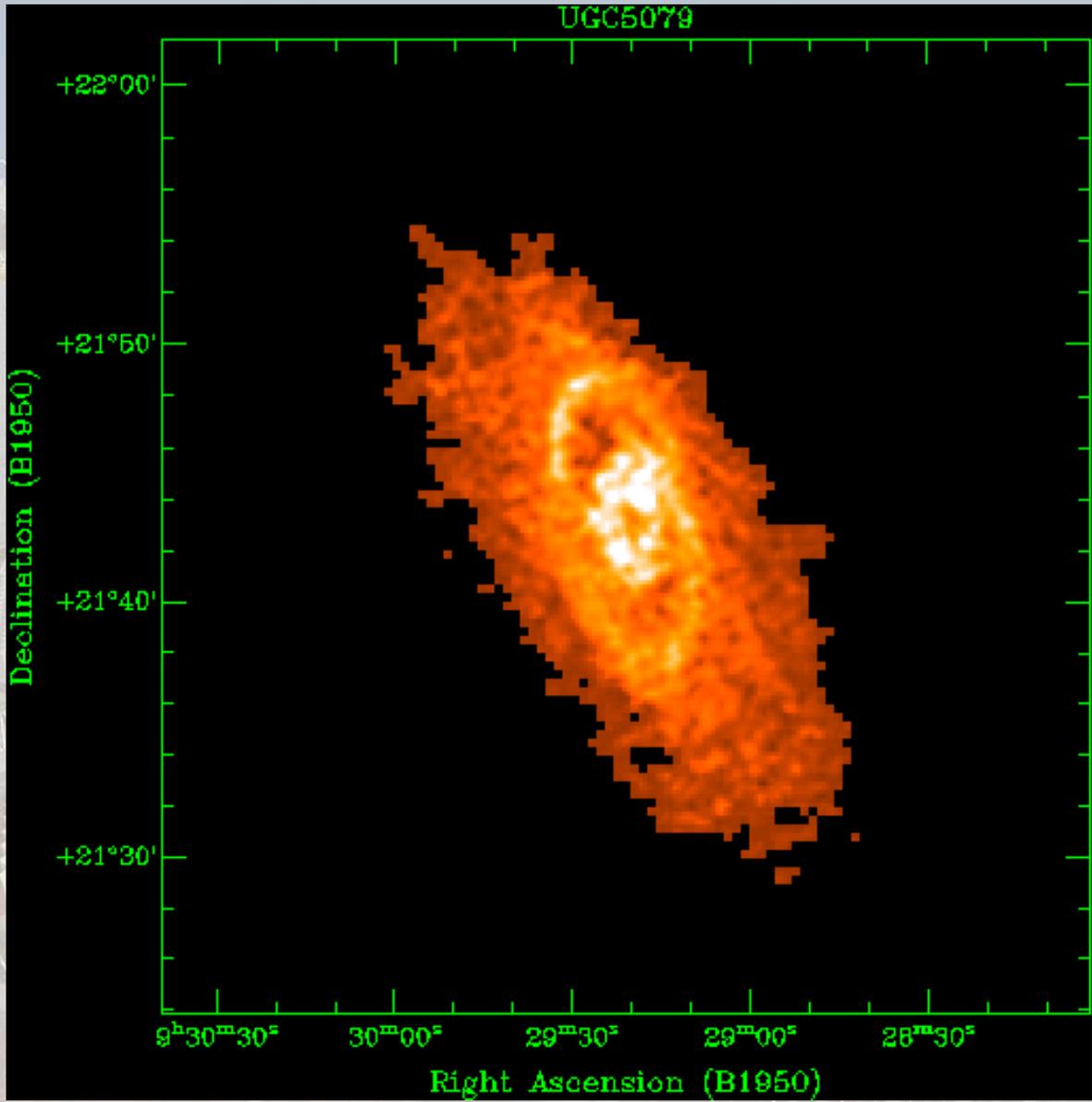
cut-off  
 $3\sigma$



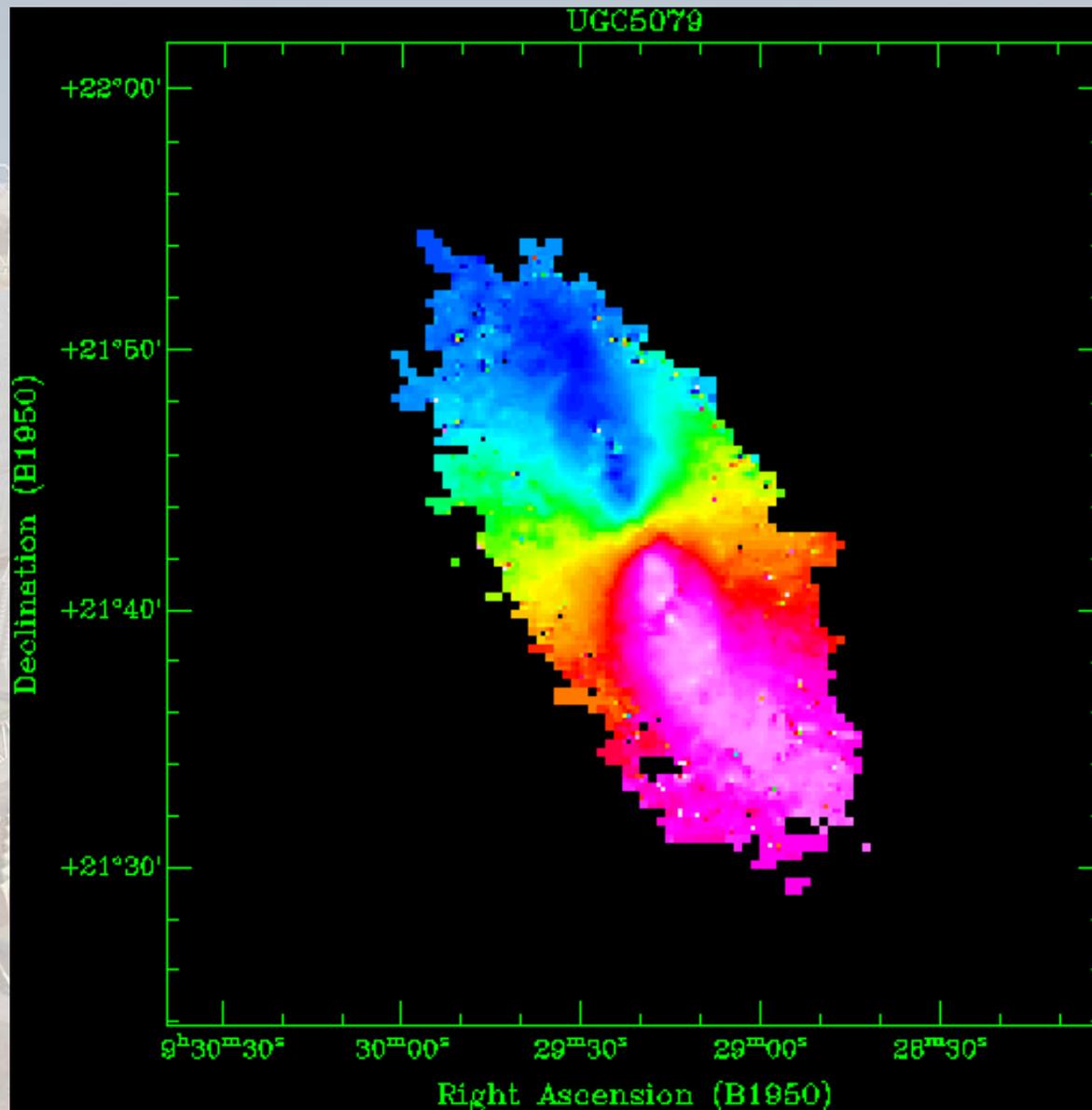
cut-off  
 $4\sigma$



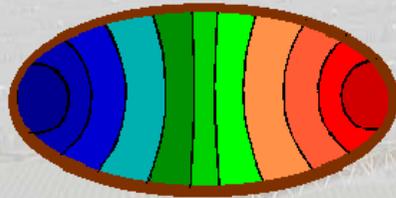
0<sup>th</sup> moment  
+ masking



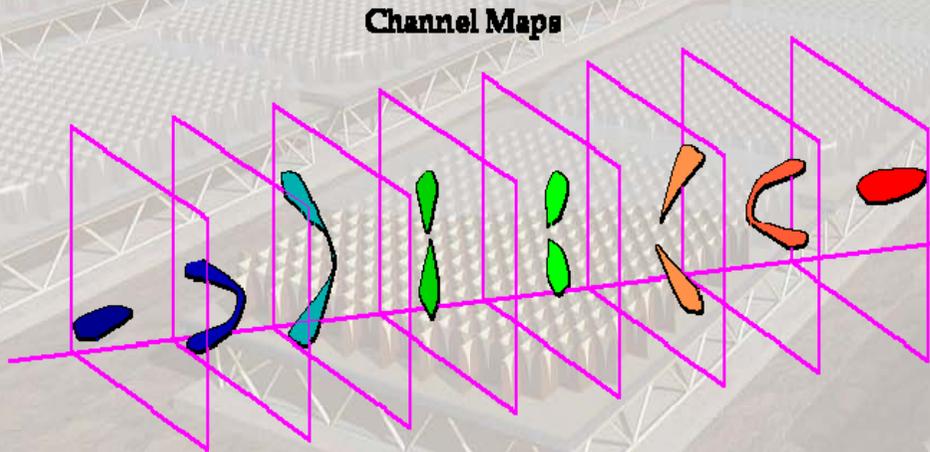
1<sup>st</sup> moment  
+ masking



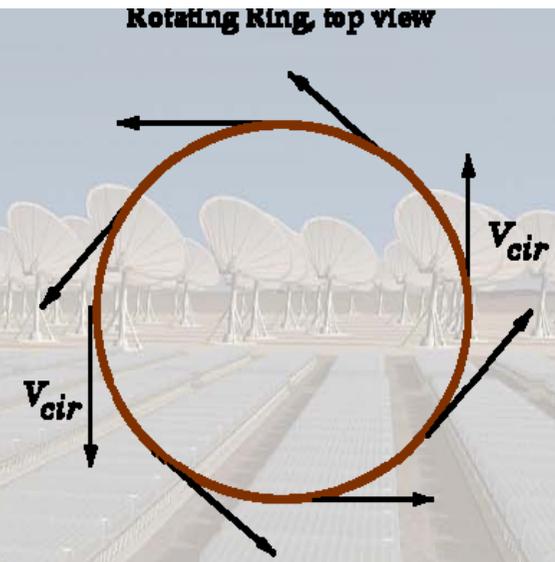
# Rotating disks



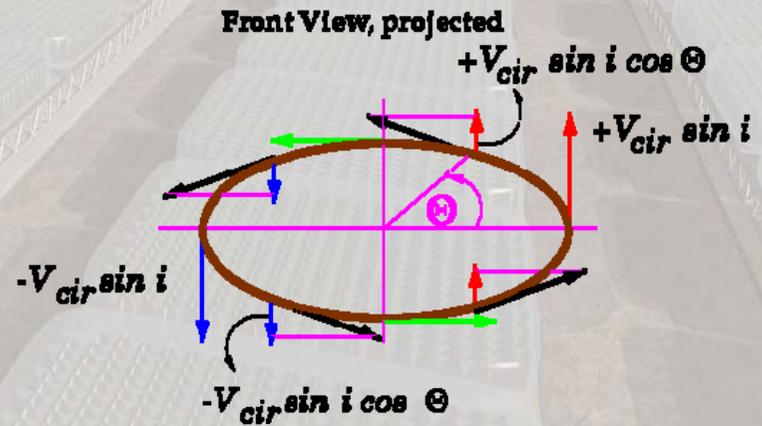
Mean Velocity Field



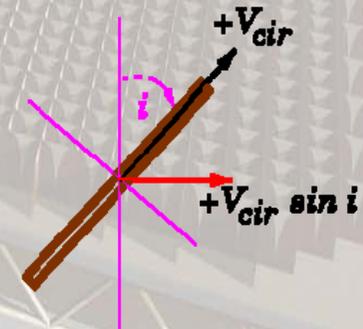
Channel Maps



Rotating Ring, top view

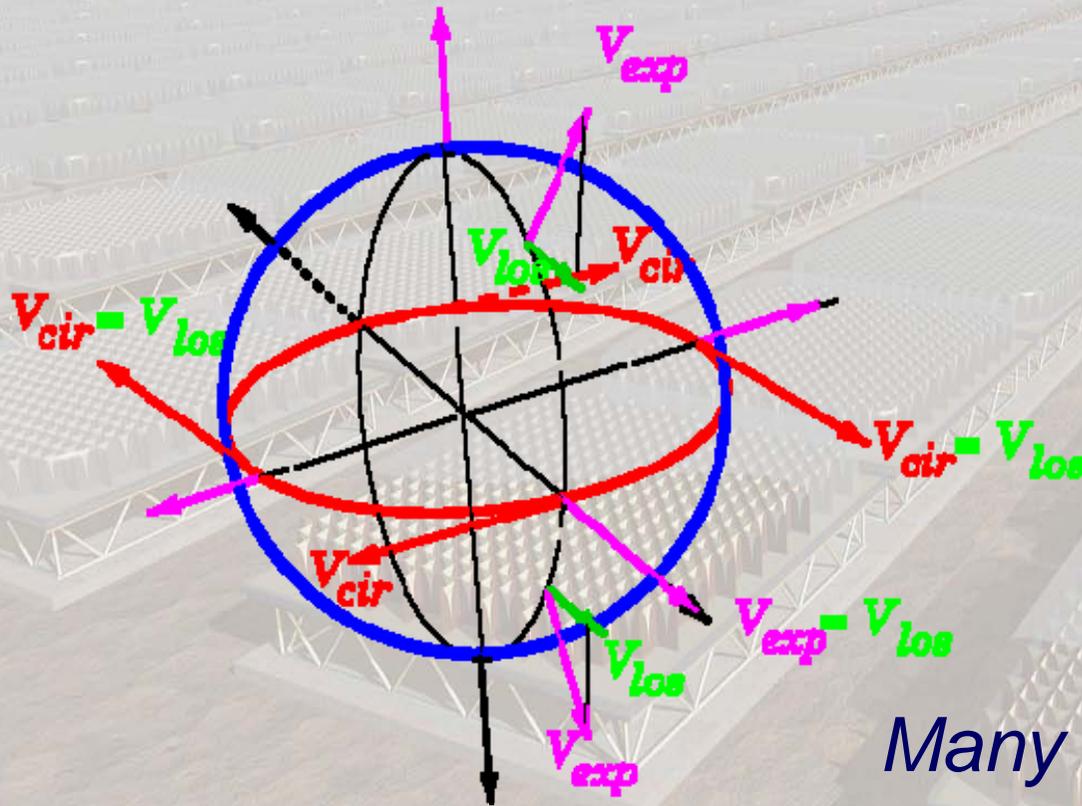


Side View



# Modelling Your Data:

$$v_{los} = v_{sys} + v_{circ}(R) \sin i \cos \vartheta + v_{exp}(R) \sin i \sin \vartheta$$



- Rotation Curves
- Disk Structure
- Expanding Shells
- Bipolar Outflows
- N-body Simulations
- etc, etc.

*Many tools available in Gipsy,  
some in Aips, Miriad*

But the moment analysis is restrictive.

- It does not describe complex profiles (asymmetries, double profiles)
- it does not always define mean velocities well (especially when S/N ratio is low, when beam-smearing is important, and in case of edge-on galaxies)

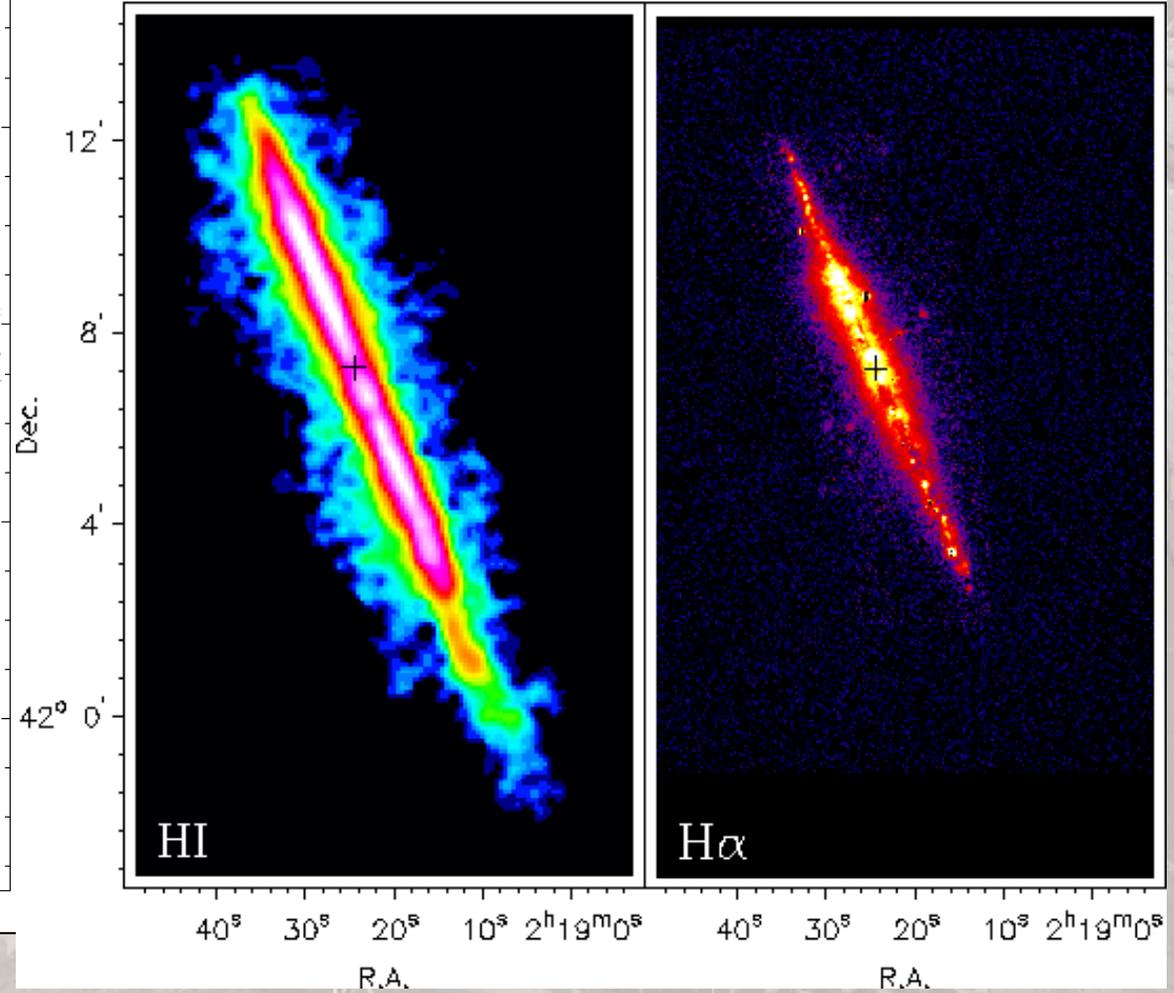
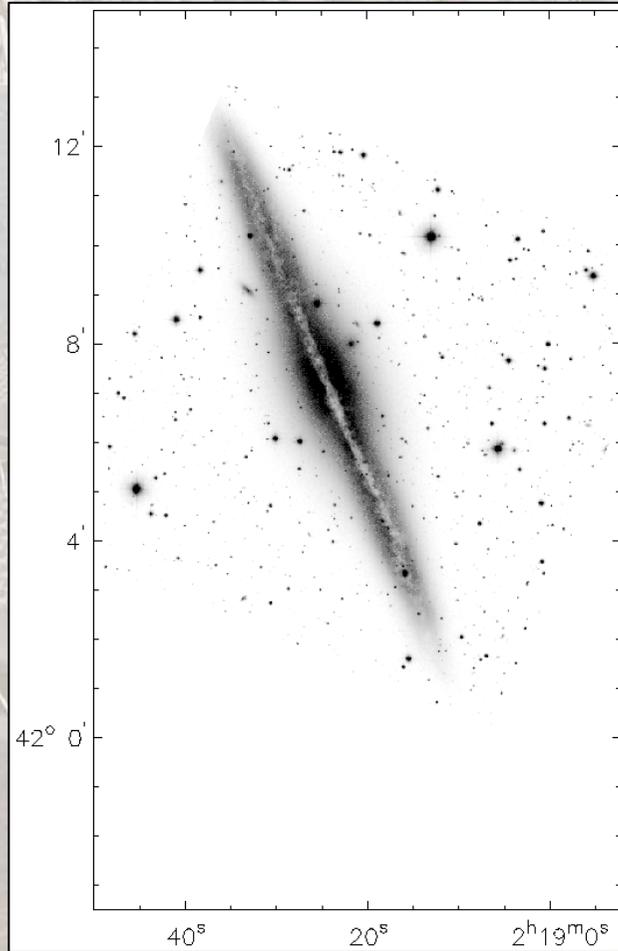
*Alternatives:*

- multiple Gauss fitting, fitting of Hermitian functions
- special visualisation and treatment of the 3D data

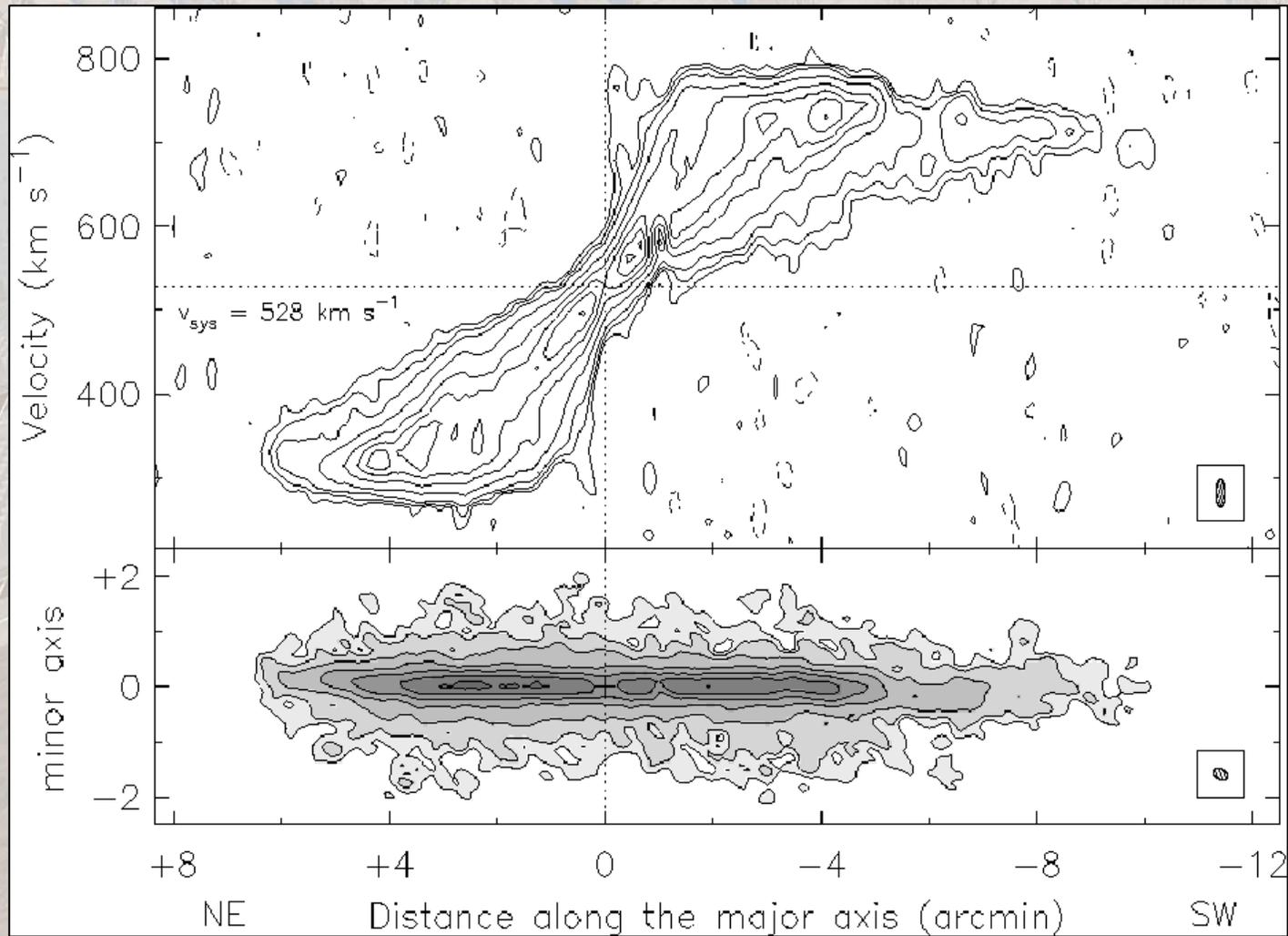
*examples:* derotation, position – velocity diagrams along well chosen directions

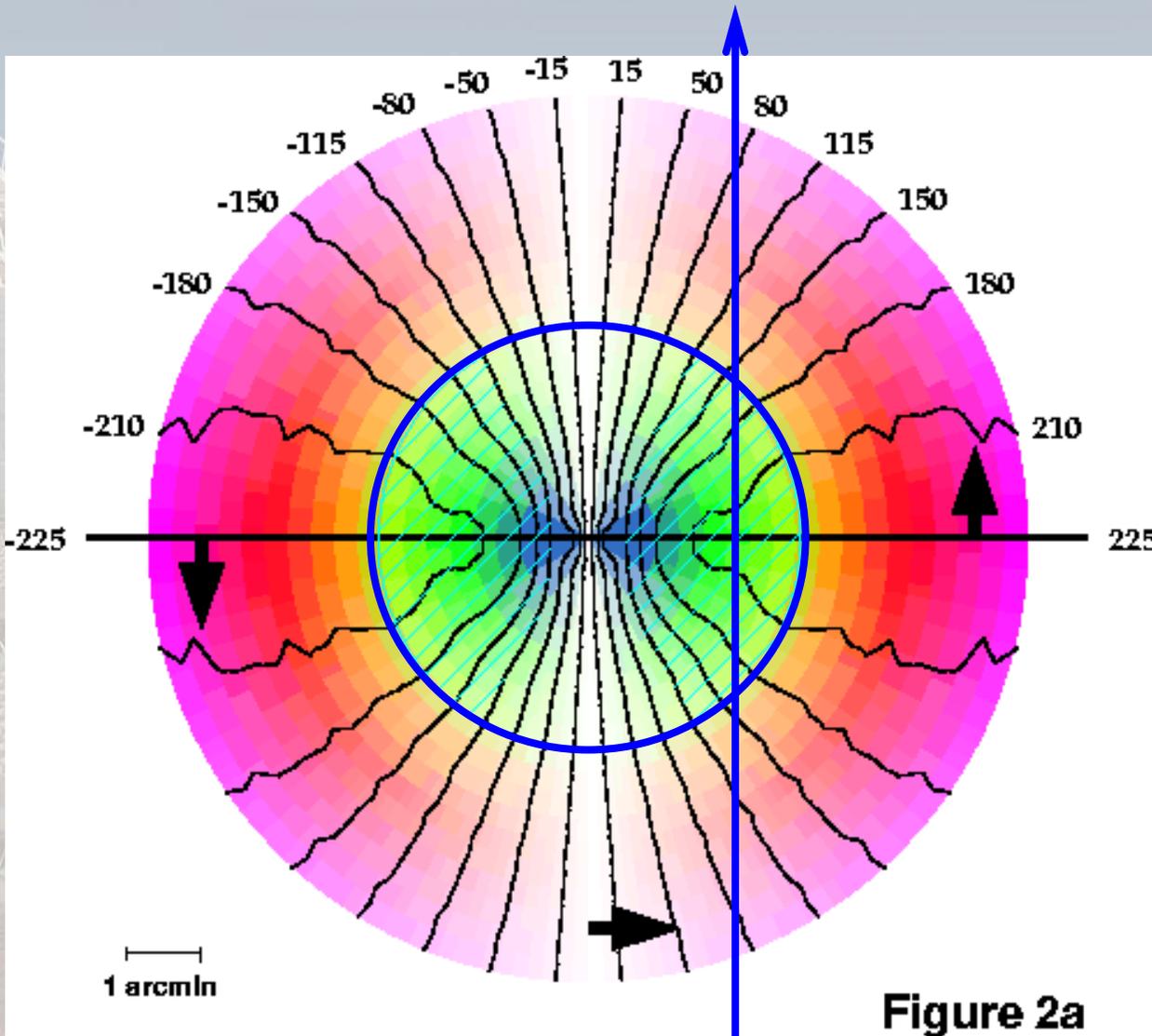
# *Use of position -velocity diagrams*

NGC 891



# *position - velocity diagram*





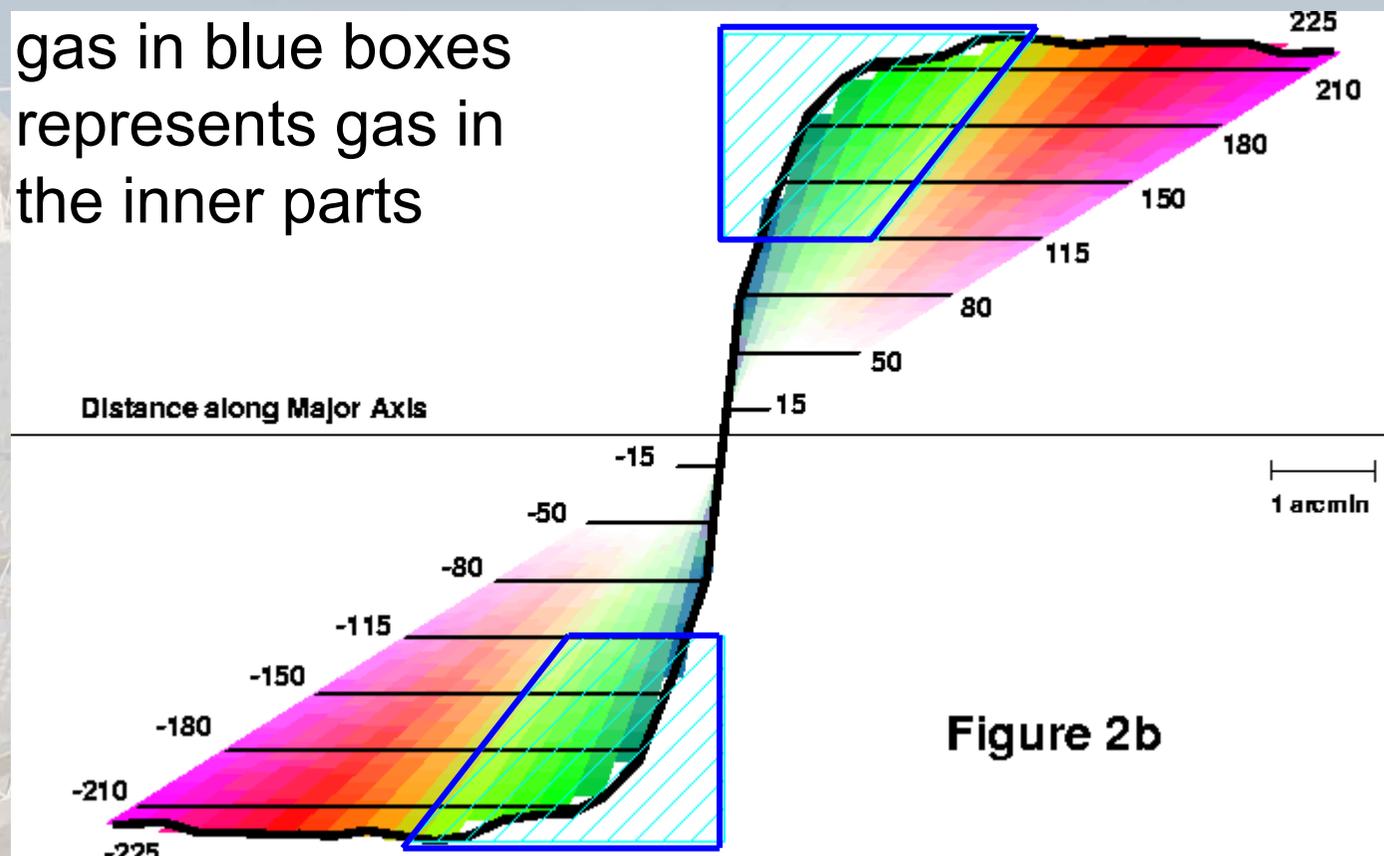
**Figure 2a**

line of sight

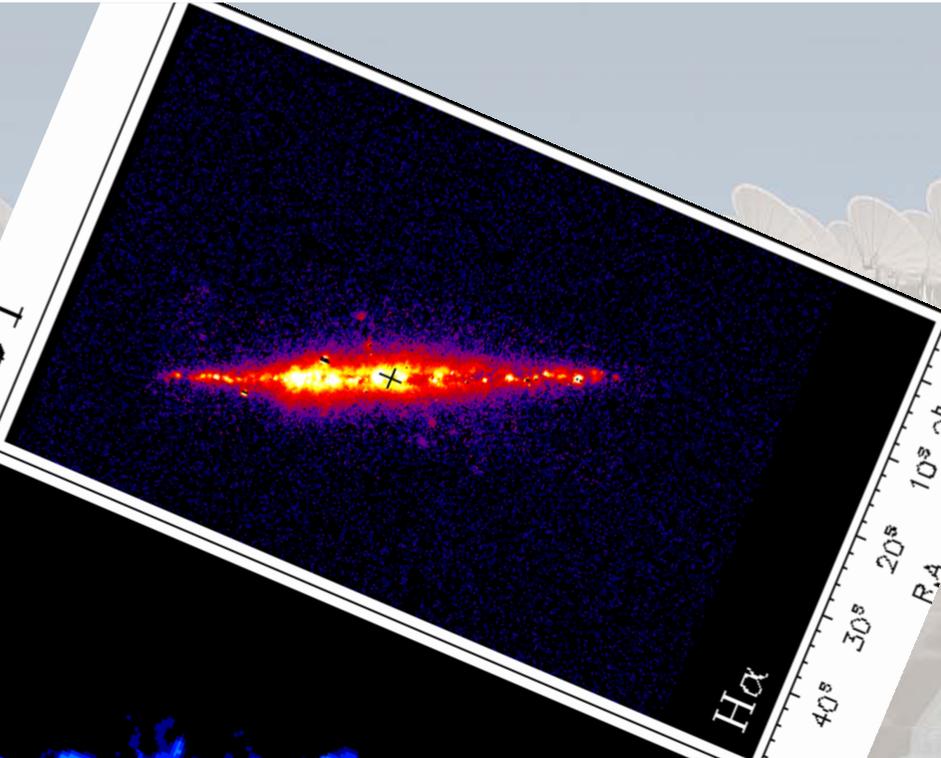
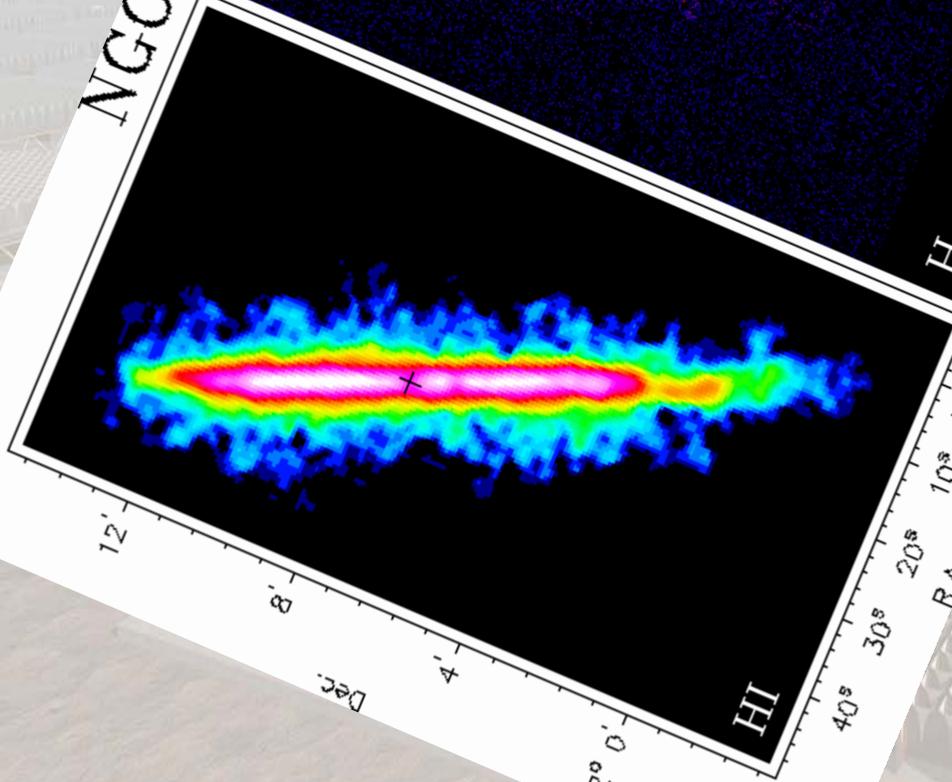
Velocity Field:

velocities in inner region are all higher than in the outer parts along a single line of sight

gas in blue boxes  
represents gas in  
the inner parts

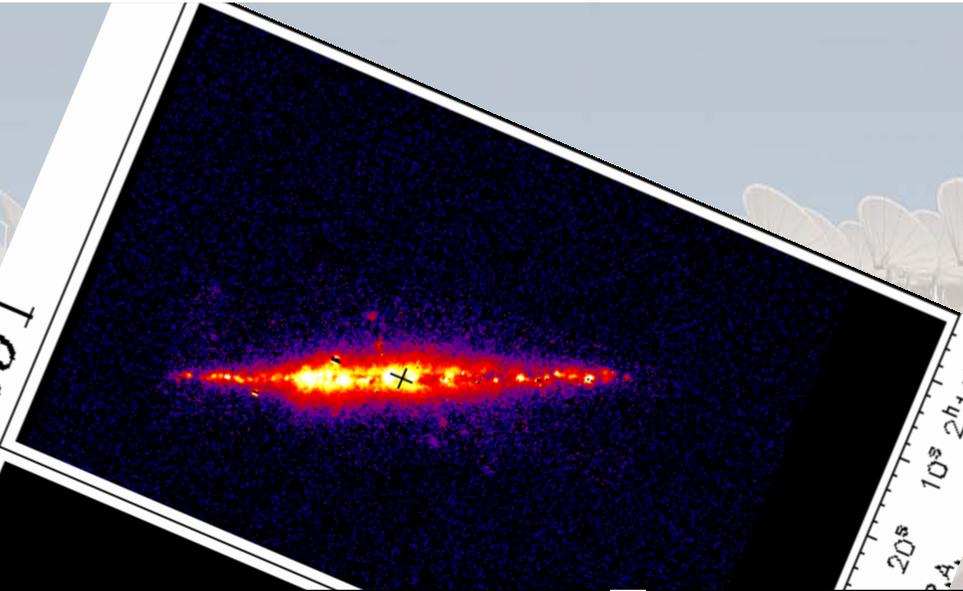


NGC 891

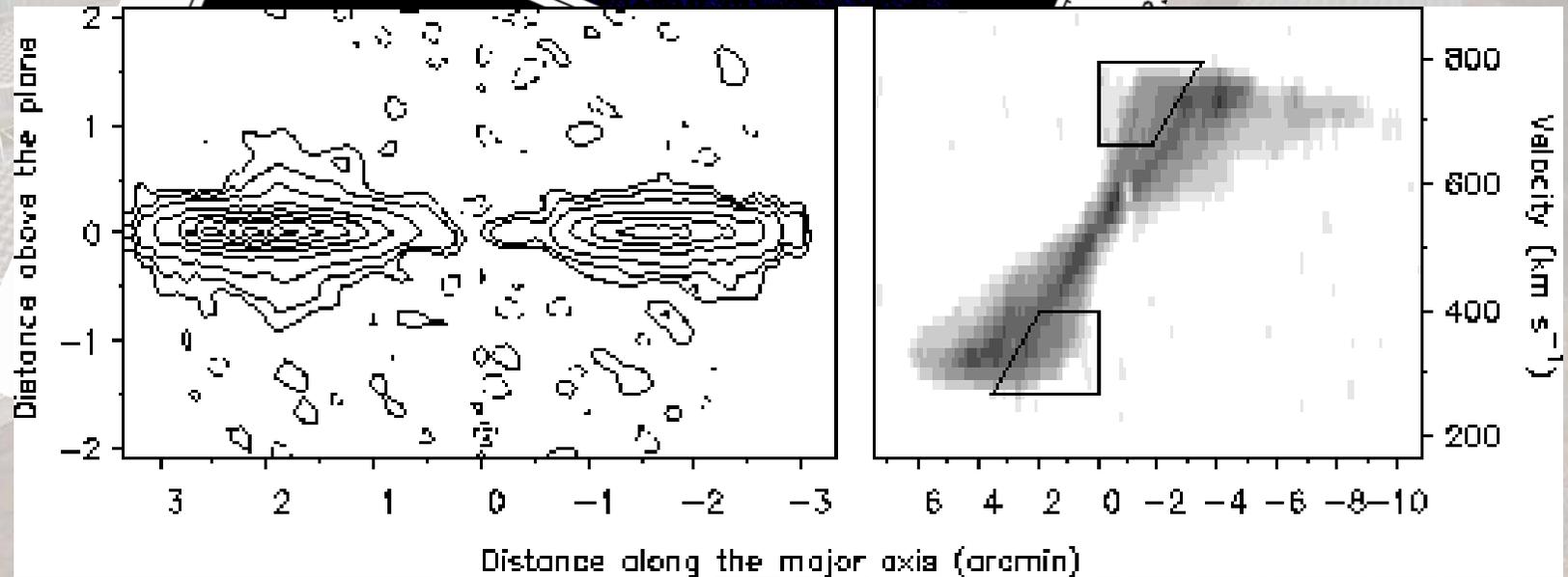


all HI integrated

NGC 891

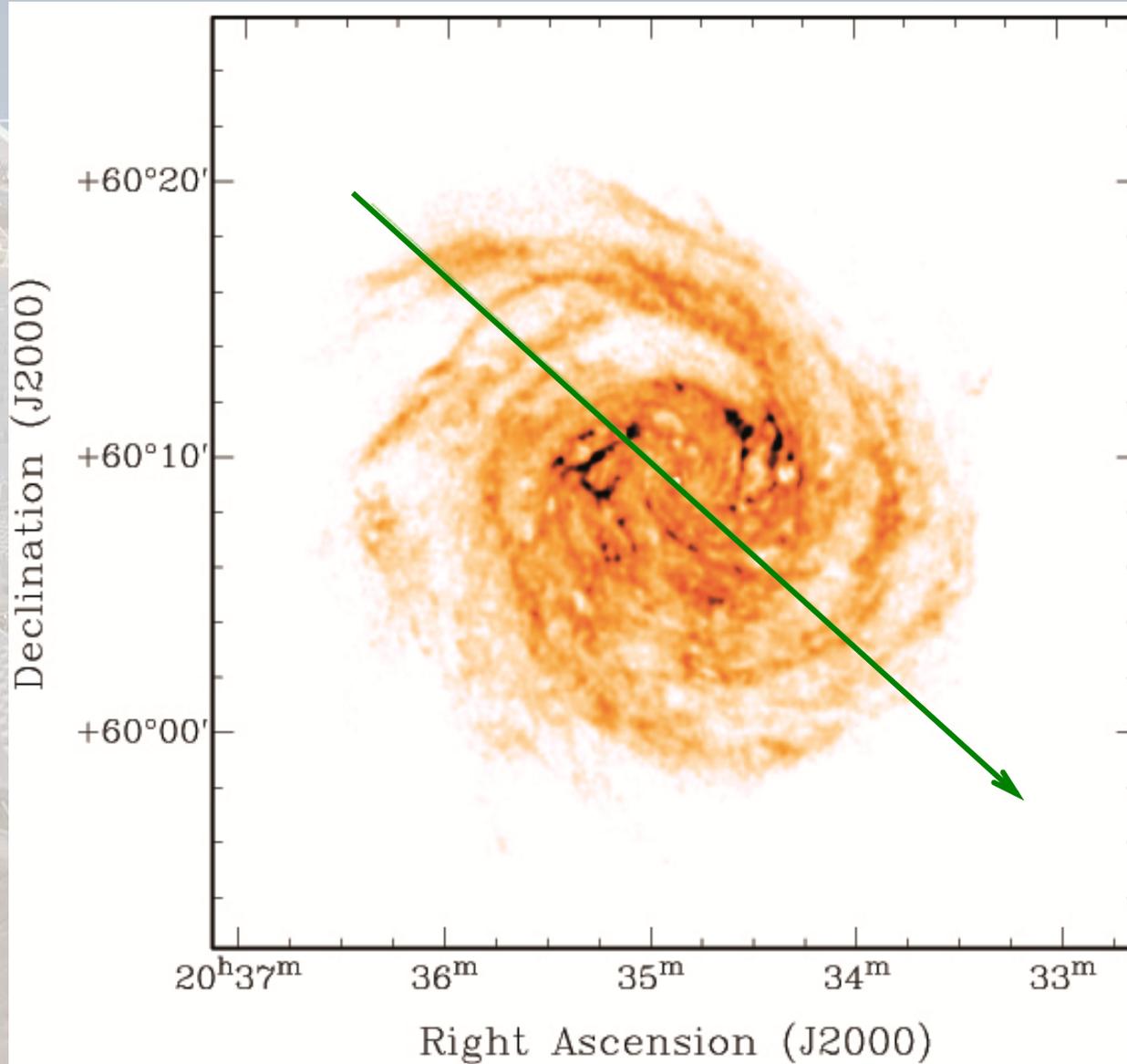


only high velocity  
HI integrated



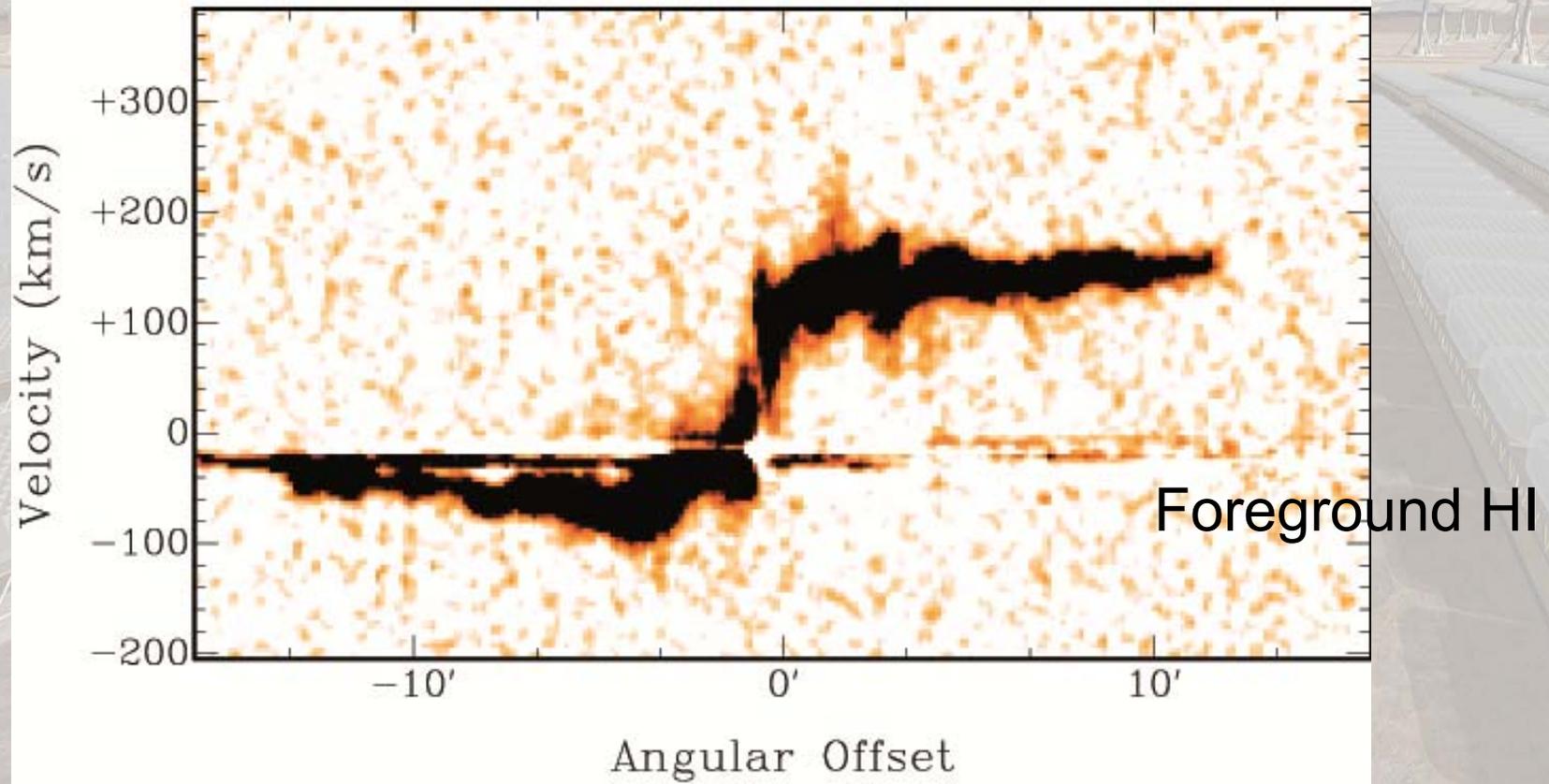
42°

## NGC 6946

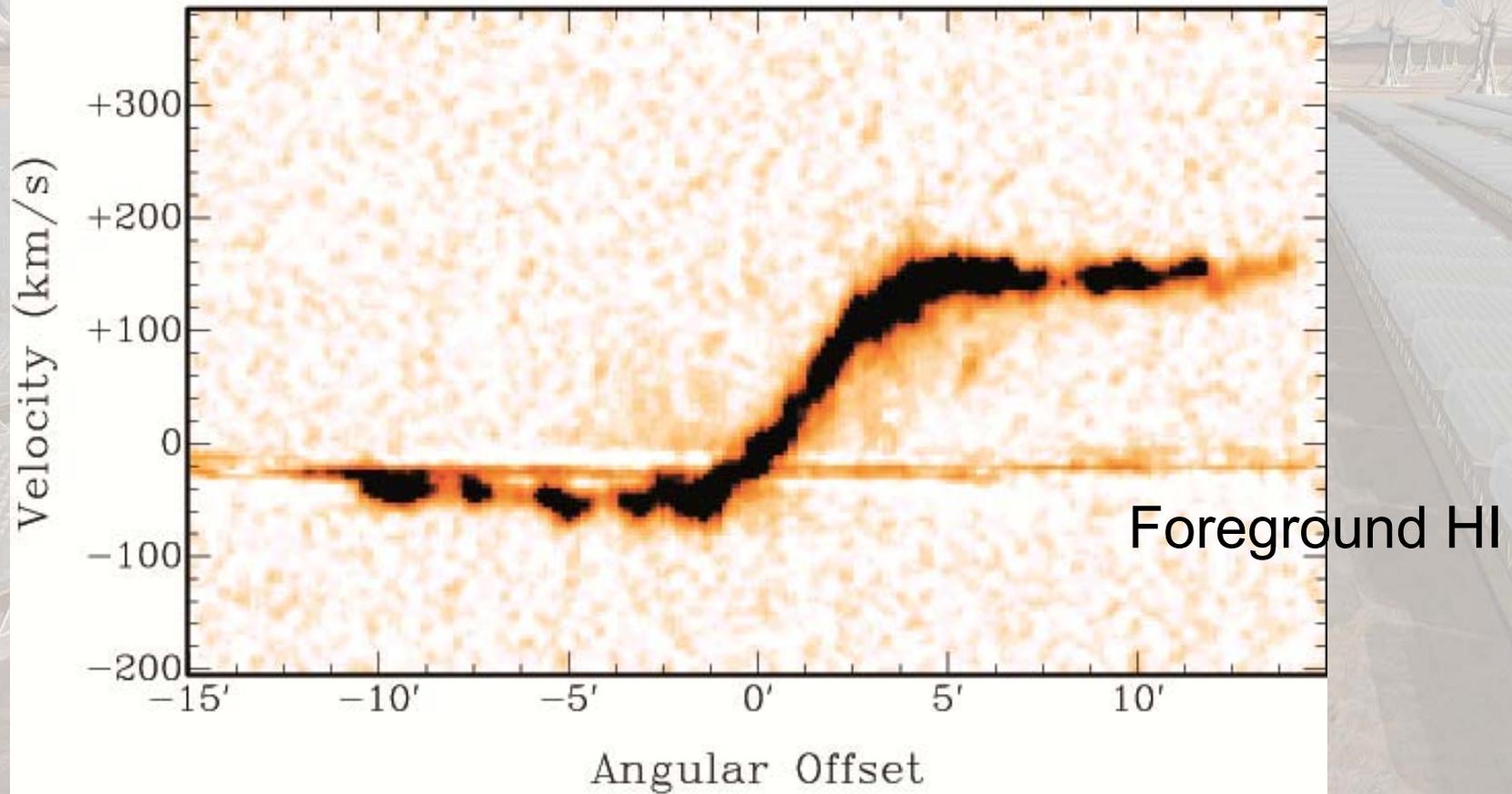


To inspect the data:  
make a position  
velocity slice along  
the green arrow

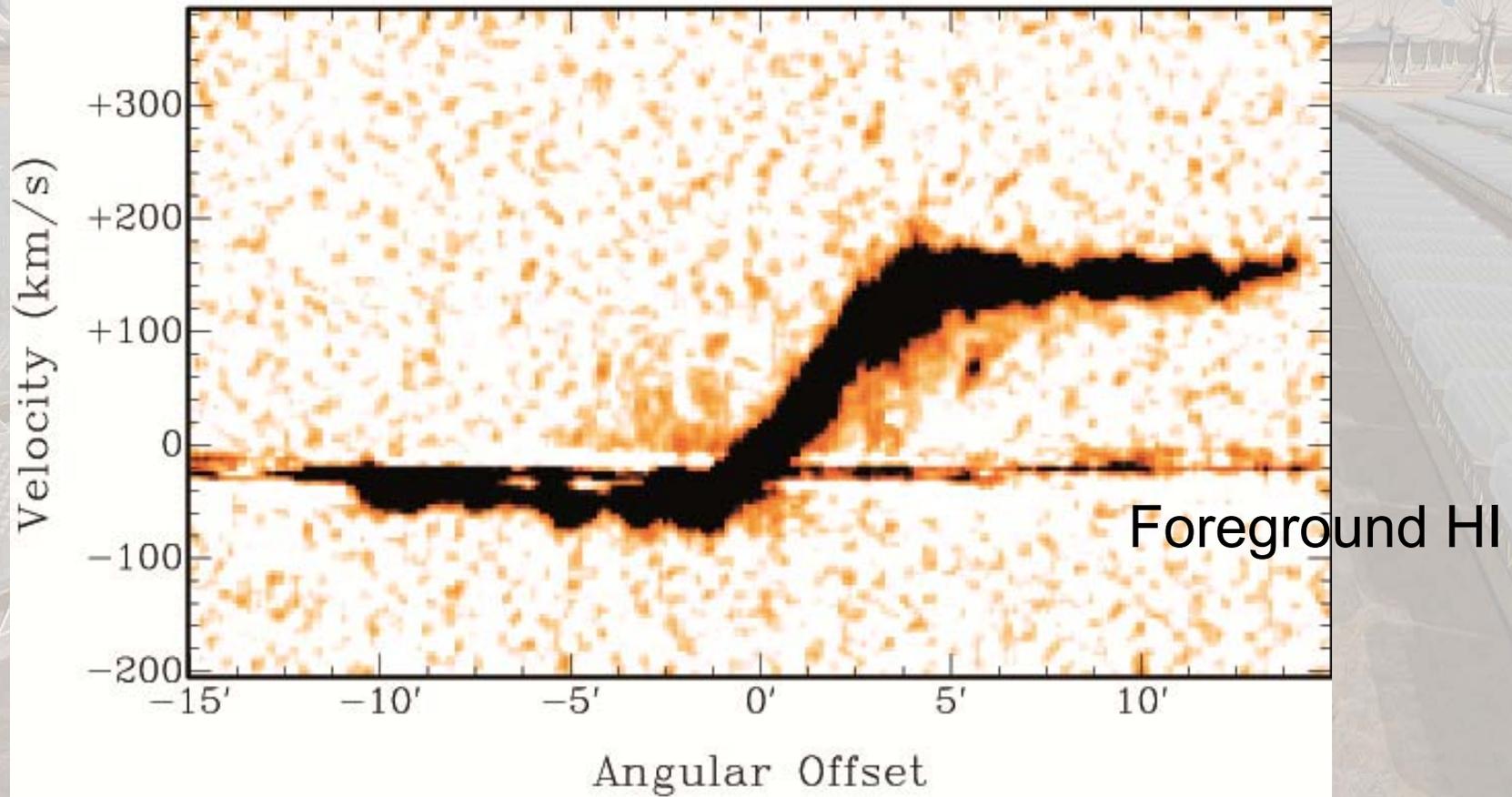
Result: rotating gas disk plus gas at anomalous velocities

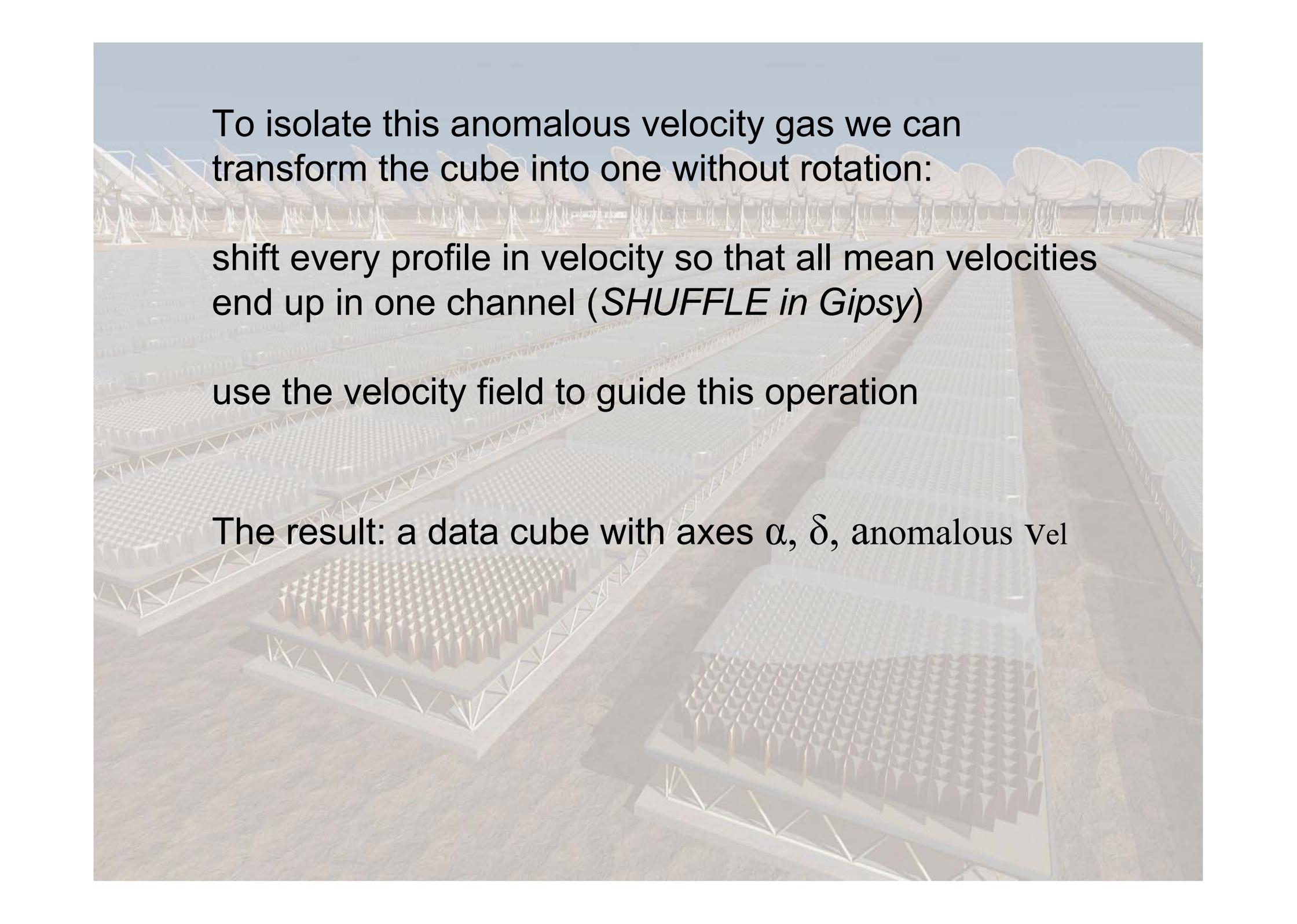


Result: rotating gas disk plus gas at anomalous velocities  
Another slice:



Result: rotating gas disk plus gas at anomalous velocities



An aerial photograph of a radio telescope array, showing rows of large white parabolic dishes on a flat, arid landscape. The image is semi-transparent, allowing text to be overlaid. The text is in a black, sans-serif font.

To isolate this anomalous velocity gas we can transform the cube into one without rotation:

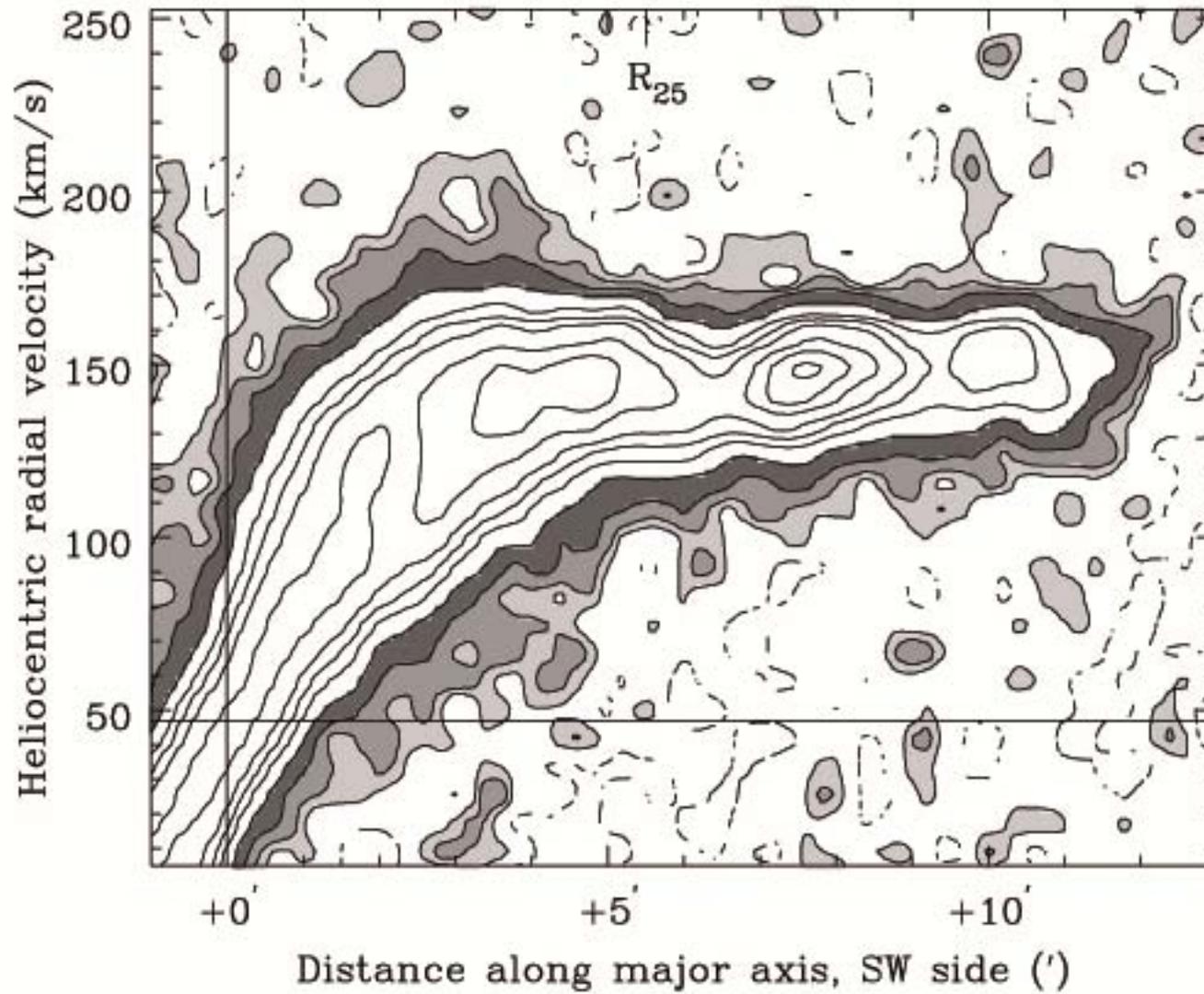
shift every profile in velocity so that all mean velocities end up in one channel (*SHUFFLE in Gipsy*)

use the velocity field to guide this operation

The result: a data cube with axes  $\alpha$ ,  $\delta$ , anomalous Vel

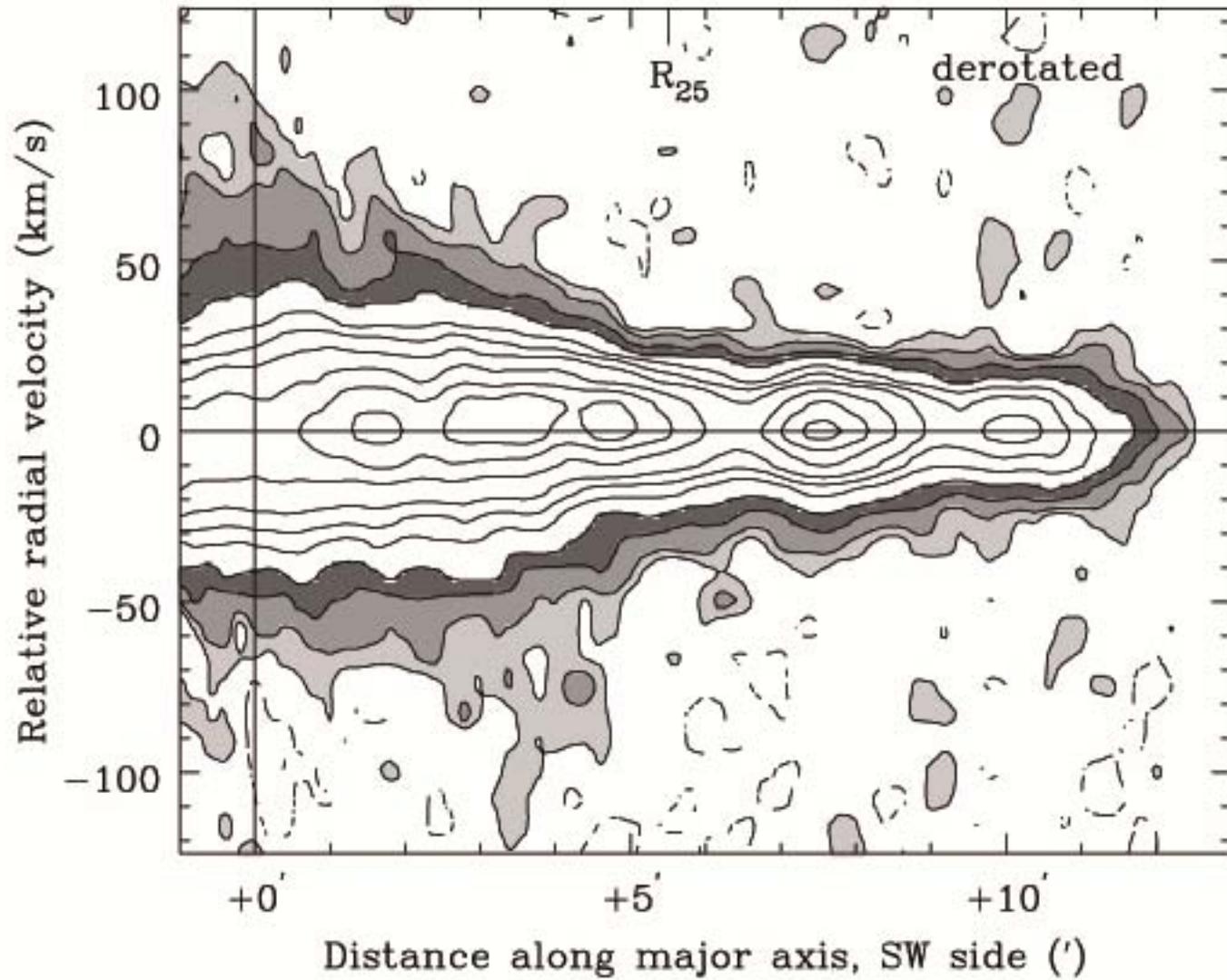
NGC 6946

XV slice along the major axis



NGC 6946

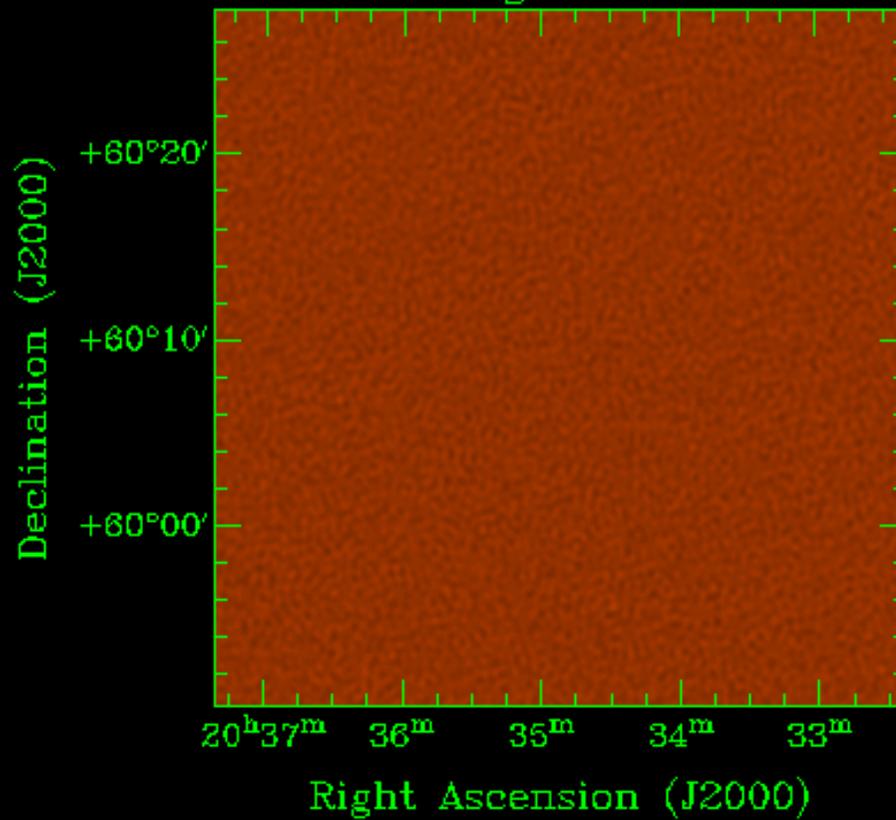
XV slice along the major axis, rotation removed



NGC 6946

Velocity: -201.00 km/s

ngc6946



original  
cube

NGC 6946

shuffled  
cube

Velocity: +0.00 km/s

ngc6946

